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Wolftank-Adisa Holding AG: Management decides on capital increase

The capital increase serves for growth, investments and to strengthen equity

Innsbruck (pta034/10.11.2021/19:04) - The Executive Board of Wolftank Adisa Holding AG resolved on 10 November 2021, subject to the approval of the Supervisory Board, to increase the share capital of the Company from currently EUR 3,982,668.00 by up to EUR 398,266.00 to up to EUR 4,380,934.00 by issuing up to 398.266 new no-par value bearer shares, with a pro rata amount of the share capital per share of EUR 1.00 and dividend entitlement as of the current financial year 2021, at an issue price of EUR 17.50 per share (corresponding to the exponential volume-weighted average over 90 days as of the record date 10 November 2021), by partially utilising the authorised capital resolved by the General Meeting of 10 June 2021 (the "**General Meeting**"), against cash contributions. The shareholders' subscription rights to the new shares to be issued are excluded in accordance with the resolution of the General Meeting (direct exclusion).

The new shares to be issued shall be placed in a private placement with selected, qualified and long-term oriented institutional and/or large non-institutional investors. The exact extent (volume) of the capital increase will be determined by the Executive Board after completion of the placement, whereby the Executive Board reserves the right to terminate the placement at any time. The use of the funds will serve the further growth of the Group as well as the investment in cooperation with partners. In particular, the expansion of capacities as well as possible acquisitions and cooperations (also in the form of joint ventures) in the field of LNG and hydrogen refuelling facilities are to be evaluated. In addition, the capital increase is intended to strengthen the company's equity capital.

About Wolftank-Adisa Holding AG

Wolftank-Adisa Holding AG is the parent company of an international group of companies focusing on the turnkey construction of modular hydrogen and LNG refuelling facilities, environmental protection services for polluted soils, facilities and waters, refurbishment and monitoring of (large) tank facilities as well as full-service engineering services for fuel supply facilities. The company is active worldwide and has various patented application technologies.

The shares of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) are traded on Xetra, Quotrix, the Munich and Frankfurt Stock Exchanges and are also listed in the direct market plus segment of Wiener Börse AG. Interested parties can find further information on the Wolftank-Adisa Holding AG website at <http://wolftank-holding.com> or at <http://wolftank.com>.

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Note: All requirements of the Austrian Stock Exchange Act regarding the requirement of a formal admission of financial instruments for trading and issuer obligations on a regulated market for financial instruments traded on the Third Market **do not apply, but in particular** the requirements set out in Art. 17 (Publication of Insiders, Contract participation "direct market plus" | December 2018), Art. 18 (Insider Lists) and Art. 19 (Directors dealing) of the Market Abuse Ordinance (VO (EU) No. 596/2014) in connection with the obligations laid down in the respective national legal rules pursuant to the Stock Exchange Act and the prohibitions of Art. 14 (Insider Trading) and Art. 15 (Market Manipulation) of the Market Abuse Ordinance (VO (EU) No. 596/2014) in connection with the

respective national legal rules pursuant to the Stock Exchange Act do apply.

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ISIN(s): AT0000A25NJ6 (share)

stock exchanges: direct market plus in Vienna

other stock exchanges: Freiverkehr in Frankfurt, m:access in München



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