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Wolftank-Adisa Holding AG: Capital Increase Successfully Placed

Innsbruck (pta033/17.11.2021/13:30) - On 10 November 2021, the Board of Directors of Wolftank-Adisa Holding AG, with the approval of the Supervisory Board, resolved to increase the company's share capital by issuing up to 398,266 new bearer shares, making partial use of the authorised capital approved by the Annual General Meeting on 10 June 2021 in return for cash contributions and excluding shareholders' subscription rights (direct exclusion). The issue price was set at EUR 17.50 per new share.

Wolftank-Adisa Holding AG announces that the new shares have been fully placed, with demand significantly exceeding the offer, so that the company has terminated the offer process early. The final size of the capital increase was set by the Executive Board at 398,266 new bearer shares, issued at an issue price of EUR 17.50 per share. After the registration of the capital increase in the company register, the share capital of the company amounts to EUR 4,380,934, divided into 4,380,934 voting shares. The new shares are entitled to dividends for the current financial year 2021.

The new shares were placed by DONNER & REUSCHEL AG in a private placement with international selected qualified and long-term oriented institutional and large non-institutional investors. The transaction was accompanied by Wiener Privatbank SE as supervising bank and formal underwriter.

About Wolftank-Adisa Holding AG

Wolftank-Adisa Holding AG is the parent company of an international group of companies focusing on the turnkey construction of modular hydrogen and LNG refuelling facilities, environmental protection services for polluted soils, facilities and waters, refurbishment and monitoring of (large) tank facilities as well as full-service engineering services for fuel supply facilities. The company is active worldwide and has various patented application technologies.

The shares of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) are traded on Xetra, Quotrix, the Munich and Frankfurt Stock Exchanges and are also listed in the direct market plus segment of Wiener Börse AG. Interested parties can find further information on the Wolftank-Adisa Holding AG website at www.wolftank-holding.com or at www.wolftank.com.

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other stock exchanges:	Freiverkehr in Frankfurt, m:access in München

