



EQS-Ad-hoc: Wolftank-Adisa Holding AG / Key word(s): Capital Increase
Wolftank-Adisa Holding AG decides on capital increase

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Ad hoc release

Innsbruck, 25 October 2023

Public disclosure of inside information according to article 17 MAR

Wolftank-Adisa Holding AG decides on capital increase

On 25 October 2023, the Management Board of Wolftank-Adisa Holding AG (ISIN: AT0000A25NJ6) resolved - subject to the approval of the Supervisory Board - to increase the share capital of the company from currently EUR 4,801,504 by up to EUR 224,807 to up to EUR 5,026,311. The capital increase will be implemented by issuing up to 224,807 new no-par value bearer shares, with a proportionate amount of the share capital per share of EUR 1.00 and dividend entitlement as of the current financial year 2023. The issue price is EUR 12.90 per share and corresponds to the volume-weighted average over 60 trading days at the end of trading on the record date of 24 October 2023. This capital increase is carried out by partially utilizing the authorized capital resolved by the Annual General Meeting on 2 June 2023 (the "Annual General Meeting") against cash contributions. The shareholders' subscription rights to the new shares to be issued are excluded in accordance with the resolution of the Annual General Meeting (direct exclusion).

The new shares to be issued are to be placed in a private placement with selected, qualified and long-term oriented institutional and/or large non-institutional investors. The exact extent (volume) of the capital increase will be determined by the Management Board after completion of the placement, whereby the Management Board reserves the right to terminate the placement at any time. The capital increase serves to strengthen the equity base, further growth and to finance current or planned projects of the Company.

About Wolftank Group

Wolftank Group is a leading technology partner for energy and environmental solutions operating worldwide. In the field of energy mobility and logistics, the Group supports customers in more than 20 countries to implement projects in an efficient and environmentally friendly way. For this, it develops and implements tomorrow's technologies to decarbonize transport and build the infrastructure for zero-emission mobility - such as turnkey delivery of modular hydrogen and LNG refueling facilities. In the area of environmental solutions, the offering includes due diligences for environmental risks, customized services for soil and groundwater remediation, as well as recycling. The group's subsidiaries in eight countries on three continents are managed by Wolftank-Adisa Holding AG, based in Innsbruck, Austria. The share of Wolftank-Adisa Holding AG (WKN: A2PBHR; ISIN: AT0000A25NJ6) is listed in the direct market plus segment of the Vienna Stock Exchange AG and in the m:access of the Munich Stock Exchange and is traded on Xetra, the Frankfurt and Berlin Stock Exchanges.

Further information: www.wolftankgroup.com

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End of Inside Information

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