

Team 17 Group Limited
Balance sheet as at 16 May 2018
For the purpose of re-registration as a public company

THURSDAY



16 May 2018
£

Non-current assets

Investments 154,912,956

Amount owed by group undertakings 39,571,811

Total non-current assets 194,484,767

Current assets

Cash 1

Current liabilities

Shareholder loans (39,571,811)

Net current liabilities (39,571,810)

Net Assets 154,912,957

Share capital 1,039,628

Other reserves 153,873,329

Total equity 154,912,957

The balance sheet has been approved by the board of directors on xx May 2018 and was signed on its behalf by:

Company registration number:11205166

17/5/18
J38

Notes:

1) The balance sheet and related notes have been prepared under the historical cost convention in accordance with International Financial Reporting Standards as adopted by the European Union (IFRSs) and Section 92(1)(a) of the Companies Act 2006.

2) Share capital

Share capital is made up as follows:

	Number of Shares	£
Allotted, called up and fully paid		
A Ordinary shares of £1 each	334,536	334,536
B Ordinary shares of £1 each	466,917	466,917
C Ordinary shares of £1 each	116,729	116,729
D Ordinary shares of £1 each	66,354	66,354
E Ordinary shares of £1 each	55,092	55,092
	1,039,628	1,039,628

AMENDED

Team 17 Group Limited
Amended Balance sheet as at 16 May 2018
For the purpose of re-registration as a public company

	16 May 2018
	£
Non-current assets	
Investments	154,912,956
Amount owed by group undertakings	39,571,811
Total non-current assets	194,484,767
Current assets	
Cash	1
Current liabilities	
Shareholder loans	(39,571,811)
Net current liabilities	(39,571,810)
Net Assets	154,912,957
Share capital	1,039,628
Other reserves	153,873,329
Total equity	154,912,957

The balance sheet has been approved by the board of directors on 16 May 2018 and was signed on its behalf by:

Company registration number:11205116

AMENDED

Amended Notes:

- 1) The balance sheet and related notes have been prepared under the historical cost convention in accordance with United Kingdom Accounting Standards, including Financial Reporting Standard 102 ("FRS 102") and Section 92(1)(a) of the Companies Act 2006.

- 2) Share capital

Share capital is made up as follows:

	Number of Shares	£
Allotted, called up and fully paid		
A Ordinary shares of £1 each	334,536	334,536
B Ordinary shares of £1 each	466,917	466,917
C Ordinary shares of £1 each	116,729	116,729
D Ordinary shares of £1 each	66,354	66,354
E Ordinary shares of £1 each	55,092	55,092
	1,039,628	1,039,628