

13-Nov-2018 / 16:29 GMT/BST
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Tern Plc ("Tern" or the "Company")

Tern Plc (AIM: TERN), the investment company specialising in the Internet of Things ("IoT"), provides the following disclosure as required by rule 17 and schedule 2, paragraph (g) of the AIM Rules for Companies.

****ENDS****

Tern plc

Allenby Capital Limited

Whitman Howard

Newgate Communications

ISIN: GB00BFBPMV798
 Category Code:MSCH
 TIDM: TERN
 LEI Code: 2138005F87SODHL9CQ36
 Sequence No.: 6515
 EQS News ID: 745325

End of AnnouncementEQS News Service