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*Announcement according to article 93 section 2 BörseG (ESMA 2015/1597)*

## KTM Industries AG: Release according to art. 93 section 2 BörseG

Wels (pta044/08.05.2017/17:50) - Release of Announcement according to art. 93 section 2 BörseG

Notification of Major Holdings

### 1. Issuer:

KTM Industries AG, Edisonstraße 1, 4600 Wels, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Stefan Pierer

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Pierer Konzerngesellschaft mbH

### 5. Date on which threshold was crossed or reached

04.05.2017

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	64.03	0.00	64.03	225,386,742
Position of previous notification	63,96	0,00	63,96	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 91 BörseG)	absolute indirect (Sec 92 BörseG)	in % direct (Sec 91 BörseG)	in % indirect (Sec 92 BörseG)
AT0000820659	0	144,323,475	0.00	64.03
Total:		144,323,475		64.03

#### 7.b.1. Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Stefan Pierer				
2	Pierer Konzerngesellschaft mbH	1	64.03		64.03

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

By way's of a spin-off of shares, Pierer Industrie AG transferred 141,580,608 shares of KTM Industries AG to Pierer Konzerngesellschaft mbH. Pierer Konzerngesellschaft mbH (receiving company) is the direct sole shareholder of Pierer Industrie AG (transferring company); therefore Pierer Konzerngesellschaft mbH pursuant to § 17 lit 5 Austrian Spin-Off Act in combination with § 224 para 1 lit 1 Austrian Stock Exchange Act did not grant shares. In the course of the spin-off, no shares in Pierer Konzerngesellschaft mbH have been allocated and no capital increase has taken place. There were no cash payments in the course of the transaction. Pierer Konzerngesellschaft mbH is now the direct shareholder of KTM Industries AG.

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AT0000A0WQ66 (bond), AT0000A1MBL8 (bond)

stock exchanges: official trade in Vienna; open market (free market) in Frankfurt



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