

publication: 29.11.2017 15:15
source: <http://adhoc.presstext.com/news/1511964900916>
keywords: Company / Voting rights / KTM Industries AG

Announcement according to article 93 section 2 BörseG (ESMA 2015/1597)

KTM Industries AG: Release according to art. 93 section 2 BörseG

Wels (pta048/29.11.2017/15:15) - Release of Announcement according to art. 93 section 2 BörseG

Notification of Major Holdings

1. Issuer:

KTM Industries AG, Edisonstraße 1, 4600 Wels, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Stefan Pierer

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Pierer Industrie AG

5. Date on which threshold was crossed or reached

24.11.2017

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	69.03	0.00	69.03	225,386,742
Position of previous notification	64,03	0	64,03	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 91 BörseG)	absolute indirect (Sec 92 BörseG)	in % direct (Sec 91 BörseG)	in % indirect (Sec 92 BörseG)
AT0000820659	0	155,574,011	0.00	69.03
Total:		155,574,011		69.03

7.b.1. Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Stefan Pierer				
2	Pierer Konzerngesellschaft mbH	1	63.61		63.61
3	Pierer Industrie AG	2	5.42		5.42

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

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 4600 Wels
 Austria
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 ISIN(s): AT0000500913 (bond), AT0000820659 (share),
 AT0000A0WQ66 (bond), AT0000A1MBL8 (bond)
 stock exchanges: official trade in Vienna; open market (free market) in Frankfurt



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