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*Announcement according to article 93 section 2 BörseG (ESMA 2015/1597)*

## KTM Industries AG: Release according to art. 93 section 2 BörseG

Wels (pta032/05.12.2017/18:00) - Release of Announcement according to art. 93 section 2 BörseG

Notification of Major Holdings

**1. Issuer:**

KTM Industries AG, Edisonstraße 1, 4600 Wels, Austria

**2. Reason for notification:**

Acquisition / disposal of shares with voting rights

**3. Details of person subject to the notification obligation**

Name: Stefan Pierer

**4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3**

Pierer Industrie AG, Pierer Beteiligungs GmbH

**5. Date on which threshold was crossed or reached**

05.12.2017

**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
<b>Resulting situation on the date on which threshold was crossed / reached</b>	69.03	0.00	69.03	225,386,742
<b>Position of previous notification</b>	69,03	0	69,03	

**7. Notified details of the resulting situation**

**7.a. Voting rights attached to shares**

ISIN code	absolute direct (Sec 91 BörseG)	absolute indirect (Sec 92 BörseG)	in % direct (Sec 91 BörseG)	in % indirect (Sec 92 BörseG)
AT0000820659	0	155,574,011	0.00	69.03
<b>Total:</b>		<b>155,574,011</b>		<b>69.03</b>

**7.b.1. Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG**

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Stefan Pierer				
2	Pierer Konzerngesellschaft mbH	1	63.61		63.61
3	Pierer Industrie AG	2			
4	Pierer Beteiligungs GmbH	3	5.42		5.42

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

emitter: KTM Industries AG  
Edisonstraße 1  
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Austria



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ISIN(s): AT0000500913 (bond), AT0000820659 (share),  
AT0000A0WQ66 (bond), AT0000A1MBL8 (bond)

stock exchanges: official trade in Vienna; open market (free market) in Frankfurt

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