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*Announcement according to article 93 section 2 BörseG (ESMA 2015/1597)*

## KTM Industries AG: Release according to art. 93 section 2 BörseG

Wels (pta032/05.12.2017/18:00) - Release of Announcement according to art. 93 section 2 BörseG

Notification of Major Holdings

### 1. Issuer:

KTM Industries AG, Edisonstraße 1, 4600 Wels, Austria

### 2. Reason for notification:

Acquisition / disposal of shares with voting rights

### 3. Details of person subject to the notification obligation

Name: Stefan Pierer

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Pierer Industrie AG, Pierer Beteiligungs GmbH

### 5. Date on which threshold was crossed or reached

05.12.2017

### 6. Total positions

|  | % of voting rights<br>attached to shares<br>(total of 7.a.) | % of voting rights<br>through instruments<br>(total of 7.b.1 +<br>7.b.2) | total of both in %<br>(7.a. + 7.b.) | total number of<br>voting rights of<br>issuer |
|--|---|--|-------------------------------------|---|
| Resulting situation<br>on the date on<br>which threshold<br>was crossed /<br>reached | 69.03   | 0.00   | 69.03                               | 225,386,742                                   |
| Position of previous<br>notification   | 69,03   | 0  | 69,03                               |   |

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

| ISIN code    | absolute direct (Sec<br>91 BörseG) | absolute indirect<br>(Sec 92 BörseG) | in % direct (Sec 91<br>BörseG) | in % indirect (Sec<br>92 BörseG) |
|--------------|------------------------------------|--------------------------------------|--------------------------------|----------------------------------|
| AT0000820659 | 0                                  | 155,574,011                          | 0.00                           | 69.03                            |
| Total:       |                                    | 155,574,011                          |                                | 69.03                            |

#### 7.b.1. Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG

| Type of instrument | Expiration Date | Exercise Period | Voting Rights<br>Absolute | Voting Rights in % |
|--------------------|-----------------|-----------------|---------------------------|--------------------|
|                    |                 | Total:          |                           |                    |

#### 7.b.2 Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG

| Type of instrument | Expiration Date | Exercise Period | Physical /Cash<br>Settlement | Voting Rights<br>Absolute | Voting Rights in % |
|--------------------|-----------------|-----------------|------------------------------|---------------------------|--------------------|
|                    |                 |                 | Total:                       |                           |                    |

#### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

| No. | Name                                   | Directly<br>controlled by<br>No. | Shares held<br>directly (%) | Financial/other<br>instruments<br>held directly (%) | Total of both<br>(%) |
|-----|--|----------------------------------|-----------------------------|---|----------------------|
| 1   | Stefan Pierer                          |                                  |                             |   |                      |
| 2   | Pierer<br>Konzernge-<br>sellschaft mbH | 1                                | 63.61                       |   | 63.61                |
| 3   | Pierer Industrie<br>AG                 | 2                                |                             |   |                      |
| 4   | Pierer<br>Beteiligungs<br>GmbH         | 3                                | 5.42                        |   | 5.42                 |

#### 9. In case of proxy voting

Date of general meeting: N/A

#### 10. Additional Information

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 4600 Wels  
 Austria  
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 ISIN(s): AT0000500913 (bond), AT0000820659 (share),  
 AT0000A0WQ66 (bond), AT0000A1MBL8 (bond)  
 stock exchanges: official trade in Vienna; open market (free market) in Frankfurt



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