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keywords: Company / Voting rights / KTM Industries AG

Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

KTM Industries AG: Release according to art. 135 section 2 BörseG

Wels (pta029/14.05.2018/17:40) - Release of Announcement according to art. 135 section 2 BörseG

Notification of Major Holdings

1. Issuer:

KTM Industries AG, Edisonstraße 1, 4600 Wels, Austria

2. Reason for notification:

Acquisition / disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Stefan Pierer

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

Pierer Konzerngesellschaft mbH, Pierer Industrie AG

5. Date on which threshold was crossed or reached

14.05.2018

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	62.98	0.00	62.98	225,386,742
Position of previous notification	62,98	0	62,98	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000820659	0	141,943,660	0.00	62.98
Total:		141,943,660		62.98

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
			Total:		

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Stefan Pierer				
2	Pierer Konzerngesellschaft mbH	1			
3	Pierer Industrie AG	2	62.98		62.98

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

Pierer Konzerngesellschaft mbH (transferring company) is the direct sole owner of Pierer Industrie AG (receiving company). Pierer Konzerngesellschaft mbH has in the course of a contribution without compensation transferred 141,943,660 shares of KTM Industries AG to Pierer Industrie AG pursuant to article III UmgrStG. The agreement on the contribution has been signed on 9 May 2018. The transaction has been executed on 14 May 2018.

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ISIN(s): AT0000500913 (bond), AT0000820659 (share),
AT0000A0WQ66 (bond), AT0000A1MBL8 (bond)

stock exchanges: official trade in Vienna; open market (free market) in Frankfurt




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