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*Change of total number of voting rights and capital according to article 135 section 1 BörseG*

## KTM Industries AG: Change in the total number of voting rights and in the share capital

Wels (pta002/01.06.2018/00:05) - Herewith KTM Industries AG informs pursuant § 135 para 1 Austrian Stock Exchange Act, that at the end of May 2018 the total number of voting rights amounts to 22,538,674 voting rights; the share capital amounts to EUR 22,538,674.

This change results from the capital reduction and share consolidation that was resolved at the Annual General Meeting of KTM Industries AG on 26 April 2018; this change was registered in the companies register on 17 May 2018.

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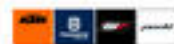
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ISIN(s): AT0000500913 (bond), AT0000A0WQ66 (bond),  
AT0000A1MBL8 (bond), AT0000KTMIO2 (share)

stock exchanges: official trade in Vienna; open market (free market) in Frankfurt

**KTM** INDUSTRIES AG



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