EQS-Ad-hoc: PIERER Mobility AG / Key word(s): Financing/Personnel
PIERER Mobility AG: Bajaj provides funds to PIERER Mobility AG and KTM AG to serve the quotas in the KTM restructuring proceedings

22-May-2025 / 07:21 CET/CEST
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Ad hoc notification pursuant to Article 17 Regulation (EU) No 596/2014 (MAR)

Ad hoc announcement pursuant to Art. 53 LR

Wels, May 22, 2025

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- **Restructuring plan quotas of KTM AG, KTM Components GmbH and KTM Forschungs & Entwicklungs GmbH will be fulfilled in time**
- **Changes in the Executive Board of PIERER Mobility AG**

As announced, the creditors of KTM AG, KTM Components GmbH and KTM Forschungs & Entwicklungs GmbH approved a restructuring plan quota of 30% on February 25, 2025, payable by May 23, 2025. The total and final amount required to finance the quota under the three restructuring plans finally amounted to EUR 525 million.

Bajaj Auto International Holdings B.V. provides the required funds to enable the continuity of the KTM business by funding the quota payment to the creditors in furtherance of KTM’s debt restructuring.

For this purpose, a loan in the amount of EUR 450 million is granted to KTM AG. An additional amount of EUR 150 million is granted to PIERER Mobility AG which passes on the required balance to meet the quota payments to the KTM companies.

Stefan Pierer steps down from the Executive Board of PIERER Mobility AG in June 2025 after the conclusion of the restructuring proceedings. The Supervisory Board appoints Verena Schneglberger-Grossmann, who has been with the group since November 2015, as new member of the Executive Board (Chief Legal Officer) of PIERER Mobility AG supporting the CEO Gottfried Neumeister.

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End of Inside Information

Language:	English
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Listed:	SIX, Vienna Stock Exchange
EQS News ID:	2142992

Valorennummer (Schweiz): 41860974 Wertpapierkürzel: PKTM Bloomberg: PKTM SW; PKTM AV
Reuters: PKTM.S; PKTM.VI