

EANS-Adhoc: S&T AG successfully places cash capital increase

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Capital measures

Linz, July 4, 2014. S&T AG (CUSIP A0X9EJ) has successfully placed its announced capital increase under the exclusion of shareholder subscription rights. The company's share capital at 39,337,459 shares is to be increased by placement 3,933,745 shares with qualified investors and other selected investors to 43,271,204 shares. The placement price is EUR 2.80 and thus is not significantly lower than the market price. The relevant market price was calculated on the basis of the closing prices of the shares in XETRA trading on the Frankfurt Stock Exchange in the past ten trading days. The no-par value shares were placed with qualified investors and other selected investors in an accelerated bookbuilding. The company will receive gross proceeds from the capital increase of EUR 11.0 million. The transaction was significantly oversubscribed.

The funds generated will be used to strengthen the financial situation and equity of S&T AG with a view to continued organic and an-organic growth of the company.

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