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*Release according to article 40 para. 1 WpHG*

# S&T AG: Release according to Article 40, Section 1 of the WpHG

Linz (pta029/22.01.2021/18:00) - Release of Voting Rights Announcement

Voting Rights Announcement

**1. Issuer:**

| | |
|---|---|
| Name: | S&T AG |
| Legal Entity Identifier (LEI): | 5299002PSXXMVHB26433 |
| Street: | Industriezeile 35 |
| Postal code: | 4021 |
| City: | Linz, Austria |

**2. Reason for notification:**

Acquisition / disposal of instruments

**3. Details of person subject to the notification obligation**

Legal entity: Morgan Stanley

City of registered office, country: Wilmington, Delaware, USA - United States

**4. Names of shareholder(s)** holding directly 3% or more voting rights, if different from 3

**5. Date on which threshold was crossed or reached**

20.01.2021

**6. Total positions**

| | **% of voting rights attached to shares (total of 7.a.)** | **% of voting rights through instruments (total of 7.b.1 + 7.b.2)** | **Total of both in % (7.a. + 7.b.)** | **Total number of voting rights of issuer** |
|---|---|---|---|---|
| **New** | 0.03 | 4.50 | 4.53 | 66,096,103 |
| **Previous notification (if applicable)** | 0.00 | 3.65 | 3.65 | |

**7. Details on total positions**

**7.a. Voting rights attached to shares**

| **ISIN code** | **Absolute direct (Sec 130 BörseG 2018)** | **Absolute indirect (Sec 133 BörseG 2018)** | **In % direct (Sec 130 BörseG 2018)** | **In % indirect (Sec 133 BörseG 2018)** |
|---|---|---|---|---|
| AT0000A0E9W5 | 0 | 18,389 | 0.00 | 0.03 |

| | | | | |
|---|---|---|---|---|
| **Total:** | | **18,389** | | **0.03** |

**7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018**

| Type of instrument | Maturity / Expiration | Exercise or conversion period | Voting Rights Absolute | Voting Rights in % |
|---|---|---|---|---|
| Right of recall over securities lending agreements | at any time | at any time | 1,663,349 | 2.52 |
| | | **Total:** | **1,663,349** | **2.52** |

**7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018**

| Type of instrument | Maturity / Expiration | Exercise or conversion period | Cash or physical transaction | Voting Rights Absolute | Voting Rights in % | |
|---|---|---|---|---|---|---|
| Equity Swap | From 06.09.2021 to 21.01.2022 | at any time | Cash | 1,308,299 | 1.98 | |
| Retail Structured Product | From 06.08.2068 to 07.11.2069 | at any time | Cash | 3,299 | 0.00 | |
| | | | **Total:** | **1,311,598** | **1.98** | |

**8. Information in relation to the person subject to the notification obligation**

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|---|---|---|---|---|---|
| 1 | Morgan Stanley | | | | |
| 2 | Morgan Stanley Capital Management, LLC | 1 | | | |
| 3 | Morgan Stanley Domestic Holdings, Inc. | 2 | | | |
| 4 | Morgan Stanley & Co. LLC | 3 | 0.01 | 1.46 | 1.47 |
| 5 | Morgan Stanley Capital Services LLC | 3 | | 0.77 | 0.77 |
| 6 | Morgan Stanley International Holdings Inc | 1 | | | |

| | | | | | |
|---|---|---|---|---|---|
| 7 | Morgan Stanley International Limited | 6 | | | |
| 8 | Morgan Stanley Investments (UK) | 7 | | | |
| 9 | Morgan Stanley & Co. International plc | 8 | 0.01 | 2.27 | 2.28 |

**9. In case of proxy voting**

(only possible with an attribution according to § 34 Abs. 1 Satz 1 Nr. 6 WpHG)

Date of general meeting: N/A

**10. Other useful information**

The notification was triggered as a result of a acquisition of instruments which resulted in Morgan Stanley's holdings increasing above 4%.

**Date**

22.01.2021


| | |
|---|---|
| emitter: | S&T AG<br>Industriezeile 35<br>4021 Linz<br>Austria |
| contact person: | Nicole Nagy, Investor Relations |
| phone: | +43 (1) 801911196 |
| e-mail: | nicole.nagy@snt.at |
| website: | www.snt.at |
| ISIN(s): | AT0000A0E9W5 (share) |
| stock exchanges: | regulated market in Frankfurt |