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keywords: Company / Voting rights / S&T AG

Release according to article 40 para. 1 WpHG

S&T AG: Release according to Article 40, Section 1 of the WpHG

Linz (pta037/16.08.2021/17:30) - Release of Voting Rights Announcement

Voting Rights Announcement

1. Issuer:

| | |
|--------------------------------|----------------------|
| Name: | S&T AG |
| Legal Entity Identifier (LEI): | 5299002PSXXMVHB26433 |
| Street: | Industriezeile 35 |
| Postal code: | 4021 |
| City: | Linz, Austria |

2. Reason for notification:

Acquisition / disposal of shares with voting rights

Acquisition / disposal of instruments

3. Details of person subject to the notification obligation

Legal entity: The Goldman Sachs Group, Inc.

City of registered office, country: Wilmington, USA - United States

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

5. Date on which threshold was crossed or reached

11.08.2021

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights of issuer |
|---|---|--|-------------------------------------|---|
| New | 0.02 | 3.90 | 3.92 | 66,096,103 |
| Previous notification (if applicable) | 0.04 | 3.75 | 4.15 | |

7. Details on total positions

7.a. Voting rights attached to shares

| ISIN code | Absolute direct (Sec 130 BörseG 2018) | Absolute indirect (Sec 133 BörseG 2018) | In % direct (Sec 130 BörseG 2018) | In % indirect (Sec 133 BörseG 2018) |
|-----------|---|---|--------------------------------------|--|
|-----------|---|---|--------------------------------------|--|

| | | | | |
|---------------|---|---------------|------|-------------|
| AT0000A0E9W5 | 0 | 13,134 | 0.00 | 0.02 |
| Total: | | 13,134 | | 0.02 |

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| Type of instrument | Maturity / Expiration | Exercise or conversion period | Voting Rights Absolute | Voting Rights in % |
|--------------------|-----------------------|-------------------------------|------------------------|--------------------|
| Securities Lending | Open | N/A | 1,705,667 | 2.58 |
| | | Total: | 1,705,667 | 2.58 |

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

| Type of instrument | Maturity / Expiration | Exercise or conversion period | Cash or physical transaction | Voting Rights Absolute | Voting Rights in % | |
|--------------------|-----------------------|-------------------------------|------------------------------|------------------------|--------------------|--|
| Swap | 06/08/2031 | N/A | Cash | 849,186 | 1.28 | |
| Call Warrants | 31/12/2030 | N/A | Cash | 18,635 | 0.03 | |
| Put Warrants | 31/12/2030 | N/A | Cash | 1,117 | 0.00 | |
| | | Total: | | 868,938 | 1.31 | |

8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|--------------------------------------|----------------------------|--------------------------|---|-------------------|
| 1 | The Goldman Sachs Group, Inc. | | | | |
| 2 | Goldman Sachs (UK) L.L.C. | 1 | | | |
| 3 | Goldman Sachs Group UK Limited | 2 | | | |
| 4 | Goldman Sachs International | 3 | 0.01 | 1.61 | 1.62 |
| 5 | Goldman, Sachs & Co. Wertpapier GmbH | 1 | | 0.06 | 0.06 |
| 6 | Goldman Sachs & Co. LLC | 1 | | 2.23 | 2.23 |
| 7 | GSAM Holdings LLC | 1 | | | |

| | | | | | |
|----|---|---|------|--|------|
| 8 | Goldman Sachs Asset Management, L.P. | 7 | 0.01 | | 0.01 |
| 9 | Goldman Sachs Bank USA | 1 | | | |
| 10 | Goldman Sachs Bank Europe SE | 9 | | | |

9. In case of proxy voting

(only possible with an attribution according to § 34 Abs. 1 Satz 1 Nr. 6 WpHG)

Date of general meeting: N/A

10. Other useful information

Date

13.08.2021

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ISIN(s): AT0000A0E9W5 (share)

stock exchanges: regulated market in Frankfurt



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