

Statement

pursuant to Section 5-6 of the Securities Trading Act

We hereby confirm that the condensed half-yearly financial statements for the Group for the period ended 30 June 2017, to the best of our knowledge, have been prepared in accordance with applicable accounting standards and give a true and fair view of the assets, liabilities, financial position and profit or loss of the Group taken as a whole.

The report gives a true and fair view of the development and performance of the business and the position of the Group and the Company, as well as a description of the principal risks and uncertainties facing the Group.

Bermuda, 28.10.2017
The Board of Directors of RomReal Ltd



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Kjetil Grønskag (Chairman)



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Bendt Thorkildsen (Director)



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Heidi Sørensen Austbo (Director)



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Lacramioara Isarescu (Director)



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Arve Nilsson (Director)