

RomReal Limited

Complementary statement regarding

Second Quarter 2018 Report

19 October 2018

Prepared pursuant to the Norwegian Securities Trading Act of 29 June 2007 No 75 (STA) section 5-6 paragraph (2).

INFORMATION ON FINANCIAL CONDITION AND OPERATING RESULTS

Responsibility Statement

We confirm that, to the best of our knowledge, the condensed consolidated interim financial statements for the first half of 2018, which have been prepared in accordance with IFRS as adopted by EU and IAS 34 Interim Financial Reporting, give a true and fair view of the Company's consolidated assets, liabilities, financial position and results of operations. To the best of our knowledge, the interim report for the first half of 2018 includes a fair review of important events that have occurred during the period and their impact on the condensed financial statements, the principal risks and uncertainties for the remaining half of 2018, and major related party transactions.

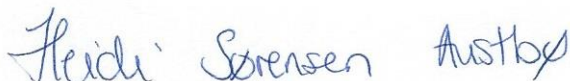
The Board of Directors of RomReal



Kjetil Grønskag (Chairman & CEO)



Bendt Thorkildsen (Director)



Heidi Sørensen Austbø (Director)



Lacramioara Isarescu (Director)