



Announcement no. 11/2019
Copenhagen, 8 April 2019

5th Planet Games A/S – Notice convening Annual General Meeting

COPENHAGEN, April 8th, 2019: In accordance with 5th Planet Games A/S' (OAX: FIVEPG), business registration no. 33 59 71 42 (the "Company") articles of association Section 5, the Board of Directors hereby gives notice of the annual general meeting in the Company to be held on

Tuesday, April 30th 2019 at 2.00 p.m.

at **Gothersgade 11, 1123, Copenhagen C, Denmark**, with the following agenda:

1. The Board of Directors' report on the Company's activities in the past year.
2. Presentation and adoption of the audited annual report, including the determination of the remuneration for the Board of Directors.
3. Discharge from liability of the Board of Directors and the Executive Management.
4. Distribution of profit or loss as recorded in the adopted annual report.
5. Election of members to the Board of Directors.
6. Appointment of auditor.
7. Any proposals from the Board of Directors or shareholders:
 - a. None received
8. Any other business.

Item 2. Presentation and adoption of the audited annual report, including the determination of the remuneration for the Board of Directors

The Board of Directors proposes to adopt the audited annual report as presented to the shareholders prior to the annual general meeting.

The Board of Directors proposes that the members of the Board of Directors for the year 2019 shall receive a fixed remuneration of DKK 15,000. Furthermore, it is proposed, that the Board of Directors in the future may be granted warrants, on similar levels as previous years, exercisable at market value in the Company in combination with the above-mentioned fixed remuneration.



Item 4. Distribution of profit or loss as recorded in the adopted annual report

The Board of Directors recommends to the Annual General Meeting that no dividend be declared in respect of the 2018 financial year.

The Board of Directors recommends to the shareholders that the Reserve for Capital Reduction of DKK 22.461k and the loss for the year of DKK 35.983k, net DKK -13.522k to be transferred to retained earnings.

Item 5. Election of members to the Board of Directors

The Board of Directors proposes the re-election of the following board members to the Company's Board of Directors:

- Caspar Rose
- Kevin Terkelsen
- Jesper Theill Eriksen

Directorships and board positions of the proposed board members to the Company's Board of Directors:

Caspar Rose

Directorships:
n/a

Member of the boards of:
GF-Forsikring A/S
GF-Storkøbenhavn

Independent:
Yes

Kevin Terkelsen

Directorships:
n/a

Member of the boards of:
n/a

Independent:
Yes

Jesper Theill Eriksen

Directorships:
CEO at Templafy.

Member of the boards of:
CrediWire
Fibia

Independent:
Yes

Item 6. Appointment of auditor

The Board of Directors proposes reelection of the Company's auditor GRANT THORNTON, statsautoriseret revisionspartnerselskab.



Decision requirements

In order to pass the proposals on the agenda the following majorities will be necessary:

All items on the agenda must be passed by a simple majority. Members of the Board of Directors and the Executive Management cannot vote on item 3 of the agenda.

Size of the share capital and the voting rights of the shareholders

In accordance with the Danish Companies Act it is disclosed that, the share capital of the Company is nominal DKK 21,762,285.50 divided into 43,524,571 shares of DKK 0.50. Each share of nominal DKK 0.50 shall grant the holder 1 vote at the general meeting.

Attendance and casting of votes at the general meeting

In order for a shareholder to be able to participate and vote at the general meeting, the shareholder must comply with the following:

A shareholder's right to attend the general meeting and to vote on their shares is determined on the basis of the shares held by the shareholder at the date of registration.

The date of registration is Tuesday 23rd April 2019.

Only someone who at the date of registration is a shareholder in the Company will have the right to attend the annual general meeting and vote on their shares.

Any sale or purchase taking place from the date of registration and until the date of the annual general meeting shall not affect the voting rights of the general meeting or the voting rights received by postal vote.

In order to attend the annual general meeting a shareholder must no later than Friday 26th April 2019, 11.59 p.m., give notice to the Company and document shareholding as per date of registration by use of the Company's online Investor Relations portal <https://www.5thplanetgames.com/investors/financial-calender/> by email ir@5thplanetgames.com or any other means of communication.

All shareholders are entitled to attend the annual general meeting by proxy.



The proxy must produce a written and dated instrument of proxy. An electronic proxy form is available at the Company's website <https://www.5thplanetgames.com/investors/financial-calender/>. Signed proxies can be sent to 5th Planet Games A/S, Gothersgade 11, 1123 Copenhagen C, att.: Anders Egholt Søgaard, or email: ir@5thplanetgames.com.

A shareholder can also choose to make use of postal vote instead of attending the annual general meeting in person.

The Company has made available an electronic postal vote form at the Company's website <https://www.5thplanetgames.com/investors/financial-calender/>. Signed postal votes can be sent to 5th Planet Games A/S, Gothersgade 11, 1123 Copenhagen C, att.: Anders Egholt Søgaard, or email: ir@5thplanetgames.com

Any signed postal vote must be received by 5th Planet Games A/S no later than Friday 26th April 2019, 11.59 p.m., and the Company requests that signed proxies are likewise received by 5th Planet A/S no later than Friday 26th April 2019, 11.59 p.m.

A postal vote sent to 5th Planet Games A/S cannot be revoked.

Additional information concerning the general meeting

The agenda and the main contents of the proposed resolutions are specified in this notice.

The audited annual report is available at the Company's website: <https://www.5thplanetgames.com/investors/financial-calender/>

Further information concerning the annual general meeting, including the electronic proxy and postal voting forms, can be found at the Company's website <https://www.5thplanetgames.com/investors/financial-calender/>.

This notice has been published by use of the Company's website www.5thplanetgames.com, Oslo Børs as well as forwarded by electronic communication to the shareholders who has so requested.

Questions from shareholders

Shareholders are free to submit questions to the agenda of the annual general meeting as well as to the additional material.

Such questions can be submitted by written inquiry to Anders Søgaard, email: ir@5thplanetgames.com



About 5th Planet Games:

5th Planet Games (OMX: FIVEPG) is a mobile games developer and publisher located in Copenhagen, Rocklin and Berlin. We cooperate with premium sports brands as FC Barcelona, Liverpool FC, Paris St. Germain and Cristiano Ronaldo. We are proud to expand the world of the TV series Vikings and thrilled to produce sequels to the legendary games Doodle Jump and Dawn of the Dragons. For more information see www.5thplanetgames.com or contact CEO Henrik Nielsen +45 27 200 200