

5th Planet Games A/S - Key information relating to the rights issue to be carried out

COPENHAGEN, June 11th, 2020: 5th Planet Games A/S (OAX: FIVEPG) is pleased to announce the key information relating to the rights issue to be carried out.

Date on which the terms and conditions of the rights issue were announced: 11 June 2020

Last day including right: On or about 3 July 2020

Ex-date: On or about 6 July 2020

Record Date: On or about 7 July 2020

Date of approval: On or about 3 July 2020

Maximum number of new shares: 45,000,000

Subscription price: NOK 1.00 per share

Will the rights be listed – yes/no: Yes

Other information:

The rights issue is subject to approval by the Annual General Meeting ("AGM") of 5th Planet Games A/S, which is expected to be held on 3 July 2020. According to the current timetable, and subject to approval by the AGM, the subscription period for the rights issue is expected to commence on or about 9 July 2020 and end on or about 23 July 2020.

5th Planet Game's shares are expected to be traded exclusive of subscription rights from on or about 6 July 2020. Oversubscription and subscription without subscription rights will be allowed.

This information is published in accordance with the requirements of the Continuing Obligations.

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About 5th Planet Games: About 5th Planet Games: 5th Planet Games is a mobile games developer and publisher located in Copenhagen and Berlin. We cooperate with strong IP's as the Adventures of Tintin and premium sports brands as Cristiano Ronaldo and Nyjah Huston. We are proud to expand the world of the Vikings TV series, the legendary game Doodle Jump and our own IP Hugo. For more information, see www.5thplanetgames.com or contact CEO Henrik Nielsen +45 27 200 200.