



Announcement no. 35/2020
Copenhagen, 6th July 2020

5th Planet Games A/S – Approval and publication of prospectus for the rights issue

As previously announced, 5th Planet Games A/S ("FIVEPG" or the "Company", OSE ticker code "FIVEPG") will carry out a rights issue raising gross proceeds of NOK 35 – 45 million through issuance of new shares at a subscription price of NOK 1.00 per share, of which the minimum amount is underwritten (the "Rights Issue").

The Financial Supervisory Authority of Denmark has approved the prospectus in connection with the rights issue in FIVEPG, the main terms and conditions for which were announced on 11 June 2020. The prospectus has been passported to Norway and will, subject to applicable local securities laws, be made available at www.5thplanetgames.com and www.norne.no today.

The subscription period for the Rights Issue is expected to commence on 9 July 2020 at 09:00 hours (CEST) and expire on 23 July 2020 at 16:30 hours (CEST). The subscription rights are expected to be tradable from 09:00 hours (CEST) on 9 July 2020 to 16:30 hours (CEST) on 21 July 2020.

Further information about the Rights Issue and the subscription procedures is included in the Prospectus.

This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

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About 5th Planet Games: About 5th Planet Games: 5th Planet Games is a mobile games developer and publisher located in Copenhagen and Berlin. We cooperate with strong IP's as the Adventures of Tintin and premium sports brands as Cristiano Ronaldo and Nyjah Huston. We are proud to expand the world of the Vikings TV series, the legendary game Doodle Jump and our own IP Hugo. For more information, see www.5thplanetgames.com or contact CEO Henrik Nielsen +45 27 200 200.