



Announcement no. 37/2020
Copenhagen, 21st July 2020

5th Planet Games A/S – Last day of trading in subscription rights

Reference is made to previous announcement by 5th Planet Games A/S ("FIVEPG" or the "Company", OSE ticker code "FIVEPG") on 8 July 2020 regarding the rights issue raising gross proceeds of NOK 35 – 45 million through issuance of new shares at a subscription price of NOK 1.00 per share, of which the minimum amount is underwritten (the "Rights Issue").

The period for trading in subscription rights (ticker code "FIVEPG T") in the Right Issue expires today, 21 July 2020, at 16:30 hours (CEST).

The last day in the subscription period in the Rights Issue will be 23 July 2020 at 16:30 CEST. Subscription rights that are not sold before 16:30 hours (CEST) today, 21 July 2020, or are not used to subscribe for shares before expiry of the subscription period in the Rights Issue at 16:30 hours (CEST) on 23 July 2020, will have no value and will automatically lapse without compensation to the holder.

For more information, please refer to the prospectus for the Rights Issue dated 3 July 2020.

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About 5th Planet Games: About 5th Planet Games: 5th Planet Games is a mobile games developer and publisher located in Copenhagen and Berlin. We cooperate with strong IP's as the Adventures of Tintin and premium sports brands as Cristiano Ronaldo and Nyjah Huston. We are proud to expand the world of the Vikings TV series, the legendary game Doodle Jump and our own IP Hugo. For more information, see www.5thplanetgames.com or contact CEO Henrik Nielsen +45 27 200 200.