



NOTICE CONVENING OF EXTRAORDINARY GENERAL MEETING

The board of directors hereby gives notice of an extraordinary general meeting in:

5th Planet Games A/S
CVR no. 33597142
(the "**Company**")

on **Tuesday 14th March 2023 at 12 p.m.** (CET) at the Company's address, Gothersgade 11, 1123, Copenhagen C, Denmark,

with the following agenda:

1. Proposal to authorize the board of directors to subscribe for new equity interests in Skybound Holdings LLC

Share capital and voting rights of the shareholders

The Company's nominal share capital is DKK 10,397,974.65, divided into shares of DKK 0.05 each or multiples thereof. Each share of nominally DKK 0.05 carries one vote. Thus, the total number of votes as of the date of this notice is 207.959.493.

Attendance and casting of votes at the general meeting

A shareholder's right to attend the general meeting and to vote on its shares is determined by the number of shares held by the shareholder at the date of registration.

The date of registration is 7th March 2023 ("**Date of Registration**").

Only shareholders in the Company as at the Date of Registration have the right to attend the general meeting and vote on their shares.

The shares held by each shareholder at the Date of Registration are calculated based on the registered number of shares held by the shareholder in the Company's register of shareholders as well as any notification of ownership received by the Company on or before the Date of Registration for the purpose of registration in the Company's register of shareholders, but which shares as of the Date of Registration have not yet been registered in the Company's register of shareholders.

Any sale or purchase of shares in the Company taking place after the Date of Registration and until the date of the general meeting will not affect the voting rights at the general meeting or any postal votes.

Admission Card, Proxy and Postal Voting

In order to attend the general meeting, a shareholder must request an admission card no later than 8 March 2023 at 11.59 p.m. (CET). The request shall be made to the Company by use of the Company's online Investor Relations portal:

[\[https://www.5thplanetgames.com/investors/financial-calender/\]](https://www.5thplanetgames.com/investors/financial-calender/), by e-mail: [\[ir@5thplanetgames.com\]](mailto:ir@5thplanetgames.com) or any other means of communication.

All shareholders are entitled to attend the general meeting by proxy. If a shareholder wishes to attend by proxy, the shareholder must request an admission card for the proxy holder as set



out above and fill out a written and dated instrument of proxy. The proxy holder must be able to present the admission card as well as the written and dated instrument of proxy at the general meeting.

Proxies may be submitted in writing by using the electronic proxy form which can be found at the Company's website [<https://www.5thplanetgames.com/investors/financial-calender/>]. The Company requests that signed proxy forms are received by the Company at the address Gothersgade 11, 1123, Copenhagen C, att.: Pernille Miller, or by e-mail to: [ir@5thplanetgames.com] no later than 8 March 2023 at 11.59 p.m. (CET). Proxies received after this date cannot be expected to have been received at the general meeting.

A shareholder can also choose to make use of postal vote instead of attending the general meeting in person.

Postal votes may be submitted in writing by using the electronic postal voting form which can be found at the Company's website [<https://www.5thplanetgames.com/investors/financial-calender/>]. A completed and signed postal vote must be received by the Company at the address Gothersgade 11, 1123, Copenhagen C, att.: Pernille Miller, or by e-mail to: [ir@5thplanetgames.com] no later than 3 March 2023 at 11.59 p.m. (CET).

Postal votes received by the Company cannot be cancelled or revoked.

Questions from shareholders

A shareholder is free to submit questions to the agenda of the extraordinary general meeting as well as to the additional material.

Such questions can be submitted by written inquiry to [Pernille Miller], email: [ir@5thplanetgames.com].

Copenhagen 17 February 2023
The board of directors of 5th Planet Games A/S

Schedule 1: Full wording of the proposal in relation to the agenda

About 5th Planet Games A/S

5th Planet Games is a video games publisher located in Copenhagen, active in games across all global platforms and devices. It has a long and successful history of working with established brands and strong IP. Now, in partnership with Skybound Entertainment, the company will extend access to compelling, global IP such as The Walking Dead.