

**18 January 2024**

**Clean Seas Seafood Limited – Notifiable Transactions in Connection with Placement**

Reference is made to the stock exchange announcement by Clean Seas Seafood Limited (the "**Company**") on 24 November 2023 regarding the completion of a AUD ~9.5 million non-underwritten two-tranche placement of new shares (the "**Placement**"), and the stock exchange announcement on 15 January 2024 regarding the results of an extraordinary general meeting.

The Placement consisted of an issue of approximately 35.3 million new fully paid ordinary shares ("**New Shares**") in the Company, whereof approximately 24.8 million New Shares were issued in the first tranche and the remaining approximately 10.5 million New Shares were issued in the second tranche. The issuance of New Shares in the second tranche were approved by the extraordinary general meeting of the Company held on 15 January 2024. All New Shares were issued at the fixed price of AUD 0.27 (the "**Offer Price**") per New Share.

The following persons discharging managerial responsibilities and their close associates have been allocated New Shares in the Placement:

- Obpc Pty Ltd., a company controlled by Director Travis Dillon, has been allocated 92,592 New Shares at the Offer Price, corresponding to a total subscription amount of AUD 25,000;
- Tarkarri Super Pty Ltd., a company controlled by Director Katelyn Adams, has been allocated 37,038 New Shares at the Offer Price, corresponding to a total subscription amount of AUD 10,000;
- Director Marcus Stehr has been allocated 55,555 New Shares at the Offer Price, corresponding to a total subscription amount of AUD 15,000; and
- An entity controlled by CEO Rob Gratton has been allocated 74,075 New Shares at the Offer Price, corresponding to a total subscription amount of AUD 20,000.

All New Shares allocated to persons discharging managerial responsibilities and their close associates were issued in the second tranche of the Placement.

Please see the attached notifications forms for further information.

This information is subject to the disclosure requirements pursuant to Regulation EU 596/2014 (MAR) article 19 and the Norwegian Securities Trading Act section 5-12.

For further information please contact:

Rob Gratton

CEO

rob.gratton@cleanseas.com.au

## Notification and public disclosure of transactions by Primary Insiders and their Close Associates

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Obpc Pty Ltd.	
2	Reason for the notification		
a)	Position/status	Close associate of Director Travis Dillon	
b)	Initial notification/ Amendment	Initial notification	
3	Details of the issuer		
a)	Name	Clean Seas Seafood Limited	
b)	LEI	5299006MEE2BKFAIW011	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	Shares of Clean Seas Seafood Limited  ISIN: AU000000CSS3	
b)	Nature of the transaction	Subscription of shares in placement	
c)	Price(s) and volume(s)	Price(s) AUD 0.27	Volume(s) 92,592
d)	Aggregated information  - Aggregated volume  - Price	A total of 92,592 new shares subscribed at a price per share of AUD 0.27, corresponding to a total subscription amount of AUD 25,000	
e)	Date of the transaction	15 January 2024	
f)	Place of the transaction	Outside of trading venue MIC: XOFF	

## Notification and public disclosure of transactions by Primary Insiders and their Close Associates

1	Details of the person discharging managerial responsibilities/person closely associated						
a)	Name	Tarkarri Super Pty Ltd.					
2	Reason for the notification						
a)	Position/status	Close associate of Director Katelyn Adams					
b)	Initial notification/ Amendment	Initial notification					
3	Details of the issuer						
a)	Name	Clean Seas Seafood Limited					
b)	LEI	5299006MEE2BKFAIW011					
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted						
a)	Description of the financial instrument, type of instrument Identification code	Shares of Clean Seas Seafood Limited  ISIN: AU000000CSS3					
b)	Nature of the transaction	Subscription of shares in placement					
c)	Price(s) and volume(s)	<table><tr><td>Price(s)</td><td>Volume(s)</td></tr><tr><td>AUD 0.27</td><td>37,038</td></tr></table>	Price(s)	Volume(s)	AUD 0.27	37,038	
Price(s)	Volume(s)						
AUD 0.27	37,038						
d)	Aggregated information  - Aggregated volume  - Price	A total of 37,037 new shares subscribed at a price per share of AUD 0.27, corresponding to a total subscription amount of AUD 10,000					
e)	Date of the transaction	15 January 2024					
f)	Place of the transaction	Outside of trading venue MIC: XOFF					

## Notification and public disclosure of transactions by Primary Insiders and their Close Associates

<b>1</b>	<b>Details of the person discharging managerial responsibilities/person closely associated</b>		
a)	Name	Marcus Stehr	
<b>2</b>	<b>Reason for the notification</b>		
a)	Position/status	Director	
b)	Initial notification/ Amendment	Initial notification	
<b>3</b>	<b>Details of the issuer</b>		
a)	Name	Clean Seas Seafood Limited	
b)	LEI	5299006MEE2BKFAIW011	
<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the financial instrument, type of instrument Identification code	Shares of Clean Seas Seafood Limited  ISIN: AU000000CSS3	
b)	Nature of the transaction	Subscription of shares in placement	
c)	Price(s) and volume(s)	Price(s) AUD 0.27	Volume(s) 55,555
d)	Aggregated information - Aggregated volume - Price	A total of 55,555 new shares subscribed at a price per share of AUD 0.27, corresponding to a total subscription amount of AUD 15,000.	
e)	Date of the transaction	15 January 2024	
f)	Place of the transaction	Outside of trading venue MIC: XOFF	

# Notification and public disclosure of transactions by Primary Insiders and their Close Associates

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Rob Gratton	
2	Reason for the notification		
a)	Position/status	CEO	
b)	Initial notification/ Amendment	Initial notification	
3	Details of the issuer		
a)	Name	Clean Seas Seafood Limited	
b)	LEI	5299006MEE2BKFAIW011	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	Shares of Clean Seas Seafood Limited  ISIN: AU000000CSS3	
b)	Nature of the transaction	Subscription of shares in placement	
c)	Price(s) and volume(s)	Price(s) AUD 0.27	Volume(s) 74,075
d)	Aggregated information  - Aggregated volume  - Price	A total of 74,075 new shares subscribed at a price per share of AUD 0.27, corresponding to a total subscription amount of AUD 20,000.	
e)	Date of the transaction	15 January 2024	
f)	Place of the transaction	Outside of trading venue MIC: XOFF	