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ARYZTA announces details of the implementation of the planned reverse share split

Schlieren/Switzerland, 30 April 2025

At today's Annual General Meeting, ARYZTA's shareholders approved the reverse share split at a ratio of 40:1 as proposed by the Board of Directors.

In order to implement the planned reverse share split, ARYZTA's Annual General Meeting approved the proposed ordinary capital increase of CHF 0.66 from currently CHF 19,862,114.54 to CHF 19,862,115.20 at the exclusion of subscription rights, as well as the amendment to the Articles of Association required for the reverse share split.

ARYZTA plans to implement the reverse share split based on the following timeline:

- 5 May 2025: Last trading day of old shares (ISIN: CH0043238366) on SIX Swiss Exchange
- 6 May 2025: First trading day of new shares (ISIN: CH1425684714) on SIX Swiss Exchange (ex-date)

As a result of the reverse share split, 40 old registered shares with a nominal value of CHF 0.02 each (each a Pre-Consolidation Share) will be merged into one new registered share with a nominal value of CHF 0.80 (each a Post-Consolidation Share).

The reverse share split may result in fractions of new registered shares for the individual shareholder. This is the case if shareholders hold an amount of ARYZTA shares that is not divisible by 40 or a multiple thereof as of 5 May 2025 (after close of trading).

Shareholdings below 40 old shares or the remainder of old shares exceeding an integer multiple of 40, i.e. in each case between 1 and 39 old shares, will be rounded down and compensated in cash (in CHF) at a fixed price corresponding to the three-day volume-weighted average price (VWAP) of the Pre-Consolidation Share from 29 April 2025 to and including 2 May 2025 (the Fractional Share Compensation).

The reverse share split has no impact on the value of the Company.

ARYZTA's shareholders will be informed of the implementation of the reverse share split by their custodian bank.

The new shares issued following the reverse share split will have a new International Securities Identification Number (ISIN). Pre-Consolidation Shares or Post-Consolidation Shares respectively may be traded without interruption on the SIX Swiss Exchange, including before, on and after the date of the reverse share split.

Shareholders who wish to continue exercising their voting rights are requested to arrange for a re-registration in the Company's share register.

Further information regarding the reverse share split can be found in the AGM invitation and the Q&A on ARYZTA's website available under this link:

https://www.aryzta.com/corporate-governance/annual-general-meeting

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About ARYZTA
ARYZTA AG ('ARYZTA') is an international bakery company with a leadership position in convenience bakery. ARYZTA is based in Schlieren, Switzerland, with operations in Europe, Asia, Australia and New Zealand. ARYZTA is listed on the SIX Swiss Exchange (SIX: ARYN).

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