ARYZTA repurchases last hybrid bond
Total amount repaid c. €1,050m

Schlieren/Switzerland, 29 April 2026

ARYZTA completed the repurchase of its final outstanding hybrid bond of c. €156.6m (CHF 144.3m) this week.

ARYZTA has now repaid and refinanced a total of c. €1,050m of hybrid funding (including deferred and compounded hybrid interest).

ARYZTA's debt normalisation journey started in October 2021 with the repurchase of the deferred and compound hybrid interest of €172m.

Between 2022 and 2024 ARYZTA repurchased hybrid principal of €722.5m.

ARYZTA AG Chairman and Interim Group CEO Urs Jordi commented:

"This week, ARYZTA has achieved a major milestone in the normalisation of our financing structure with the repurchase of the last outstanding hybrid bond.

This opens the way for the publication of our capital return policy later this year."

Investor Enquiries:
Paul Meade, Head of Investor Relations, ARYZTA AG
M: +353 87 065 5368
info@aryzta.com

Media Enquiries:
Andreas Hildenbrand, Lemongrass Communications
M: +41 79 468 92 35
andreas.hildenbrand@lemongrass.agency

About ARYZTA

ARYZTA AG ('ARYZTA') is an international bakery company with a leadership position in convenience bakery. ARYZTA is based in Schlieren, Switzerland, with operations in Europe, Asia, Australia and New Zealand. ARYZTA is listed on the SIX Swiss Exchange (SIX: ARYN).

ARYZTA
SERVING INSPIRATION