

Pryme N.V. - Key information relating to Subsequent Offering

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Reference is made to the stock exchange announcement by Pryme N.V. (the "Company") on 2 December 2025 regarding a private placement (the "Private Placement") of new shares in the Company and the intention of the Company to carry out a subsequent offering of up to 2,450,822 new shares at a price of NOK 4.00 per share (the "Subsequent Offering").

Please see below for key information pertaining to the Subsequent Offering:

Date on which the terms and conditions of the Subsequent Offering were announced: 2 December 2025

Last day including right: 2 December 2025

Ex-date: 3 December 2025

Record date: 4 December 2025

Date of approval: Terms proposed by board of directors on 2 December 2025, subject to approval by the Company's general meeting on 17 December 2025

Maximum number of new shares: 2,450,822 new shares

Subscription price: NOK 4.00 per share

The Subsequent Offering is subject to the prevailing market price of the Company's shares following the Private Placement. The Board may decide that the Subsequent Offering will not be carried out in the event that the Company's shares trade below the subscription price in the Subsequent Offering at adequate volumes. The Subsequent Offering will be directed towards shareholders in the Company as of 2 December 2025 (as registered in the VPS on 4 December 2025) who (i) were not allocated shares in the Private Placement or contacted in the pre-sounding phase prior to the Private Placement and (ii) who are not resident in a jurisdiction where such offering would be unlawful or, for jurisdictions other than Norway, would require any prospectus, filing, registration or similar action (the "Eligible Shareholders"). Eligible Shareholders will receive non-transferable subscription rights in the Subsequent Offering.

This information is published in accordance with the requirements of Euronext Growth Rule Book II.

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Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "strategy", "intends", "estimate", "will", "may", "continue", "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control.

Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in investment levels and need for the Company's services, changes in the general economic, political and market conditions in the markets in which the Company operate, the Company's ability to attract, retain and motivate qualified personnel, changes in the Company's ability to engage in commercially acceptable acquisitions and strategic investments, and changes in laws and regulation and the potential impact of legal proceedings and actions. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not provide any guarantees that the assumptions underlying the forward-looking statements in this announcement are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events. You should not place undue reliance on the forward-looking statements in this document.

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