

Luxembourg, 17 October 2025

Eleving Group fixes the coupon rate at 9.5% for the new 2025/2030 bonds

The coupon rate for the new Eleving Group Senior Secured and Guaranteed EUR bonds with ISIN XS3167361651 (the “Bonds”) is fixed at 9.5% with effect from 17 October 2025.

Having concluded the public offering of the Bonds in Estonia, Latvia, Lithuania, Luxembourg and Germany on 17 October 2025, Eleving Group fixed the nominal interest rate of the Bonds at 9.5%.

Subject to the prospectus for the public offering, listing and admission to trading of the Bonds dated 29 September 2025, as approved by the CSSF, the initial interest rate range was indicated as 9.5% - 10.75%. Subsequently, a prospectus supplement was approved by the CSSF on 17 October 2025 to amend, among others, the interest rate range to 9.5% - 9.75%.

The Bonds are expected to be issued on 24 October 2025, and admitted to trading on or around 27 October 2025, on the Frankfurt Stock Exchange's regulated market (General Standard) and the Baltic regulated market of the Nasdaq Riga Stock Exchange.

All information on the offering process, the securities prospectus approved by the CSSF, and the documents for inspection are available on the Group's website: <https://eleving.com/investors/>.

More about the bond issuance campaign can be found on the Group's investment website: <https://www.eleving.com/invest>.

More about Eleving Group

www.eleving.com

Contact information for existing bondholders and new investors

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