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## **DistIT announces final outcome in the rights issue**

On May 13, 2025, DistIT AB (publ) ("DistIT" or "Company") announced that the Board of Directors had resolved to carry out an issue of shares corresponding to a maximum of approximately SEK 168 million with preferential rights for the Company's existing shareholders ("Rights Issue"). The Rights Issue was secured to 81.4 percent of the total issue proceeds, corresponding to approximately SEK 137 million, through undertakings from the Company's bondholders ("Bondholders") to carry out a debt conversion. The Board of Directors' resolution on the Rights Issue was approved by an extraordinary general meeting held on June 12, 2025. DistIT hereby announces the final outcome of the Rights Issue. A total of 283,812,679 shares, corresponding to approximately 84.22 percent of the Rights Issue, were subscribed for with and without subscription rights. The Rights Issue will provide the Company with proceeds of approximately SEK 4.8 million before deduction of issue costs and, in addition, set-off of debt to the Bondholders of approximately SEK 137 million will take place.

### **Final outcome**

A maximum of 336,971,184 shares were offered in the Rights Issue at a subscription price of SEK 0.50 per share. A total of 9,279,464 new shares, corresponding to approximately 3 percent of the Rights Issue, were subscribed for with subscription rights. Additionally, 220,715 shares were subscribed for without subscription rights, corresponding to approximately 0.06 percent of the Rights Issue. Furthermore, 274,312,500 shares, corresponding to approximately 81.4 percent of the Rights issue, were subscribed for by the Bondholders.

The Bondholders' allocation of the subscribed shares is made through set-off against up to 50 percent of the nominal amount per bond, based on the final redemption price of 105 percent of the nominal amount. The Rights Issue will provide the Company with proceeds of approximately SEK 4.8 million before deduction of issue costs and, in addition, set-off of debt to the Bondholders of approximately SEK 137 million will take place.

## Notice of allotment

The allotment of a total of 274,533,215 shares subscribed for without subscription rights has been carried out in accordance with the allotment principles set out in the information document that has been prepared by the Company in connection with Rights Issue, which was published on June 13, 2025. As confirmation of allotment of shares subscribed for without subscription rights, a contract note will be sent. Subscribed and allotted shares must be paid in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive notice of allotment and payment in accordance with the procedures of the nominee.

## Trading in paid subscribed

Trading in the paid subscribed shares (Sw. *BTA*) takes place on Nasdaq First North Premier Growth Market until the Rights Issue has been registered with the Swedish Companies Registration Office. The last day of trading in paid subscribed shares is expected to be on July 9, 2025.

## Number of shares and share capital

Following the Rights Issue, and after registration of the resolved reduction of the share capital, DistIT's share capital will increase by 56,762,535.8 SEK, from SEK 5,616,186.40 to SEK 62,378,722.2 and the number of shares in DistIT will increase by 283,812,679 new shares, from 28,080,932 shares to 311, 893,611 shares, corresponding to a dilution effect of approximately 91 percent of the total number of shares and votes in the Company.

## Advisors

ABG Sundal Collier is acting as financial advisor and Advokatfirma DLA Piper Sweden KB is acting as legal advisor in connection with the Rights Issue.

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## About DistIT AB

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DistIT owns and develops niche distributors of IT, mobility, consumer electronics, networking and data communications products in the Nordics. Companies within the DistIT Group deliver B2B as well as B2C products to the IT markets in Europe. The DistIT stock is listed on the Nasdaq First North Premier Growth Market exchange and DistIT's Certified Adviser is DNB Carnegie Investment Bank AB.

*This information is information that DistIT is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-07-04 13:30 CEST.*

## Important information

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This press release and the information herein is not for release, distribution or publication, in whole or in part, directly or indirectly, in or into the United States, the United Kingdom, Australia, Canada, the Hong Kong Special Administrative Region of the People's Republic of China, Japan, South Africa, or any other state or jurisdiction in which such release, distribution or publication would be unlawful or require registration or any other measures in accordance with applicable law.

None of the securities referred to herein (collectively, the "**Securities**") have been or will be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state or other jurisdiction in the United States, and may not be offered, pledged, sold, delivered or otherwise transferred, directly or indirectly, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Company does not intend to register any of the Securities in the United States or to conduct a public offering of the Securities in the United States.

This announcement does not constitute an offer of securities to the public in the United Kingdom. No prospectus has been or will be registered in the United Kingdom in respect of the Securities. In the United Kingdom, this press release is being distributed to and is directed only at "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"), or high net worth companies and other persons to whom the information may lawfully be communicated, falling within Article 49(2)(a) to (e) of the Order (all such persons together being referred to as "**Relevant Persons**"). Any investment activity to which this communication relates will only be available to and will only be engaged with, Relevant Persons. Any person who is not a Relevant Person should not act or rely on this press release or any of its contents.

In the EEA Member States, with the exception of Sweden (each such EEA Member State, a "**Relevant State**"), this press release and the information contained herein are intended only for and directed to qualified investors as defined in Article 2 (e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "**Prospectus Regulation**"). The Securities are not intended to be offered to the public in any Relevant State and are only available to qualified investors except in accordance with exceptions in the Prospectus Regulation. Persons in any Relevant State who are not qualified investors should not take any actions based on this press release, nor rely on it.

This press release is not a prospectus for the purposes of the Prospectus Regulation and has not been approved by any regulatory authority in any jurisdiction. No prospectus will be prepared in connection with the Rights Issue. The Company will prepare and publish a disclosure document in the form prescribed by Regulation (EU) 2024/2809 ("**Listing Act**") Annex IX.

The press release is for informational purposes only and does not constitute an offer to sell or issue, or the solicitation of an offer to buy or acquire, or subscribe for, any securities or any other financial instruments in the Company. Any offer in respect of any of the Securities will only be made through the disclosure document that the Company expects to publish in due course. Offers will not be made to, and application forms will not be approved from, subscribers (including shareholders), or persons acting on behalf of subscribers, in any jurisdiction where applications for such subscription would contravene applicable laws or regulations, or would

require additional prospectuses, filings, or other measures in addition to those required under Swedish law. Measures in violation of the restrictions may constitute a breach of relevant securities laws.

#### *Forward-looking statements*

This press release contains forward-looking statements that reflect the Company's current view of future events as well as financial and operational development. Words such as "intend", "assess", "expect", "may", "plan", "estimate" and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements and reflect the Company's beliefs and expectations and involve a number of risks, uncertainties and assumptions which could cause actual events and performance to differ materially from any expected future events or performance expressed or implied by the forward-looking statement. The information contained in this press release is subject to change without notice and, except as required by applicable law, the Company does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it and nor does it intend to. You should not place undue reliance on forward-looking statements, which speak only as of the date of this press release. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements as a prediction of actual future events or otherwise. This announcement does not constitute an investment recommendation. The price and value of Securities and any income from them can go down as well as up and you could lose your entire investment. Past performance is not a guide to future performance. Information in this announcement cannot be relied upon as a guide to future performance.

## **Attachments**

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