Press release

BCGE – A Synchrony fund receives the Refinitiv Lipper Fund Award for the best Swiss equity fund over 3 years.

Geneva, 4 March 2021 – The Synchrony (LU) Swiss All Caps (CHF) A fund was honoured at the Refinitiv Lipper Fund Awards. It ranked 1st in the "Equity Switzerland" category over 3 years at the "Refinitiv Lipper Fund Awards Switzerland 2021".

Launched in 2017, the Synchrony (LU) Swiss All Caps CHF fund manages assets totalling CHF 51.5 million as at the end of February 2021. The fund invests in equities issued by Swiss companies included in the SPI® Index. The fundamental selection of companies is based on their growth potential, intrinsic value and sensitivity to economic cycles.

BCGE has been developing a range of investment funds reflecting its investment philosophy since 1990. This gives priority to equities over other asset classes, open architecture and the independence of fund managers. Today the Synchrony universe is made up of more than 37 investment funds, representing 73 share classes with a total volume of CHF 3.3 billion.

Commenting on this distinction in a highly competitive asset class, Blaise Goetschin, CEO of BCGE said: "this remarkable performance is mainly due to active management, a thorough analysis of each company; its figures, its capabilities, its values".

For more than three decades, the Lipper awards have recognised funds and fund management firms for their consistently strong risk-adjusted performance over three, five, and ten years relative to their peers. Based on Lipper's proprietary quantitative methodology, the awards reflect a truly independent and uncompromising assessment of fund performance.

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