PRESS RELEASE 09 May 2025 15:28:00 CEST **DESENIO** GROUP

Desenio publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

On 20 March 2025, Desenio Group AB (publ) ("**Desenio**") issued senior secured fixed rate bonds in an amount of SEK 251,346,200 (the "**Bonds**"). Pursuant to the terms and conditions for the Bonds, Desenio has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For this purpose, the company has prepared a listing prospectus, which today has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*).

The prospectus is available at Desenio's website <u>www.deseniogroup.com</u> and at the Swedish Financial Supervisory Authority's website <u>www.fi.se</u>. The application for admission to trading has been submitted and the first day of trading of the Bonds is estimated to be around 14 May 2025.

For further information, please contact:

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About Desenio Group

Desenio Group is the leading e-commerce company within affordable wall art in Europe, with a growing presence in North America. We offer our customers a unique and curated assortment of about 9,000 designs as well as frames and accessories in 37 countries via 44 local websites and are steadily expanding to new markets.

Desenio Group is well positioned to build upon our dynamic growth model, including our proprietary technical platform, industrialized creative processes and efficient customer acquisition approach.

We are headquartered in Stockholm, Sweden, with fulfilment centres in the Czech Republic and USA. Our share is traded on Nasdaq First North Growth market, under the ticker "DSNO".

Certified Adviser

FNCA Sweden AB is the company's certified adviser.

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Attachments

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