Bystronic

Acquisition BU Tools for Materials Processing of Coherent Inc.

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Signed an agreement to acquire a well-established global leader in laser technology

Location: Munich

Employees: 400 in 15+ countries

Global Customer Base: 600+

Sales[1]**:** ~ USD 100m

Brand: Rofin brand part of acquisition rofin

[1] Fiscal year is from July to June.

"Tools for Materials Processing" is a business unit of Coherent

Headquarters in Gilching (near Munich, Germany)

Expanding into adjacent applications

Cutting, Welding & Marking Systems

Manual Welders

Dedicated Systems

Laser Sub-Systems

Entering attractive growth markets

Industry	Example application
1. Medical device	• Cutting (stents, catheters, hypotubes) • Marking (implants, dental aligners) • Welding (guide wires)
2. Semiconductor	• Surface processing (wafer marking, wafer dicing, wafer planarization)
3. General manufacturing	• Marking (ear tags, electronic housings, consumer goods) • Cutting (shoes, watch industry) • Welding (battery welding) • Cleaning • Surface (de-isolation, foil cutting)

Investor update

Entering attractive growth markets

4.2m
US$

Total addressable market (2024)

4 - 5%
CAGR[1]

Market growth

- CAGR from 2024 to 2030 for addressable market
- Moderate growth in Europe expected
- North America and Taiwan with higher growth rates

3 - 4%
Global avg.

Market share (2024)

- Companies headquartered in Europe accounted for almost 50% of total market
- Bystronic will be a key player in medical devices building on strong reputation and legacy

[1] inflation adjusted – assumes constant inflation of 2%
Numbers as of 2024

BU Tools for Materials Processing fits perfectly with Bystronic

Strategic fit	Rationale
Adjacent business	We leverage our know-how of laser technology
Complementing economic cycles	We strengthen the resilience of our business
More OEM customers	We expand our business with larger OEM customers
Other end-markets	We enter new attractive growth markets
Other applications and materials	Metals, polymer, glass, ceramics, silicone and organic materials

BU Tools for Materials Processing fits perfectly with Bystronic

Similar DNA in laser technology: Bystronic for macro applications and the new Tools for Materials Processing business unit for micro applications. Both have deep expertise in laser applications, materials processing, software and manufacturing machines

The acquisition extends Bystronic's reach to other **attractive growth markets**

The new Bystronic Rofin business unit will offer a **variety of applications** and are used not only for metal, but also polymer, glass, ceramics, silicone and organic material processing

Similar history, decades of experience, from a local business to a global player

Synergies in procurement, and benefits from strong R&D know-how

Integration – New Bystronic Rofin business unit

- Bystronic Rofin to operate as a business unit, reporting directly to Bystronic CEO Domenico Iacovelli
- Production remains in Munich and sales & service operations continue as usual
- Will integrate support functions such as HR, IT, finance, legal, tax, etc.
- Together we can leverage synergies in purchasing and benefit from strong R&D know-how of both
- Closing is expected within the next few months

Q&A