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Investor update

Signed an agreement to acquire a well-established global leader in laser technology



Location: Munich



Employees: 400 in 15+ countries



Global Customer Base: 600+

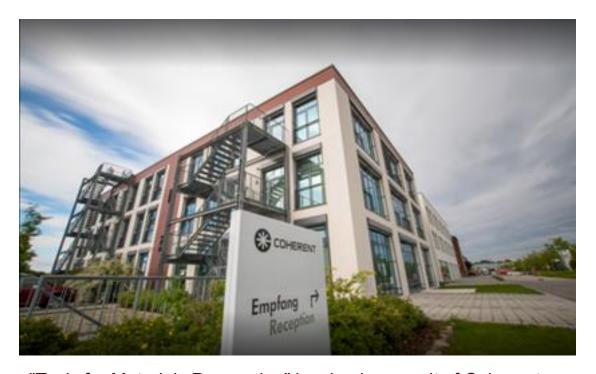


Sales¹: ~ USD 100m



Brand: Rofin brand part of acquisition **rofin**





"Tools for Materials Processing" is a business unit of Coherent Headquarters in Gilching (near Munich, Germany)

¹ Fiscal year is from July to June.

Expanding into adjacent applications



Cutting, Welding & Marking Systems



Dedicated Systems



Manual Welders



Laser Sub-Systems

Entering attractive growth markets

	Industry	Example application
•	1. Medical device	Cutting (stents, catheters, hypotubes)Marking (implants, dental aligners)Welding (guide wires)
	2. Semiconductor	Surface processing (wafer marking, wafer dicing, wafer planarization)
	3. General manufacturing	 Marking (ear tags, electronic housings, consumer goods) Cutting (shoes, watch industry) Welding (battery welding) Cleaning Surface (de-isolation, foil cutting)

Investor update

Entering attractive growth markets

4.2_m US\$

Total addressable market (2024)

4 - 5% CAGR¹

Market growth

- CAGR from 2024 to 2030 for addressable market
- Moderate growth in Europe expected
- North America and Taiwan with higher growth rates

3 - 4% Global avg.

Market share (2024)

- Companies headquartered in Europe accounted for almost 50% of total market
- Bystronic will be a key player in medical devices building on strong reputation and legacy

Bystronic



BU Tools for Materials Processing fits perfectly with Bystronic

Strategic fit	Rationale
Adjacent business	We leverage our know-how of laser technology
Complementing economic cycles	We strengthen the resilience of our business
More OEM customers	We expand our business with larger OEM customers
Other end-markets	We enter new attractive growth markets
Other applications and materials	Metals, polymer, glass, ceramics, silicone and organic materials

Bystronic

BU Tools for Materials Processing fits perfectly with Bystronic



Similar DNA in laser technology: Bystronic for macro applications and the new Tools for Materials Processing business unit for micro applications. Both have deep expertise in laser applications, materials processing, software and manufacturing machines



The acquisition extends Bystronic's reach to other attractive growth markets



The new Bystronic Rofin business unit will offer a **variety of applications** and are used not only for metal, but also polymer, glass, ceramics, silicone and organic material processing



Similar history, decades of experience, from a local business to a global player



Synergies in procurement, and benefits from strong R&D know-how

Integration – New Bystronic Rofin business unit

- Bystronic Rofin to operate as a business unit, reporting directly to Bystronic CEO Domenico Iacovelli
- Production remains in Munich and sales & service operations continue as usual
- Will integrate support functions such as HR, IT, finance, legal, tax, etc.
- Together we can leverage synergies in purchasing and benefit from strong R&D know-how of both
- Closing is expected within the next few months



