
Current Report no. 20/2025

Number and Date of the Current Report:

Current Report no. 20/2025 dated 31 October 2025

Subject of the Current Report:

Update on the total number of voting rights in Zabka Group

Legal basis:

Other regulations.

Contents of the report:

Pursuant to the Law of 11 January 2008 on transparency requirements for issuers, as amended (the "**Luxembourg Transparency Law**"), and in connection with the decision adopted on 30 October 2025 by the authorised delegates of the Board of Directors of Zabka Group (the "**Company**"), regarding the issuance of 2,974,605 new shares of the Company (the "**New Shares**"), which have been allocated free of charge to selected beneficiaries under the IPO Share Award program introduced in the Company's group, as announced by the Company in its prospectus dated 1 October 2024 in relation to the admission to listing of the Company on the regulated market (main market) of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) ("**WSE**") and the related initial offer of shares, the Company confirms that as of 30 October 2025, the issued share capital and voting rights of the Company are as follows.

The Company's issued share capital consists of 1,002,974,605 shares without nominal value, each of which entitles the holder to one vote, of which the Company holds 3,780,000 shares in treasury as a result of the share buy-back program carried out between 7 and 19 August 2025, the voting rights of which are suspended.

Shareholders may use the above 1,002,974,605 total voting rights number as the denominator for the calculation by which they will determine if they are required to notify their interest in the Company under the Luxembourg Transparency Law.

The Company will seek to dematerialise and register the New Shares with the securities depository maintained by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) ("**NDS**") and to introduce them to trading on the regulated market (main market) of the WSE. The Company expects that the process of registering the New Shares with the NDS securities depository and introducing them to trading on the regulated market (main market) of the WSE will be completed by the end of November 2025 and no later than 16 January 2026.