

To: Holders of the outstanding EFG Fiduciary Certificates

Date: 18 February 2022

**Title:** EFG Fiduciary Certificates – Redemption

**Common Code:** 020432489

**ISIN:** XS0204324890

Notice is hereby given to all holders of the outstanding EUR 325'000'000 EFG Fiduciary Certificates, constituting EUR 13'382'000 in aggregate principal amount (the "**Certificates**"), of the redemption of all Certificates due to the repurchase by EFG International AG and EFG Finance (Guernsey) Limited as the respective Ultimate Issuers of (i) all Bons de Participation and (ii) all Class B Shares, which are held by Banque de Luxembourg, acting as Issuer on a Fiduciary Basis in accordance with the Terms and Conditions of the Certificates. On 3 May 2022, the Bons de Participation issued by EFG International AG will be repurchased at their subscription price of EUR 999.99 per Bon de Participation and the Class B Shares issued by EFG Finance (Guernsey) Limited will be repurchased at their par value of EUR 0.01 each.

The redemption date of the Certificates will be the dividend payment date on 3 May 2022. The Certificates will be redeemed for such amounts as the Bons de Participation and the Class B Shares are repurchased plus any variable dividend payable on such dividend payment date pursuant to the Terms and Conditions of the Certificates, if any.

Following redemption, the Certificates will be cancelled and no longer be outstanding.

Terms used but not defined herein shall have the meaning given to them in the Terms and Conditions of the Certificates.

**BNY Mellon**

(acting in its capacity as Fiscal Agent on behalf of the Issuer, acting on behalf of the Ultimate Issuer)

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