Financial Statements

I. Balance sheets (Statements of financial position)
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Convenience translation of financial statements originally issued in Turkish

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 30 SEPTEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

			THOUSANDS OF TURKISH LIRA					
			REVIEWED			AUDITED		
			CURRENT PERIOD			PRIOR PERIOD		
	ASSETS	Footnotes (Section 5)	30/09/2017			31/12/2016		
			TL	FC	Total	TL	FC	Total
I.	**CASH AND BALANCES WITH THE CENTRAL BANK**	(5.I.1)	**74,064**	**1,335,193**	**1,409,257**	**112,318**	**1,046,297**	**1,158,615**
II.	**FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS (Net)**	(5.I.2)	**19,560**	**6,896**	**26,456**	**608**	**954**	**1,562**
2.1	Trading Securities		19,560	6,896	26,456	608	954	1,562
2.1.1	Public Sector Debt Securities		-	-	-	-	-	-
2.1.2	Share Certificates		15	-	15	10	-	10
2.1.3	Positive Value of Trading Derivatives		19,545	6,896	26,441	598	954	1,552
2.1.4	Other Securities		-	-	-	-	-	-
2.2	Financial Assets Designated at Fair Value		-	-	-	-	-	-
2.2.1	Public Sector Debt Securities		-	-	-	-	-	-
2.2.2	Share Certificates		-	-	-	-	-	-
2.2.3	Loans		-	-	-	-	-	-
2.2.4	Other Securities		-	-	-	-	-	-
III.	**BANKS**	(5.I.3)	**11**	**703,531**	**703,542**	**27**	**152,143**	**152,170**
IV.	**INTERBANK MONEY MARKET**		**56,044**	**-**	**56,044**	**-**	**-**	**-**
4.1	Interbank Money Market Placements		-	-	-	-	-	-
4.2	Istanbul Stock Exchange Money Market Placements		56,044	-	56,044	-	-	-
4.3	Receivables from Reverse Repurchase Agreements		-	-	-	-	-	-
V.	**INVESTMENT SECURITIES AVAILABLE FOR SALE (Net)**	(5.I.4)	**875,437**	**1,030,982**	**1,906,419**	**550,824**	**986,335**	**1,537,159**
5.1	Share Certificates		-	3,404	3,404	-	2,495	2,495
5.2	Public Sector Debt Securities		875,437	355,504	1,230,941	550,824	339,665	890,489
5.3	Other Securities		-	672,074	672,074	-	644,175	644,175
VI.	**LOANS**	(5.I.5)	**3,350,266**	**3,422,884**	**6,773,150**	**2,353,582**	**2,717,822**	**5,071,404**
6.1	Loans		3,321,585	3,422,884	6,744,469	2,317,600	2,717,822	5,035,422
6.1.1	Loans Utilized to the Bank's Risk Group		12,694	524,117	536,811	60	1,079,135	1,079,195
6.1.2	Public Sector Debt Securities		-	-	-	-	-	-
6.1.3	Others		3,308,891	2,898,767	6,207,658	2,317,540	1,638,687	3,956,227
6.2	Loans under Follow-Up		98,865	-	98,865	114,990	-	114,990
6.3	Specific Provisions (-)		70,184	-	70,184	79,008	-	79,008
VII.	**FACTORING RECEIVABLES**		-	-	-	-	-	-
VIII.	**INVESTMENT SECURITIES HELD TO MATURITY (Net)**	(5.I.6)	**100,305**	**267,746**	**368,051**	**93,432**	**91,155**	**184,587**
8.1	Public Sector Debt Securities		100,305	85,151	185,456	93,432	1,183	94,615
8.2	Other Securities		-	182,595	182,595	-	89,972	89,972
IX.	**INVESTMENTS IN ASSOCIATES (Net)**	(5.I.7)	-	-	-	-	-	-
9.1	Equity Method Associates		-	-	-	-	-	-
9.2	Unconsolidated Associates		-	-	-	-	-	-
9.2.1	Financial Associates		-	-	-	-	-	-
9.2.2	Non-Financial Associates		-	-	-	-	-	-
X.	**INVESTMENTS IN SUBSIDIARIES (Net)**	(5.I.8)	**25,000**	**-**	**25,000**	**25,000**	**-**	**25,000**
10.1	Unconsolidated Financial Subsidiaries		25,000	-	25,000	25,000	-	25,000
10.2	Unconsolidated Non-Financial Subsidiaries		-	-	-	-	-	-
XI.	**JOINT VENTURES (Net)**	(5.I.9)	-	-	-	-	-	-
11.1	Equity Method Joint Ventures		-	-	-	-	-	-
11.2	Unconsolidated Joint Ventures		-	-	-	-	-	-
11.2.1	Financial Joint Ventures		-	-	-	-	-	-
11.2.2	Non-Financial Joint Ventures		-	-	-	-	-	-
XII.	**LEASE RECEIVABLES (Net)**	(5.I.10)	-	-	-	-	-	-
12.1	Financial Lease Receivables		-	-	-	-	-	-
12.2	Operational Lease Receivables		-	-	-	-	-	-
12.3	Others		-	-	-	-	-	-
12.4	Unearned Income (-)		-	-	-	-	-	-
XIII.	**HEDGING DERIVATIVES**	(5.I.11)	-	-	-	-	-	-
13.1	Fair Value Hedge		-	-	-	-	-	-
13.2	Cash Flow Hedge		-	-	-	-	-	-
13.3	Hedging of a Net Investment in Foreign Subsidiaries		-	-	-	-	-	-
XIV.	**TANGIBLE ASSETS (Net)**		**26,840**	**-**	**26,840**	**29,445**	**-**	**29,445**
XV.	**INTANGIBLE ASSETS (Net)**		**3,036**	**-**	**3,036**	**2,912**	**-**	**2,912**
15.1	Goodwill		-	-	-	-	-	-
15.2	Others		3,036	-	3,036	2,912	-	2,912
XVI.	**INVESTMENT PROPERTY (Net)**	(5.I.12)	-	-	-	-	-	-
XVII.	**TAX ASSETS**	(5.I.13)	**4,672**	**-**	**4,672**	**8,891**	**-**	**8,891**
17.1	Current Tax Assets		3,289	-	3,289	-	-	-
17.2	Deferred Tax Assets		1,383	-	1,383	8,891	-	8,891
XVIII.	**ASSETS HELD FOR SALE AND ASSETS RELATED TO DISCONTINUED OPERATIONS (Net)**	(5.I.14)	-	-	-	-	-	-
18.1	Held For Sale		-	-	-	-	-	-
18.2	Discontinued Operations		-	-	-	-	-	-
XIX.	**OTHER ASSETS**	(5.I.15)	**55,578**	**2,153**	**57,731**	**41,692**	**4,287**	**45,979**
	TOTAL ASSETS		**4,590,813**	**6,769,385**	**11,360,198**	**3,218,731**	**4,998,993**	**8,217,724**

Convenience translation of financial statements originally issued in Turkish

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 30 SEPTEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

			THOUSANDS OF TURKISH LIRA					
			REVIEWED			AUDITED		
			CURRENT PERIOD			PRIOR PERIOD		
	LIABILITIES AND EQUITY	Footnotes (Section 5)	30/09/2017			31/12/2016		
			TL	FC	Total	TL	FC	Total
I.	**DEPOSITS**	(5.II.1)	**1,768,868**	**1,848,887**	**3,617,755**	**2,136,629**	**1,246,845**	**3,383,474**
1.1	Deposits of the Bank's Risk Group		3,055	16,245	19,300	516,782	14,528	531,310
1.2	Others		1,765,813	1,832,642	3,598,455	1,619,847	1,232,317	2,852,164
II.	**NEGATIVE VALUE OF TRADING DERIVATIVES**	(5.II.2)	**739**	**1,484**	**2,223**	**719**	**72**	**791**
III.	**FUNDS BORROWED**	(5.II.3)	**7,571**	**6,306,554**	**6,314,125**	**7,386**	**3,764,449**	**3,771,835**
IV.	**DUE TO MONEY MARKETS**		**33,039**	**94,556**	**127,595**	**170,411**	**164,374**	**334,785**
4.1	Interbank Money Market		27,014	-	27,014	-	-	-
4.2	Istanbul Stock Exchange		-	-	-	-	-	-
4.3	Obligations under Repurchase Agreements		6,025	94,556	100,581	170,411	164,374	334,785
V.	**SECURITIES ISSUED (Net)**		**-**	**-**	**-**	**-**	**-**	**-**
5.1	Bills		-	-	-	-	-	-
5.2	Asset Backed Securities		-	-	-	-	-	-
5.3	Bonds		-	-	-	-	-	-
VI.	**FUNDS**		**-**	**-**	**-**	**-**	**-**	**-**
6.1	Bank Borrowers' Funds		-	-	-	-	-	-
6.2	Others		-	-	-	-	-	-
VII.	**MISCELLANEOUS PAYABLES**		**5,310**	**20,910**	**26,220**	**6,261**	**1,114**	**7,375**
VIII.	**OTHER EXTERNAL RESOURCES**	(5.II.4)	**66,039**	**1,495**	**67,534**	**38,358**	**2,285**	**40,643**
IX.	**FACTORING PAYABLES**		**-**	**-**	**-**	**-**	**-**	**-**
X.	**LEASE PAYABLES (Net)**	(5.II.5)	**-**	**-**	**-**	**-**	**-**	**-**
10.1	Financial Lease Payables		-	-	-	-	-	-
10.2	Operational Lease Payables		-	-	-	-	-	-
10.3	Others		-	-	-	-	-	-
10.4	Deferred Financial Leasing Expenses (-)		-	-	-	-	-	-
XI.	**HEDGING PURPOSE DERIVATIVES**	(5.II.6)	**-**	**-**	**-**	**-**	**-**	**-**
11.1	Fair Value Hedge		-	-	-	-	-	-
11.2	Cash Flow Hedge		-	-	-	-	-	-
11.3	Hedging of a Net Investment in Foreign Subsidiaries		-	-	-	-	-	-
XII.	**PROVISIONS**	(5.II.7)	**90,008**	**-**	**90,008**	**68,894**	**-**	**68,894**
12.1	General Provisions		57,050	-	57,050	36,986	-	36,986
12.2	Restructuring Provisions		-	-	-	-	-	-
12.3	Reserve for Employee Benefits		13,418	-	13,418	12,042	-	12,042
12.4	Insurance Technical Provisions (Net)		-	-	-	-	-	-
12.5	Other Provisions		19,540	-	19,540	19,866	-	19,866
XIII.	**TAX LIABILITIES**	(5.II.8)	**11,708**	**-**	**11,708**	**15,420**	**-**	**15,420**
13.1	Current Tax Liability		11,708	-	11,708	15,420	-	15,420
13.2	Deferred Tax Liability		-	-	-	-	-	-
XIV.	**PAYABLES RELATED TO HELD FOR SALE AND DISCONTINUED OPERATIONS**	(5.II.9)	**-**	**-**	**-**	**-**	**-**	**-**
14.1	Held For Sale		-	-	-	-	-	-
14.2	Discontinued Operations		-	-	-	-	-	-
XV.	**SUBORDINATED LOANS**	(5.II.10)	**-**	**-**	**-**	**-**	**-**	**-**
XVI.	**SHAREHOLDERS' EQUITY**	(5.II.11)	**1,095,430**	**7,600**	**1,103,030**	**613,494**	**(18,987)**	**594,507**
16.1	Paid-In Capital		860,000	-	860,000	420,000	-	420,000
16.2	Supplementary Capital		1,793	7,600	9,393	8,055	(18,987)	(10,932)
16.2.1	Share Premium		(587)	-	(587)	(814)	-	(814)
16.2.2	Share Cancellation Profits		-	-	-	-	-	-
16.2.3	Valuation Differences of Securities		(8,074)	7,600	(474)	(1,585)	(18,987)	(20,572)
16.2.4	Revaluation Fund on Tangible Assets		10,143	-	10,143	10,143	-	10,143
16.2.5	Revaluation Fund on Intangible Assets		-	-	-	-	-	-
16.2.6	Revaluation Fund on Investment Property		-	-	-	-	-	-
16.2.7	Capital Bonus of Associates, Subsidiaries and Joint Ventures		-	-	-	-	-	-
16.2.8	Hedging Funds (Effective Portion)		-	-	-	-	-	-
16.2.9	Revaluation Fund on Assets Held for Sale and Discontinued Operations		-	-	-	-	-	-
16.2.10	Other Supplementary Capital		311	-	311	311	-	311
16.3	Profit Reserves		188,755	-	188,755	188,755	-	188,755
16.3.1	Legal Reserves		10,635	-	10,635	10,635	-	10,635
16.3.2	Status Reserves		-	-	-	-	-	-
16.3.3	Extraordinary Reserves		120,754	-	120,754	120,754	-	120,754
16.3.4	Other Profit Reserves		57,366	-	57,366	57,366	-	57,366
16.4	Profit or Loss		44,882	-	44,882	(3,316)	-	(3,316)
16.4.1	Prior Periods' Profit or Loss		(3,316)	-	(3,316)	(17,016)	-	(17,016)
16.4.2	Current Period Profit or Loss		48,198	-	48,198	13,700	-	13,700
	TOTAL LIABILITIES AND EQUITY		**3,078,712**	**8,281,486**	**11,360,198**	**3,057,572**	**5,160,152**	**8,217,724**

Convenience translation of financial statements originally issued in Turkish

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF OFF BALANCE SHEET ITEMS
AS AT 30 SEPTEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

			THOUSANDS OF TURKISH LIRA					
			REVIEWED			AUDITED		
			CURRENT PERIOD			PRIOR PERIOD		
		Footnotes (Section 5)	30/09/2017			31/12/2016		
			TL	FC	Total	TL	FC	Total
A. OFF BALANCE SHEET COMMITMENTS AND CONTINGENCIES (I+II+III)			**1,927,810**	**3,626,175**	**5,553,985**	**665,184**	**1,666,966**	**2,332,150**
I.	**GUARANTEES**	(5.IV.1)	**421,303**	**1,229,719**	**1,651,022**	**214,243**	**1,175,890**	**1,390,133**
1.1.	Letters of Guarantee		421,303	1,051,992	1,473,295	214,243	965,902	1,180,145
1.1.1.	Guarantees Subject to State Tender Law		-	-	-	-	-	-
1.1.2.	Guarantees Given for Foreign Trade Operations		-	-	-	-	-	-
1.1.3.	Other Letters of Guarantee		421,303	1,051,992	1,473,295	214,243	965,902	1,180,145
1.2.	Bank Acceptances		-	-	-	-	-	-
1.2.1.	Import Letter of Acceptance		-	-	-	-	-	-
1.2.2.	Other Bank Acceptances		-	-	-	-	-	-
1.3.	Letters of Credit		-	92,218	92,218	-	78,677	78,677
1.3.1.	Documentary Letters of Credit		-	81,127	81,127	-	51,586	51,586
1.3.2.	Other Letters of Credit		-	11,091	11,091	-	27,091	27,091
1.4.	Prefinancing Given As Guarantee		-	-	-	-	-	-
1.5.	Endorsements		-	-	-	-	-	-
1.5.1.	Endorsements to the Central Bank of Turkey		-	-	-	-	-	-
1.5.2.	Other Endorsements		-	-	-	-	-	-
1.6.	Purchase Guarantees for Securities Issued		-	-	-	-	-	-
1.7.	Factoring Related Guarantees		-	-	-	-	-	-
1.8.	Other Collaterals		-	85,509	85,509	-	131,311	131,311
1.9.	Other Sureties		-	-	-	-	-	-
II.	**COMMITMENTS**	(5.IV.1)	**189,522**	**5,443**	**194,965**	**192,972**	**741**	**193,713**
2.1.	Irrevocable Commitments		189,522	5,443	194,965	192,972	741	193,713
2.1.1.	Asset Purchase and Sale Commitments		2,906	5,443	8,349	-	741	741
2.1.2.	Deposit Purchase and Sales Commitments		-	-	-	-	-	-
2.1.3.	Share Capital Commitments to Associates and Subsidiaries		-	-	-	-	-	-
2.1.4.	Loan Granting Commitments		29,289	-	29,289	27,889	-	27,889
2.1.5.	Securities Issuance Brokerage Commitments		-	-	-	-	-	-
2.1.6.	Commitments for Reserve Deposit Requirements		-	-	-	-	-	-
2.1.7.	Commitments for Cheque Payments		76,202	-	76,202	75,491	-	75,491
2.1.8.	Tax and Fund Obligations from Export Commitments		5	-	5	196	-	196
2.1.9.	Commitments for Credit Card Limits		69,452	-	69,452	75,809	-	75,809
2.1.10.	Commitments for Promotional Operations Re-Credit Cards and Banking Services		206	-	206	218	-	218
2.1.11.	Receivables from "Short" Sale Commitments On Securities		-	-	-	-	-	-
2.1.12.	Payables for "Short" Sale Commitments On Securities		-	-	-	-	-	-
2.1.13.	Other Irrevocable Commitments		11,462	-	11,462	13,369	-	13,369
2.2.	Revocable Commitments		-	-	-	-	-	-
2.2.1.	Revocable Loan Granting Commitments		-	-	-	-	-	-
2.2.2.	Other Revocable Commitments		-	-	-	-	-	-
III.	**DERIVATIVE FINANCIAL INSTRUMENTS**		**1,316,985**	**2,391,013**	**3,707,998**	**257,969**	**490,335**	**748,304**
3.1	Hedging Purpose Derivatives		-	-	-	-	-	-
3.1.1	Fair Value Hedge		-	-	-	-	-	-
3.1.2	Cash Flow Hedge		-	-	-	-	-	-
3.1.3	Hedging of a Net Investment in Foreign Subsidiaries		-	-	-	-	-	-
3.2	Trading Purpose Derivatives		1,316,985	2,391,013	3,707,998	257,969	490,335	748,304
3.2.1	Forward Foreign Currency Purchases/Sales		15,435	15,128	30,563	5,115	8,788	13,903
3.2.1.1	Forward Foreign Currency Purchases		-	15,128	15,128	1,058	5,894	6,952
3.2.1.2	Forward Foreign Currency Sales		15,435	-	15,435	4,057	2,894	6,951
3.2.2	Currency and Interest Rate Swaps		1,301,550	2,375,885	3,677,435	252,854	481,547	734,401
3.2.2.1	Currency Swaps-Purchases		15,439	1,833,789	1,849,228	182,084	185,827	367,911
3.2.2.2	Currency Swaps-Sales		1,286,111	542,096	1,828,207	70,770	295,720	366,490
3.2.2.3	Interest Rate Swaps-Purchases		-	-	-	-	-	-
3.2.2.4	Interest Rate Swaps-Sales		-	-	-	-	-	-
3.2.3	Currency, Interest Rate and Security Options		-	-	-	-	-	-
3.2.3.1	Currency Options-Purchases		-	-	-	-	-	-
3.2.3.2	Currency Options-Sales		-	-	-	-	-	-
3.2.3.3	Interest Rate Options-Purchases		-	-	-	-	-	-
3.2.3.4	Interest Rate Options-Sales		-	-	-	-	-	-
3.2.3.5	Securities Options-Purchases		-	-	-	-	-	-
3.2.3.6	Securities Options-Sales		-	-	-	-	-	-
3.2.4	Currency Futures		-	-	-	-	-	-
3.2.4.1	Currency Futures-Purchases		-	-	-	-	-	-
3.2.4.2	Currency Futures-Sales		-	-	-	-	-	-
3.2.5	Interest Rate Futures		-	-	-	-	-	-
3.2.5.1	Interest Rate Futures-Purchases		-	-	-	-	-	-
3.2.5.2	Interest Rate Futures-Sales		-	-	-	-	-	-
3.2.6	Others		-	-	-	-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)			**4,617,586**	**6,371,403**	**10,988,989**	**4,032,613**	**2,348,991**	**6,381,604**
IV.	**ITEMS HELD IN CUSTODY**		**804,781**	**335,285**	**1,140,066**	**631,436**	**58,319**	**689,755**
4.1.	Customers' Securities and Portfolios Held		-	-	-	-	-	-
4.2.	Securities Held in Custody		41,154	10,986	52,140	39,934	11,968	51,902
4.3.	Checks Received for Collection		31,391	4,796	36,187	49,114	10,162	59,276
4.4.	Commercial Notes Received for Collection		7,733	5,932	13,665	6,620	5,212	11,832
4.5.	Other Assets Received for Collection		-	-	-	-	-	-
4.6.	Assets Received for Public Offering		-	-	-	-	-	-
4.7.	Other Items under Custody		718,213	310,342	1,028,555	531,149	28,254	559,403
4.8.	Custodians		6,290	3,229	9,519	4,619	2,723	7,342
V.	**PLEDGED ITEMS**		**3,812,805**	**6,036,118**	**9,848,923**	**3,400,922**	**2,290,672**	**5,691,594**
5.1.	Securities		8,010	2	8,012	4,436	1	4,437
5.2.	Guarantee Notes		1,222	164	1,386	1,294	2,245	3,539
5.3.	Commodities		125,946	262,261	388,207	90,079	203,463	293,542
5.4.	Warrants		-	-	-	-	-	-
5.5.	Immovables		2,577,537	4,183,651	6,761,188	2,397,258	1,548,054	3,945,312
5.6.	Other Pledged Items		1,100,090	1,590,040	2,690,130	907,855	536,909	1,444,764
5.7.	Pledged Items-Depository		-	-	-	-	-	-
VI.	**CONFIRMED BILLS OF EXCHANGE AND SURETIES**		**-**	**-**	**-**	**255**	**-**	**255**
	TOTAL OFF BALANCE SHEET ITEMS (A+B)		**6,545,396**	**9,997,578**	**16,542,974**	**4,697,797**	**4,015,957**	**8,713,754**

Convenience translation of financial statements originally issued in Turkish

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY INCOME STATEMENT
FOR THE PERIOD ENDED 30 SEPTEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

			THOUSANDS OF TURKISH LIRA			
			REVIEWED	REVIEWED	REVIEWED	REVIEWED
	INCOME AND EXPENSE ITEMS	Footnotes (Section 5)	CURRENT PERIOD (01/01/2017 - 30/09/2017)	PRIOR PERIOD (01/01/2016 - 30/09/2016)	CURRENT PERIOD (01/07/2017 - 30/09/2017)	PRIOR PERIOD (01/07/2016 - 30/09/2016)
I.	**INTEREST INCOME**	(5.III.1)	**513,532**	**325,936**	**172,389**	**108,747**
1.1	Interest from Loans		358,026	272,699	137,754	89,707
1.2	Interest from Reserve Deposits		12,138	5,213	4,920	1,796
1.3	Interest from Banks		5,168	1,257	3,464	417
1.4	Interest from Money Market Transactions		3,226	2,620	1,733	1,767
1.5	Interest from Securities Portfolio		134,912	44,064	24,497	15,036
1.5.1	Trading Securities		-	-	-	-
1.5.2	Financial Assets at Fair Value Through Profit or Loss		-	-	-	-
1.5.3	Available for Sale Securities		113,050	41,749	18,263	13,779
1.5.4	Held to Maturity Securities		21,862	2,315	6,234	1,257
1.6	Interest from Financial Leases		-	-	-	-
1.7	Other Interest Income		62	83	21	24
II.	**INTEREST EXPENSE**	(5.III.2)	**269,014**	**170,059**	**102,227**	**61,033**
2.1	Interest on Deposits		154,670	113,874	59,966	40,972
2.2	Interest on Funds Borrowed		81,594	45,808	34,147	16,679
2.3	Interest on Money Market Transactions		32,676	10,310	8,092	3,380
2.4	Interest on Securities Issued		-	-	-	-
2.5	Other Interest Expense		74	67	22	2
III.	**NET INTEREST INCOME (I - II)**		**244,518**	**155,877**	**70,162**	**47,714**
IV.	**NET FEE AND COMMISSION INCOME**		**39,506**	**8,221**	**17,688**	**2,387**
4.1	Fees and Commissions Received		42,193	10,920	18,713	3,375
4.1.1	Non-Cash Loans		5,662	4,164	2,054	1,283
4.1.2	Other		36,531	6,756	16,659	2,092
4.2	Fees and Commissions Paid		2,687	2,699	1,025	988
4.2.1	Non-Cash Loans		117	159	39	34
4.2.2	Other		2,570	2,540	986	954
V.	**DIVIDEND INCOME**		-	-	-	-
VI.	**TRADING INCOME/LOSS (Net)**	(5.III.3)	**(46,736)**	**(24,207)**	**(26,804)**	**(2,679)**
6.1	Profit / Loss on Capital Market Transactions		208	1,357	13	1
6.2	Derivative Instruments Gain / Loss		(110,594)	(39,884)	(20,559)	(3,960)
6.3	Foreign Exchange Gain / Loss		63,650	14,320	(6,258)	1,280
VII.	**OTHER OPERATING INCOME**	(5.III.4)	**16,007**	**20,785**	**5,194**	**4,430**
VIII.	**TOTAL OPERATING INCOME (III+IV+V+VI+VII)**		**253,295**	**160,676**	**66,240**	**51,852**
IX.	**IMPAIRMENT ON LOANS AND OTHER RECEIVABLES (-)**	(5.III.5)	**33,848**	**29,342**	**4,673**	**8,711**
X.	**OTHER OPERATING EXPENSES (-)**	(5.III.6)	**150,860**	**124,518**	**51,882**	**39,344**
XI.	**NET OPERATING PROFIT/LOSS (VIII-IX-X)**		**68,587**	**6,816**	**9,685**	**3,797**
XII.	**SURPLUS WRITTEN AS GAIN AFTER MERGER**		-	-	-	-
XIII.	**PROFIT / LOSS FROM EQUITY METHOD INVESTMENTS**		-	-	-	-
XIV.	**GAIN/LOSS ON NET MONETARY POSITION**		-	-	-	-
XV.	**P/L BEFORE TAXES FROM CONTINUING OPERATIONS (XI+...+XIV)**	(5.III.7)	**68,587**	**6,816**	**9,685**	**3,797**
XVI.	**TAXES ON INCOME FROM CONTINUING OPERATIONS (±)**	(5.III.8)	**(20,389)**	**(3,792)**	**(3,371)**	**(1,063)**
16.1	Current Tax Provision		(19,268)	(3,532)	2,646	(1,822)
16.2	Deferred Tax Provision		(1,121)	(260)	(6,017)	759
XVII.	**NET PROFIT / LOSS FROM CONTINUING OPERATIONS (XV±XVI)**	(5.III.9)	**48,198**	**3,024**	**6,314**	**2,734**
XVIII.	**PROFIT FROM DISCONTINUED OPERATIONS**		-	-	-	-
18.1	Assets Held for Sale		-	-	-	-
18.2	Profit on Sale of Associates, Subsidiaries and Joint Ventures		-	-	-	-
18.3	Others		-	-	-	-
XIX.	**LOSS FROM DISCONTINUED OPERATIONS (-)**		-	-	-	-
19.1	Assets Held for Sale		-	-	-	-
19.2	Loss on Sale of Associates, Subsidiaries and Joint Ventures		-	-	-	-
19.3	Others		-	-	-	-
XX.	**P/L BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)**	(5.III.7)	-	-	-	-
XXI.	**TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)**	(5.III.8)	-	-	-	-
21.1	Current Tax Provision		-	-	-	-
21.2	Deferred Tax Provision		-	-	-	-
XXII.	**NET PROFIT / LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)**	(5.III.9)	-	-	-	-
XXIII.	**NET PROFIT/LOSS (XVII+XXII)**	(5.III.10)	**48,198**	**3,024**	**6,314**	**2,734**
	Earnings / Losses per Share (Full TL)		0.0085	0.0007	(0.0014)	0.0007

Convenience translation of financial statements originally issued in Turkish

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF RECOGNIZED INCOME AND EXPENSE UNDER EQUITY
FOR THE PERIOD ENDED 30 SEPTEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

	PROFIT/LOSS ITEMS RECOGNIZED IN EQUITY	THOUSANDS OF TURKISH LIRA			
		REVIEWED	REVIEWED	REVIEWED	REVIEWED
		CURRENT PERIOD (01/01/2017 - 30/09/2017)	PRIOR PERIOD (01/01/2016 - 30/09/2016)	CURRENT PERIOD (01/07/2017 - 30/09/2017)	PRIOR PERIOD (01/07/2016 - 30/09/2016)
I.	**ADDITIONS TO VALUATION DIFF. ON SECURITIES FROM AVAILABLE FOR SALE INVESTMENTS**	**25,123**	**11,945**	**1,167**	**(15,313)**
II.	**REVALUATION ON TANGIBLE ASSETS**	-	-	-	-
III.	**REVALUATION ON INTANGIBLE ASSETS**	-	-	-	-
IV.	**FOREIGN EXCHANGE DIFFERENCES**	-	-	-	-
V.	**PROFIT/LOSS RELATED TO DERIVATIVES USED IN CASH FLOW HEDGES (Effective portion)**				
VI.	**PROFIT/LOSS RELATED TO DERIVATIVES USED IN HEDGE OF A NET INVESTMENT IN FOREIGN SUBSIDIARIES (Effective portion)**	-	-	-	-
VII.	**EFFECT OF CHANGES IN ACCOUNTING POLICIES OR CORRECTION OF ERRORS**	-	-	-	-
VIII.	**OTHER PROFIT/LOSS ITEMS RECOGNIZED IN EQUITY PER TURKISH ACCOUNTING STANDARDS**	-	-	-	-
IX.	**DEFERRED AND CURRENT TAXES ON VALUATION DIFFERENCES**	**(5,025)**	**(2,389)**	**(234)**	**3,063**
X.	**NET PROFIT/LOSS RECOGNIZED IN EQUITY (I+II+…+IX)**	**20,098**	**9,556**	**933**	**(12,250)**
XI.	**CURRENT PERIOD PROFIT/LOSS**	**48,198**	**3,024**	**6,314**	**2,734**
11.1	Net Change in Fair Value of Securities (Transfer to Profit & Loss)	(2)	(1,052)	-	50
11.2	Ineffective Portion of Profit/Loss Related to Derivatives Used in Cash Flow Hedges	-	-	-	-
11.3	Ineffective Portion of Profit/Loss Related to Derivatives Used in Hedge of a Net Investment in Foreign Subsidiaries	-	-	-	-
11.4	Others	48,200	4,076	6,314	2,684
XII.	**TOTAL RECOGNIZED INCOME AND EXPENSE FOR THE PERIOD (X±XI)**	**68,296**	**12,580**	**7,247**	**(9,516)**

Convenience translation of financial statements originally issued in Turkish

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS’ EQUITY
FOR THE PERIOD ENDED 30 SEPTEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

		REVIEWED THOUSANDS OF TURKISH LIRA															
	CHANGES IN SHAREHOLDERS' EQUITY	Paid-In Capital	Capital Reserves from Inflation Adjustments to Paid-In Capital	Share Premium	Share Cancellation Profits	Legal Reserves	Status Reserves	Extraordinary Reserves	Other Reserves (*)	Current Period Net Profit / (Loss)	Prior Period Net Profit / (Loss)	Valuation Differences of Securities	Revaluation Fund on Tangible Assets	Securities Value Increase Fund	Hedge Funds	Rev. Fund on Assets Held for Sale and Discontinued Operations	Total Shareholders' Equity
	PRIOR PERIOD 30/09/2016																
I.	**Balances at the Beginning of Period - 01/01/2016**	**420,000**	**-**	**(814)**	**-**	**10,635**	**-**	**120,754**	**57,677**	**(17,016)**	**-**	**(10,265)**	**8,694**	**-**	**-**	**-**	**589,665**
II.	**Corrections According to Turkish Accounting Standard No.8**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1	Corrections of Errors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	**Adjusted Beginning Balance (I + II)**	**420,000**	**-**	**(814)**	**-**	**10,635**	**-**	**120,754**	**57,677**	**(17,016)**	**-**	**(10,265)**	**8,694**	**-**	**-**	**-**	**589,665**
	Changes in the Period																
IV.	Increase / Decrease Related to Mergers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Valuation Difference of Available-for-Sale Securities	-	-	-	-	-	-	-	-	-	-	9,556	-	-	-	-	9,556
VI.	Hedging Transactions (Effective Portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.1	Cash Flow Hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.2	Hedging of a Net Investment in Foreign Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Revaluation fund on tangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	Revaluation fund on intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	Capital Bonus of Associates,Subsidiaries and Joint Ventures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	Foreign Exchange Differences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	Changes Related to Sale of Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Changes Related to Reclassification of Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Effect of Changes in Equities of Associates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Capital Increase	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.2	Domestic sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Issuences of Share Certificates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Abolition profit of Share Certificates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Capital Reserves from Inflation Adjustments to Paid-In Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII.	Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX.	Current Period Net Profit / Loss	-	-	-	-	-	-	-	-	3,024	-	-	-	-	-	-	3,024
XX.	Profit Distribution	-	-	-	-	-	-	-	-	17,016	(17,016)	-	-	-	-	-	-
20.1	Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20.2	Transferred to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20.3	Others	-	-	-	-	-	-	-	-	17,016	(17,016)	-	-	-	-	-	-
	Balances at the End of Period (III+IV+V+……+XVIII+XIX+XX) - 30/09/2016	**420,000**	**-**	**(814)**	**-**	**10,635**	**-**	**120,754**	**57,677**	**3,024**	**(17,016)**	**(709)**	**8,694**	**-**	**-**	**-**	**602,245**
	CURRENT PERIOD 30/09/2017																
I.	**Balances at the Beginning of Period - 01/01/2017**	**420,000**	**-**	**(814)**	**-**	**10,635**	**-**	**120,754**	**57,677**	**13,700**	**(17,016)**	**(20,572)**	**10,143**	**-**	**-**	**-**	**594,507**
	Changes in the Period																
II.	Increase / Decrease Related to Mergers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	Valuation Difference of Available-for-Sale Securities	-	-	-	-	-	-	-	-	-	-	20,098	-	-	-	-	20,098
IV.	Hedging Transactions (Effective Portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1	Cash Flow Hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Hedging of a Net Investment in Foreign Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Revaluation fund on tangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.	Revaluation fund on intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Capital Bonus of Associates,Subsidiaries and Joint Ventures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	Foreign Exchange Differences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	Changes Related to Sale of Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	Changes Related to Reclassification of Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	Effect of Changes in Equities of Associates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Capital Increase	440,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	440,000
12.1	Cash	440,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	440,000
12.2	Domestic sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Issuences of Share Certificates	-	-	227	-	-	-	-	-	-	-	-	-	-	-	-	227
XIV.	Abolition profit of Share Certificates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Capital Reserves from Inflation Adjustments to Paid-In Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Current Period Net Profit / Loss	-	-	-	-	-	-	-	-	48,198	-	-	-	-	-	-	48,198
XVIII.	Profit Distribution	-	-	-	-	-	-	-	-	(13,700)	13,700	-	-	-	-	-	-
18.1	Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
18.2	Transferred to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
18.3	Others	-	-	-	-	-	-	-	-	(13,700)	13,700	-	-	-	-	-	-
	Balances at the End of Period (I+II+III+…+XVI+XVII+XVIII) - 30/09/2017	**860,000**	**-**	**(587)**	**-**	**10,635**	**-**	**120,754**	**57,677**	**48,198**	**(3,316)**	**(474)**	**10,143**	**-**	**-**	**-**	**1,103,030**

(*) Amounts expressed in "Other Reserves" coloumn consist of "Other Supplementary Capital" and "Other Profit Reserves" amounts presented on the balance sheet.

Convenience translation of financial statements originally issued in Turkish

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 30 SEPTEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

		THOUSANDS OF TURKISH LIRA	
		REVIEWED	REVIEWED
		CURRENT PERIOD (01/01/2017 - 30/09/2017)	PRIOR PERIOD (01/01/2016 - 30/09/2016)
A.	**CASH FLOWS FROM BANKING OPERATIONS**		
1.1	**Operating Profit before Changes in Operating Assets and Liabilities**	**(17,909)**	**10,497**
1.1.1	Interest Received	408,584	291,720
1.1.2	Interest Paid	(249,056)	(157,518)
1.1.3	Dividend Received	-	-
1.1.4	Fees And Commissions Received	55,721	11,769
1.1.5	Other Income	(72,111)	(23,168)
1.1.6	Collections from Non-performing Loans	11,629	11,112
1.1.7	Payments to Personnel and Service Suppliers	(83,662)	(72,882)
1.1.8	Taxes Paid	(31,959)	(10,162)
1.1.9	Other	(57,055)	(40,374)
1.2	**Changes in Operating Assets and Liabilities**	**694,247**	**(163,403)**
1.2.1	Net (Increase) Decrease in Trading Securities	1	-
1.2.2	Net (Increase) Decrease in Financial Assets Designated at FV	-	-
1.2.3	Net (Increase) Decrease in Banks	(209,489)	(105,418)
1.2.4	Net (Increase) Decrease in Loans	(1,664,790)	(313,176)
1.2.5	Net (Increase) Decrease in Other Assets	(14,353)	7,189
1.2.6	Net Increase (Decrease) in Bank Deposits	(347,024)	329,614
1.2.7	Net Increase (Decrease) in Other Deposits	577,455	124,119
1.2.8	Net Increase (Decrease) in Funds Borrowed	2,318,992	(190,350)
1.2.9	Net Increase (Decrease) in Due Payables	-	-
1.2.10	Net Increase (Decrease) in Other Liabilities	33,455	(15,381)
I.	**Net Cash Provided by / (Used in) Banking Operations**	**676,338**	**(152,906)**
B.	**CASH FLOWS FROM INVESTING ACTIVITIES**		
II.	**Net Cash Provided by / (Used in) Investing Activities**	**(479,139)**	**(205)**
2.1	Cash Paid for Purchase of Investments, Associates and Subsidiaries	-	-
2.2	Cash Obtained From Sale of Investments, Associates And Subsidiaries	-	-
2.3	Fixed Assets Purchases	(973)	(1,894)
2.4	Fixed Assets Sales	125	2
2.5	Cash Paid for Purchase of Investments Available for Sale	(491,124)	(216,081)
2.6	Cash Obtained From Sale of Investments Available for Sale	190,058	295,027
2.7	Cash Paid for Purchase of Investment Securities	(176,288)	(76,062)
2.8	Cash Obtained from Sale of Investment Securities	-	-
2.9	Other	(937)	(1,197)
C.	**CASH FLOWS FROM FINANCING ACTIVITIES**		
III.	**Net Cash Provided by / (Used in) Financing Activities**	**440,227**	**-**
3.1	Cash Obtained from Funds Borrowed and Securities Issued	-	-
3.2	Cash Used for Repayment of Funds Borrowed and Securities Issued	-	-
3.3	Capital Increase	440,000	-
3.4	Dividends Paid	-	-
3.5	Payments for Finance Leases	-	-
3.6	Other	227	-
IV.	**Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents**	**7,283**	**8,159**
V.	**Net (Decrease) / Increase in Cash and Cash Equivalents (I+II+III+IV)**	**644,709**	**(144,952)**
VI.	**Cash and Cash Equivalents at the Beginning of Period**	**647,882**	**712,080**
VII.	**Cash and Cash Equivalents at the End of Period (V+VI)**	**1,292,591**	**567,128**