

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 31 MARCH 2018
(Currency: Thousands of TL - Turkish Lira)

ASSETS	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		CURRENT PERIOD		
		31/03/2018		
		TL	FC	Total
I. FINANCIAL ASSETS (Net)		1.258.651	3.225.174	4.483.825
1.1.Cash and cash equivalents		118.649	1.686.154	1.804.803
1.1.1.Cash and balances at Central Bank	(5.I.1)	118.630	1.380.243	1.498.873
1.1.2.Banks	(5.I.3)	19	305.911	305.930
1.1.3.Receivables from Money Markets		-	-	-
1.2.Financial assets at fair value through profit or loss	(5.I.2)	14	-	14
1.2.1.Public debt securities		-	-	-
1.2.2.Equity instruments		14	-	14
1.2.3.Other financial assets		-	-	-
1.3.Financial assets at fair value through other comprehensive income	(5.I.4)	888.758	1.213.045	2.101.803
1.3.1.Public debt securities		888.758	415.517	1.304.275
1.3.2.Equity instruments		-	4.309	4.309
1.3.3.Other financial assets		-	793.219	793.219
1.4.Financial assets measured at amortised cost	(5.I.6)	228.057	328.499	556.556
1.4.1.Public debt securities		228.057	95.074	323.131
1.4.2.Other financial assets		-	233.425	233.425
1.5.Derivative financial assets		24.758	1.089	25.847
1.5.1.Derivative financial assets at fair value through profit or loss		24.758	1.089	25.847
1.5.2.Derivative financial assets at fair value through other comprehensive income		-	-	-
1.6.Non-performing financial assets		-	-	-
1.7. Allowance for expected credit losses (-)	(5.I.5)	1.585	3.613	5.198
II. LOANS (Net)		3.483.079	3.786.091	7.269.170
2.1.Loans		3.507.992	3.795.686	7.303.678
2.1.1.Loans measured at amortised cost		3.507.992	3.795.686	7.303.678
2.1.2.Loans at fair value through profit or loss		-	-	-
2.1.3.Loans at fair value through other comprehensive income		-	-	-
2.2.Receivables from leasing transactions		-	-	-
2.2.1.Finance lease receivables		-	-	-
2.2.2.Operational lease receivables		-	-	-
2.2.3.Unearned income (-)		-	-	-
2.3.Factoring receivables		-	-	-
2.3.1.Factoring receivables measured at amortised cost		-	-	-
2.3.2.Factoring receivables at fair value through profit or loss		-	-	-
2.3.3.Factoring receivables at fair value through other comprehensive income		-	-	-
2.4.Non-performing loans		94.144	-	94.144
2.5. Allowance for expected credit losses (-)		119.057	9.595	128.652
2.5.1.12-Month expected credit losses (Stage 1)		7.015	9.595	16.610
2.5.2.Significant increase in credit risk (Stage 2)		24.217	-	24.217
2.5.3.Credit-Impaired (Stage 3)		87.825	-	87.825
III. NON-CURRENTS ASSETS OR DISPOSAL GROUPS "HELD FOR SALE" AND "FROM DISCONTINUED OPERATIONS (Net)		-	-	-
3.1.Held for sale		-	-	-
3.2.Held from discontinued operations		-	-	-
IV. INVESTMENTS IN ASSOCIATES, SUBSIDIARIES AND JOINT VENTURES	(5.I.8)	75.998	-	75.998
4.1.Investments in associates (Net)		-	-	-
4.1.1.Associates accounted by using equity method		-	-	-
4.1.2.Non-consolidated associates		-	-	-
4.2.Investments in subsidiaries (Net)		75.998	-	75.998
4.2.1.Non-consolidated financial subsidiaries		75.998	-	75.998
4.2.2.Non-consolidated non-financial subsidiaries		-	-	-
4.3.Jointly Controlled Partnerships (Joint Ventures) (Net)		-	-	-
4.3.1.Jointly controlled partnerships accounted by using equity method		-	-	-
4.3.2.Non-consolidated jointly controlled partnerships		-	-	-
V. TANGIBLE ASSETS (Net)		35.368	-	35.368
VI. INTANGIBLE ASSETS AND GOODWILL (Net)		5.411	-	5.411
6.1.Goodwill		-	-	-
6.2.Other		5.411	-	5.411
VII. INVESTMENT PROPERTIES (Net)	(5.I.12)	-	-	-
VIII. CURRENT TAX ASSETS		2	-	2
IX. DEFERRED TAX ASSETS	(5.I.13)	26.577	-	26.577
X. OTHER ASSETS	(5.I.15)	61.460	14.205	75.665
TOTAL ASSETS		4.946.546	7.025.470	11.972.016

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION) AS AT 31 DECEMBER 2017 (Currency: Thousands of TL - Turkish Lira)				
ASSETS	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		AUDITED		
		CURRENT PERIOD		
		31/12/2017		
		TL	FC	Total
I. CASH AND BALANCES WITH THE CENTRAL BANK	(5.1.1)	103.390	1.247.081	1.350.471
II. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS (Net)	(5.1.2)	15	691	706
2.1 Trading Securities		15	691	706
2.1.1 Public Sector Debt Securities		-	-	-
2.1.2 Share Certificates		15	-	15
2.1.3 Positive Value of Trading Derivatives		-	691	691
2.1.4 Other Securities		-	-	-
2.2 Financial Assets Designated at Fair Value		-	-	-
2.2.1 Public Sector Debt Securities		-	-	-
2.2.2 Share Certificates		-	-	-
2.2.3 Loans		-	-	-
2.2.4 Other Securities		-	-	-
III. BANKS	(5.1.3)	15	1.213.838	1.213.853
IV. INTERBANK MONEY MARKET		-	-	-
4.1 Interbank Money Market Placements		-	-	-
4.2 Istanbul Stock Exchange Money Market Placements		-	-	-
4.3 Receivables from Reverse Repurchase Agreements		-	-	-
V. INVESTMENT SECURITIES AVAILABLE FOR SALE (Net)	(5.1.4)	906.303	1.081.532	1.987.835
5.1 Share Certificates		-	3.947	3.947
5.2 Public Sector Debt Securities		906.303	369.973	1.276.276
5.3 Other Securities		-	707.612	707.612
VI. LOANS	(5.1.5)	3.680.796	3.949.824	7.630.620
6.1 Loans		3.656.421	3.949.824	7.606.245
6.1.1 Loans Utilized to the Bank's Risk Group		97	548.355	548.452
6.1.2 Public Sector Debt Securities		-	-	-
6.1.3 Others		3.656.324	3.401.469	7.057.793
6.2 Loans under Follow-Up		96.360	-	96.360
6.3 Specific Provisions (-)		71.985	-	71.985
VII. FACTORING RECEIVABLES		-	-	-
VIII. INVESTMENT SECURITIES HELD TO MATURITY (Net)	(5.1.6)	205.029	288.384	493.413
8.1 Public Sector Debt Securities		205.029	92.143	297.172
8.2 Other Securities		-	196.241	196.241
IX. INVESTMENTS IN ASSOCIATES (Net)	(5.1.7)	-	-	-
9.1 Equity Method Associates		-	-	-
9.2 Unconsolidated Associates		-	-	-
9.2.1 Financial Associates		-	-	-
9.2.2 Non-Financial Associates		-	-	-
X. INVESTMENTS IN SUBSIDIARIES (Net)	(5.1.8)	75.998	-	75.998
10.1 Unconsolidated Financial Subsidiaries		75.998	-	75.998
10.2 Unconsolidated Non-Financial Subsidiaries		-	-	-
XI. JOINT VENTURES (Net)	(5.1.9)	-	-	-
11.1 Equity Method Joint Ventures		-	-	-
11.2 Unconsolidated Joint Ventures		-	-	-
11.2.1 Financial Joint Ventures		-	-	-
11.2.2 Non-Financial Joint Ventures		-	-	-
XII. LEASE RECEIVABLES (Net)	(5.1.10)	-	-	-
12.1 Financial Lease Receivables		-	-	-
12.2 Operational Lease Receivables		-	-	-
12.3 Others		-	-	-
12.4 Unearned Income (-)		-	-	-
XIII. HEDGING DERIVATIVES	(5.1.11)	-	-	-
13.1 Fair Value Hedge		-	-	-
13.2 Cash Flow Hedge		-	-	-
13.3 Hedging of a Net Investment in Foreign Subsidiaries		-	-	-
XIV. TANGIBLE ASSETS (Net)		35.625	-	35.625
XV. INTANGIBLE ASSETS (Net)		4.908	-	4.908
15.1 Goodwill		-	-	-
15.2 Others		4.908	-	4.908
XVI. INVESTMENT PROPERTY (Net)	(5.1.12)	-	-	-
XVII. TAX ASSETS	(5.1.15)	10.073	-	10.073
17.1 Current Tax Assets		-	-	-
17.2 Deferred Tax Assets		10.073	-	10.073
XVIII. ASSETS HELD FOR SALE AND ASSETS RELATED TO DISCONTINUED OPERATIONS (Net)	(5.1.14)	-	-	-
18.1 Held For Sale		-	-	-
18.2 Discontinued Operations		-	-	-
XIX. OTHER ASSETS	(5.1.15)	58.422	26.100	84.522
TOTAL ASSETS		5.080.574	7.807.450	12.888.024

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK A.Ş BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION) AS AT 31 MARCH 2018 (Currency: Thousands of TL - Turkish Lira)				
LIABILITIES AND EQUITY	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		CURRENT PERIOD		
		31/03/2018		
		TL	FC	Total
I. DEPOSITS	(5.II.1)	1.799.357	2.635.612	4.434.969
II. LOANS RECEIVED	(5.II.3)	3.836	5.844.557	5.848.393
III. MONEY MARKET FUNDS		383.560	-	383.560
IV. MARKETABLE SECURITIES (Net)		-	-	-
4.1.Bills		-	-	-
4.2.Asset backed securities		-	-	-
4.3.Bonds		-	-	-
V. FUNDS		-	-	-
5.1.Borrower funds		-	-	-
5.2.Other		-	-	-
VI. FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS		-	-	-
VII. DERIVATIVE FINANCIAL LIABILITIES	(5.II.2)	378	1	379
7.1.Derivative financial liabilities at fair value through profit or loss		378	1	379
7.2.Derivative financial liabilities at fair value through other comprehensive income		-	-	-
VIII. FACTORING PAYABLES		-	-	-
IX. LEASE PAYABLES	(5.II.5)	-	-	-
9.1.Finance lease payables		-	-	-
9.2.Operating lease payables		-	-	-
9.3.Other		-	-	-
9.4.Deferred finance lease expenses (-)		-	-	-
X. PROVISIONS	(5.II.7)	31.663	1.353	33.016
10.2.Provision for restructuring		-	-	-
10.3.Reserves for employee benefits		14.255	-	14.255
10.4.Insurance technical reserves (Net)		-	-	-
10.5.Other provisions		17.408	1.353	18.761
XI. CURRENT TAX LIABILITIES	(5.II.8)	12.568	-	12.568
XII. DEFERRED TAX LIABILITIES	(5.II.9)	-	-	-
XIII. LIABILITIES RELATED TO NON-CURRENT ASSETS "HELD FOR SALE" AND "DISCONTINUED OPERATIONS" (Net)		-	-	-
13.1.Held for sale		-	-	-
13.2.Related to discontinued operations		-	-	-
XIV.SUBORDINATED DEBT	(5.II.10)	-	-	-
14.1.Loans		-	-	-
14.2.Other debt instruments		-	-	-
XV. OTHER LIABILITIES	(5.II.4)	73.640	29.386	103.026
XVI. SHAREHOLDERS' EQUITY	(5.II.11)	1.164.065	(7.960)	1.156.105
16.1.Paid-in capital		860.000	-	860.000
16.2.Capital reserves		(276)	-	(276)
16.2.1.Equity share premiums		(587)	-	(587)
16.2.2.Share cancellation profits		-	-	-
16.2.3.Other capital reserves		311	-	311
16.3.Other accumulated comprehensive income that will not be reclassified in profit or loss		(4.938)	(7.960)	(12.898)
16.4.Other accumulated comprehensive income that will be reclassified in profit or loss		-	-	-
16.5.Profit reserves		227.923	-	227.923
16.5.1.Legal reserves		12.594	-	12.594
16.5.2.Statutory reserves		-	-	-
16.5.3.Extraordinary reserves		157.963	-	157.963
16.5.4.Other profit reserves		57.366	-	57.366
16.6. Profit or loss		81.356	-	81.356
16.6.1.Prior years' profits or losses		47.794	-	47.794
16.6.2.Current period net profit or loss		33.562	-	33.562
Minority shares		-	-	-
TOTAL EQUITY AND LIABILITIES		3.469.067	8.502.949	11.972.016

ICBC TURKEY BANK ANONİM ŞİRKETİ					
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)					
AS AT 31 DECEMBER 2017					
(Currency: Thousands of TL - Turkish Lira)					
LIABILITIES AND EQUITY		Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
			AUDITED		
			CURRENT PERIOD		
			31/12/2017		
			TL	FC	Total
I.	DEPOSITS	(5.II.1)	1.504.167	1.854.914	3.359.081
1.1	Deposits of the Bank's Risk Group		73.163	11.840	85.003
1.2	Others		1.431.004	1.843.074	3.274.078
II.	NEGATIVE VALUE OF TRADING DERIVATIVES	(5.II.2)	13.857	415	14.272
III.	FUNDS BORROWED	(5.II.3)	6.614	6.981.424	6.988.038
IV.	DUE TO MONEY MARKETS		1.149.966	-	1.149.966
4.1	Interbank Money Market		637.677	-	637.677
4.2	Istanbul Stock Exchange		-	-	-
4.3	Obligations under Repurchase Agreements		512.289	-	512.289
V.	SECURITIES ISSUED (Net)		-	-	-
5.1	Bills		-	-	-
5.2	Asset Backed Securities		-	-	-
5.3	Bonds		-	-	-
VI.	FUNDS		-	-	-
6.1	Bank Borrowers' Funds		-	-	-
6.2	Others		-	-	-
VII.	MISCELLANEOUS PAYABLES		8.633	527	9.160
VIII.	OTHER EXTERNAL RESOURCES	(5.II.4)	71.939	37.116	109.055
IX.	FACTORING PAYABLES		-	-	-
X.	LEASE PAYABLES (Net)	(5.II.5)	-	-	-
10.1	Financial Lease Payables		-	-	-
10.2	Operational Lease Payables		-	-	-
10.3	Others		-	-	-
10.4	Deferred Financial Leasing Expenses (-)		-	-	-
XI.	HEDGING PURPOSE DERIVATIVES	(5.II.6)	-	-	-
11.1	Fair Value Hedge		-	-	-
11.2	Cash Flow Hedge		-	-	-
11.3	Hedging of a Net Investment in Foreign Subsidiaries		-	-	-
XII.	PROVISIONS	(5.II.7)	138.285	-	138.285
12.1	General Provisions		104.344	-	104.344
12.2	Restructuring Provisions		-	-	-
12.3	Reserve for Employee Benefits		13.999	-	13.999
12.4	Insurance Technical Provisions (Net)		-	-	-
12.5	Other Provisions		19.942	-	19.942
XIII.	TAX LIABILITIES	(5.II.8)	26.443	-	26.443
13.1	Current Tax Liability		26.443	-	26.443
13.2	Deferred Tax Liability		-	-	-
XIV.	PAYABLES RELATED TO HELD FOR SALE AND DISCONTINUED OPERATIONS	(5.II.9)	-	-	-
14.1	Held For Sale		-	-	-
14.2	Discontinued Operations		-	-	-
XV.	SUBORDINATED LOANS	(5.II.10)	-	-	-
XVI.	SHAREHOLDERS' EQUITY	(5.II.11)	1.091.557	2.167	1.093.724
16.1	Paid-In Capital		860.000	-	860.000
16.2	Supplementary Capital		3.634	2.167	5.801
16.2.1	Share Premium		(587)	-	(587)
16.2.2	Share Cancellation Profits		-	-	-
16.2.3	Valuation Differences of Securities		(7.736)	2.167	(5.569)
16.2.4	Revaluation Fund on Tangible Assets		11.646	-	11.646
16.2.5	Revaluation Fund on Intangible Assets		-	-	-
16.2.6	Revaluation Fund on Investment Property		-	-	-
16.2.7	Capital Bonus of Associates, Subsidiaries and Joint Ventures		-	-	-
16.2.8	Hedging Funds (Effective Portion)		-	-	-
16.2.9	Revaluation Fund on Assets Held for Sale and Discontinued Operations		-	-	-
16.2.10	Other Supplementary Capital		311	-	311
16.3	Profit Reserves		188.755	-	188.755
16.3.1	Legal Reserves		10.635	-	10.635
16.3.2	Status Reserves		-	-	-
16.3.3	Extraordinary Reserves		120.754	-	120.754
16.3.4	Other Profit Reserves		57.366	-	57.366
16.4	Profit or Loss		39.168	-	39.168
16.4.1	Prior Periods' Profit or Loss		(3.316)	-	(3.316)
16.4.2	Current Period Profit or Loss		42.484	-	42.484
TOTAL LIABILITIES AND EQUITY			4.011.461	8.876.563	12.888.024

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE PERIOD ENDED 31 MARCH 2017 AND 31 MARCH 2018 (Currency: Thousands of TL – Turkish Lira)																
THOUSANDS OF TURKISH LIRA																
CHANGES IN SHAREHOLDERS' EQUITY	Paid-in Capital	Capital Reserves from Inflation Adjustments to Paid-In Capital	Share premium	Share Cancellation Profits	Legal Reserves	Status Reserves	Extraordinary Reserves	Other Reserves (*)	Current Period Net Profit / (Loss)	Prior Period Net Profit / (Loss)	Valuation Differences of Securities	Revaluation Fund on Tangible Assets	Securities Value Increase Fund	Hedge Funds	Rev. Fund on Assets Held for Sale and Discontinued Operations	Total Shareholders' Equity
PRIOR PERIOD 31/03/2017																
I. Balances at the Beginning of Period - 01/01/2016	420.000	-	(814)	-	10.635	-	120.754	57.677	13.700	(17.016)	(20.572)	10.143	-	-	-	594.507
II. Corrections According to Turkish Accounting Standard No.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1. Corrections of Errors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2. Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III. Adjusted Beginning Balance (I + II)	420.000	-	(814)	-	10.635	-	120.754	57.677	13.700	(17.016)	(20.572)	10.143	-	-	-	594.507
Changes in the Period																
IV. Increase / Decrease Related to Mergers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V. Valuation Difference of Available-for-Sale Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI. Hedging Transactions (Effective Portion)	-	-	-	-	-	-	-	-	-	-	14.200	-	-	-	-	14.200
6.1. Cash Flow Hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.2. Hedging of a Net Investment in Foreign Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Revaluation fund on tangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Revaluation fund on intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Capital Bonus of Associates, Subsidiaries and Joint Ventures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Foreign Exchange Differences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI. Changes Related to Sale of Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII. Changes Related to Reclassification of Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII. Effect of Changes in Equities of Associates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV. Capital Increase	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.1. Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.2. Domestic sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV. Issuances of Share Certificates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI. Abolition profit of Share Certificates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII. Capital Reserves from Inflation Adjustments to Paid-In Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII. Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX. Current Period Net Profit / Loss	-	-	-	-	-	-	-	-	32.239	-	-	-	-	-	-	32.239
XX. Profit Distribution	-	-	-	-	-	-	-	-	(13.700)	13.700	-	-	-	-	-	-
20.1. Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20.2. Transferred to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20.3. Others	-	-	-	-	-	-	-	-	(13.700)	13.700	-	-	-	-	-	-
Balances at the End of Period (III+IV+V+.....+XVIII+XIX+XX) - 31/03/2017	420.000	-	(814)	-	10.635	-	120.754	57.677	32.239	(3.316)	(6.372)	10.143	-	-	-	640.546
CURRENT PERIOD					Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit and Loss			Other Accumulated Comprehensive Income That Will Be Reclassified In Profit and Loss								
31/3/2018	Paid-in Capital	Capital Reserves from Inflation Adjustments to Paid-In Capital	Share Premium	Other Capital Reserves	Tangible and Intangible Assets Revaluation Reserve	Accumulated Gains / Losses on Remeasurements of Defined Benefit Plans	Other (Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income that will not be Reclassified to Profit or Loss)	Exchange Differences on Translation	Accumulated gains (losses) due to revaluation and/or reclassification of financial assets measured at fair value through other comprehensive income	Other (Accumulated Gains or Losses on Cash Flow Hedges, Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income that will be Reclassified to Profit or Loss)	Profit reserves	Prior period net income / (loss)	Current period net income / (loss)	Total SE without minority share	Minority interest	Total Shareholders' Equity
I. Balance at the beginning of the period	860.000	(587)	-	311	11.646	-	(5.569)	-	-	-	188.755	(3.316)	42.484	1.093.724	-	1.093.724
II. Adjustment in accordance with TMS 8	-	-	-	-	-	-	-	-	-	-	8.626	-	-	8.626	-	8.626
2.1. Effect of adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2. Effect of changes in accounting policies	-	-	-	-	-	-	-	-	-	-	8.626	-	-	8.626	-	8.626
III. New balance (I+II)	860.000	(587)	-	311	11.646	-	(5.569)	-	-	-	188.755	5.310	42.484	1.102.350	-	1.102.350
IV. Total comprehensive income (loss)	-	-	-	-	-	-	(18.975)	-	-	-	-	-	-	(18.975)	-	(18.975)
V. Capital increase in cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI. Capital increase through internal reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Issued capital inflation adjustment difference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Convertible bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Subordinated debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Increase (decrease) through other changes, equity	-	-	-	-	-	-	-	-	-	-	-	-	33.562	33.562	-	33.562
XI. Profit distribution	-	-	-	-	-	-	-	-	-	-	39.168	42.484	(42.484)	39.168	-	39.168
11.1. Dividends distributed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.2. Transfers to legal reserves	-	-	-	-	-	-	-	-	-	-	39.168	-	-	39.168	-	39.168
11.3. Other	-	-	-	-	-	-	-	-	-	-	-	42.484	(42.484)	-	-	-
Balances (III+IV+.....+X+XI)	860.000	(587)	-	311	11.646	-	(24.544)	-	-	-	227.923	47.794	33.562	1.156.105	-	1.156.105

(*) Amounts expressed in "Other Reserves" column consist of "Other Supplementary Capital" and "Other Profit Reserves" amounts presented on the balance sheet.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF OFF BALANCE SHEET ITEMS
AS AT 31 MARCH 2018
(Currency: Thousands of TL - Turkish Lira)

	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		CURRENT PERIOD		
		31/03/2018		
		TL	FC	Total
A. OFF BALANCE SHEET COMMITMENTS		1.865.614	3.367.535	5.233.149
I. GUARANTEES AND WARRANTIES	(5.IV.1)	363.694	1.398.676	1.762.370
1.1.Letters of guarantee		363.694	1.181.284	1.544.978
1.1.1.Guarantees subject to State Tender Law		-	-	-
1.1.2.Guarantees given for foreign trade operations		-	-	-
1.1.3.Other letters of guarantee		363.694	1.181.284	1.544.978
1.2.Bank acceptances		-	-	-
1.2.1.Import letter of acceptance		-	-	-
1.2.2.Other bank acceptances		-	-	-
1.3.Letters of credit		-	205.257	205.257
1.3.1.Documentary letters of credit		-	145.219	145.219
1.3.2.Other letters of credit		-	60.038	60.038
1.4.Prefinancing given as guarantee		-	-	-
1.5.Endorsements		-	-	-
1.5.1.Endorsements to the Central Bank of Turkey		-	-	-
1.5.2.Other endorsements		-	-	-
1.6.Purchase guarantees for Securities issued		-	-	-
1.7.Factoring guarantees		-	-	-
1.8.Other guarantees		-	12.135	12.135
1.9.Other warranties		-	-	-
II. COMMITMENTS	(5.IV.1)	199.294	5.593	204.887
2.1.Irrevocable commitments		199.294	5.593	204.887
2.1.1.Asset purchase and sales commitments		5.535	5.593	11.128
2.1.2.Deposit purchase and sales commitments		-	-	-
2.1.3.Share capital commitment to associates and subsidiaries		-	-	-
2.1.4.Loan granting commitments		29.360	-	29.360
2.1.5.Securities issue brokerage commitments		-	-	-
2.1.6.Commitments for reserve requirements		-	-	-
2.1.7.Commitments for checks payments		82.848	-	82.848
2.1.8.Tax and fund liabilities from export commitments		5	-	5
2.1.9.Commitments for credit card expenditure limits		69.317	-	69.317
2.1.10.Commitments for credit cards and banking services promotions		181	-	181
2.1.11.Receivables from short sale commitments of marketable securities		-	-	-
2.1.12.Payables for short sale commitments of marketable securities		-	-	-
2.1.13.Other irrevocable commitments		12.048	-	12.048
2.2.Revocable commitments		-	-	-
2.2.1.Revocable loan granting commitments		-	-	-
2.2.2.Other revocable commitments		-	-	-
III. DERIVATIVE FINANCIAL INSTRUMENTS		1.302.626	1.963.266	3.265.892
3.1.Derivative financial instruments held for hedging		-	-	-
3.1.1.Fair value hedges		-	-	-
3.1.2.Cash flow hedges		-	-	-
3.1.3.Hedges for investments made in foreign countries		-	-	-
3.2.Trading transactions		1.302.626	1.963.266	3.265.892
3.2.1.Forward foreign currency purchase and sale transactions		14.540	18.448	32.988
3.2.1.1.Forward foreign currency purchase transactions		8.401	8.117	16.518
3.2.1.2.Forward foreign currency sale transactions		6.139	10.331	16.470
3.2.2.Currency and interest rate swaps		1.288.086	1.944.818	3.232.904
3.2.2.1.Currency swap purchase transactions		-	1.622.601	1.622.601
3.2.2.2.Currency swap sale transactions		1.288.086	322.217	1.610.303
3.2.2.3.Interest rate swap purchase transactions		-	-	-
3.2.2.4.Interest rate swap sale transactions		-	-	-
3.2.3.Currency, interest rate and securities options		-	-	-
3.2.3.1.Currency purchase options		-	-	-
3.2.3.2.Currency sale options		-	-	-
3.2.3.3.Interest rate purchase options		-	-	-
3.2.3.4.Interest rate sale options		-	-	-
3.2.3.5.Securities purchase options		-	-	-
3.2.3.6.Securities sale options		-	-	-
3.2.4.Currency futures		-	-	-
3.2.4.1.Currency purchase futures		-	-	-
3.2.4.2.Currency sale futures		-	-	-
3.2.5.Interest rate futures		-	-	-
3.2.5.1.Interest rate purchase futures		-	-	-
3.2.5.2.Interest rate sale futures		-	-	-
3.2.6.Other		-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)		5.304.705	13.324.538	18.629.243
IV. ITEMS HELD IN CUSTODY		838.995	1.429.849	2.268.844
4.1.Assets under management		-	-	-
4.2.Securities held in custody		41.105	12.402	53.507
4.3.Checks received for collection		67.744	5.989	73.733
4.4.Commercial notes received for collection		7.322	21.295	28.617
4.5.Other assets received for collection		-	-	-
4.6.Securities received for public offering		-	-	-
4.7.Other items under custody		717.191	1.378.253	2.095.444
4.8.Custodians		5.633	11.910	17.543
V. PLEDGED ITEMS		4.465.710	11.894.689	16.360.399
5.1.Marketable securities		5.635	2	5.637
5.2.Guarantee notes		1.020	60	1.080
5.3.Commodity		101.116	1.270.619	1.371.735
5.4.Warrant		-	-	-
5.5.Immovables		3.036.028	7.806.593	10.842.621
5.6.Other pledged items		1.321.911	2.817.415	4.139.326
5.7.Depositories receiving pledged items		-	-	-
VI. ACCEPTED GUARANTEES AND WARRANTIES		-	-	-
TOTAL OFF BALANCE SHEET COMMITMENTS		7.170.319	16.692.073	23.862.392

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ BANK ONLY STATEMENT OF OFF BALANCE SHEET ITEMS AS AT 31 DECEMBER 2017 (Currency: Thousands of TL - Turkish Lira)				
	Footnotes (Section 5)	AUDITED		
		CURRENT PERIOD		
		31/12/2017		
		TL	FC	Total
A. OFF BALANCE SHEET COMMITMENTS AND CONTINGENCIES (I+II+III)		1.622.998	3.057.170	4.680.168
I. GUARANTEES	(5.IV.1)	520.684	1.268.501	1.789.185
1.1. Letters of Guarantee		520.684	1.155.059	1.675.743
1.1.1. Guarantees Subject to State Tender Law		-	-	-
1.1.2. Guarantees Given for Foreign Trade Operations		-	-	-
1.1.3. Other Letters of Guarantee		520.684	1.155.059	1.675.743
1.2. Bank Acceptances		-	-	-
1.2.1. Import Letter of Acceptance		-	-	-
1.2.2. Other Bank Acceptances		-	-	-
1.3. Letters of Credit		-	68.919	68.919
1.3.1. Documentary Letters of Credit		-	51.933	51.933
1.3.2. Other Letters of Credit		-	16.986	16.986
1.4. Prefinancing Given As Guarantee		-	-	-
1.5. Endorsements		-	-	-
1.5.1. Endorsements to the Central Bank of Turkey		-	-	-
1.5.2. Other Endorsements		-	-	-
1.6. Purchase Guarantees for Securities Issued		-	-	-
1.7. Factoring Related Guarantees		-	-	-
1.8. Other Collaterals		-	44.523	44.523
1.9. Other Sureties		-	-	-
II. COMMITMENTS	(5.IV.1)	190.322	9.662	199.984
2.1. Irrevocable Commitments		190.322	9.662	199.984
2.1.1. Asset Purchase and Sale Commitments		8.697	9.662	18.359
2.1.2. Deposit Purchase and Sales Commitments		-	-	-
2.1.3. Share Capital Commitments to Associates and Subsidiaries		-	-	-
2.1.4. Loan Granting Commitments		29.033	-	29.033
2.1.5. Securities Issuance Brokerage Commitments		-	-	-
2.1.6. Commitments for Reserve Deposit Requirements		-	-	-
2.1.7. Commitments for Cheque Payments		73.028	-	73.028
2.1.8. Tax and Fund Obligations from Export Commitments		5	-	5
2.1.9. Commitments for Credit Card Limits		67.488	-	67.488
2.1.10. Commitments for Promotional Operations Re-Credit Cards and Banking Services		193	-	193
2.1.11. Receivables from "Short" Sale Commitments On Securities		-	-	-
2.1.12. Payables for "Short" Sale Commitments On Securities		-	-	-
2.1.13. Other Irrevocable Commitments		11.878	-	11.878
2.2. Revocable Commitments		-	-	-
2.2.1. Revocable Loan Granting Commitments		-	-	-
2.2.2. Other Revocable Commitments		-	-	-
III. DERIVATIVE FINANCIAL INSTRUMENTS		911.992	1.779.007	2.690.999
3.1. Hedging Purpose Derivatives		-	-	-
3.1.1. Fair Value Hedge		-	-	-
3.1.2. Cash Flow Hedge		-	-	-
3.1.3. Hedging of a Net Investment in Foreign Subsidiaries		-	-	-
3.2. Trading Purpose Derivatives		911.992	1.779.007	2.690.999
3.2.1. Forward Foreign Currency Purchases/Sales		-	3.350	3.350
3.2.1.1. Forward Foreign Currency Purchases		-	1.675	1.675
3.2.1.2. Forward Foreign Currency Sales		-	1.675	1.675
3.2.2. Currency and Interest Rate Swaps		911.992	1.775.657	2.687.649
3.2.2.1. Currency Swaps-Purchases		-	1.335.803	1.335.803
3.2.2.2. Currency Swaps-Sales		911.992	439.854	1.351.846
3.2.2.3. Interest Rate Swaps-Purchases		-	-	-
3.2.2.4. Interest Rate Swaps-Sales		-	-	-
3.2.3. Currency, Interest Rate and Security Options		-	-	-
3.2.3.1. Currency Options-Purchases		-	-	-
3.2.3.2. Currency Options-Sales		-	-	-
3.2.3.3. Interest Rate Options-Purchases		-	-	-
3.2.3.4. Interest Rate Options-Sales		-	-	-
3.2.3.5. Securities Options-Purchases		-	-	-
3.2.3.6. Securities Options-Sales		-	-	-
3.2.4. Currency Futures		-	-	-
3.2.4.1. Currency Futures-Purchases		-	-	-
3.2.4.2. Currency Futures-Sales		-	-	-
3.2.5. Interest Rate Futures		-	-	-
3.2.5.1. Interest Rate Futures-Purchases		-	-	-
3.2.5.2. Interest Rate Futures-Sales		-	-	-
3.2.6. Others		-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)		5.075.767	11.321.250	16.397.017
IV. ITEMS HELD IN CUSTODY		817.050	1.313.990	2.131.040
4.1. Customers' Securities and Portfolios Held		-	-	-
4.2. Securities Held in Custody		41.154	11.754	52.908
4.3. Checks Received for Collection		44.934	2.266	47.200
4.4. Commercial Notes Received for Collection		6.925	5.979	12.904
4.5. Other Assets Received for Collection		-	-	-
4.6. Assets Received for Public Offering		-	-	-
4.7. Other Items under Custody		719.113	1.290.628	2.009.741
4.8. Custodians		4.924	3.363	8.287
V. PLEDGED ITEMS		4.258.717	10.007.260	14.265.977
5.1. Securities		6.647	2	6.649
5.2. Guarantee Notes		1.367	38	1.405
5.3. Commodities		128.854	956.904	1.085.758
5.4. Warrants		-	-	-
5.5. Immovables		2.972.167	7.256.918	10.229.085
5.6. Other Pledged Items		1.149.682	1.793.398	2.943.080
5.7. Pledged Items-Depository		-	-	-
VI. CONFIRMED BILLS OF EXCHANGE AND SURETIES		-	-	-
TOTAL OFF BALANCE SHEET ITEMS (A+B)		6.698.765	14.378.420	21.077.185

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY INCOME STATEMENT
FOR THE PERIOD ENDED 31 MARCH 2018
(Currency: Thousands of TL - Turkish Lira)

INCOME STATEMENT	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA
		CURRENT PERIOD (01/01/2018 - 31/03/2018)
I. INTEREST INCOME	(5.III.1)	227.460
1.1.Interest on loans		163.010
1.2.Interest received from reserve deposits		6.061
1.3.Interest received from banks		1.651
1.4.Interest received from money market transactions		1.704
1.5.Interest received from marketable securities portfolio		55.016
1.5.1.Financial assets at fair value through profit or loss		-
1.5.2. Financial assets at fair value through other comprehensive income		43.512
1.5.3.Financial assets measured at amortised cost		11.504
1.6.Finance lease income		-
1.7.Other interest income		18
II. INTEREST EXPENSES	(5.III.2)	121.065
2.1.Interest on deposits		68.215
2.2.Interest on funds borrowed		43.387
2.3.Interest on money market transactions		9.424
2.4.Interest on securities issued		-
2.5.Other interest expenses		39
III. NET INTEREST INCOME/EXPENSE (I - II)		106.395
IV. NET FEES AND COMMISSIONS INCOME/EXPENSES		4.830
4.1.Fees and commissions received		6.075
4.1.1.Non-cash loans		2.146
4.1.2.Other		3.929
4.2.Fees and commissions paid		1.245
4.2.1.Non-cash loans		40
4.2.2.Other		1.205
V. PERSONNEL EXPENSES (-)	(5.III.6)	31.851
VI. DIVIDEND INCOME		-
VII. TRADING PROFIT/LOSS (Net)	(5.III.3)	(36.909)
7.1.Profit/losses from capital market transactions		16
7.2.Profit/losses from derivative financial transactions		20.430
7.3.Foreign exchange profit/losses		(57.355)
VIII. OTHER OPERATING INCOME	(5.III.4)	23.025
IX. GROSS PROFIT FROM OPERATING ACTIVITIES (III+IV+V+VI+VII+VIII)		65.490
X.ALLOWANCES FOR EXPECTED CREDIT LOSSES(-)	(5.III.5)	2.674
XI. OTHER OPERATING EXPENSES (-)	(5.III.6)	23.830
XII. NET OPERATING PROFIT/LOSS (IX-X-XI)		38.986
XIII. SURPLUS WRITTEN AS GAIN AFTER MERGER		-
XIV. PROFIT/LOSS FROM EQUITY METHOD APPLIED SUBSIDIARIES		-
XV. NET MONETARY POSITION GAIN/LOSS		-
XVI. PROFIT/LOSS BEFORE TAXES FROM CONTINUING OPERATIONS (XII+...+XV)	(5.III.7)	38.986
XVII. PROVISION FOR TAXES ON INCOME FROM CONTINUING OPERATIONS (±)	(5.III.8)	(5.424)
17.1.Current tax provision		(1.091)
17.2.Expense effect of deferred tax (+)		(8.532)
17.3.Income effect of deferred tax (-)		4.199
XVIII. NET PROFIT/LOSS FROM CONTINUING OPERATIONS (XVI±XVII)	(5.III.9)	33.562
XIX. INCOME FROM DISCONTINUED OPERATIONS		-
19.1.Income from assets held for sale		-
19.2.Profit from sale of associates, subsidiaries and joint ventures		-
19.3.Other income from discontinued operations		-
XX.EXPENSES FROM DISCONTINUED OPERATIONS (-)		-
20.1.Expenses on assets held for sale		-
20.2.Losses from sale of associates, subsidiaries and joint ventures		-
20.3.Other expenses from discontinued operations		-
XXI. PROFIT/LOSS BEFORE TAXES FROM DISCONTINUED OPERATIONS (±) (XIX-XX)	(5.III.7)	-
XXII. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)	(5.III.8)	-
22.1.Current tax provision		-
22.2.Expense effect of deferred tax (+)		-
22.3.Income effect of deferred tax (-)		-
XXIII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XXI±XXII)	(5.III.9)	-
XXIV. NET PROFIT/LOSSES (XVIII+XXIII)	(5.III.9)	33.562
24.1.Group's Profit / Loss		33.562
24.2.Minority Shares Profit / Loss(-)		-
Earnings /Losses per Share (Full TL)		0,0039

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ BANK ONLY INCOME STATEMENT FOR THE PERIOD ENDED 31 MARCH 2017 (Currency: Thousands of TL - Turkish Lira)		
INCOME AND EXPENSE ITEMS	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA
		REVIEWED CURRENT PERIOD (01/01/2017 - 31/03/2017)
I. INTEREST INCOME	(5.III.1)	165.743
1.1 Interest from Loans		102.499
1.2 Interest from Reserve Deposits		3.214
1.3 Interest from Banks		324
1.4 Interest from Money Market Transactions		1.426
1.5 Interest from Securities Portfolio		58.259
1.5.1 Trading Securities		-
1.5.2 Financial Assets at Fair Value Through Profit or Loss		-
1.5.3 Available for Sale Securities		48.671
1.5.4 Held to Maturity Securities		9.588
1.6 Interest from Financial Leases		-
1.7 Other Interest Income		21
II. INTEREST EXPENSE	(5.III.2)	80.443
2.1 Interest on Deposits		51.126
2.2 Interest on Funds Borrowed		21.345
2.3 Interest on Money Market Transactions		7.941
2.4 Interest on Securities Issued		-
2.5 Other Interest Expense		31
III. NET INTEREST INCOME (I - II)		85.300
IV. NET FEE AND COMMISSION INCOME		18.146
4.1 Fees and Commissions Received		18.912
4.1.1 Non-Cash Loans		1.656
4.1.2 Other		17.256
4.2 Fees and Commissions Paid		766
4.2.1 Non-Cash Loans		38
4.2.2 Other		728
V. DIVIDEND INCOME		-
VI. TRADING INCOME/LOSS (Net)	(5.III.3)	-2.136
6.1 Profit / Loss on Capital Market Transactions		2
6.2 Derivative Instruments Gain / Loss		-36.015
6.3 Foreign Exchange Gain / Loss		33.877
VII. OTHER OPERATING INCOME	(5.III.4)	6.146
VIII. TOTAL OPERATING INCOME (III+IV+V+VI+VII)		107.456
IX. IMPAIRMENT ON LOANS AND OTHER RECEIVABLES (-)	(5.III.5)	14.410
X. OTHER OPERATING EXPENSES (-)	(5.III.6)	48.562
XI. NET OPERATING PROFIT/LOSS (VIII-IX-X)		44.484
XII. SURPLUS WRITTEN AS GAIN AFTER MERGER		-
XIII. PROFIT / LOSS FROM EQUITY METHOD INVESTMENTS		-
XIV. GAIN/LOSS ON NET MONETARY POSITION		-
XV. P/L BEFORE TAXES FROM CONTINUING OPERATIONS (XI+...+XIV)	(5.III.7)	44.484
XVI. TAXES ON INCOME FROM CONTINUING OPERATIONS (±)	(5.III.8)	-12.245
16.1 Current Tax Provision		-12.086
16.2 Deferred Tax Provision		-159
XVII. NET PROFIT / LOSS FROM CONTINUING OPERATIONS (XV±XVI)	(5.III.9)	32.239
XVIII. PROFIT FROM DISCONTINUED OPERATIONS		-
18.1 Assets Held for Sale		-
18.2 Profit on Sale of Associates, Subsidiaries and Joint Ventures		-
18.3 Others		-
XIX. LOSS FROM DISCONTINUED OPERATIONS (-)		-
19.1 Assets Held for Sale		-
19.2 Loss on Sale of Associates, Subsidiaries and Joint Ventures		-
19.3 Others		-
XX. P/L BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)	(5.III.7)	-
XXI. TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)	(5.III.8)	-
21.1 Current Tax Provision		-
21.2 Deferred Tax Provision		-
XXII. NET PROFIT / LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)	(5.III.9)	-
XXIII. NET PROFIT/LOSS (XVII+XXII)	(5.III.9)	32.239
Earnings / Losses per Share (Full TL)		0,0077

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ BANK ONLY STATEMENT OF RECOGNIZED INCOME AND EXPENSE UNDER EQUITY FOR THE PERIOD ENDED 31 MARCH 2018 (Currency: Thousands of TL - Turkish Lira)	
	THOUSANDS OF TURKISH LIRA
	CURRENT PERIOD (01/01/2018 - 31/03/2018)
I. PROFIT (LOSS)	33.562
II. OTHER COMPREHENSIVE INCOME	(18.994)
2.1.Other comprehensive income that will not be reclassified to profit or loss	(18.975)
2.1.1.Gains (Losses) on Revaluation of Property, Plant and Equipment	-
2.1.2.Gains (losses) on revaluation of Intangible Assets	-
2.1.3.Gains (losses) on remeasurements of defined benefit plans	-
2.1.4.Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	(23.719)
2.1.5.Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	4.744
2.2.Other Comprehensive Income That Will Be Reclassified to Profit or Loss	(19)
2.2.1.Exchange Differences on Translation	-
2.2.2.Valuation and/or Reclassification Profit or Loss from financial assets at fair value through other comprehensive income	(19)
2.2.3.Income (Loss) Related with Cash Flow Hedges	-
2.2.4.Income (Loss) Related with Hedges of Net Investments in Foreign Operations	-
2.2.5.Other Components of Other Comprehensive Income that will be Reclassified to Other Profit or Loss	-
2.2.6.Taxes Relating To Components Of Other Comprehensive Income That Will Be Reclassified To Profit Or Loss	-
III. TOTAL COMPREHENSIVE INCOME (LOSS) (I+II)	14.568

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF RECOGNIZED INCOME AND EXPENSE UNDER EQUITY
FOR THE PERIOD ENDED 31 MARCH 2017
(Currency: Thousands of TL - Turkish Lira)

PROFIT/LOSS ITEMS RECOGNIZED IN EQUITY	THOUSANDS OF TURKISH LIRA
	REVIEWED
	CURRENT PERIOD (01/01/2017 - 31/03/2017)
I. ADDITIONS TO VALUATION DIFF. ON SECURITIES FROM AVAILABLE FOR SALE INVESTMENTS	17.750
II. REVALUATION ON TANGIBLE ASSETS	-
III. REVALUATION ON INTANGIBLE ASSETS	-
IV. FOREIGN EXCHANGE DIFFERENCES	-
V. PROFIT/LOSS RELATED TO DERIVATIVES USED IN CASH FLOW HEDGES (Effective portion)	-
VI. PROFIT/LOSS RELATED TO DERIVATIVES USED IN HEDGE OF A NET INVESTMENT IN FOREIGN SUBSIDIARIES (Effective portion)	-
VII. EFFECT OF CHANGES IN ACCOUNTING POLICIES OR CORRECTION OF ERRORS	-
VIII. OTHER PROFIT/LOSS ITEMS RECOGNIZED IN EQUITY PER TURKISH ACCOUNTING STANDARDS	-
IX. DEFERRED AND CURRENT TAXES ON VALUATION DIFFERENCES	-3.550
X. NET PROFIT/LOSS RECOGNIZED IN EQUITY (I+II+...+IX)	14.200
XI. CURRENT PERIOD PROFIT/LOSS	32.239
11.1 Net Change in Fair Value of Securities (Transfer to Profit & Loss)	-2
11.2 Ineffective Portion of Profit/Loss Related to Derivatives Used in Cash Flow Hedges	-
11.3 Ineffective Portion of Profit/Loss Related to Derivatives Used in Hedge of a Net Investment in Foreign Subsidiaries	-
11.4 Others	32.241
XII. TOTAL RECOGNIZED INCOME AND EXPENSE FOR THE PERIOD (X±XI)	46.439

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ BANK ONLY STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 31 MARCH 2018 (Currency: Thousands of TL - Turkish Lira)	
	THOUSANDS OF TURKISH LIRA
	CURRENT PERIOD (01/01/2018 - 31/03/2018)
A. CASH FLOWS FROM BANKING OPERATIONS	
1.1. Operating profit before changes in operating assets and liabilities (+)	(176.591)
1.1.1. Interest received (+)	174.985
1.1.2. Interest paid (-)	(112.901)
1.1.3. Dividends received (+)	-
1.1.4. Fees and commissions received (+)	4.958
1.1.5. Other income (+)	(190.992)
1.1.6. Collections from previously written off loans and other receivables (+)	2.831
1.1.7. Cash payments to personnel and service suppliers (-)	(31.852)
1.1.8. Taxes paid (-)	(2.698)
1.1.9. Other (+/-)	(20.922)
1.2. Changes in operating assets and liabilities subject to banking operations	(348.965)
1.2.1. Net (Increase) Decrease in Financial Assets at Fair Value through Profit or Loss (+/-)	1
1.2.2. Net increase (decrease) in due from banks (+/-)	128.089
1.2.3. Net increase (decrease) in loans	382.649
1.2.4. Net increase (decrease) in other assets (+/-)	8.741
1.2.5. Net increase (decrease) in bank deposits (+/-)	(104)
1.2.6. Net increase (decrease) in other deposits (+/-)	1.071.495
1.2.7. Net increase (decrease) in financial liabilities at fair value through profit or loss (+/-)	-
1.2.8. Net increase (decrease) in funds borrowed (+/-)	(1.909.718)
1.2.9. Net increase (decrease) in matured payables (+/-)	-
1.2.10. Net increase (decrease) in other liabilities (+/-)	(30.118)
I. Net cash provided from banking operations(+/-)	(525.556)
B. CASH FLOWS FROM INVESTING ACTIVITIES	
II. Net cash provided from investing activities(+/-)	(135.361)
2.1. Cash paid for the purchase of associates, subsidiaries and joint ventures	-
2.2. Cash obtained from the sale of associates, subsidiaries and joint ventures	-
2.3. Cash paid for the purchase of tangible and intangible asset (-)	(1.339)
2.4. Cash obtained from the sale of tangible and intangible asset (+)	(45.356)
2.5. Cash paid for the purchase of financial assets at fair value through other comprehensive income (-)	(72.808)
2.6. Cash obtained from the sale of financial assets at fair value through other comprehensive income (+)	20.765
2.7. Cash paid for the purchase of financial assets at amortised cost (-)	(46.851)
2.8. Cash obtained from sale of financial assets at amortised cost (+)	-
2.9. Other (+/-)	10.228
C. CASH FLOWS FROM FINANCING ACTIVITIES	
III. Net cash flows from financing activities (+/-)	-
3.1. Cash obtained from funds borrowed and securities issued (+)	-
3.2. Cash outflow from funds borrowed and securities issued (-)	-
3.3. Equity instruments issued (+)	-
3.4. Dividends paid (-)	-
3.5. Payments for finance lease liabilities (-)	-
3.6. Other (+/-)	-
IV. Effect of change in foreign exchange rate on cash and cash equivalents	29.307
V. Net increase/decrease in cash and cash equivalents (I+II+III+IV)	(631.610)
VI. Cash and cash equivalents at beginning of the period (+)	1.567.656
VII. Cash and cash equivalents at end of the period (V+VI)	936.046

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ BANK ONLY STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 31 MARCH 2017 (Currency: Thousands of TL - Turkish Lira)	
	THOUSANDS OF TURKISH LIRA
	REVIEWED
	CURRENT PERIOD (01/01/2017 - 31/03/2017)
A. CASH FLOWS FROM BANKING OPERATIONS	
1.1 Operating Profit before Changes in Operating Assets and Liabilities	13.904
1.1.1 Interest Received	118.597
1.1.2 Interest Paid	-80.880
1.1.3 Dividend Received	-
1.1.4 Fees And Commissions Received	19.094
1.1.5 Other Income	2.414
1.1.6 Collections from Non-performing Loans	4.545
1.1.7 Payments to Personnel and Service Suppliers	-24.692
1.1.8 Taxes Paid	-5.171
1.1.9 Other	-20.003
1.2 Changes in Operating Assets and Liabilities	574.353
1.2.1 Net (Increase) Decrease in Trading Securities	-
1.2.2 Net (Increase) Decrease in Financial Assets Designated at FV	-
1.2.3 Net (Increase) Decrease in Banks	-159.020
1.2.4 Net (Increase) Decrease in Loans	-575.146
1.2.5 Net (Increase) Decrease in Other Assets	1.648
1.2.6 Net Increase (Decrease) in Bank Deposits	-3.648
1.2.7 Net Increase (Decrease) in Other Deposits	-39.067
1.2.8 Net Increase (Decrease) in Funds Borrowed	1.359.120
1.2.9 Net Increase (Decrease) in Due Payables	-
1.2.10 Net Increase (Decrease) in Other Liabilities	-9.534
I. Net Cash Provided by / (Used in) Banking Operations	588.257
B. CASH FLOWS FROM INVESTING ACTIVITIES	
II. Net Cash Provided by / (Used in) Investing Activities	-501.690
2.1 Cash Paid for Purchase of Investments, Associates and Subsidiaries	-
2.2 Cash Obtained From Sale of Investments, Associates And Subsidiaries	-
2.3 Fixed Assets Purchases	-743
2.4 Fixed Assets Sales	125
2.5 Cash Paid for Purchase of Investments Available for Sale	-494.793
2.6 Cash Obtained From Sale of Investments Available for Sale	176.198
2.7 Cash Paid for Purchase of Investment Securities	-182.043
2.8 Cash Obtained from Sale of Investment Securities	-
2.9 Other	-434
C. CASH FLOWS FROM FINANCING ACTIVITIES	
III. Net Cash Provided by / (Used in) Financing Activities	-
3.1 Cash Obtained from Funds Borrowed and Securities Issued	-
3.2 Cash Used for Repayment of Funds Borrowed and Securities Issued	-
3.3 Capital Increase	-
3.4 Dividends Paid	-
3.5 Payments for Finance Leases	-
3.6 Other	-
IV. Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents	-6.740
V. Net (Decrease) / Increase in Cash and Cash Equivalents (I+II+III+IV)	79.827
VI. Cash and Cash Equivalents at the Beginning of Period	647.882
VII. Cash and Cash Equivalents at the End of Period (V+VI)	727.709

The accompanying notes are an integral part of these financial statements.