ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 30 JUNE 2018
(Currency: Thousands of TL - Turkish Lira)

ASSETS	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA AUDITED CURRENT PERIOD (*) 30/06/2018 TL	FC	Total
I. FINANCIAL ASSETS (Net)		**1,820,635**	**3,477,082**	**5,297,717**
1.1.Cash and cash equivalents		507,974	1,734,136	2,242,110
1.1.1.Cash and balances at Central Bank	(5.I.1)	291,671	1,291,134	1,582,805
1.1.2.Banks	(5.I.3)	116	443,002	443,118
1.1.3.Receivables from Money Markets		216,187	-	216,187
1.2.Financial assets at fair value through profit or loss		11	-	11
1.2.1.Public debt securities		-	-	-
1.2.2.Equity instruments		11	-	11
1.2.3.Other financial assets		-	-	-
1.3.Financial assets at fair value through other comprehensive income	(5.I.4)	923,577	1,345,182	2,268,759
1.3.1.Public debt securities		923,577	455,503	1,379,080
1.3.2.Equity instruments		-	5,501	5,501
1.3.3.Other financial assets		-	884,178	884,178
1.4.Financial assets measured at amortised cost	(5.I.6)	371,276	391,121	762,397
1.4.1.Public debt securities		371,276	119,527	490,803
1.4.2.Other financial assets		-	271,594	271,594
1.5.Derivative financial assets		19,358	10,222	29,580
1.5.1.Derivative financial assets at fair value through profit or loss		-	-	-
1.5.2.Derivative financial assets at fair value through other comprehensive income		19,358	10,222	29,580
1.6.Non-performing financial assets		-	-	-
1.7. Allowance for expected credit losses (-)		1,561	3,579	5,140
II. LOANS (Net)	(5.I.5)	**3,794,892**	**4,661,382**	**8,456,274**
2.1.Loans		3,792,691	4,675,899	8,468,590
2.1.1.Loans measured at amortised cost		3,792,691	4,675,899	8,468,590
2.1.2.Loans at fair value through profit or loss		-	-	-
2.1.3.Loans at fair value through other comprehensive income		-	-	-
2.2.Receivables from leasing transactions		-	-	-
2.2.1.Finance lease receivables		-	-	-
2.2.2.Operational lease receivables		-	-	-
2.2.3.Unearned income (-)		-	-	-
2.3.Factoring receivables		-	-	-
2.3.1.Factoring receivables measured at amortised cost		-	-	-
2.3.2.Factoring receivables at fair value through profit or loss		-	-	-
2.3.3.Factoring receivables at fair value through other comprehensive income		-	-	-
2.4.Non-performing loans		95,729	-	95,729
2.5. Allowance for expected credit losses (-)		93,528	14,517	108,045
2.5.1.12-Month expected credit losses (Stage 1)		7,776	11,407	19,183
2.5.2.Significant increase in credit risk (Stage 2)		1,655	3,110	4,765
2.5.3.Credit-Impaired (Stage 3)		84,097	-	84,097
III. NON-CURRENTS ASSETS OR DISPOSAL GROUPS "HELD FOR SALE" AND "FROM DISCONTINUED OPERATIONS (Net)	(5.I.14)	-	-	-
3.1.Held for sale		-	-	-
3.2.Held from discontinued operations		-	-	-
IV. INVESTMENTS IN ASSOCIATES, SUBSIDIARIES AND JOINT VENTURES	(5.I.8)	**75,998**	**-**	**75,998**
4.1.Investments in associates (Net)		-	-	-
4.1.1.Associates accounted by using equity method		-	-	-
4.1.2.Non-consolidated associates		-	-	-
4.2.Investments in subsidiaries (Net)		75,998	-	75,998
4.2.1.Non-consolidated financial subsidiaries		75,998	-	75,998
4.2.2.Non-consolidated non-financial subsidiaries		-	-	-
4.3.Jointly Controlled Partnerships (Joint Ventures) (Net)		-	-	-
4.3.1.Jointly controlled partnerships accounted by using equity method		-	-	-
4.3.2.Non-consolidated jointly controlled partnerships		-	-	-
V. TANGIBLE ASSETS (Net)		**34,522**	**-**	**34,522**
VI. INTANGIBLE ASSETS AND GOODWILL (Net)		**4,949**	**-**	**4,949**
6.1.Goodwill		-	-	-
6.2.Other		4,949	-	4,949
VII. INVESTMENT PROPERTIES (Net)	(5.I.12)	**-**	**-**	**-**
VIII. CURRENT TAX ASSETS		**4**	**-**	**4**
IX. DEFERRED TAX ASSETS	(5.I.13)	**18,854**	**-**	**18,854**
X. OTHER ASSETS	(5.I.15)	**73,251**	**15,780**	**89,031**
TOTAL ASSETS		**5,823,105**	**8,154,244**	**13,977,349**

(*) The prior period financial statements and related disclosures are not stated as permitted by TFRS9 transition rules. Since 2017 and 2018 financial statements are prepared on different principles, 2017 financial statements are presented separately.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ

BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 31 DECEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

			THOUSANDS OF TURKISH LIRA		
			AUDITED		
			PRIOR PERIOD (*)		
	ASSETS	Footnotes	31/12/2017		
		(Section 5)	TL	FC	Total
I.	**CASH AND BALANCES WITH THE CENTRAL BANK**	(5.I.1)	**103,390**	**1,247,081**	**1,350,471**
II.	**FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS (Net)**	(5.I.2)	**15**	**691**	**706**
2.1	Trading Securities		15	691	706
2.1.1	Public Sector Debt Securities		-	-	-
2.1.2	Share Certificates		15	-	15
2.1.3	Positive Value of Trading Derivatives		-	691	691
2.1.4	Other Securities		-	-	-
2.2	Financial Assets Designated at Fair Value		-	-	-
2.2.1	Public Sector Debt Securities		-	-	-
2.2.2	Share Certificates		-	-	-
2.2.3	Loans		-	-	-
2.2.4	Other Securities		-	-	-
III.	**BANKS**	(5.I.3)	**15**	**1,213,838**	**1,213,853**
IV.	**INTERBANK MONEY MARKET**		**-**	**-**	**-**
4.1	Interbank Money Market Placements		-	-	-
4.2	Istanbul Stock Exchange Money Market Placements		-	-	-
4.3	Receivables from Reverse Repurchase Agreements		-	-	-
V.	**INVESTMENT SECURITIES AVAILABLE FOR SALE (Net)**	(5.I.4)	**906,303**	**1,081,532**	**1,987,835**
5.1	Share Certificates		-	3,947	3,947
5.2	Public Sector Debt Securities		906,303	369,973	1,276,276
5.3	Other Securities		-	707,612	707,612
VI.	**LOANS**	(5.I.5)	**3,680,796**	**3,949,824**	**7,630,620**
6.1	Loans		3,656,421	3,949,824	7,606,245
6.1.1	Loans Utilized to the Bank's Risk Group		97	548,355	548,452
6.1.2	Public Sector Debt Securities		-	-	-
6.1.3	Others		3,656,324	3,401,469	7,057,793
6.2	Loans under Follow-Up		96,360	-	96,360
6.3	Specific Provisions (-)		71,985	-	71,985
VII.	**FACTORING RECEIVABLES**		**-**	**-**	**-**
VIII.	**INVESTMENT SECURITIES HELD TO MATURITY (Net)**	(5.I.6)	**205,029**	**288,384**	**493,413**
8.1	Public Sector Debt Securities		205,029	92,143	297,172
8.2	Other Securities		-	196,241	196,241
IX.	**INVESTMENTS IN ASSOCIATES (Net)**	(5.I.7)	**-**	**-**	**-**
9.1	Equity Method Associates		-	-	-
9.2	Unconsolidated Associates		-	-	-
9.2.1	Financial Associates		-	-	-
9.2.2	Non-Financial Associates		-	-	-
X.	**INVESTMENTS IN SUBSIDIARIES (Net)**	(5.I.8)	**75,998**	**-**	**75,998**
10.1	Unconsolidated Financial Subsidiaries		75,998	-	75,998
10.2	Unconsolidated Non-Financial Subsidiaries		-	-	-
XI.	**JOINT VENTURES (Net)**	(5.I.9)	**-**	**-**	**-**
11.1	Equity Method Joint Ventures		-	-	-
11.2	Unconsolidated Joint Ventures		-	-	-
11.2.1	Financial Joint Ventures		-	-	-
11.2.2	Non-Financial Joint Ventures		-	-	-
XII.	**LEASE RECEIVABLES (Net)**	(5.I.10)	**-**	**-**	**-**
12.1	Financial Lease Receivables		-	-	-
12.2	Operational Lease Receivables		-	-	-
12.3	Others		-	-	-
12.4	Unearned Income (-)		-	-	-
XIII.	**HEDGING DERIVATIVES**	(5.I.11)	**-**	**-**	**-**
13.1	Fair Value Hedge		-	-	-
13.2	Cash Flow Hedge		-	-	-
13.3	Hedging of a Net Investment in Foreign Subsidiaries		-	-	-
XIV.	**TANGIBLE ASSETS (Net)**		**35,625**	**-**	**35,625**
XV.	**INTANGIBLE ASSETS (Net)**		**4,908**	**-**	**4,908**
15.1	Goodwill		-	-	-
15.2	Others		4,908	-	4,908
XVI.	**INVESTMENT PROPERTY (Net)**	(5.I.12)	**-**	**-**	**-**
XVII.	**TAX ASSETS**	(5.I.15)	**10,073**	**-**	**10,073**
17.1	Current Tax Assets		-	-	-
17.2	Deferred Tax Assets		10,073	-	10,073
XVIII.	**ASSETS HELD FOR SALE AND ASSETS RELATED TO DISCONTINUED OPERATIONS (Net)**	(5.I.14)	**-**	**-**	**-**
18.1	Held For Sale		-	-	-
18.2	Discontinued Operations		-	-	-
XIX.	**OTHER ASSETS**	(5.I.15)	**58,422**	**26,100**	**84,522**
	TOTAL ASSETS		**5,080,574**	**7,807,450**	**12,888,024**

(*) The prior period financial statements and related disclosures are not stated as permitted by TFRS9 transition rules. Since 2017 and 2018 financial statements are prepared on different principles, 2017 financial statements are presented separately.

ICBC TURKEY BANK A.Ş
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 30 JUNE 2018
(Currency: Thousands of TL - Turkish Lira)

LIABILITIES AND EQUITY	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA AUDITED CURRENT PERIOD (*) 30/06/2018		
		TL	FC	Total
I. DEPOSITS	(5.II.1)	**1,936,620**	**3,745,724**	**5,682,344**
II. LOANS RECEIVED	(5.II.3)	**1,523,987**	**4,341,238**	**5,865,225**
III. MONEY MARKET FUNDS		**574,932**	**488,117**	**1,063,049**
IV. MARKETABLE SECURITIES (Net)		**-**	**-**	**-**
4.1.Bills		-	-	-
4.2.Asset backed securities		-	-	-
4.3.Bonds		-	-	-
V. FUNDS		-	-	-
5.1.Borrower funds		-	-	-
5.2.Other		-	-	-
VI. FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS		-	-	-
VII. DERIVATIVE FINANCIAL LIABILITIES	(5.II.2)	**16**	**132**	**148**
7.1.Derivative financial liabilities at fair value through profit or loss		16	132	148
7.2.Derivative financial liabilities at fair value through other comprehensive income		-	-	-
VIII. FACTORING PAYABLES		-	-	-
IX. LEASE PAYABLES	(5.II.5)	-	-	-
9.1.Finance lease payables		-	-	-
9.2.Operating lease payables		-	-	-
9.3.Other		-	-	-
9.4.Deferred finance lease expenses (-)		-	-	-
X. PROVISIONS	(5.II.7)	**42,325**	**1,622**	**43,947**
10.2.Provision for restructuring		-	-	-
10.3.Reserves for employee benefits		13,734	-	13,734
10.4.Insurance technical reserves (Net)		-	-	-
10.5.Other provisions		28,591	1,622	30,213
XI. CURRENT TAX LIABILITIES	(5.II.8)	**15,567**	**-**	**15,567**
XII. DEFERRED TAX LIABILITIES		-	-	-
XIII. LIABILITIES RELATED TO NON-CURRENT ASSETS "HELD FOR SALE" AND "DISCONTINUED OPERATIONS" (Net)	(5.II.9)	-	-	-
13.1.Held for sale		-	-	-
13.2.Related to discontinued operations		-	-	-
XIV.SUBORDINATED DEBT	(5.II.10)	-	-	-
14.1.Loans		-	-	-
14.2.Other debt instruments		-	-	-
XV. OTHER LIABILITIES	(5.II.4)	**84,850**	**88,988**	**173,838**
XVI. SHAREHOLDERS` EQUITY	(5.II.11)	**1,176,470**	**(43,239)**	**1,133,231**
16.1.Paid-in capital		860,000	-	860,000
16.2.Capital reserves		(276)	-	(276)
16.2.1.Equity share premiums		(587)	-	(587)
16.2.2.Share cancellation profits		-	-	-
16.2.3.Other capital reserves		311	-	311
16.3.Other accumulated comprehensive income that will not be reclassified in profit or loss		(16,457)	(43,239)	(59,696)
16.4.Other accumulated comprehensive income that will be reclassified in profit or loss		-	-	-
16.5.Profit reserves		227,923	-	227,923
16.5.1.Legal reserves		12,594	-	12,594
16.5.2.Statutory reserves		-	-	-
16.5.3.Extraordinary reserves		157,963	-	157,963
16.5.4.Other profit reserves		57,366	-	57,366
16.6. Profit or loss		105,280	-	105,280
16.6.1.Prior years' profits or losses		47,794	-	47,794
16.6.2.Current period net profit or loss		57,486	-	57,486
TOTAL EQUITY AND LIABILITIES		**5,354,767**	**8,622,582**	**13,977,349**

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Convenience translation of financial statements originally issued in Turkish

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENTS OF FINANCIAL POSITION)
AS AT 31 DECEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

			THOUSANDS OF TURKISH LIRA		
			AUDITED		
			PRIOR PERIOD (*) 31/12/2017		
	LIABILITIES AND EQUITY	Footnotes (Section 5)	TL	FC	Total
I.	**DEPOSITS**	(5.II.1)	**1,504,167**	**1,854,914**	**3,359,081**
1.1	Deposits of the Bank's Risk Group		73,163	11,840	85,003
1.2	Others		1,431,004	1,843,074	3,274,078
II.	**NEGATIVE VALUE OF TRADING DERIVATIVES**	(5.II.2)	**13,857**	**415**	**14,272**
III.	**FUNDS BORROWED**	(5.II.3)	**6,614**	**6,981,424**	**6,988,038**
IV.	**DUE TO MONEY MARKETS**		**1,149,966**	**-**	**1,149,966**
4.1	Interbank Money Market		637,677	-	637,677
4.2	Istanbul Stock Exchange		-	-	-
4.3	Obligations under Repurchase Agreements		512,289	-	512,289
V.	**SECURITIES ISSUED (Net)**		**-**	**-**	**-**
5.1	Bills		-	-	-
5.2	Asset Backed Securities		-	-	-
5.3	Bonds		-	-	-
VI.	**FUNDS**		**-**	**-**	**-**
6.1	Bank Borrowers' Funds		-	-	-
6.2	Others		-	-	-
VII.	**MISCELLANEOUS PAYABLES**		**8,633**	**527**	**9,160**
VIII.	**OTHER EXTERNAL RESOURCES**	(5.II.4)	**71,939**	**37,116**	**109,055**
IX.	**FACTORING PAYABLES**		**-**	**-**	**-**
X.	**LEASE PAYABLES (Net)**	(5.II.5)	**-**	**-**	**-**
10.1	Financial Lease Payables		-	-	-
10.2	Operational Lease Payables		-	-	-
10.3	Others		-	-	-
10.4	Deferred Financial Leasing Expenses (-)		-	-	-
XI.	**HEDGING PURPOSE DERIVATIVES**	(5.II.6)	**-**	**-**	**-**
11.1	Fair Value Hedge		-	-	-
11.2	Cash Flow Hedge		-	-	-
11.3	Hedging of a Net Investment in Foreign Subsidiaries		-	-	-
XII.	**PROVISIONS**	(5.II.7)	**138,285**	**-**	**138,285**
12.1	General Provisions		104,344	-	104,344
12.2	Restructuring Provisions		-	-	-
12.3	Reserve for Employee Benefits		13,999	-	13,999
12.4	Insurance Technical Provisions (Net)		-	-	-
12.5	Other Provisions		19,942	-	19,942
XIII.	**TAX LIABILITIES**	(5.II.8)	**26,443**	**-**	**26,443**
13.1	Current Tax Liability		26,443	-	26,443
13.2	Deferred Tax Liability		-	-	-
XIV.	**PAYABLES RELATED TO HELD FOR SALE AND DISCONTINUED OPERATIONS**	(5.II.9)	**-**	**-**	**-**
14.1	Held For Sale		-	-	-
14.2	Discontinued Operations		-	-	-
XV.	**SUBORDINATED LOANS**	(5.II.10)	**-**	**-**	**-**
XVI.	**SHAREHOLDERS' EQUITY**	(5.II.11)	**1,091,557**	**2,167**	**1,093,724**
16.1	Paid-In Capital		860,000	-	860,000
16.2	Supplementary Capital		3,634	2,167	5,801
16.2.1	Share Premium		(587)	-	(587)
16.2.2	Share Cancellation Profits		-	-	-
16.2.3	Valuation Differences of Securities		(7,736)	2,167	(5,569)
16.2.4	Revaluation Fund on Tangible Assets		11,646	-	11,646
16.2.5	Revaluation Fund on Intangible Assets		-	-	-
16.2.6	Revaluation Fund on Investment Property		-	-	-
16.2.7	Capital Bonus of Associates, Subsidiaries and Joint Ventures		-	-	-
16.2.8	Hedging Funds (Effective Portion)		-	-	-
16.2.9	Revaluation Fund on Assets Held for Sale and Discontinued Operations		-	-	-
16.2.10	Other Supplementary Capital		311	-	311
16.3	Profit Reserves		188,755	-	188,755
16.3.1	Legal Reserves		10,635	-	10,635
16.3.2	Status Reserves		-	-	-
16.3.3	Extraordinary Reserves		120,754	-	120,754
16.3.4	Other Profit Reserves		57,366	-	57,366
16.4	Profit or Loss		39,168	-	39,168
16.4.1	Prior Periods' Profit or Loss		(3,316)	-	(3,316)
16.4.2	Current Period Profit or Loss		42,484	-	42,484
	TOTAL LIABILITIES AND EQUITY		**4,011,461**	**8,876,563**	**12,888,024**

(*) The prior period financial statements and related disclosures are not stated as permitted by TFRS9 transition rules. Since 2017 and 2018 financial statements are prepared on different principles, 2017 financial statements are presented separately.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY
FOR THE PERIOD ENDED 30 JUNE 2017 AND 30 JUNE 2018
(Currency: Thousands of TL - Turkish Lira)

THOUSANDS OF TURKISH LIRA

	CHANGES IN SHAREHOLDERS' EQUITY	Paid-in Capital	Capital Reserves from Inflation Adjustments to Paid-In Capital	Share premium	Share Cancellation Profits	Legal Reserves	Status Reserves	Extraordinary Reserves	Other Reserves (*)	Current Period Net Profit / (Loss)	Prior Period Net Profit / (Loss)	Valuation Differences of Securities	Revaluation Fund on Tangible Assets	Securities Value Increase Fund	Hedge Funds	Rev. Fund on Assets Held for Sale and Discontinued Operations	Total Shareholders' Equity
	PRIOR PERIOD 30/06/2017																
I.	**Balances at the Beginning of Period - 01/01/2017**	**420,000**	**-**	**(814)**	**-**	**10,635**	**-**	**120,754**	**57,677**	**13,700**	**(17,016)**	**(20,572)**	**10,143**	**-**	**-**	**-**	**594,507**
II.	**Corrections According to Turkish Accounting Standard No.8**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1	Corrections of Errors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	**Adjusted Beginning Balance (I + II)**	**420,000**	**-**	**(814)**	**-**	**10,635**	**-**	**120,754**	**57,677**	**13,700**	**(17,016)**	**(20,572)**	**10,143**	**-**	**-**	**-**	**594,507**
	Changes in the Period																
IV.	Increase / Decrease Related to Mergers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Valuation Difference of Available-for-Sale Securities	-	-	-	-	-	-	-	-	-	-	19,165	-	-	-	-	19,165
VI.	Hedging Transactions (Effective Portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.1	Cash Flow Hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.2	Hedging of a Net Investment in Foreign Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Revaluation fund on tangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	Revaluation fund on intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	Capital Bonus of Associates,Subsidiaries and Joint Ventures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	Foreign Exchange Differences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	Changes Related to Sale of Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Changes Related to Reclassification of Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Effect of Changes in Equities of Associates	-	-	227	-	-	-	-	-	-	-	-	-	-	-	-	227
XIV.	Capital Increase	440,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	440,000
14.1	Cash	440,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	440,000
14.2	Domestic sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Issuences of Share Certificates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Abolition profit of Share Certificates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Capital Reserves from Inflation Adjustments to Paid-In Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII	Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX.	Current Period Net Profit / Loss	-	-	-	-	-	-	-	-	41,884	-	-	-	-	-	-	41,884
XX.	Profit Distribution	-	-	-	-	-	-	-	-	(13,700)	13,700	-	-	-	-	-	-
20.1	Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20.2	Transferred to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20.3	Others	-	-	-	-	-	-	-	-	(13,700)	13,700	-	-	-	-	-	-
	Balances at the End of Period (III+IV+V+……+XVIII+XIX+XX) - 30/06/2017	**860,000**	**-**	**(587)**	**-**	**10,635**	**-**	**120,754**	**57,677**	**41,884**	**(3,316)**	**(1,407)**	**10,143**	**-**	**-**	**-**	**1,095,783**

CURRENT PERIOD 30/06/2018	Paid-in Capital	Capital Reserves from Inflation Adjustments to Paid-In Capital	Share Premium	Other Capital Reserves	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit and Loss: Tangible and Intangible Assets Revaluation Reserve	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit and Loss: Accumulated Gains / Losses on Remeasurements of Defined Benefit Plans	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit and Loss: Other (Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss and OtherAccumulated Amounts of Other Comprehensive Income that will not be Reclassified to Profit or Loss)	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit and Loss: Exchange Differences on Translation	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit and Loss: Accumulated gains (losses) due to revaluation and/or reclassification of financial assets measured at fair value through other comprehensive income	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit and Loss: Other (Accumulated Gains or Losses on Cash Flow Hedges, Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income that will be Reclassified to Profit or Loss)	Profit reserves	Prior period net income /(loss)	Current period net income /(loss)	Total SE without minority share	Minority interest	Total Shareholders' Equity
I. Balance at the beginning of the period	**860,000**	**(587)**	**-**	**311**	**11,646**	**-**	**(5,569)**	**-**	**-**	**-**	**188,755**	**(3,316)**	**42,484**	**1,093,724**	**-**	**1,093,724**
II. Adjustment in accordance with TMS 8	-	-	-	-	-	-	-	-	-	-	-	8,626	-	**8,626**	-	8,626
2.1.Effect of adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2.Effect of changes in accounting policies	-	-	-	-	-	-	-	-	-	-	-	8,626	-	**8,626**	-	8,626
III. New balance (I+II)	**860,000**	**(587)**	**-**	**311**	**11,646**	**-**	**(5,569)**	**-**	**-**	**-**	**188,755**	**5,310**	**42,484**	**1,102,350**	**-**	**1,102,350**
IV. Total comprehensive income (loss)	-	-	-	-	-	-	(65,773)	-	-	-	-	-	-	**(65,773)**	-	(65,773)
V. Capital increase in cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI. Capital increase through internal reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Issued capital inflation adjustment difference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Convertible bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Subordinated debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Increase (decrease) through other changes, equity	-	-	-	-	-	-	-	-	-	-	-	-	57,486	**57,486**	-	57,486
XI. Profit distribution	-	-	-	-	-	-	-	-	-	-	39,168	42,484	(42,484)	**39,168**	-	39,168
11.1. Dividents distributed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.2. Transfers to legal reserves	-	-	-	-	-	-	-	-	-	-	39,168	-	-	**39,168**	-	39,168
11.3. Other	-	-	-	-	-	-	-	-	-	-	-	42,484	(42,484)	-	-	-
Balances (III+IV+…..+X+XI) - 30/06/2018	**860,000**	**(587)**	**-**	**311**	**11,646**	**-**	**(71,342)**	**-**	**-**	**-**	**227,923**	**47,794**	**57,486**	**1,133,231**	**-**	**1,133,231**

(*) Amounts expressed in "Other Reserves" coloumn consist of "Other Supplementary Capital" and "Other Profit Reserves" amounts presented on the balance sheet.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF OFF BALANCE SHEET ITEMS
AS AT 30 JUNE 2018
(Currency: Thousands of TL - Turkish Lira)

	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA AUDITED CURRENT PERIOD (*) 30/06/2018		
		TL	FC	Total
A. OFF BALANCE SHEET COMMITMENTS		**701,143**	**2,964,582**	**3,665,725**
I. GUARANTEES AND WARRANTIES	(5.IV.1)	**394,464**	**1,889,367**	**2,283,831**
1.1.Letters of guarantee		394,464	1,516,942	1,911,406
1.1.1.Guarantees subject to State Tender Law		-	-	-
1.1.2.Guarantees given for foreign trade operations		-	-	-
1.1.3.Other letters of guarantee		394,464	1,516,942	1,911,406
1.2.Bank acceptances		-	-	-
1.2.1.Import letter of acceptance		-	-	-
1.2.2.Other bank acceptances		-	-	-
1.3.Letters of credit		-	273,032	273,032
1.3.1.Documentary letters of credit		-	120,061	120,061
1.3.2.Other letters of credit		-	152,971	152,971
1.4.Prefinancing given as guarantee		-	-	-
1.5.Endorsements		-	-	-
1.5.1.Endorsements to the Central Bank of Turkey		-	-	-
1.5.2.Other endorsements		-	-	-
1.6.Purchase guarantees for Securities issued		-	-	-
1.7.Factoring guarantees		-	-	-
1.8.Other guarantees		-	99,393	99,393
1.9.Other warrantees		-	-	-
II. COMMITMENTS	(5.IV.1)	**197,209**	**1,613**	**198,822**
2.1.Irrevocable commitments		197,209	1,613	198,822
2.1.1.Asset purchase and sales commitments		1,602	1,613	3,215
2.1.2.Deposit purchase and sales commitments		-	-	-
2.1.3.Share capital commitment to associates and subsidiaries		-	-	-
2.1.4.Loan granting commitments		30,679	-	30,679
2.1.5.Securities issue brokerage commitments		-	-	-
2.1.6.Commitments for reserve requirements		-	-	-
2.1.7.Commitments for checks payments		82,363	-	82,363
2.1.8.Tax and fund liabilities from export commitments		3	-	3
2.1.9.Commitments for credit card expenditure limits		70,122	-	70,122
2.1.10.Commitments for credit cards and banking services promotions		190	-	190
2.1.11.Receivables from short sale commitments of marketable securities		-	-	-
2.1.12.Payables for short sale commitments of marketable securities		-	-	-
2.1.13.Other irrevocable commitments		12,250	-	12,250
2.2.Revocable commitments		-	-	-
2.2.1.Revocable loan granting commitments		-	-	-
2.2.2.Other revocable commitments		-	-	-
III. DERIVATIVE FINANCIAL INSTRUMENTS		**109,470**	**1,073,602**	**1,183,072**
3.1.Derivative financial instruments held for hedging		-	-	-
3.1.1.Fair value hedges		-	-	-
3.1.2.Cash flow hedges		-	-	-
3.1.3.Hedges for investments made in foreign countries		-	-	-
3.2.Trading transactions		109,470	1,073,602	1,183,072
3.2.1.Forward foreign currency purchase and sale transactions		3,721	9,276	12,997
3.2.1.1.Forward foreign currency purchase transactions		3,721	2,768	6,489
3.2.1.2.Forward foreign currency sale transactions		-	6,508	6,508
3.2.2.Currency and interest rate swaps		105,749	1,064,326	1,170,075
3.2.2.1.Currency swap purchase transactions		-	595,115	595,115
3.2.2.2.Currency swap sale transactions		105,749	469,211	574,960
3.2.2.3.Interest rate swap purchase transactions		-	-	-
3.2.2.4.Interest rate swap sale transactions		-	-	-
3.2.3.Currency, interest rate and securities options		-	-	-
3.2.3.1.Currency purchase options		-	-	-
3.2.3.2.Currency sale options		-	-	-
3.2.3.3.Interest rate purchase options		-	-	-
3.2.3.4.Interest rate sale options		-	-	-
3.2.3.5.Securities purchase options		-	-	-
3.2.3.6.Securities sale options		-	-	-
3.2.4.Currency futures		-	-	-
3.2.4.1.Currency purchase futures		-	-	-
3.2.4.2.Currency sale futures		-	-	-
3.2.5.Interest rate futures		-	-	-
3.2.5.1.Interest rate purchase futures		-	-	-
3.2.5.2.Interest rate sale futures		-	-	-
3.2.6.Other		-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)		**5,248,503**	**16,521,961**	**21,770,464**
IV. ITEMS HELD IN CUSTODY		**970,413**	**1,511,623**	**2,482,036**
4.1.Assets under management		-	-	-
4.2.Securities held in custody		41,105	13,896	55,001
4.3.Checks received for collection		71,085	5,643	76,728
4.4.Commercial notes received for collection		6,640	11,973	18,613
4.5.Other assets received for collection		-	-	-
4.6.Securities received for public offering		-	-	-
4.7.Other items under custody		846,274	1,473,306	2,319,580
4.8.Custodians		5,309	6,805	12,114
V. PLEDGED ITEMS		**4,278,090**	**15,010,338**	**19,288,428**
5.1.Marketable securities		5,636	2	5,638
5.2.Guarantee notes		921	46	967
5.3.Commodity		99,719	262,548	362,267
5.4.Warrant		-	-	-
5.5.Immovables		3,001,364	10,285,878	13,287,242
5.6.Other pledged items		1,170,450	4,461,864	5,632,314
5.7.Depositories receving pledged items		-	-	-
VI. ACCEPTED GUARANTEES AND WARRANTEES		-	-	-
TOTAL OFF BALANCE SHEET COMMITMENTS		**5,949,646**	**19,486,543**	**25,436,189**

(*) The prior period financial statements and related disclosures are not stated as permitted by TFRS9 transition rules. Since 2017 and 2018 financial statements are prepared on different principles, 2017 financial statements are presented separately.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF OFF BALANCE SHEET ITEMS
AS AT 31 DECEMBER 2017

(Currency: Thousands of TL - Turkish Lira)

		Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA AUDITED PRIOR PERIOD (*) 31/12/2017		
			TL	FC	Total
A. OFF BALANCE SHEET COMMITMENTS AND CONTINGENCIES (I+II+III)			**1,622,998**	**3,057,170**	**4,680,168**
I.	**GUARANTEES**	(5.IV.1)	**520,684**	**1,268,501**	**1,789,185**
1.1.	Letters of Guarantee		520,684	1,155,059	1,675,743
1.1.1.	Guarantees Subject to State Tender Law		-	-	-
1.1.2.	Guarantees Given for Foreign Trade Operations		-	-	-
1.1.3.	Other Letters of Guarantee		520,684	1,155,059	1,675,743
1.2.	Bank Acceptances		-	-	-
1.2.1.	Import Letter of Acceptance		-	-	-
1.2.2.	Other Bank Acceptances		-	-	-
1.3.	Letters of Credit		-	68,919	68,919
1.3.1.	Documentary Letters of Credit		-	51,933	51,933
1.3.2.	Other Letters of Credit		-	16,986	16,986
1.4.	Prefinancing Given As Guarantee		-	-	-
1.5.	Endorsements		-	-	-
1.5.1.	Endorsements to the Central Bank of Turkey		-	-	-
1.5.2.	Other Endorsements		-	-	-
1.6.	Purchase Guarantees for Securities Issued		-	-	-
1.7.	Factoring Related Guarantees		-	-	-
1.8.	Other Collaterals		-	44,523	44,523
1.9.	Other Sureties		-	-	-
II.	**COMMITMENTS**	(5.IV.1)	**190,322**	**9,662**	**199,984**
2.1.	Irrevocable Commitments		190,322	9,662	199,984
2.1.1.	Asset Purchase and Sale Commitments		8,697	9,662	18,359
2.1.2.	Deposit Purchase and Sales Commitments		-	-	-
2.1.3.	Share Capital Commitments to Associates and Subsidiaries		-	-	-
2.1.4.	Loan Granting Commitments		29,033	-	29,033
2.1.5.	Securities Issuance Brokerage Commitments		-	-	-
2.1.6.	Commitments for Reserve Deposit Requirements		-	-	-
2.1.7.	Commitments for Cheque Payments		73,028	-	73,028
2.1.8.	Tax and Fund Obligations from Export Commitments		5	-	5
2.1.9.	Commitments for Credit Card Limits		67,488	-	67,488
2.1.10.	Commitments for Promotional Operations Re-Credit Cards and Banking Services		193	-	193
2.1.11.	Receivables from "Short" Sale Commitments On Securities		-	-	-
2.1.12.	Payables for "Short" Sale Commitments On Securities		-	-	-
2.1.13.	Other Irrevocable Commitments		11,878	-	11,878
2.2.	Revocable Commitments		-	-	-
2.2.1.	Revocable Loan Granting Commitments		-	-	-
2.2.2.	Other Revocable Commitments		-	-	-
III.	**DERIVATIVE FINANCIAL INSTRUMENTS**		**911,992**	**1,779,007**	**2,690,999**
3.1	Hedging Purpose Derivatives		-	-	-
3.1.1	Fair Value Hedge		-	-	-
3.1.2	Cash Flow Hedge		-	-	-
3.1.3	Hedging of a Net Investment in Foreign Subsidiaries		-	-	-
3.2	Trading Purpose Derivatives		911,992	1,779,007	2,690,999
3.2.1	Forward Foreign Currency Purchases/Sales		-	3,350	3,350
3.2.1.1	Forward Foreign Currency Purchases		-	1,675	1,675
3.2.1.2	Forward Foreign Currency Sales		-	1,675	1,675
3.2.2	Currency and Interest Rate Swaps		911,992	1,775,657	2,687,649
3.2.2.1	Currency Swaps-Purchases		-	1,335,803	1,335,803
3.2.2.2	Currency Swaps-Sales		911,992	439,854	1,351,846
3.2.2.3	Interest Rate Swaps-Purchases		-	-	-
3.2.2.4	Interest Rate Swaps-Sales		-	-	-
3.2.3	Currency, Interest Rate and Security Options		-	-	-
3.2.3.1	Currency Options-Purchases		-	-	-
3.2.3.2	Currency Options-Sales		-	-	-
3.2.3.3	Interest Rate Options-Purchases		-	-	-
3.2.3.4	Interest Rate Options-Sales		-	-	-
3.2.3.5	Securities Options-Purchases		-	-	-
3.2.3.6	Securities Options-Sales		-	-	-
3.2.4	Currency Futures		-	-	-
3.2.4.1	Currency Futures-Purchases		-	-	-
3.2.4.2	Currency Futures-Sales		-	-	-
3.2.5	Interest Rate Futures		-	-	-
3.2.5.1	Interest Rate Futures-Purchases		-	-	-
3.2.5.2	Interest Rate Futures-Sales		-	-	-
3.2.6	Others		-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)			**5,075,767**	**11,321,250**	**16,397,017**
IV.	**ITEMS HELD IN CUSTODY**		**817,050**	**1,313,990**	**2,131,040**
4.1.	Customers' Securities and Portfolios Held		-	-	-
4.2.	Securities Held in Custody		41,154	11,754	52,908
4.3.	Checks Received for Collection		44,934	2,266	47,200
4.4.	Commercial Notes Received for Collection		6,925	5,979	12,904
4.5.	Other Assets Received for Collection		-	-	-
4.6.	Assets Received for Public Offering		-	-	-
4.7.	Other Items under Custody		719,113	1,290,628	2,009,741
4.8.	Custodians		4,924	3,363	8,287
V.	**PLEDGED ITEMS**		**4,258,717**	**10,007,260**	**14,265,977**
5.1.	Securities		6,647	2	6,649
5.2.	Guarantee Notes		1,367	38	1,405
5.3.	Commodities		128,854	956,904	1,085,758
5.4.	Warrants		-	-	-
5.5.	Immovables		2,972,167	7,256,918	10,229,085
5.6.	Other Pledged Items		1,149,682	1,793,398	2,943,080
5.7.	Pledged Items-Depository		-	-	-
VI.	**CONFIRMED BILLS OF EXCHANGE AND SURETIES**		-	-	-
	TOTAL OFF BALANCE SHEET ITEMS (A+B)		**6,698,765**	**14,378,420**	**21,077,185**

(*) The prior period financial statements and related disclosures are not stated as permitted by TFRS9 transition rules. Since 2017 and 2018 financial statements are prepared on different principles, 2017 financial statements are presented separately.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY INCOME STATEMENT
FOR THE PERIOD ENDED 30 JUNE 2018
(Currency: Thousands of TL - Turkish Lira)

INCOME STATEMENT	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA AUDITED CURRENT PERIOD (*) (01/01/2018 - 30/06/2018)	THOUSANDS OF TURKISH LIRA AUDITED CURRENT PERIOD (*) (01/04/2018 - 30/06/2018)
I. INTEREST INCOME	(5.III.1)	**499,946**	**272,486**
1.1.Interest on loans		350,150	187,140
1.2.Interest received from reserve deposits		13,005	6,944
1.3.Interest received from banks		3,126	1,475
1.4.Interest received from money market transactions		5,541	3,837
1.5.Interest received from marketable securities portfolio		128,056	73,040
1.5.1.Financial assets at fair value through profit or loss		-	-
1.5.2. Financial assets at fair value through other comprehensive income		99,732	56,220
1.5.3.Financial assets measured at amortised cost		28,324	16,820
1.6.Finance lease income		-	-
1.7.Other interest income		68	50
II. INTEREST EXPENSES	(5.III.2)	**291,602**	**170,537**
2.1.Interest on deposits		158,022	89,807
2.2.Interest on funds borrowed		109,573	66,186
2.3.Interest on money market transactions		23,883	14,459
2.4.Interest on securities issued		-	-
2.5.Other interest expenses		124	85
III. NET INTEREST INCOME/EXPENSE (I - II)		**208,344**	**101,949**
IV. NET FEES AND COMMISSIONS INCOME/EXPENSES		**11,467**	**6,637**
4.1.Fees and commissions received		**13,891**	**7,816**
4.1.1.Non-cash loans		5,210	3,064
4.1.2.Other		8,681	4,752
4.2.Fees and commissions paid		2,424	1,179
4.2.1.Non-cash loans		58	18
4.2.2.Other		2,366	1,161
V. PERSONNEL EXPENSES (-)	(5.III.6)	**65,173**	**33,322**
VI. DIVIDEND INCOME		-	-
VII. TRADING PROFIT/LOSS (Net)	(5.III.3)	**(35,123)**	**1,786**
7.1.Profit/losses from capital market transactions		35	19
7.2.Profit/losses from derivative financial transactions		84,546	64,116
7.3.Foreign exchange profit/losses		(119,704)	(62,349)
VIII. OTHER OPERATING INCOME	(5.III.4)	**74,363**	**51,338**
IX. GROSS PROFIT FROM OPERATING ACTIVITIES (III+IV+V+VI+VII+VIII)		**193,878**	**128,388**
X.ALLOWANCES FOR EXPECTED CREDIT LOSSES(-)	(5.III.5)	**53,756**	**51,082**
XI. OTHER OPERATING EXPENSES (-)	(5.III.6)	**57,767**	**33,937**
XII. NET OPERATING PROFIT/LOSS (IX-X-XI)		**82,355**	**43,369**
XIII. SURPLUS WRITTEN AS GAIN AFTER MERGER		-	-
XIV. PROFIT/LOSS FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-
XV. NET MONETORY POSITION GAIN/LOSS		-	-
XVI. PROFIT/LOSS BEFORE TAXES FROM CONTINUING OPERATIONS (XII+...+XV)	(5.III.7)	**82,355**	**43,369**
XVII. PROVISION FOR TAXES ON INCOME FROM CONTINUING OPERATIONS (±)	(5.III.8)	**(24,869)**	**(19,445)**
17.1.Current tax provision		(15,738)	(14,647)
17.2.Expense effect of deferred tax (+)		(9,131)	(599)
17.3.Income effect of deferred tax (-)		-	(4,199)
XVIII. NET PROFIT/LOSS FROM CONTINUING OPERATIONS (XVI±XVII)	(5.III.9)	**57,486**	**23,924**
XIX. INCOME FROM DISCONTINUED OPERATIONS		-	-
19.1.Income from assets held for sale		-	-
19.2.Profit from sale of associates, subsidiaries and joint ventures		-	-
19.3.Other income from discontinued operations		-	-
XX.EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-
20.1.Expenses on assets held for sale		-	-
20.2.Losses from sale of associates, subsidiaries and joint ventures		-	-
20.3.Other expenses from discontinued operations		-	-
XXI. PROFIT/LOSS BEFORE TAXES FROM DISCONTINUED OPERATIONS (±) (XIX-XX)	(5.III.7)	-	-
XXII. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)	(5.III.8)	-	-
22.1.Current tax provision		-	-
22.2.Expense effect of deferred tax (+)		-	-
22.3.Income effect of deferred tax (-)		-	-
XXIII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XXI±XXII)		-	-
XXIV. NET PROFIT/LOSSES (XVIII+XXIII)	(5.III.9)	**57,486**	**23,924**
24.1.Group's Profit / Loss		57,486	23,924
24.2.Minority Shares Profit / Loss(-)		-	-
Earnings /Losses per Share (Full TL)		0.0067	0.0028

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The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY INCOME STATEMENT
FOR THE PERIOD ENDED 30 JUNE 2017
(Currency: Thousands of TL - Turkish Lira)

	INCOME AND EXPENSE ITEMS	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA AUDITED PRIOR PERIOD (*) (01/01/2017 - 30/06/2017)	THOUSANDS OF TURKISH LIRA AUDITED PRIOR PERIOD (*) (01/04/2017 - 30/06/2017)
I.	**INTEREST INCOME**	(5.III.1)	**341,143**	**175,400**
1.1	Interest from Loans		220,272	117,773
1.2	Interest from Reserve Deposits		7,217	4,003
1.3	Interest from Banks		1705	1381
1.4	Interest from Money Market Transactions		1,493	67
1.5	Interest from Securities Portfolio		110,415	52,156
1.5.1	Trading Securities		-	-
1.5.2	Financial Assets at Fair Value Through Profit or Loss		-	-
1.5.3	Available for Sale Securities		94,787	46,116
1.5.4	Held to Maturity Securities		15,628	6,040
1.6	Interest from Financial Leases		-	-
1.7	Other Interest Income		52	20
II.	**INTEREST EXPENSE**	(5.III.2)	**166,787**	**86,344**
2.1	Interest on Deposits		94,704	43,578
2.2	Interest on Funds Borrowed		47,447	26,102
2.3	Interest on Money Market Transactions		24,584	16,643
2.4	Interest on Securities Issued		-	-
2.5	Other Interest Expense		52	21
III.	**NET INTEREST INCOME (I - II)**		**174,356**	**89,056**
IV.	**NET FEE AND COMMISSION INCOME**		**21,818**	**3,672**
4.1	Fees and Commissions Received		23,480	4,568
4.1.1	Non-Cash Loans		3,608	1,952
4.1.2	Other		19,872	2,616
4.2	Fees and Commissions Paid		1662	896
4.2.1	Non-Cash Loans		78	40
4.2.2	Other		1584	856
V.	**DIVIDEND INCOME**		-	-
VI.	**TRADING INCOME/LOSS (Net)**	(5.III.3)	**(19,932)**	**(17,796)**
6.1	Profit / Loss on Capital Market Transactions		195	193
6.2	Derivative Instruments Gain / Loss		(90,035)	(54,020)
6.3	Foreign Exchange Gain / Loss		69,908	36,031
VII.	**OTHER OPERATING INCOME**	(5.III.4)	**10,813**	**4,667**
VIII.	**TOTAL OPERATING INCOME (III+IV+V+VI+VII)**		**187,055**	**79,599**
IX.	**IMPAIRMENT ON LOANS AND OTHER RECEIVABLES (-)**	(5.III.5)	**29,175**	**14,765**
X.	**OTHER OPERATING EXPENSES (-)**	(5.III.6)	**98,978**	**50,416**
XI.	**NET OPERATING PROFIT/LOSS (VIII-IX-X)**		**58,902**	**14,418**
XII.	**SURPLUS WRITTEN AS GAIN AFTER MERGER**		-	-
XIII.	**PROFIT / LOSS FROM EQUITY METHOD INVESTMENTS**		-	-
XIV.	**GAIN/LOSS ON NET MONETARY POSITION**		-	-
XV.	**P/L BEFORE TAXES FROM CONTINUING OPERATIONS (XI+...+XIV)**	(5.III.7)	**58,902**	**14,418**
XVI.	**TAXES ON INCOME FROM CONTINUING OPERATIONS (±)**	(5.III.8)	**(17,018)**	**(4,773)**
16.1	Current Tax Provision		(21,914)	(9,828)
16.2	Deferred Tax Provision		4,896	5,055
XVII.	**NET PROFIT / LOSS FROM CONTINUING OPERATIONS (XV±XVI)**	(5.III.9)	**41,884**	**9,645**
XVIII.	**PROFIT FROM DISCONTINUED OPERATIONS**		-	-
18.1	Assets Held for Sale		-	-
18.2	Profit on Sale of Associates, Subsidiaries and Joint Ventures		-	-
18.3	Others		-	-
XIX.	**LOSS FROM DISCONTINUED OPERATIONS (-)**		-	-
19.1	Assets Held for Sale		-	-
19.2	Loss on Sale of Associates, Subsidiaries and Joint Ventures		-	-
19.3	Others		-	-
XX.	**P/L BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)**	(5.III.7)	-	-
XXI.	**TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)**	(5.III.8)	-	-
21.1	Current Tax Provision		-	-
21.2	Deferred Tax Provision		-	-
XXII.	**NET PROFIT / LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)**		-	-
XXIII.	**NET PROFIT/LOSS (XVII+XXII)**	(5.III.9)	**41,884**	**9,645**
	Earnings / Losses per Share (Full TL)		0.0099	0.0022

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF RECOGNIZED INCOME AND EXPENSE UNDER EQUITY
FOR THE PERIOD ENDED 30 JUNE 2018
(Currency: Thousands of TL - Turkish Lira)

	THOUSANDS OF TURKISH LIRA	THOUSANDS OF TURKISH LIRA
	AUDITED	AUDITED
	CURRENT PERIOD (*) (01/01/2018 - 30/06/2018)	CURRENT PERIOD (*) (01/04/2018 - 30/06/2018)
I. PROFIT (LOSS)	**57,486**	**23,924**
II. OTHER COMPREHENSIVE INCOME	**(65,773)**	**(46,779)**
2.1.Other comprehensive income that will not be reclassified to profit or loss	**(65,773)**	**(46,798)**
2.1.1.Gains (Losses) on Revaluation of Property, Plant and Equipment	-	-
2.1.2.Gains (losses) on revaluation of Intangible Assets	-	-
2.1.3.Gains (losses) on remeasurements of defined benefit plans	-	-
2.1.4.Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	(82,216)	(58,497)
2.1.5.Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	16,443	11,699
2.2.Other Comprehensive Income That Will Be Reclassified to Profit or Loss	**-**	**19**
2.2.1.Exchange Differences on Translation	-	-
2.2.2.Valuation and/or Reclassification Profit or Loss from financial assets at fair value through other comprehensive income	-	19
2.2.3.Income (Loss) Related with Cash Flow Hedges	-	-
2.2.4.Income (Loss) Related with Hedges of Net Investments in Foreign Operations	-	-
2.2.5.Other Components of Other Comprehensive Income that will be Reclassified to Other Profit or Loss	-	-
2.2.6.Taxes Relating To Components Of Other Comprehensive Income That Will Be Reclassified To Profit Or Loss	-	-
III. TOTAL COMPREHENSIVE INCOME (LOSS) (I+II)	**(8,287)**	**(22,855)**

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF RECOGNIZED INCOME AND EXPENSE UNDER EQUITY
FOR THE PERIOD ENDED 30 JUNE 2017
(Currency: Thousands of TL - Turkish Lira)

	PROFIT/LOSS ITEMS RECOGNIZED IN EQUITY	THOUSANDS OF TURKISH LIRA AUDITED PRIOR PERIOD (*) (01/01/2017 - 30/06/2017)	THOUSANDS OF TURKISH LIRA AUDITED PRIOR PERIOD (*) (01/04/2017 - 30/06/2017)
I.	**ADDITIONS TO VALUATION DIFF. ON SECURITIES FROM AVAILABLE FOR SALE INVESTMENTS**	**23,956**	**6,206**
II.	**REVALUATION ON TANGIBLE ASSETS**	-	-
III.	**REVALUATION ON INTANGIBLE ASSETS**	-	-
IV.	**FOREIGN EXCHANGE DIFFERENCES**	-	-
V.	**PROFIT/LOSS RELATED TO DERIVATIVES USED IN CASH FLOW HEDGES (Effective portion)**	-	-
VI.	**PROFIT/LOSS RELATED TO DERIVATIVES USED IN HEDGE OF A NET INVESTMENT IN FOREIGN SUBSIDIARIES (Effective portion)**	-	-
VII.	**EFFECT OF CHANGES IN ACCOUNTING POLICIES OR CORRECTION OF ERRORS**	-	-
VIII.	**OTHER PROFIT/LOSS ITEMS RECOGNIZED IN EQUITY PER TURKISH ACCOUNTING STANDARDS**	-	-
IX.	**DEFERRED AND CURRENT TAXES ON VALUATION DIFFERENCES**	**(4,791)**	**(1,241)**
X.	**NET PROFIT/LOSS RECOGNIZED IN EQUITY (I+II+…+IX)**	**19,165**	**4,965**
XI.	**CURRENT PERIOD PROFIT/LOSS**	**41,884**	**9,645**
11.1	Net Change in Fair Value of Securities (Transfer to Profit & Loss)	-2	-
11.2	Ineffective Portion of Profit/Loss Related to Derivatives Used in Cash Flow Hedges	-	-
11.3	Ineffective Portion of Profit/Loss Related to Derivatives Used in Hedge of a Net Investment in Foreign Subsidiaries	-	-
11.4	Others	41,886	9,645
XII.	**TOTAL RECOGNIZED INCOME AND EXPENSE FOR THE PERIOD (X±XI)**	**61,049**	**14,610**

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 30 JUNE 2018
(Currency: Thousands of TL - Turkish Lira)

	THOUSANDS OF TURKISH LIRA
	AUDITED
	CURRENT PERIOD (*) (01/01/2018 - 30/06/2018)
A. CASH FLOWS FROM BANKING OPERATIONS	
1.1.Operating profit before changes in operating assets and liabilities (+)	**(254,691)**
1.1.1.Interest received (+)	371,160
1.1.2.Interest paid (-)	(269,468)
1.1.3.Dividends received (+)	-
1.1.4.Fees and commissions received (+)	11,496
1.1.5.Other income (+)	34,668
1.1.6.Collections from previously written off loans and other receivables (+)	4,592
1.1.7.Cash payments to personnel and service suppliers (-)	(65,174)
1.1.8.Taxes paid (-)	(52,709)
1.1.9.Other (+/-)	(289,256)
1.2.Changes in operating assets and liabilities subject to banking operations	**698,347**
1.2.1.Net (Increase) Decrease in Financial Assets at Fair Value through Profit or Loss (+/-)	1
1.2.2.Net increase (decrease) in due from banks (+/-)	337,166
1.2.3.Net increase (decrease) in loans	(793,484)
1.2.4.Net increase (decrease) in other assets (+/-)	(3,238)
1.2.5.Net increase (decrease) in bank deposits (+/-)	2,571
1.2.6.Net increase (decrease) in other deposits (+/-)	2,309,335
1.2.7.Net increase (decrease) in financial liabilities at fair value through profit or loss (+/-)	-
1.2.8.Net increase (decrease) in funds borrowed (+/-)	(1,220,506)
1.2.9.Net increase (decrease) in matured payables (+/-)	-
1.2.10.Net increase (decrease) in other liabilities (+/-)	66,502
I. Net cash provided from banking operations(+/-)	**443,656**
B. CASH FLOWS FROM INVESTING ACTIVITIES	
II. Net cash provided from investing activities(+/-)	**(513,543)**
2.1.Cash paid for the purchase of associates, subsidiaries and joint ventures	-
2.2.Cash obtained from the sale of associates, subsidiaries and joint ventures	-
2.3.Cash paid for the purchase of tangible and intangible asset (-)	(2,116)
2.4.Cash obtained from the sale of tangible and intangible asset (+)	258,158
2.5.Cash paid for the purchase of financial assets at fair value through other comprehensive income (-)	(300,537)
2.6.Cash obtained from the sale of financial assets at fair value through other comprehensive income (+	-
2.7.Cash paid for the purchase of financial assets at amortised cost (-)	(242,587)
2.8.Cash obtained from sale of financial assets at amortised cost (+)	-
2.9.Other (+/-)	(226,461)
C. CASH FLOWS FROM FINANCING ACTIVITIES	
III. Net cash flows from financing activities (+/-)	**-**
3.1.Cash obtained from funds borrowed and securities issued (+)	-
3.2.Cash outflow from funds borrowed and securities issued (-)	-
3.3.Equity instruments issued (+)	-
3.4.Dividends paid (-)	-
3.5.Payments for finance lease liabilities (-)	-
3.6.Other (+/-)	-
IV. Effect of change in foreign exchange rate on cash and cash equivalents	**83,387**
V. Net increase/decrease in cash and cash equivalents (I+II+III+IV)	**13,500**
VI. Cash and cash equivalents at beginning of the period (+)	**1,567,656**
VII. Cash and cash equivalents at end of the period (V+VI)	**1,581,156**

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 30 JUNE 2017
(Currency: Thousands of TL - Turkish Lira)

		THOUSANDS OF TURKISH LIRA
		AUDITED
		PRIOR PERIOD (*) (01/01/2017 - 30/06/2017)
A.	**CASH FLOWS FROM BANKING OPERATIONS**	
1.1	**Operating Profit before Changes in Operating Assets and Liabilities**	**41,633**
1.1.1	Interest Received	246,867
1.1.2	Interest Paid	(148,611)
1.1.3	Dividend Received	-
1.1.4	Fees And Commissions Received	37,144
1.1.5	Other Income	10,614
1.1.6	Collections from Non-performing Loans	9,193
1.1.7	Payments to Personnel and Service Suppliers	(53,546)
1.1.8	Taxes Paid	(20,519)
1.1.9	Other	(39,509)
1.2	**Changes in Operating Assets and Liabilities**	**545,785**
1.2.1	Net (Increase) Decrease in Trading Securities	2
1.2.2	Net (Increase) Decrease in Financial Assets Designated at FV	-
1.2.3	Net (Increase) Decrease in Banks	(285,677)
1.2.4	Net (Increase) Decrease in Loans	(1,065,793)
1.2.5	Net (Increase) Decrease in Other Assets	(25,785)
1.2.6	Net Increase (Decrease) in Bank Deposits	(442,789)
1.2.7	Net Increase (Decrease) in Other Deposits	(605,425)
1.2.8	Net Increase (Decrease) in Funds Borrowed	2,962,048
1.2.9	Net Increase (Decrease) in Due Payables	-
1.2.10	Net Increase (Decrease) in Other Liabilities	9,204
I.	**Net Cash Provided by / (Used in) Banking Operations**	**587,418**
B.	**CASH FLOWS FROM INVESTING ACTIVITIES**	
II.	**Net Cash Provided by / (Used in) Investing Activities**	**(455,101)**
2.1	Cash Paid for Purchase of Investments, Associates and Subsidiaries	-
2.2	Cash Obtained From Sale of Investments, Associates And Subsidiaries	-
2.3	Fixed Assets Purchases	(889)
2.4	Fixed Assets Sales	125
2.5	Cash Paid for Purchase of Investments Available for Sale	(491,124)
2.6	Cash Obtained From Sale of Investments Available for Sale	210,919
2.7	Cash Paid for Purchase of Investment Securities	(173,522)
2.8	Cash Obtained from Sale of Investment Securities	-
2.9	Other	(610)
C.	**CASH FLOWS FROM FINANCING ACTIVITIES**	
III.	**Net Cash Provided by / (Used in) Financing Activities**	**440,227**
3.1	Cash Obtained from Funds Borrowed and Securities Issued	-
3.2	Cash Used for Repayment of Funds Borrowed and Securities Issued	-
3.3	Capital Increase	440,000
3.4	Dividends Paid	-
3.5	Payments for Finance Leases	-
3.6	Other	227
IV.	**Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents**	**(20,919)**
V.	**Net (Decrease) / Increase in Cash and Cash Equivalents (I+II+III+IV)**	**551,625**
VI.	**Cash and Cash Equivalents at the Beginning of Period**	**647,882**
VII.	**Cash and Cash Equivalents at the End of Period (V+VI)**	**1,199,507**

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