

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)
AS AT 31 DECEMBER 2018
(Currency: Thousands of TL - Turkish Lira)

ASSETS	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		AUDITED		
		CURRENT PERIOD (*)		
		31/12/2018		
		TL	FC	Total
I. FINANCIAL ASSETS (Net)		2,507,014	5,197,316	7,704,330
1.1.Cash and cash equivalents		869,819	2,959,624	3,829,443
1.1.1.Cash and balances with Central Bank	(5.I.1)	529,798	1,277,101	1,806,899
1.1.2.Banks	(5.I.3)	123	1,682,523	1,682,646
1.1.3.Receivables from Money Markets		339,898	-	339,898
1.2.Financial Assets at Fair Value Through Profit or Loss		31	-	31
1.2.1.Government Debt Securities		-	-	-
1.2.2.Equity Securities		31	-	31
1.2.3.Other Financial Assets		-	-	-
1.3.Financial Assets at Fair Value Through Other Comprehensive Income	(5.I.4)	1,079,785	1,399,248	2,479,033
1.3.1.Government Debt Securities		1,079,785	518,314	1,598,099
1.3.2.Equity Securities		-	6,255	6,255
1.3.3.Other Financial Assets		-	874,679	874,679
1.4.Financial Assets Measured at Amortized Cost	(5.I.6)	530,238	850,266	1,380,504
1.4.1.Government Debt Securities		530,238	459,739	989,977
1.4.2.Other Financial Assets		-	390,527	390,527
1.5.Derivative Financial Assets	(5.I.2)	29,902	199	30,101
1.5.1.Derivative Financial Assets at Fair Value Through Profit or Loss		29,902	199	30,101
1.5.2.Derivative Financial Assets at Fair Value Through Other Comprehensive Income		-	-	-
1.6.Non-Performing Financial Assets		-	-	-
1.7. Expected Loss Provisions (-)		2,761	12,021	14,782
II. LOANS (Net)	(5.I.5)	2,726,354	4,894,904	7,621,258
2.1.Loans		2,741,166	4,995,034	7,736,200
2.1.1.Loans Measured at Amortized Cost		2,741,166	4,995,034	7,736,200
2.1.2.Loans at Fair Value Through Profit or Loss		-	-	-
2.1.3.Loans at Fair Value Through Other Comprehensive Income		-	-	-
2.2.Receivables from Leasing Transactions	(5.I.10)	-	-	-
2.2.1.Finance Lease Receivables		-	-	-
2.2.2.Operational Lease Receivables		-	-	-
2.2.3.Unearned Income (-)		-	-	-
2.3.Factoring Receivables		-	-	-
2.3.1.Factoring Receivables Measured at Amortized Cost		-	-	-
2.3.2.Factoring Receivables at Fair Value Through Profit or Loss		-	-	-
2.3.3.Factoring Receivables at Fair Value Through Other Comprehensive Income		-	-	-
2.4.Non-Performing Loans		93,245	-	93,245
2.5. Allowance for Expected Credit Losses (-)		108,057	100,130	208,187
2.5.1.12-Month Expected Credit Losses (Stage 1)		12,975	33,534	46,509
2.5.2.Significant Increase in Credit Risk (Stage 2)		16,658	66,596	83,254
2.5.3.Credit-Impaired (Stage 3 / Specific Provisions)		78,424	-	78,424
III. PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND RELATED TO DISCONTINUED OPERATIONS (Net)	(5.I.16)	-	-	-
3.1.Held for Sale		-	-	-
3.2.Related to Discontinued Operations		-	-	-
IV. INVESTMENTS IN ASSOCIATES, SUBSIDIARIES AND JOINT VENTURES		75,998	-	75,998
4.1.Investments in Associates (Net)	(5.I.7)	-	-	-
4.1.1.Associates Accounted by Using Equity Method		-	-	-
4.1.2.Unconsolidated Associates		-	-	-
4.2.Investments in Subsidiaries (Net)	(5.I.8)	75,998	-	75,998
4.2.1.Unconsolidated Financial Subsidiaries		75,998	-	75,998
4.2.2.Unconsolidated Non-Financial Subsidiaries		-	-	-
4.3.Joint Ventures (Net)	(5.I.9)	-	-	-
4.3.1.Joint Ventures Accounted by Using Equity Method		-	-	-
4.3.2.Unconsolidated Joint Ventures		-	-	-
V. TANGIBLE ASSETS (Net)	(5.I.12)	35,357	-	35,357
VI. INTANGIBLE ASSETS (Net)	(5.I.13)	7,914	-	7,914
6.1.Goodwill		-	-	-
6.2.Other		7,914	-	7,914
VII. INVESTMENT PROPERTIES (Net)	(5.I.14)	-	-	-
VIII. CURRENT TAX ASSET		-	-	-
IX. DEFERRED TAX ASSET	(5.I.15)	43,262	-	43,262
X. OTHER ASSETS	(5.I.17)	28,203	2,864	31,067
TOTAL ASSETS		5,424,102	10,095,084	15,519,186

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The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)
AS AT 31 DECEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

ASSETS	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		AUDITED		
		PRIOR PERIOD (*)		
		31/12/2017		
		TL	FC	Total
I. CASH AND BALANCES WITH THE CENTRAL BANK	(5.1.1)	103,390	1,247,081	1,350,471
II. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS (Net)	(5.1.2)	15	691	706
2.1 Trading Securities		15	691	706
2.1.1 Government Debt Securities		-	-	-
2.1.2 Equity Securities		15	-	15
2.1.3 Derivative Financial Assets Held For Trading		-	691	691
2.1.4 Other Securities		-	-	-
2.2 Financial Assets Designated at Fair Value Through Profit or Loss		-	-	-
2.2.1 Government Debt Securities		-	-	-
2.2.2 Equity Securities		-	-	-
2.2.3 Loans		-	-	-
2.2.4 Other Securities		-	-	-
III. BANKS	(5.1.3)	15	1,213,838	1,213,853
IV. INTERBANK MONEY MARKET		-	-	-
4.1 Interbank Money Market Placements		-	-	-
4.2 Istanbul Stock Exchange Money Market Placements		-	-	-
4.3 Receivables from Reverse Repurchase Agreements		-	-	-
V. AVAILABLE FOR SALE FINANCIAL ASSETS (Net)	(5.1.4)	906,303	1,081,532	1,987,835
5.1 Equity Securities		-	3,947	3,947
5.2 Government Debt Securities		906,303	369,973	1,276,276
5.3 Other Securities		-	707,612	707,612
VI. LOANS AND RECEIVABLES	(5.1.5)	3,680,796	3,949,824	7,630,620
6.1 Loans and Receivables		3,656,421	3,949,824	7,606,245
6.1.1 Loans Utilized to the Bank's Risk Group		97	548,355	548,452
6.1.2 Government Debt Securities		-	-	-
6.1.3 Others		3,656,324	3,401,469	7,057,793
6.2 Loans Under Follow-Up		96,360	-	96,360
6.3 Specific Provisions (-)		71,985	-	71,985
VII. FACTORING RECEIVABLES		-	-	-
VIII. HELD-TO-MATURITY SECURITIES (Net)	(5.1.6)	205,029	288,384	493,413
8.1 Government Debt Securities		205,029	92,143	297,172
8.2 Other Securities		-	196,241	196,241
IX. INVESTMENTS IN ASSOCIATES (Net)	(5.1.7)	-	-	-
9.1 Equity Method Associates		-	-	-
9.2 Unconsolidated Associates		-	-	-
9.2.1 Financial Associates		-	-	-
9.2.2 Non-Financial Associates		-	-	-
X. INVESTMENTS IN SUBSIDIARIES (Net)	(5.1.8)	75,998	-	75,998
10.1 Unconsolidated Financial Subsidiaries		75,998	-	75,998
10.2 Unconsolidated Non-Financial Subsidiaries		-	-	-
XI. JOINT VENTURES (Net)	(5.1.9)	-	-	-
11.1 Equity Method Joint Ventures		-	-	-
11.2 Unconsolidated Joint Ventures		-	-	-
11.2.1 Financial Joint Ventures		-	-	-
11.2.2 Non-Financial Joint Ventures		-	-	-
XII. LEASE RECEIVABLES (Net)	(5.1.10)	-	-	-
12.1 Financial Lease Receivables		-	-	-
12.2 Operational Lease Receivables		-	-	-
12.3 Others		-	-	-
12.4 Unearned Income (-)		-	-	-
XIII. HEDGING DERIVATIVES	(5.1.11)	-	-	-
13.1 Fair Value Hedge		-	-	-
13.2 Cash Flow Hedge		-	-	-
13.3 Hedging of a Net Investment in Foreign Subsidiaries		-	-	-
XIV. TANGIBLE ASSETS (Net)	(5.1.12)	35,625	-	35,625
XV. INTANGIBLE ASSETS (Net)	(5.1.13)	4,908	-	4,908
15.1 Goodwill		-	-	-
15.2 Others		4,908	-	4,908
XVI. INVESTMENT PROPERTY (Net)	(5.1.14)	-	-	-
XVII. TAX ASSET		10,073	-	10,073
17.1 Current Tax Assets		-	-	-
17.2 Deferred Tax Assets	(5.1.15)	10,073	-	10,073
XVIII. ASSETS HELD FOR SALE AND ASSETS RELATED TO DISCONTINUED OPERATIONS (Net)	(5.1.16)	-	-	-
18.1 Held For Sale		-	-	-
18.2 Discontinued Operations		-	-	-
XIX. OTHER ASSETS	(5.1.17)	58,422	26,100	84,522
TOTAL ASSETS		5,080,574	7,807,450	12,888,024

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ICBC TURKEY BANK A.Ş
BANK ONLY BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)
AS AT 31 DECEMBER 2018
(Currency: Thousands of TL - Turkish Lira)

LIABILITIES AND EQUITY	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		AUDITED CURRENT PERIOD (*)		
		31/12/2018		
		TL	FC	Total
I. DEPOSITS	(5.II.1)	2,286,045	5,922,049	8,208,094
II. LOANS RECEIVED	(5.II.3)	1,162,755	2,919,795	4,082,550
III. MONEY MARKET FUNDS		257,264	88,881	346,145
IV. MARKETABLE SECURITIES (Net)		-	-	-
4.1.Bills		-	-	-
4.2.Asset backed securities		-	-	-
4.3.Bonds		-	-	-
V. FUNDS		-	-	-
5.1.Borrower funds		-	-	-
5.2.Other		-	-	-
VI. FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS		-	-	-
VII. DERIVATIVE FINANCIAL LIABILITIES	(5.II.2)	749	373	1,122
7.1.Derivative financial liabilities at fair value through profit or loss		749	373	1,122
7.2.Derivative financial liabilities at fair value through other comprehensive income		-	-	-
VIII. FACTORING PAYABLES		-	-	-
IX. LEASE PAYABLES	(5.II.5)	-	-	-
9.1.Finance Lease Payables		-	-	-
9.2.Operating Lease Payables		-	-	-
9.3.Other		-	-	-
9.4.Deferred Finance Lease Expenses (-)		-	-	-
X. PROVISIONS	(5.II.7)	54,956	4,183	59,139
10.2.Provision for Restructuring		-	-	-
10.3.Reserves for Employee Benefits		14,588	-	14,588
10.4.Insurance Technical Reserves (Net)		-	-	-
10.5.Other Provisions		40,368	4,183	44,551
XI. CURRENT TAX LIABILITIES	(5.II.8)	33,908	-	33,908
XII. DEFERRED TAX LIABILITIES		-	-	-
XIII. LIABILITIES FOR PROPERTY AND EQUIPMENT HELD FOR SALE AND RELATED TO DISCOUNTED OPERATIONS (Net)	(5.II.9)	-	-	-
13.1.Held for Sale		-	-	-
13.2.Related to Discontinued Operations		-	-	-
XIV.SUBORDINATED DEBT	(5.II.10)	-	1,579,084	1,579,084
14.1.Loans		-	1,579,084	1,579,084
14.2.Other Debt Instruments		-	-	-
XV. OTHER LIABILITIES	(5.II.4)	51,724	35,035	86,759
XVI. SHAREHOLDERS' EQUITY	(5.II.11)	1,158,059	(35,674)	1,122,385
16.1.Paid-in Capital		860,000	-	860,000
16.2.Capital Reserves		(587)	-	(587)
16.2.1.Equity Share Premiums		(587)	-	(587)
16.2.2.Share Cancellation Profits		-	-	-
16.2.3.Other Capital Reserves		-	-	-
16.3.Other Accumulated Comprehensive Income That will not be Reclassified in Profit or Loss		13,884	-	13,884
16.4.Other Accumulated Comprehensive Income That will be Reclassified in Profit or Loss		(53,024)	(35,674)	(88,698)
16.5.Profit Reserves		227,923	-	227,923
16.5.1.Legal Reserves		12,594	-	12,594
16.5.2.Statutory Reserves		-	-	-
16.5.3.Extraordinary Reserves		157,963	-	157,963
16.5.4.Other Profit Reserves		57,366	-	57,366
16.6. Profit or Loss		109,863	-	109,863
16.6.1.Prior Years' Profits or Losses		47,794	-	47,794
16.6.2.Current Period Net Profit or Loss		62,069	-	62,069
TOTAL EQUITY AND LIABILITIES		5,005,460	10,513,726	15,519,186

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)
AS AT 31 DECEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

LIABILITIES AND EQUITY	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		AUDITED PRIOR PERIOD (*) 31/12/2017		
		TL	FC	Total
I. DEPOSITS	(5.II.1)	1,504,167	1,854,914	3,359,081
1.1 Deposits of the Bank's Risk Group		73,163	11,840	85,003
1.2 Other		1,431,004	1,843,074	3,274,078
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(5.II.2)	13,857	415	14,272
III. FUNDS BORROWED	(5.II.3)	6,614	6,981,424	6,988,038
IV. DUE TO MONEY MARKETS		1,149,966	-	1,149,966
4.1 Funds from Interbank Money Market		637,677	-	637,677
4.2 Funds from Istanbul Stock Exchange		-	-	-
4.3 Funds Provided under Repurchase Agreements		512,289	-	512,289
V. SECURITIES ISSUED (Net)		-	-	-
5.1 Bills		-	-	-
5.2 Asset Backed Securities		-	-	-
5.3 Bonds		-	-	-
VI. FUNDS		-	-	-
6.1 Bank Borrowers' Funds		-	-	-
6.2 Other		-	-	-
VII. MISCELLANEOUS PAYABLES		8,633	527	9,160
VIII. OTHER LIABILITIES	(5.II.4)	71,939	37,116	109,055
IX. FACTORING PAYABLES		-	-	-
X. LEASE PAYABLES (Net)	(5.II.5)	-	-	-
10.1 Financial Lease Payables		-	-	-
10.2 Operational Lease Payables		-	-	-
10.3 Others		-	-	-
10.4 Deferred Financial Leasing Expenses (-)		-	-	-
XI. HEDGING DERIVATIVES FINANCIAL LIABILITIES	(5.II.6)	-	-	-
11.1 Fair Value Hedge		-	-	-
11.2 Cash Flow Hedge		-	-	-
11.3 Foreign Net Investment Hedge		-	-	-
XII. PROVISIONS	(5.II.7)	138,285	-	138,285
12.1 General Provisions		104,344	-	104,344
12.2 Restructuring Provisions		-	-	-
12.3 Reserve for Employee Benefits		13,999	-	13,999
12.4 Insurance Technical Provisions (Net)		-	-	-
12.5 Other Provisions		19,942	-	19,942
XIII. TAX LIABILITY	(5.II.8)	26,443	-	26,443
13.1 Current Tax Liability		26,443	-	26,443
13.2 Deferred Tax Liability		-	-	-
XIV. LIABILITIES FOR PROPERTY AND EQUIPMENT HELD FOR SALE AND RELATED TO	(5.II.9)	-	-	-
14.1 Held for Sale		-	-	-
14.2 Related to Discontinued Operations		-	-	-
XV. SUBORDINATED LOANS	(5.II.10)	-	-	-
XVI. SHAREHOLDERS' EQUITY	(5.II.11)	1,091,557	2,167	1,093,724
16.1 Paid-in Capital		860,000	-	860,000
16.2 Capital Reserves		3,634	2,167	5,801
16.2.1 Share Premiums		(587)	-	(587)
16.2.2 Share Cancellation Profits		-	-	-
16.2.3 Marketable Securities Valuation Differences		(7,736)	2,167	(5,569)
16.2.4 Property and Equipment Revaluation Differences		11,646	-	11,646
16.2.5 Intangible Assets Revaluation Differences		-	-	-
16.2.6 Investment Property Revaluation Differences		-	-	-
16.2.7 Bonus Shares of Associates, Subsidiaries and Joint Ventures		-	-	-
16.2.8 Hedging Funds (Effective Portion)		-	-	-
16.2.9 Revaluation Differences on Assets Held for Sale and Assets Related to Discontinued Operations		-	-	-
16.2.10 Other Capital Reserves		311	-	311
16.3 Profit Reserves		188,755	-	188,755
16.3.1 Legal Reserves		10,635	-	10,635
16.3.2 Status Reserves		-	-	-
16.3.3 Extraordinary Reserves		120,754	-	120,754
16.3.4 Other Profit Reserves		57,366	-	57,366
16.4 Profit or Loss		39,168	-	39,168
16.4.1 Prior Periods' Profit or Loss		(3,316)	-	(3,316)
16.4.2 Current Period Profit or Loss		42,484	-	42,484
TOTAL LIABILITIES AND EQUITY		4,011,461	8,876,563	12,888,024

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İCBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY
FOR THE PERIOD ENDED 31 DECEMBER 2017 AND 31 DECEMBER 2018
 (Currency: Thousands of TL - Turkish Lira)

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF OFF BALANCE SHEET ITEMS
AS AT 31 DECEMBER 2018
(Currency: Thousands of TL - Turkish Lira)

	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		AUDITED		
		CURRENT PERIOD (*)		
		31/12/2018		
		TL	FC	Total
A. OFF BALANCE SHEET COMMITMENTS (I+II+III)		861,212	2,733,144	3,594,356
I. GUARANTEES AND WARRANTIES	(5.III.1)	585,677	1,785,507	2,371,184
1.1.Letters of Guarantee		585,677	1,454,768	2,040,445
1.1.1.Guarantees Subject to State Tender Law		-	-	-
1.1.2.Guarantees Given for Foreign Trade Operations		-	-	-
1.1.3.Other Letters of Guarantee		585,677	1,454,768	2,040,445
1.2.Bank Acceptances		-	-	-
1.2.1.Import Letter of Acceptance		-	-	-
1.2.2.Other bank acceptances		-	-	-
1.3.Letters of Credit		-	217,850	217,850
1.3.1.Documentary Letters of Credit		-	100,678	100,678
1.3.2.Other Letters of Credit		-	117,172	117,172
1.4.Prefinancing Given as Guarantee		-	-	-
1.5.Endorsements		-	-	-
1.5.1.Endorsements to the Central Bank		-	-	-
1.5.2.Other Endorsements		-	-	-
1.6.Purchase Guarantees for Securities Issued		-	-	-
1.7.Factoring Guarantees		-	-	-
1.8.Other Guarantees		-	112,889	112,889
1.9.Other Warranties		-	-	-
II. COMMITMENTS	(5.III.1)	122,983	107,531	230,514
2.1.Irrevocable Commitments		122,983	107,531	230,514
2.1.1.Asset Purchase and Sales Commitments		5,020	107,531	112,551
2.1.2.Time Deposit Purchase and Sales Commitments		-	-	-
2.1.3.Share Capital Commitment to Associates and Subsidiaries		-	-	-
2.1.4.Loan Granting Commitments		29,325	-	29,325
2.1.5.Securities Issue Brokerage Commitments		-	-	-
2.1.6.Commitments for Reserve Requirements		-	-	-
2.1.7.Commitments for Checks Payments		7,720	-	7,720
2.1.8.Tax and Fund Liabilities from Export Commitments		6	-	6
2.1.9.Commitments for Credit Card Limits		73,608	-	73,608
2.1.10.Commitments for Credit Cards and Banking Services Promotions		199	-	199
2.1.11.Receivables from Short Sale Commitments of Marketable Securities		-	-	-
2.1.12.Payables for Short Sale Commitments of Marketable Securities		-	-	-
2.1.13.Other Irrevocable Commitments		7,105	-	7,105
2.2.Revocable Commitments		-	-	-
2.2.1.Revocable Loan Granting Commitments		-	-	-
2.2.2.Other Revocable Commitments		-	-	-
III. DERIVATIVE FINANCIAL INSTRUMENTS		152,552	840,106	992,658
3.1.Derivative Financial Instruments Held for Hedging		-	-	-
3.1.1.Fair Value Hedges		-	-	-
3.1.2.Cash Flow Hedges		-	-	-
3.1.3.Foreign Net Investment Hedges		-	-	-
3.2.Trading Transactions		152,552	840,106	992,658
3.2.1.Forward Foreign Currency Purchase and Sale Transactions		43,282	43,200	86,482
3.2.1.1.Forward Foreign Currency Purchase Transactions		42,372	1,308	43,680
3.2.1.2.Forward Foreign Currency Sale Transactions		910	41,892	42,802
3.2.2.Currency and Interest Rate Swaps		109,270	786,850	896,120
3.2.2.1.Currency Swap Purchase Transactions		-	460,472	460,472
3.2.2.2.Currency Swap Sale Transactions		109,270	326,378	435,648
3.2.2.3.Interest Rate Swap Purchase Transactions		-	-	-
3.2.2.4.Interest Rate Swap Sale Transactions		-	-	-
3.2.3.Currency, Interest Rate and Securities Options		-	10,056	10,056
3.2.3.1.Currency Purchase Options		-	5,028	5,028
3.2.3.2.Currency Sale Options		-	5,028	5,028
3.2.3.3.Interest Rate Purchase Options		-	-	-
3.2.3.4.Interest Rate Sale Options		-	-	-
3.2.3.5.Securities Purchase Options		-	-	-
3.2.3.6.Securities Sale Options		-	-	-
3.2.4.Currency Futures		-	-	-
3.2.4.1.Currency Purchase Futures		-	-	-
3.2.4.2.Currency Sale Futures		-	-	-
3.2.5.Interest Rate Futures		-	-	-
3.2.5.1.Interest Rate Purchase Futures		-	-	-
3.2.5.2.Interest Rate Sale Futures		-	-	-
3.2.6.Other		-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)		6,514,438	23,103,018	29,617,456
IV. ITEMS HELD IN CUSTODY		950,226	4,292,713	5,242,939
4.1.Customer Fund and Portfolio Balances		-	-	-
4.2.Securities Held in Custody		41,105	15,833	56,938
4.3.Checks Received for Collection		51,270	9,844	61,114
4.4.Commercial Notes Received for Collection		7,592	7,573	15,165
4.5.Other Assets Received for Collection		-	-	-
4.6.Securities Received for Public Offering		-	-	-
4.7.Other Items under Custody		844,617	4,257,204	5,101,821
4.8.Custodians		5,642	2,259	7,901
V. PLEDGED ITEMS		5,564,212	18,810,305	24,374,517
5.1.Marketable Securities		3,587	-	3,587
5.2.Guarantee Notes		921	53	974
5.3.Commodity		71,445	262,792	334,237
5.4.Warrant		-	-	-
5.5.Immovables		3,747,100	12,587,299	16,334,399
5.6.Other Pledged Items		1,741,159	5,960,161	7,701,320
5.7.Depositories Receiving Pledged Items		-	-	-
VI. ACCEPTED GUARANTEES AND WARRANTIES		-	-	-
TOTAL OFF BALANCE SHEET COMMITMENTS (A+B)		7,375,650	25,836,162	33,211,812

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The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF OFF BALANCE SHEET ITEMS
AS AT 31 DECEMBER 2017

(Currency: Thousands of TL - Turkish Lira)

	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA		
		AUDITED PRIOR PERIOD (*) 31/12/2017		
		TL	FC	Total
A. OFF BALANCE SHEET COMMITMENTS AND CONTINGENCIES (I+II+III)		1,622,998	3,057,170	4,680,168
I. GUARANTEES	(5.III.1)	520,684	1,268,501	1,789,185
1.1. Letters of Guarantee		520,684	1,155,059	1,675,743
1.1.1. Guarantees Subject to State Tender Law		-	-	-
1.1.2. Guarantees Given for Foreign Trade Operations		-	-	-
1.1.3. Other Letters of Guarantee		520,684	1,155,059	1,675,743
1.2. Bank Acceptances		-	-	-
1.2.1. Import Letter of Acceptance		-	-	-
1.2.2. Other Bank Acceptances		-	-	-
1.3. Letters of Credit		-	68,919	68,919
1.3.1. Documentary Letters of Credit		-	51,933	51,933
1.3.2. Other Letters of Credit		-	16,986	16,986
1.4. Prefinancing Given As Guarantee		-	-	-
1.5. Endorsements		-	-	-
1.5.1. Endorsements to the Central Bank of Turkey		-	-	-
1.5.2. Other Endorsements		-	-	-
1.6. Purchase Guarantees for Securities Issued		-	-	-
1.7. Factoring Guarantees		-	-	-
1.8. Other Guarantees		-	44,523	44,523
1.9. Other Warrantees		-	-	-
II. COMMITMENTS	(5.III.1)	190,322	9,662	199,984
2.1. Irrevocable Commitments		190,322	9,662	199,984
2.1.1. Asset Purchase and Sale Commitments		8,697	9,662	18,359
2.1.2. Time deposit Purchase and Sales Commitments		-	-	-
2.1.3. Share Capital Commitments to Associates and Subsidiaries		-	-	-
2.1.4. Loan Granting Commitments		29,033	-	29,033
2.1.5. Securities Issuance Brokerage Commitments		-	-	-
2.1.6. Commitments for Reserve Deposit Requirements		-	-	-
2.1.7. Commitments for Checks Payments		73,028	-	73,028
2.1.8. Tax and Fund Liabilities from Export Commitments		5	-	5
2.1.9. Commitments for Credit Card Limits		67,488	-	67,488
2.1.10. Commitments for Promotional Operations Credit Cards and Banking Services		193	-	193
2.1.11. Receivables from Short Sale Commitments of Marketable Securities		-	-	-
2.1.12. Payables for Short Sale Commitments of Marketable Securities		-	-	-
2.1.13. Other Irrevocable Commitments		11,878	-	11,878
2.2. Revocable Commitments		-	-	-
2.2.1. Revocable Loan Granting Commitments		-	-	-
2.2.2. Other Revocable Commitments		-	-	-
III. DERIVATIVE FINANCIAL INSTRUMENTS		911,992	1,779,007	2,690,999
3.1. Derivative financial instruments held for hedging		-	-	-
3.1.1. Fair Value Hedge		-	-	-
3.1.2. Cash Flow Hedge		-	-	-
3.1.3. Foreign Net Investment Hedges		-	-	-
3.2. Trading Transactions		911,992	1,779,007	2,690,999
3.2.1. Forward Foreign Currency Purchases and Sales Transactions		-	3,350	3,350
3.2.1.1. Forward Foreign Currency Purchases Transactions		-	1,675	1,675
3.2.1.2. Forward Foreign Currency Sales Transactions		-	1,675	1,675
3.2.2. Currency and Interest Rate Swaps		911,992	1,775,657	2,687,649
3.2.2.1. Currency Swaps-Purchases Transactions		-	1,335,803	1,335,803
3.2.2.2. Currency Swaps-Sales Transactions		911,992	439,854	1,351,846
3.2.2.3. Interest Rate Swaps-Purchases Transactions		-	-	-
3.2.2.4. Interest Rate Swaps-Sales Transactions		-	-	-
3.2.3. Currency, Interest Rate and Security Options		-	-	-
3.2.3.1. Currency Options-Purchases		-	-	-
3.2.3.2. Currency Options-Sales		-	-	-
3.2.3.3. Interest Rate Options-Purchases		-	-	-
3.2.3.4. Interest Rate Options-Sales		-	-	-
3.2.3.5. Securities Options-Purchases		-	-	-
3.2.3.6. Securities Options-Sales		-	-	-
3.2.4. Currency Futures		-	-	-
3.2.4.1. Currency Futures-Purchases		-	-	-
3.2.4.2. Currency Futures-Sales		-	-	-
3.2.5. Interest Rate Futures		-	-	-
3.2.5.1. Interest Rate Futures-Purchases		-	-	-
3.2.5.2. Interest Rate Futures-Sales		-	-	-
3.2.6. Others		-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)		5,075,767	11,321,250	16,397,017
IV. ITEMS HELD IN CUSTODY		817,050	1,313,990	2,131,040
4.1. Customers' Fund and Portfolio Balances		-	-	-
4.2. Securities Held in Custody		41,154	11,754	52,908
4.3. Checks Received for Collection		44,934	2,266	47,200
4.4. Commercial Notes Received for Collection		6,925	5,979	12,904
4.5. Other Assets Received for Collection		-	-	-
4.6. Securities Received for Public Offering		-	-	-
4.7. Other Items under Custody		719,113	1,290,628	2,009,741
4.8. Custodians		4,924	3,363	8,287
V. PLEDGED ITEMS		4,258,717	10,007,260	14,265,977
5.1. Marketable Securities		6,647	2	6,649
5.2. Guarantee Notes		1,367	38	1,405
5.3. Commodity		128,854	956,904	1,085,758
5.4. Warrant		-	-	-
5.5. Immovables		2,972,167	7,256,918	10,229,085
5.6. Other Pledged Items		1,149,682	1,793,398	2,943,080
5.7. Depositories receiving pledged items		-	-	-
VI. ACCEPTED GUARANTEES AND WARRANTEES		-	-	-
TOTAL OFF BALANCE SHEET COMMITMENTS (A+B)		6,698,765	14,378,420	21,077,185

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The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY INCOME STATEMENT
FOR THE PERIOD ENDED 31 DECEMBER 2018
(Currency: Thousands of TL - Turkish Lira)

INCOME STATEMENT	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA
		AUDITED CURRENT PERIOD (*) 31/12/2018)
I. INTEREST INCOME	(5.IV.1)	1,225,818
1.1.Interest on Loans		746,703
1.2.Interest Received from Reserve Deposits		36,097
1.3.Interest Received from Banks		8,116
1.4.Interest Received from Money Market Transactions		26,967
1.5.Interest Received from Marketable Securities Portfolio		396,261
1.5.1.Financial Assets at Fair Value Through Profit or Loss		-
1.5.2. Financial Assets at Fair Value Through Other Comprehensive Income		301,735
1.5.3.Financial Assets Measured at Amortized Cost		94,526
1.6.Finance Lease Income		-
1.7.Other Interest Income		11,674
II. INTEREST EXPENSES (-)	(5.IV.2)	766,606
2.1.Interest on Deposits		461,130
2.2.Interest on Funds Borrowed		258,220
2.3.Interest on Money Market Transactions		46,770
2.4.Interest on Securities Issued		-
2.5.Other Interest Expenses		486
III. NET INTEREST INCOME/EXPENSE (I - II)		459,212
IV. NET FEES AND COMMISSIONS INCOME/EXPENSES		76,091
4.1.Fees and Commissions Received		82,697
4.1.1.Non-Cash Loans		13,099
4.1.2.Other		69,598
4.2.Fees and Commissions Paid (-)		6,606
4.2.1.Non-Cash Loans		66
4.2.2.Other		6,540
V. PERSONNEL EXPENSES (-)	(5.IV.7)	156,411
VI. DIVIDEND INCOME	(5.IV.3)	-
VII. TRADING PROFIT/LOSS (Net)	(5.IV.4)	(41,785)
7.1.Profit/(Losses) from Capital Market Transactions		97
7.2.Profit/(Losses) from Derivative Financial Transactions		223,767
7.3.Foreign Exchange Profit/(Losses)		(265,649)
VIII. OTHER OPERATING INCOME	(5.IV.5)	62,117
IX. GROSS OPERATING INCOME (III+IV+V+VI+VII+VIII)		399,224
X. ALLOWANCES FOR EXPECTED CREDIT LOSSES(-)	(5.IV.5)	175,064
XI. OTHER OPERATING EXPENSES (-)	(5.IV.7)	128,747
XII. NET OPERATING PROFIT/LOSS (IX-X-XI)		95,413
XIII. EXCESS AMOUNT RECORDED AS INCOME AFTER MERGER		-
XIV. PROFIT/LOSS FROM EQUITY METHOD APPLIED SUBSIDIARIES		-
XV. NET MONETARY POSITION GAIN/LOSS		-
XVI. PROFIT/LOSS BEFORE TAXES FROM CONTINUING OPERATIONS (XII+XIII+XIV+XV)	(5.IV.8)	95,413
XVII. PROVISION FOR TAXES ON INCOME FROM CONTINUING OPERATIONS (±)	(5.IV.9)	33,344
17.1.Current Tax Provision		25,758
17.2.Expense Effect of Deferred Tax (+)		7,586
17.3.Income Effect of Deferred Tax (-)		-
XVIII. CURRENT PERIOD NET PROFIT/LOSS FROM CONTINUING OPERATIONS (XVI±XVII)	(5.IV.10)	62,069
XIX. INCOME FROM DISCONTINUED OPERATIONS		-
19.1.Income from Assets Held for Sale		-
19.2.Profit from Sale of Associates, Subsidiaries and Joint Ventures		-
19.3.Other Income from Discontinued Operations		-
XX.EXPENSES FOR DISCONTINUED OPERATIONS (-)		-
20.1.Expenses on Assets Held for Sale		-
20.2.Losses from Sale of Associates, Subsidiaries and Joint Ventures		-
20.3.Other Expenses from Discontinued Operations		-
XXI. PROFIT/LOSS BEFORE TAXES FROM DISCONTINUED OPERATIONS (±) (XIX-XX)	(5.IV.8)	-
XXII. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)	(5.IV.9)	-
22.1.Current Tax Provision		-
22.2.Expense Effect of Deferred Tax (+)		-
22.3.Income Effect of Deferred Tax (-)		-
XXIII. CURRENT PERIOD NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XXI±XXII)	(5.IV.10)	-
XXIV. CURRENT PERIOD NET PROFIT/LOSSES (XVIII+XXIII)	(5.IV.11)	62,069
Profit/(Loss) per Share (Full TL)		0.0072

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY INCOME STATEMENT
FOR THE PERIOD ENDED 31 DECEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

INCOME AND EXPENSE ITEMS	Footnotes (Section 5)	THOUSANDS OF TURKISH LIRA
		AUDITED PRIOR PERIOD (*) (01/01/2017 - 31/12/2017)
I. INTEREST INCOME	(5.IV.1)	737,362
1.1 Interest from Loans		510,819
1.2 Interest from Reserve Deposits		17,653
1.3 Interest from Banks		8,260
1.4 Interest from Money Market Transactions		4,407
1.5 Interest from Securities Portfolio		196,144
1.5.1 Trading Securities		-
1.5.2 Financial Assets at Fair Value Through Profit or Loss		-
1.5.3 Available for Sale Securities		166,729
1.5.4 Held to Maturity Securities		29,415
1.6 Interest from Financial Leases		-
1.7 Other Interest Income		79
II. INTEREST EXPENSE	(5.IV.2)	385,035
2.1 Interest on Deposits		218,548
2.2 Interest on Funds Borrowed		123,874
2.3 Interest on Money Market Transactions		42,475
2.4 Interest on Securities Issued		-
2.5 Other Interest Expense		138
III. NET INTEREST INCOME (I - II)		352,327
IV. NET FEE AND COMMISSION INCOME		58,559
4.1 Fees and Commissions Received		62,649
4.1.1 Non-Cash Loans		8,170
4.1.2 Other		54,479
4.2 Fees and Commissions Paid		4,090
4.2.1 Non-Cash Loans		158
4.2.2 Other		3,932
V. DIVIDEND INCOME	(5.IV.3)	11,000
VI. TRADING INCOME/LOSS (Net)	(5.IV.4)	(76,092)
6.1 Profit / (Loss) on Capital Market Transactions		223
6.2 Derivative Instruments Profit / (Loss)		(64,832)
6.3 Foreign Exchange Profit / (Loss)		(11,483)
VII. OTHER OPERATING INCOME	(5.IV.5)	27,009
VIII. TOTAL OPERATING INCOME (III+IV+V+VI+VII)		372,803
IX. IMPAIRMENT ON LOANS AND OTHER RECEIVABLES (-)	(5.IV.6)	94,017
X. OTHER OPERATING EXPENSES (-)	(5.IV.7)	207,222
XI. NET OPERATING PROFIT/LOSS (VIII-IX-X)		71,564
XII. EXCESS AMOUNT RECORDED AS INCOME AFTER MERGER		-
XIII. PROFIT / LOSS FROM EQUITY METHOD INVESTMENTS		-
XIV. GAIN/LOSS ON NET MONETARY POSITION		-
XV. P/L BEFORE TAXES FROM CONTINUING OPERATIONS (XI+...+XIV)	(5.IV.8)	-
XVI. TAXES ON INCOME FROM CONTINUING OPERATIONS (±)	(5.IV.9)	71,564
16.1 Current Tax Provision		(29,080)
16.2 Deferred Tax Provision		(35,340)
XVII. NET PROFIT / LOSS FROM CONTINUING OPERATIONS (XV±XVI)	(5.IV.10)	6,260
XVIII. INCOME FROM DISCONTINUED OPERATIONS		42,484
18.1 Income from Assets Held for Sale		-
18.2 Profit on Sale of Associates, Subsidiaries and Joint Ventures		-
18.3 Others		-
XIX. EXPENSES FOR DISCONTINUED OPERATIONS (-)		-
19.1 Expense for Assets Held for Sale		-
19.2 Loss on Sale of Associates, Subsidiaries and Joint Ventures		-
19.3 Others		-
XX. P/L BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)	(5.IV.8)	-
XXI. TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)	(5.IV.9)	-
21.1 Current Tax Provision		-
21.2 Deferred Tax Provision		-
XXII. NET PROFIT / LOSS FROM DISCONTINUED OPERATIONS (XX±XXI)	(5.IV.10)	-
XXIII. NET PROFIT/LOSS (XVII+XXII)	(5.IV.11)	42,484
Profit / (Loss) per Share (Full TL)		0.0066

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 31 DECEMBER 2018
(Currency: Thousands of TL - Turkish Lira)

	THOUSANDS OF TURKISH LIRA
	AUDITED
	CURRENT PERIOD (*)
	(01/01/2018 - 31/12/2018)
I. CURRENT PERIOD PROFIT/(LOSS)	62,069
II. OTHER COMPREHENSIVE INCOME	(81,202)
2.1. Other Comprehensive Income That Will Not Be Reclassified to Profit or Loss	1,927
2.1.1. Gains/(Losses) on Revaluation of Tangible Assets	1,708
2.1.2. Gains/(Losses) on Revaluation of Intangible Assets	-
2.1.3. Gains/(Losses) on Remeasurements of Defined Benefit Plans	381
2.1.4. Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	-
2.1.5. Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	(162)
2.2. Other Comprehensive Income That Will Be Reclassified to Profit or Loss	(83,129)
2.2.1. Exchange Differences on Translation	-
2.2.2. Valuation and/or Reclassification Profit or Loss from Financial Assets at Fair Value Through Other Comprehensive Income	(103,912)
2.2.3. Income/(Loss) Related with Cash Flow Hedges	-
2.2.4. Income/(Loss) Related with Hedges of Net Investments in Foreign Operations	-
2.2.5. Other Comprehensive Income Components Reclassified Through Profit or Loss	-
2.2.6. Tax Related to Other Comprehensive Income Components Reclassified Through Profit or Loss	20,783
III. TOTAL COMPREHENSIVE INCOME (LOSS) (I+II)	(19,133)

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF RECOGNIZED INCOME AND EXPENSE UNDER EQUITY
FOR THE PERIOD ENDED 31 DECEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

PROFIT/LOSS ITEMS RECOGNIZED IN EQUITY	THOUSANDS OF TURKISH LIRA
	AUDITED PRIOR PERIOD (*) (01/01/2017 - 31/12/2017)
I. ADDITIONS TO VALUATION DIFF. ON SECURITIES FROM AVAILABLE FOR SALE FINANCIAL ASSETS	18,754
II. REVALUATION DIFFERENCES ON TANGIBLE ASSETS	1582
III. REVALUATION DIFFERENCES ON INTANGIBLE ASSETS	-
IV. FOREIGN EXCHANGE DIFFERENCES	-
V. PROFIT/LOSS RELATED TO DERIVATIVES USED IN CASH FLOW HEDGES (Effective portion of fair value changes)	-
VI. PROFIT/LOSS RELATED TO DERIVATIVES USED IN HEDGE OF A NET INVESTMENT IN FOREIGN SUBSIDIARIES (Effective portion of fair value changes)	-
VII. EFFECT OF CHANGES IN ACCOUNTING POLICIES OR CORRECTION	-
VIII. OTHER PROFIT/LOSS ITEMS RECOGNIZED IN EQUITY ACCORDING TO TURKISH ACCOUNTING STANDARDS	-
IX. DEFERRED AND CURRENT TAXES ON VALUATION DIFFERENCES	(3,830)
X. NET PROFIT/LOSS RECOGNIZED IN EQUITY (I+II+...+IX)	16,506
XI. CURRENT PERIOD PROFIT/LOSS	42,484
11.1 Net Change in Fair Value of Securities (Transfer to Profit & Loss)	(2)
11.2 Part of Cash Flow Hedge Derivative Financial Assets Reclassified and Presented on the Income Statement	-
11.3 Part of Foreign Net Investment Hedges Reclassified and Presented on the Income Statement	-
11.4 Other	42,486
XII. TOTAL ACCOUNTED INCOME OR LOSS FOR THE PERIOD (X±XI)	58,990

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ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 31 DECEMBER 2018
(Currency: Thousands of TL - Turkish Lira)

	THOUSANDS OF TURKISH LIRA
	AUDITED CURRENT PERIOD (*) (01/01/2018 - 31/12/2018)
A. CASH FLOWS FROM BANKING OPERATIONS	
1.1. Operating Profit Before Changes in Operating Assets and Liabilities	(210,543)
1.1.1. Interest Received	927,468
1.1.2. Interest Paid	(696,679)
1.1.3. Dividend Received	-
1.1.4. Fees and Commissions Received	82,986
1.1.5. Other Income	9,387
1.1.6. Collections from Non-Performing Loans	8,329
1.1.7. Payments to Personnel and Service Suppliers	(156,411)
1.1.8. Taxes Paid	(38,241)
1.1.9. Other	(347,382)
1.2. Changes in Operating Assets and Liabilities	1,743,104
1.2.1. Net (Increase)/Decrease in Financial Assets at Fair Value Through Profit or Loss	1
1.2.2. Net (Increase)/Decrease in Banks	703,026
1.2.3. Net (Increase)/Decrease in Loans	(50,135)
1.2.4. Net (Increase)/Decrease in Other Assets	42,214
1.2.5. Net Increase/(Decrease) in Bank Deposits	1,247,814
1.2.6. Net Increase/(Decrease) in Other Deposits	3,569,265
1.2.7. Net Increase/(Decrease) in Financial Liabilities Measured at Fair Value Through Profit or Loss	-
1.2.8. Net Increase/(Decrease) in Funds Borrowed	(3,747,302)
1.2.9. Net Increase/(Decrease) in Due Payables	-
1.2.10. Net Increase/(Decrease) in Other Liabilities	(21,779)
I. Net Cash Provided from Banking Operations	1,532,561
B. CASH FLOWS FROM INVESTING ACTIVITIES	
II. Net Cash Provided from Investing Activities	(1,223,303)
2.1. Cash Paid for the Purchase of Investments, Associates, Subsidiaries and Joint Ventures	-
2.2. Cash Obtained from the Sale of Investments, Associates, Subsidiaries and Joint Ventures	-
2.3. Fixed Assets Purchases	(4,657)
2.4. Fixed Assets Sales	935,490
2.5. Purchase of Financial Assets at Fair Value Through Other Comprehensive Income	(868,865)
2.6. Sale of Financial Assets at Fair Value Through Other Comprehensive Income	(20,782)
2.7. Purchase of Financial Assets Measured at Amortized Cost	(827,416)
2.8. Sale of Financial Assets Measured at Amortized Cost	-
2.9. Other	(437,073)
C. CASH FLOWS FROM FINANCING ACTIVITIES	
III. Net Cash Provided from Financing Activities	1,579,084
3.1. Cash Obtained from Funds Borrowed and Securities Issued	1,579,084
3.2. Cash Used for Repayment of Funds Borrowed and Securities Issued	-
3.3. Equity Instruments Issued	-
3.4. Dividends Paid	-
3.5. Payments for Finance Leases	-
3.6. Other	-
IV. Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents	70,377
V. Net Increase/(Decrease) in Cash and Cash Equivalents (I+II+III+IV)	1,958,719
VI. Cash and Cash Equivalents at Beginning of the Period	1,567,656
VII. Cash and Cash Equivalents at End of the Period (V+VI)	3,526,375

(*) The prior period financial statements and related disclosures are not restated as permitted by TFRS9 transition rules. Since 2017 and 2018 financial statements are prepared on different principles, 2017 financial statements are presented separately.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
BANK ONLY STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 31 DECEMBER 2017
(Currency: Thousands of TL - Turkish Lira)

		THOUSANDS OF TURKISH LIRA
		AUDITED
		PRIOR PERIOD (*)
		(01/01/2017 - 31/12/2017)
A.	CASH FLOWS FROM BANKING OPERATIONS	
1.1	Operating Profit before Changes in Operating Assets and Liabilities	47,124
1.1.1	Interest Received	606,829
1.1.2	Interest Paid	(350,753)
1.1.3	Dividend Received	-
1.1.4	Fees And Commissions Received	77,301
1.1.5	Other Income	(73,860)
1.1.6	Collections from Non-performing Loans	14,627
1.1.7	Payments to Personnel and Service Suppliers	(115,069)
1.1.8	Taxes Paid	(35,213)
1.1.9	Other	(76,738)
1.2	Changes in Operating Assets and Liabilities	1,120,491
1.2.1	Net (Increase)/Decrease in Trading Securities	-
1.2.2	Net (Increase)/Decrease in Financial Assets Designated at FV	-
1.2.3	Net (Increase)/Decrease in Banks	(329,873)
1.2.4	Net (Increase)/Decrease in Loans	(2,539,687)
1.2.5	Net (Increase)/Decrease in Other Assets	(38,984)
1.2.6	Net Increase/(Decrease) in Bank Deposits	(383,233)
1.2.7	Net Increase/(Decrease) in Other Deposits	356,078
1.2.8	Net Increase/(Decrease) in Funds Borrowed	3,999,865
1.2.9	Net Increase/(Decrease) in Due Payables	-
1.2.10	Net Increase/(Decrease) in Other Liabilities	56,325
I.	Net Cash Provided by Banking Operations	1,167,615
B.	CASH FLOWS FROM INVESTING ACTIVITIES	
II.	Net Cash Provided From Investing Activities	(714,881)
2.1	Cash Paid for Purchase of Investments, Associates, Subsidiaries and Joint Ventures	(39,998)
2.2	Cash Obtained From Sale of Investments, Associates, Subsidiaries and Joint Ventures	-
2.3	Fixed Assets Purchases	(9,619)
2.4	Fixed Assets Sales	125
2.5	Cash Paid for Purchase of Investments Available for Sale	(592,201)
2.6	Cash Obtained From Sale of Investments Available for Sale	223,710
2.7	Cash Paid for Purchase of Investment Securities	(293,707)
2.8	Cash Obtained from Sale of Investment Securities	-
2.9	Other	(3,191)
C.	CASH FLOWS FROM FINANCING ACTIVITIES	
III.	Net Cash Provided From Financing Activities	440,227
3.1	Cash Obtained from Funds Borrowed and Securities Issued	-
3.2	Cash Used for Repayment of Funds Borrowed and Securities Issued	-
3.3	Capital Increase	440,000
3.4	Dividends Paid	-
3.5	Payments for Finance Leases	-
3.6	Other	227
IV.	Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents	26,812
V.	Net (Decrease) / Increase in Cash and Cash Equivalents (I+II+III+IV)	919,773
VI.	Cash and Cash Equivalents at the Beginning of Period	647,883
VII.	Cash and Cash Equivalents at the End of Period (V+VI)	1,567,656

(*) The prior period financial statements and related disclosures are not restated as permitted by TFRS9 transition rules. Since 2017 and 2018 financial statements are prepared on different principles, 2017 financial statements are presented separately.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
FOR THE PERIODS ENDED 31 DECEMBER 2018 AND 2017
BANK ONLY STATEMENT OF DIVIDEND DISTRIBUTION
(Currency: Thousands of TL - Turkish Lira)

		THOUSANDS OF TURKISH LIRA	
		CURRENT PERIOD (01/01/2018 - 31/12/2018) (*)	PRIOR PERIOD (01/01/2017 - 31/12/2017) (**)
I.	DISTRIBUTION OF CURRENT YEAR INCOME		
1.1	CURRENT YEAR INCOME	95,413	71,564
1.2	TAXES AND DUTIES PAYABLE	33,344	29,080
1.2.1	Corporate tax (Income tax)	25,758	35,340
1.2.2	Income withholding tax	-	-
1.2.3	Other taxes and duties	7,586	(6,260)
A.	NET INCOME FOR THE YEAR (1.1-1.2)	62,069	42,484
1.3	PRIOR YEARS LOSSES (-)	-	3,316
1.4	FIRST LEGAL RESERVES (-)	-	1,958
1.5	OTHER STATUTORY RESERVES (-)	-	-
B.	NET INCOME AVAILABLE FOR DISTRIBUTION [(A)-(1.3+1.4+1.5)]	-	37,210
1.6	FIRST DIVIDEND TO SHAREHOLDERS (-)	-	-
1.6.1	To owners of ordinary shares	-	-
1.6.2	To owners of preferred shares	-	-
1.6.3	To owners of preferred shares (preemptive rights)	-	-
1.6.4	To profit sharing bonds	-	-
1.6.5	To holders of profit and loss sharing certificates	-	-
1.7	DIVIDENDS TO PERSONNEL (-)	-	-
1.8	DIVIDENDS TO BOARD OF DIRECTORS (-)	-	-
1.9	SECOND DIVIDEND TO SHAREHOLDERS (-)	-	-
1.9.1	To owners of ordinary shares	-	-
1.9.2	To owners of preferred shares	-	-
1.9.3	To owners of preferred shares (preemptive rights)	-	-
1.9.4	To profit sharing bonds	-	-
1.9.5	To holders of profit and loss sharing certificates	-	-
1.10	SECOND LEGAL RESERVES (-)	-	-
1.11	STATUTORY RESERVES (-)	-	-
1.12	GENERAL RESERVES	-	37,210
1.13	OTHER RESERVES	-	-
1.14	SPECIAL FUNDS	-	-
II.	DISTRIBUTION OF RESERVES		
2.1	APPROPRIATED RESERVES	-	-
2.2	SECOND LEGAL RESERVES (-)	-	-
2.3	DIVIDENDS TO SHAREHOLDERS (-)	-	-
2.3.1	To owners of ordinary shares	-	-
2.3.2	To owners of preferred shares	-	-
2.3.3	To owners of preferred shares (preemptive rights)	-	-
2.3.4	To profit sharing bonds	-	-
2.3.5	To holders of profit and loss sharing certificates	-	-
2.4	DIVIDENDS TO PERSONNEL (-)	-	-
2.5	DIVIDENDS TO BOARD OF DIRECTORS (-)	-	-
III.	EARNINGS PER SHARE		
3.1	TO OWNERS OF ORDINARY SHARES (Full TL)	0.0072	0.0066
3.2	TO OWNERS OF ORDINARY SHARES (%)	7.2	6.6
3.3	TO OWNERS OF PRIVILEGED SHARES	-	-
3.4	TO OWNERS OF PRIVILEGED SHARES (%)	-	-
IV.	DIVIDEND PER SHARE		
4.1	TO OWNERS OF ORDINARY SHARES	-	-
4.2	TO OWNERS OF ORDINARY SHARES (%)	-	-
4.3	TO OWNERS OF PRIVILEGED SHARES	-	-
4.4	TO OWNERS OF PRIVILEGED SHARES (%)	-	-

(*) The authorised body of the Bank for the distribution of the current period's profit is the General Assembly.

The Bank's annual Ordinary General Assembly meeting had not been held as of the date on which these financial statements were prepared.

(**) The profit distribution statement related to prior period had finalized and adjusted again according to the decision of Ordinary General Assembly dated 30 March 2018, after the publication of audited financial tables dated 31 December 2017. On Bank's Ordinary General Assembly dated 30 March 2018, TL 3,316 from net profit after tax amounted TL 42,484 was offsetted with prior year losses, 5% of rest balance amounting TL 39,168, TL 1,958 transferred to legal reserve and TL 37,210 transferred to excess reserve according to 519/1 article of Turkish Code of Commerce.

The accompanying notes are an integral part of these financial statements.