ICBC TURKEY BANK ANONİM ŞİRKETİ
CONSOLIDATED BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)
AS AT 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

	ASSETS	Footnotes (Section Five)	THOUSANDS OF TURKISH LIRA					
			CURRENT PERIOD 30/09/2019			RESTATED PRIOR PERIOD (*) 31/12/2018		
			TC	FC	Total	TC	FC	Total
I.	**I. FINANCIAL ASSETS (Net)**		**1,992,572**	**5,511,490**	**7,504,062**	**2,001,416**	**4,670,616**	**6,672,032**
1.1.	**Cash and Cash Equivalents**		**1,220,970**	**4,411,327**	**5,632,297**	**878,850**	**3,271,010**	**4,149,860**
1.1.1.	Cash and Balances at Central Bank	(5.I.1)	206,275	1,582,999	1,789,274	529,798	1,277,101	1,806,899
1.1.2.	Banks	(5.I.3)	2,735	2,840,797	2,843,532	339	2,000,440	2,000,779
1.1.3.	Receivables from Money Markets		1,014,326	-	1,014,326	349,622	-	349,622
1.1.4.	Allowance for Expected Credit Losses (-)		2,366	12,469	14,835	909	6,531	7,440
1.2.	**Financial Assets at Fair Value Through Profit or Loss**		**22,917**	**-**	**22,917**	**12,879**	**-**	**12,879**
1.2.1.	Public Debt Securities		-	-	-	-	-	-
1.2.2.	Equity Instruments		31	-	31	46	-	46
1.2.3.	Other Financial Assets		22,886	-	22,886	12,833	-	12,833
1.3.	**Financial Assets at Fair Value Through Other Comprehensive Income**	(5.I.4)	**748,335**	**1,100,148**	**1,848,483**	**1,079,785**	**1,399,407**	**2,479,192**
1.3.1	Public Debt Securities		748,335	568,510	1,316,845	1,079,785	518,314	1,598,099
1.3.2.	Equity Instruments		-	8,772	8,772	-	6,255	6,255
1.3.3	Other Financial Assets		-	522,866	522,866	-	874,838	874,838
1.4.	**Derivative Financial Assets**	(5.I.2)	**350**	**15**	**365**	**29,902**	**199**	**30,101**
1.4.1	Derivative Financial Assets at Fair Value Through Profit or Loss		350	15	365	29,902	199	30,101
1.4.2.	Derivative Financial Assets at Fair Value Through Other Comprehensive Income		-	-	-	-	-	-
II.	**FINANCIAL ASSETS MEASURED AT AMORTISED COST (Net)**		**2,548,672**	**7,422,859**	**9,971,531**	**3,304,439**	**5,743,086**	**9,047,525**
2.1.	**Loans**	(5.I.5)	**2,251,354**	**5,615,153**	**7,866,507**	**2,879,559**	**4,995,033**	**7,874,592**
2.2.	**Receivables from Leasing Transactions**	(5.I.10)	-	-	-	-	-	-
2.3.	**Factoring Receivables**		-	-	-	-	-	-
2.4.	**Other Financial Assets Measured at Amortised Cost**	(5.I.6)	**470,859**	**1,876,184**	**2,347,043**	**533,733**	**850,266**	**1,383,999**
2.4.1.	Public Debt Securities		470,859	1,043,477	1,514,336	533,733	459,739	993,472
2.4.2.	Other Financial Assets		-	832,707	832,707	-	390,527	390,527
2.5.	**Allowance for Expected Credit Losses (-)**		**173,541**	**68,478**	**242,019**	**108,853**	**102,213**	**211,066**
III.	**NON-CURRENT ASSETS OR DISPOSAL GROUPS "HELD FOR SALE" AND FROM DISCONTINUED OPERATIONS (Net)**	(5.I.14)	-	-	-	-	-	-
3.1.	Held for Sale		-	-	-	-	-	-
3.2.	Held from discontinued operations		-	-	-	-	-	-
IV.	**INVESTMENTS IN ASSOCIATES, SUBSIDIARIES AND JOINT VENTURES**		-	-	-	-	-	-
4.1.	**Investments in Associates (Net)**	(5.I.7)	-	-	-	-	-	-
4.1.1.	Associates accounted by using equity method		-	-	-	-	-	-
4.1.2.	Non-Consolidated Associates		-	-	-	-	-	-
4.2.	**Investments in Subsidiaries (Net)**	(5.I.8)	-	-	-	-	-	-
4.2.1.	Non-Consolidated Financial Subsidiaries		-	-	-	-	-	-
4.2.2.	Non-Consolidated Non-Financial Subsidiaries		-	-	-	-	-	-
4.3.	**Jointly Controlled Partnerships (Joint Ventures) (Net)**	(5.I.9)	-	-	-	-	-	-
4.3.1.	Jointly Controlled Partnerships Accounted by Using Equity Method		-	-	-	-	-	-
4.3.2.	Non-Consolidated Jointly Controlled Partnerships		-	-	-	-	-	-
V.	**TANGIBLE ASSETS (Net)**		**112,621**	**-**	**112,621**	**36,239**	**-**	**36,239**
VI.	**INTANGIBLE ASSETS AND GOODWILL (Net)**		**8,281**	**-**	**8,281**	**8,171**	**-**	**8,171**
6.1.	Goodwill		-	-	-	-	-	-
6.2.	Others		8,281	-	8,281	8,171	-	8,171
VII.	**INVESTMENT PROPERTIES (Net)**	(5.I.12)	-	-	-	-	-	-
VIII.	**CURRENT TAX ASSETS**		**14,462**	**-**	**14,462**	**-**	**-**	**-**
IX.	**DEFERRED TAX ASSETS**	(5.I.13)	**30,916**	**-**	**30,916**	**44,596**	**-**	**44,596**
X.	**OTHER ASSETS (Net)**	(5.I.15)	**39,611**	**2,257**	**41,868**	**41,061**	**2,866**	**43,927**
	TOTAL ASSETS		**4,747,135**	**12,936,606**	**17,683,741**	**5,435,922**	**10,416,568**	**15,852,490**

(*) Details of prior period's restatement are explained on Section Three, Footnote XXVII.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
CONSOLIDATED BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)
AS AT 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

			THOUSANDS OF TURKISH LIRA					
			CURRENT PERIOD 30/09/2019			RESTATED PRIOR PERIOD(*) 31/12/2018		
	LIABILITIES	Footnotes (Section Five)	TC	FC	Total	TC	FC	Total
I.	**DEPOSIT**	(5.II.1)	**3,150,331**	**6,600,796**	**9,751,127**	**2,282,066**	**5,740,176**	**8,022,242**
II.	**FUNDS BORROWED**	(5.II.3)	**3,976**	**3,783,723**	**3,787,699**	**1,162,755**	**2,919,795**	**4,082,550**
III.	**MONEY MARKET FUNDS**		**23,190**	**-**	**23,190**	**257,264**	**88,881**	**346,145**
IV.	**MARKETABLE SECURITIES (Net)**		**-**	**-**	**-**	**-**	**-**	**-**
4.1.	Bills		-	-	-	-	-	-
4.2.	Asset Backed Securities		-	-	-	-	-	-
4.3.	Bonds		-	-	-	-	-	-
V.	**FUNDS**		-	-	-	-	-	-
5.1.	Borrowers' funds		-	-	-	-	-	-
5.2.	Other		-	-	-	-	-	-
VI.	**FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS**		-	-	-	-	-	-
VII.	**DERIVATIVE FINANCIAL LIABILITIES**	(5.II.2)	**468**	**100**	**568**	**749**	**373**	**1,122**
7.1.	Derivative Financial Liabilities at Fair Value Through Profit or Loss		468	100	568	749	373	1,122
7.2.	Derivative Financial Liabilities at Fair Value Through Other Comprehensive Income		-	-	-	-	-	-
VIII.	**FACTORING PAYABLES**		-	-	-	-	-	-
IX.	**LEASE PAYABLES (Net)**	(5.II.5)	**79,369**	**-**	**79,369**	**-**	**-**	**-**
X.	**PROVISIONS**	(5.II.7)	**60,424**	**27,127**	**87,551**	**58,285**	**4,183**	**62,468**
10.1.	Provision for Restructuring		-	-	-	-	-	-
10.2.	Reserves for Employee Benefits		20,894	-	20,894	17,917	-	17,917
10.3.	Insurance Technical Reserves (Net)		-	-	-	-	-	-
10.4.	Other Provisions		39,530	27,127	66,657	40,368	4,183	44,551
XI.	**CURRENT TAX LIABILITIES**	(5.II.8)	**24,284**	**-**	**24,284**	**38,591**	**-**	**38,591**
XII.	**DEFERRED TAX LIABILITIES**		-	-	-	-	-	-
XIII.	**LIABILITIES RELATED TO NON-CURRENT ASSETS "HELD FOR SALE" AND "DISCONTINUED OPERATIONS" (Net)**	(5.II.9)	-	-	-	-	-	-
13.1.	Held for Sale		-	-	-	-	-	-
13.2.	Related to Discontinued Operations		-	-	-	-	-	-
XIV.	**SUBORDINATED DEBT**	(5.II.10)	**-**	**1,715,339**	**1,715,339**	**-**	**1,579,084**	**1,579,084**
14.1.	Loans		-	1,715,339	1,715,339	-	1,579,084	1,579,084
14.2.	Other Debt Instruments		-	-	-	-	-	-
XV.	**OTHER LIABILITIES**	(5.II.4)	**105,631**	**819,496**	**925,127**	**68,769**	**484,950**	**553,719**
XVI.	**SHAREHOLDERS` EQUITY**	(5.II.11)	**1,292,048**	**(2,561)**	**1,289,487**	**1,197,857**	**(31,288)**	**1,166,569**
16.1.	Paid-in Capital		860,000	-	860,000	860,000	-	860,000
16.2.	Capital Reserves		(587)	-	(587)	(587)	-	(587)
16.2.1.	Equity Share Premiums		(587)	-	(587)	(587)	-	(587)
16.2.2.	Share Cancellation Profits		-	-	-	-	-	-
16.2.3.	Other Capital Reserves		-	-	-	-	-	-
16.3.	Other Accumulated Comprehensive Income that will not be Reclassified in Profit or Loss		12,819	-	12,819	12,892	-	12,892
16.4.	Other Accumulated Comprehensive Income that will be Reclassified in Profit or Loss		(10,582)	(2,561)	(13,143)	(51,945)	(31,288)	(83,233)
16.5.	Profit Reserves		328,778	-	328,778	246,680	-	246,680
16.5.1.	Legal Reserves		18,842	-	18,842	14,737	-	14,737
16.5.2.	Statutory Reserves		-	-	-	-	-	-
16.5.3.	Extraordinary Reserves		252,570	-	252,570	174,577	-	174,577
16.5.4.	Other Profit Reserves		57,366	-	57,366	57,366	-	57,366
16.6.	Profit or loss		101,620	-	101,620	130,817	-	130,817
16.6.1.	Prior Years' Profits or Losses		48,863	-	48,863	47,268	-	47,268
16.6.2.	Current Period Net Profit or Loss		52,757	-	52,757	83,549	-	83,549
16.7.	Minority Share		-	-	-	-	-	-
	TOTAL LIABILITIES		**4,739,721**	**12,944,020**	**17,683,741**	**5,066,336**	**10,786,154**	**15,852,490**

(*) Details of prior period's restatement are explained on Section Three, Footnote XXVII.

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
CONSOLIDATED BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)
AS AT 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

		THOUSANDS OF TURKISH LIRA					
		CURRENT PERIOD			PRIOR PERIOD		
	Footnotes	30/09/2019			31/12/2018		
	(Section Five)	TC	FC	Total	TC	FC	Total
A. OFF BALANCE SHEET COMMITMENTS (I+II+III)		**819,663**	**4,964,395**	**5,784,058**	**861,082**	**2,733,144**	**3,594,226**
I. GUARANTEES AND WARRANTIES	(5.III.1)	**691,176**	**4,883,504**	**5,574,680**	**585,675**	**1,785,507**	**2,371,182**
1.1.Letters of Guarantee		669,340	1,507,789	2,177,129	585,675	1,454,768	2,040,443
1.1.1.Guarantees Subject to State Tender Law		-	-	-	-	-	-
1.1.2.Guarantees Given for Foreign Trade Operations		-	-	-	-	-	-
1.1.3.Other Letters of Guarantee		669,340	1,507,789	2,177,129	585,675	1,454,768	2,040,443
1.2.Bank Acceptances		-	-	-	-	-	-
1.2.1.Import Letter of Acceptance		-	-	-	-	-	-
1.2.2.Other Bank Acceptances		-	-	-	-	-	-
1.3.Letters of Credit		21,836	301,190	323,026	-	217,850	217,850
1.3.1.Documentary Letters of Credit		21,836	72,067	93,903	-	100,678	100,678
1.3.2.Other Letters of Credit		-	229,123	229,123	-	117,172	117,172
1.4.Prefinancing Given as Guarantee		-	-	-	-	-	-
1.5.Endorsements		-	-	-	-	-	-
1.5.1.Endorsements to the Central Bank of Turkey		-	-	-	-	-	-
1.5.2.Other Endorsements		-	-	-	-	-	-
1.6.Purchase Guarantees for Securities Issued		-	-	-	-	-	-
1.7.Factoring Guarantees		-	-	-	-	-	-
1.8.Other Guarantees		-	3,074,525	3,074,525	-	112,889	112,889
1.9.Other Warranties		-	-	-	-	-	-
II. COMMITMENTS	(5.III.1)	**119,565**	**7,158**	**126,723**	**122,855**	**107,531**	**230,386**
2.1.Irrevocable Commitments		119,565	7,158	126,723	122,855	107,531	230,386
2.1.1.Asset Purchase and Sales Commitments		2,829	7,158	9,987	5,020	107,531	112,551
2.1.2.Deposit Purchase and Sales Commitments		-	-	-	-	-	-
2.1.3.Share Capital Commitment to Associates and Subsidiaries		-	-	-	-	-	-
2.1.4.Loan Granting Commitments		30,153	-	30,153	29,325	-	29,325
2.1.5.Securities Issue Brokerage Commitments		-	-	-	-	-	-
2.1.6.Commitments for Reserve Requirements		-	-	-	-	-	-
2.1.7.Commitments for Checks Payments		7,917	-	7,917	7,720	-	7,720
2.1.8.Tax and Fund Liabilities from Export Commitments		3	-	3	6	-	6
2.1.9.Commitments for Credit Card Limits		77,896	-	77,896	73,480	-	73,480
2.1.10.Commitments for Credit Cards and Banking Services Promotions		203	-	203	199	-	199
2.1.11.Receivables from Short Sale Commitments of Marketable Securities		-	-	-	-	-	-
2.1.12.Payables for Short Sale Commitments of Marketable Securities		-	-	-	-	-	-
2.1.13.Other Irrevocable Commitments		564	-	564	7,105	-	7,105
2.2.Revocable Commitments		-	-	-	-	-	-
2.2.1.Revocable Loan Granting Commitments		-	-	-	-	-	-
2.2.2.Other Revocable Commitments		-	-	-	-	-	-
III. DERIVATIVE FINANCIAL INSTRUMENTS		**8,922**	**73,733**	**82,655**	**152,552**	**840,106**	**992,658**
3.1.Derivative Financial Instruments Held for Hedging		-	-	-	-	-	-
3.1.1.Fair Value Hedges		-	-	-	-	-	-
3.1.2.Cash Flow Hedges		-	-	-	-	-	-
3.1.3.Foreign Net Investment Hedges		-	-	-	-	-	-
3.2.Trading Transactions		8,922	73,733	82,655	152,552	840,106	992,658
3.2.1.Forward Foreign Currency Purchase and Sale Transactions		8,922	50,727	59,649	43,282	43,200	86,482
3.2.1.1.Forward Foreign Currency Purchase Transactions		3,476	26,292	29,768	42,372	1,308	43,680
3.2.1.2.Forward Foreign Currency Sale Transactions		5,446	24,435	29,881	910	41,892	42,802
3.2.2.Currency and Interest Rate Swaps		-	23,006	23,006	109,270	786,850	896,120
3.2.2.1.Currency Swap Purchase Transactions		-	11,480	11,480	-	460,472	460,472
3.2.2.2.Currency Swap Sale Transactions		-	11,526	11,526	109,270	326,378	435,648
3.2.2.3.Interest Rate Swap Purchase Transactions		-	-	-	-	-	-
3.2.2.4.Interest Rate Swap Sale Transactions		-	-	-	-	-	-
3.2.3.Currency, Interest Rate and Securities Options		-	-	-	-	10,056	10,056
3.2.3.1.Currency Purchase Options		-	-	-	-	5,028	5,028
3.2.3.2.Currency Sale Options		-	-	-	-	5,028	5,028
3.2.3.3.Interest Rate Purchase Options		-	-	-	-	-	-
3.2.3.4.Interest Rate Sale Options		-	-	-	-	-	-
3.2.3.5.Securities Purchase Options		-	-	-	-	-	-
3.2.3.6.Securities Sale Options		-	-	-	-	-	-
3.2.4.Currency Futures		-	-	-	-	-	-
3.2.4.1.Currency Purchase Futures		-	-	-	-	-	-
3.2.4.2.Currency Sale Futures		-	-	-	-	-	-
3.2.5.Interest Rate Futures		-	-	-	-	-	-
3.2.5.1.Interest Rate Purchase Futures		-	-	-	-	-	-
3.2.5.2.Interest Rate Sale Futures		-	-	-	-	-	-
3.2.6.Other		-	-	-	-	-	-
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)		**13,163,636**	**27,376,787**	**40,540,423**	**10,855,685**	**23,103,018**	**33,958,703**
IV. ITEMS HELD IN CUSTODY		**5,439,288**	**4,355,421**	**9,794,709**	**5,245,377**	**4,292,713**	**9,538,090**
4.1.Customer Fund and Portofolio Balances		-	-	-	-	-	-
4.2.Securities Held in Custody		1,481,396	17,914	1,499,310	1,486,234	15,833	1,502,067
4.3.Checks Received for Collection		28,879	11,317	40,196	51,270	9,844	61,114
4.4.Commercial Notes Received for Collection		3,663	10,936	14,599	7,592	7,573	15,165
4.5.Other Assets Received for Collection		-	-	-	-	-	-
4.6.Securities Received for Public Offering		-	-	-	-	-	-
4.7.Other Items under Custody		3,924,214	4,310,444	8,234,658	3,694,639	4,257,204	7,951,843
4.8.Custodians		1,136	4,810	5,946	5,642	2,259	7,901
V. PLEDGED ITEMS		**7,724,348**	**23,021,366**	**30,745,714**	**5,610,308**	**18,810,305**	**24,420,613**
5.1.Marketable Securities		12,895	-	12,895	18,426	-	18,426
5.2.Guarantee Notes		921	57	978	921	53	974
5.3.Commodity		71,230	62,993	134,223	71,445	262,792	334,237
5.4.Warrant		-	-	-	230	-	230
5.5.Immovables		3,307,220	14,519,401	17,826,621	3,747,100	12,587,299	16,334,399
5.6.Other Pledged Items		4,332,082	8,438,915	12,770,997	1,772,186	5,960,161	7,732,347
5.7.Depositories Receving Pledged Items		-	-	-	-	-	-
VI. ACCEPTED GUARANTEES AND WARRANTIES		-	-	-	-	-	-
TOTAL OFF BALANCE SHEET ITEMS (A+B)		**13,983,299**	**32,341,182**	**46,324,481**	**11,716,767**	**25,836,162**	**37,552,929**

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
CONSOLIDATED INCOME STATEMENT
FOR THE PERIOD ENDED 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

	INCOME STATEMENT	Footnotes (Section Five)	THOUSANDS OF TURKISH LIRA			
			CURRENT PERIOD (01/01/2019 - 30/09/2019)	PRIOR PERIOD (01/01/2018 - 30/09/2018)	CURRENT PERIOD (01/07/2019 - 30/09/2019)	PRIOR PERIOD (01/07/2018 - 30/09/2018)
I.	**INTEREST INCOME**	(5.IV.1)	**977,069**	**836,653**	**311,269**	**330,300**
1.1.	Interest on Loans		549,506	580,046	159,122	224,879
1.2.	Interest Received from Reserve Deposits		30,922	22,244	7,456	9,239
1.3.	Interest Received from Banks		69,209	5,333	21,369	1,978
1.4.	Interest Received from Money Market Transactions		17,754	10,108	175	4,543
1.5.	Interest Received from Marketable Securities Portfolio		209,272	217,324	73,183	89,226
1.5.1.	Financial Assets at Fair Value Through Profit or Loss		-	-	-	-
1.5.2.	Financial Assets at Fair Value Through Other Comprehensive Income		97,273	161,858	32,705	62,084
1.5.3.	Financial Assets Measured at Amortised Cost		111,999	55,466	40,478	27,142
1.6.	Finance Lease Interest Income		-	-	-	-
1.7.	Other Interest Income		100,406	1,598	49,964	435
II.	**INTEREST EXPENSES**	(5.IV.2)	**701,111**	**514,581**	**234,303**	**223,619**
2.1.	Interest on Deposits		497,735	276,093	181,252	118,711
2.2.	Interest on Funds Borrowed		177,232	193,725	48,191	84,152
2.3.	Interest on Money Market Transactions		16,125	44,470	1,478	20,587
2.4.	Interest on Securities Issued		-	-	-	-
2.5.	Finance Lease Interest Expenses		9,506	-	3,235	-
2.6.	Other Interest Expenses		513	293	147	169
III.	**NET INTEREST INCOME/EXPENSE (I - II)**		**275,958**	**322,072**	**76,966**	**106,681**
IV.	**NET FEES AND COMMISSIONS INCOME/EXPENSES**		**76,403**	**78,338**	**26,059**	**48,849**
4.1.	Fees and Commissions Received		81,149	83,479	28,659	50,852
4.1.1.	Non-Cash Loans		12,409	8,204	4,014	2,994
4.1.2.	Other		68,740	75,275	24,645	47,858
4.2.	Fees and Commissions Paid		4,746	5,141	2,600	2,003
4.2.1.	Non-Cash Loans		14	61	4	3
4.2.2.	Other		4,732	5,080	2,596	2,000
V.	**DIVIDEND INCOME**		**1**	**1**	-	-
VI.	**TRADING PROFIT/LOSS (Net)**	(5.IV.3)	**33,296**	**(1,520)**	**6,741**	**23,752**
6.1.	Profit/Losses from Capital Market Transactions		7,596	8,134	2,420	3,287
6.2.	Profit/Losses from Derivative Financial Transactions		7,757	232,303	1,702	145,762
6.3.	Foreign Exchange Profit/Losses		17,943	(241,957)	2,619	(125,297)
VII.	**OTHER OPERATING INCOME**	(5.IV.4)	**35,799**	**73,489**	**11,995**	**1,147**
VIII.	**GROSS PROFIT FROM OPERATING ACTIVITIES (III+IV+V+VI+VII)**		**421,457**	**472,380**	**121,761**	**180,429**
IX.	**ALLOWANCES FOR EXPECTED CREDIT LOSSES (-)**	(5.IV.5)	**60,038**	**143,416**	**19,662**	**99,896**
X.	**OTHER PROVISION EXPENSES (-)**	(5.IV.5)	**8,181**	**16,846**	**(2,942)**	**6,610**
XI.	**PERSONNEL EXPENSES (-)**		**149,402**	**129,242**	**53,280**	**54,771**
XII.	**OTHER OPERATING EXPENSES (-)**	(5.IV.6)	**118,394**	**85,091**	**39,654**	**24,286**
XIII.	**NET OPERATING PROFIT/LOSS (VIII-IX-X-XI-XII)**		**85,442**	**97,785**	**12,107**	**(5,134)**
XIV.	**SURPLUS WRITTEN AS GAIN AFTER MERGER**		-	-	-	-
XV.	**PROFIT/LOSS FROM EQUITY METHOD APPLIED SUBSIDIARIES**		-	-	-	-
XVI.	**NET MONETARY POSITION GAIN/LOSS**		-	-	-	-
XVII	**PROFIT/LOSS BEFORE TAXES FROM CONTINUING OPERATIONS (XIII+...+XVI)**	(5.IV.7)	**85,442**	**97,785**	**12,107**	**(5,134)**
XVIII.	**PROVISION FOR TAXES ON INCOME FROM CONTINUING OPERATIONS (±)**	(5.IV.8)	**32,685**	**26,222**	**6,989**	**(2,958)**
18.1.	Current Tax Provision		36,975	12,846	(5,869)	(7,017)
18.2.	Expense Effect of Deferred Tax (+)		19,775	13,376	(4,980)	4,059
18.3.	Income Effect of Deferred Tax (-)		(24,065)	-	17,838	-
XIX.	**NET PROFIT/LOSS FROM CONTINUING OPERATIONS (XVII±XVIII)**	(5.IV.9)	**52,757**	**71,563**	**5,118**	**(2,176)**
XX.	**INCOME FROM DISCONTINUED OPERATIONS**		-	-	-	-
20.1.	Income from Assets Held for Sale		-	-	-	-
20.2.	Profit from Sale of Associates, Subsidiaries and Joint Ventures		-	-	-	-
20.3.	Other Income from Discontinued Operations		-	-	-	-
XXI.	**EXPENSES FROM DISCONTINUED OPERATIONS (-)**		-	-	-	-
21.1.	Expenses on assets held for sale		-	-	-	-
21.2.	Losses from Sale of Associates, Subsidiaries and Joint Ventures		-	-	-	-
21.3.	Other Expenses from Discontinued Operations		-	-	-	-
XXII.	**PROFIT/LOSS BEFORE TAXES FROM DISCONTINUED OPERATIONS (±) (XX-XXI)**	(5.IV.7)	-	-	-	-
XXIII.	**TAX PROVISION FOR DISCONTINUED OPERATIONS (±)**	(5.IV.8)	-	-	-	-
23.1.	Current Tax Provision		-	-	-	-
23.1.	Expense Effect of Deferred Tax (+)		-	-	-	-
23.3.	Income Effect of Deferred Tax (-)		-	-	-	-
XXIV.	**NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XXII±XXIII)**		-	-	-	-
XXV.	**NET PROFIT/LOSSES (XIX+XXIV)**	(5.IV.10)	**52,757**	**71,563**	**5,118**	**(2,176)**
25.1.	Group`s Profit/Loss		52,757	71,563	5,118	(2,176)
25.2.	Minority Shares' (-)		-	-	-	-
	Profit/(Loss) of Per Share (Full TL)		0.0061	0.0083	0.0006	(0.0003)

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

		THOUSANDS OF TURKISH LIRA			
	PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME TABLE	CURRENT PERIOD (01/01/2019 - 30/09/2019)	PRIOR PERIOD (01/01/2018 - 30/09/2018)	CURRENT PERIOD (01/07/2019 - 30/09/2019)	PRIOR PERIOD (01/07/2018 - 30/09/2018)
I.	**CURRENT PERIOD PROFIT / (LOSS)**	**52,757**	**71,563**	**5,118**	**(2,176)**
II.	**OTHER COMPREHENSIVE INCOME**	**70,017**	**(108,200)**	**24,464**	**(42,427)**
2.1.	**Other Comprehensive Income That Will Not Be Reclassified to Profit or Loss**	**(73)**	**-**	**71**	**-**
2.1.1.	Gains/(Losses) on Revaluation of Property, Plant and Equipment	-	-	-	-
2.1.2.	Gains/(Losses) on Revaluation of Intangible Assets	-	-	-	-
2.1.3.	Gains/(Losses) on Remeasurements of Defined Benefit Plans	(180)	-	-	-
2.1.4.	Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	-	-	-	-
2.1.5.	Taxes Relating To Components of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	107	-	71	-
2.2.	**Other Comprehensive Income That Will Be Reclassified to Profit or Loss**	**70,090**	**(108,200)**	**24,393**	**(42,427)**
2.2.1.	Exchange Differences on Translation	-	-	-	-
2.2.2.	Valuation and/or Reclassification Profit or Loss from financial assets at fair value through other comprehensive income	88,130	(135,250)	30,709	(53,034)
2.2.3.	Income (Loss) Related with Cash Flow Hedges	-	-	-	-
2.2.4.	Income (Loss) Related with Hedges of Net Investments in Foreign Operations	-	-	-	-
2.2.5.	Other Components of Other Comprehensive Income that will be Reclassified to Other Profit or Loss	-	-	-	-
2.2.6.	Taxes Relating To Components Of Other Comprehensive Income That Will Be Reclassified To Profit Or Loss	(18,040)	27,050	(6,316)	10,607
III.	**TOTAL COMPREHENSIVE INCOME (LOSS) (I+II)**	**122,774**	**(36,637)**	**29,582**	**(44,603)**

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY
FOR THE PERIOD ENDED 30 SEPTEMBER 2018 AND 2019
(Currency: Thousands of TL - Turkish Lira)

						Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit and Loss			Other Accumulated Comprehensive Income That Will Be Reclassified In Profit and Loss								
	REVIEWED PRIOR PERIOD 30/09/2018	**Paid-In Capital**	**Share Premium**	**Share Cancellation Profits**	**Other Capital Reserves**	**1**	**2**	**3**	**4**	**5**	**6**	**Profit Reserves**	**Prior Period Net Income /(Loss)**	**Current Period Net Income /(Loss)**	**Total SE Without Minority Share**	**Minority Interests**	**Total Shareholders' Equity**
I.	**Balance at the Beginning of Period**	**860,000**	**(587)**	**-**	**182**	**11,646**	**-**	**-**	**-**	**(5,569)**	**-**	**201,682**	**(3,316)**	**48,283**	**1,112,294**	**-**	**1,112,294**
II.	**Adjustment in accordance with TAS 8**	-	-	-	-	-	-	-	-	-	-	-	**47,764**	-	**47,764**	-	**47,764**
2.1	Effect of Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	Effect of Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	47,764	-	47,764	-	47,764
III.	**New Balance (I+II)**	**860,000**	**(587)**	**-**	**182**	**11,646**	**-**	**-**	**-**	**(5,569)**	**-**	**201,682**	**44,448**	**48,283**	**1,160,058**	**-**	**1,160,058**
IV.	**Total Comprehensive Income**	-	-	-	**(78)**	-	-	-	-	**(108,122)**	-	-	-	-	**(108,200)**	-	**(108,200)**
V.	**Capital Increase in Cash**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.	**Capital Increase through internal reserves**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	**Issued capital/ inflation adjustment difference**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	**Convertible Bonds**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	**Subordinated Debt**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	**Increase/ (Decrease) through Other Changes, equity**	-	-	-	**(12)**	-	-	-	-	-	-	**31**	**(496)**	**71,563**	**71,086**	-	**71,086**
XI.	**Profit Distribution**	-	-	-	-	-	-	-	-	-	-	**44,967**	**3,316**	**(48,283)**	-	-	-
11.1.	Dividents distributed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.2.	Transfers to legal reserves	-	-	-	-	-	-	-	-	-	-	44,967	-	-	44,967	-	44,967
11.3.	Other		-	-	-	-	-	-	-	-	-	-	3,316	(48,283)	(44,967)	-	(44,967)
	Balances at the End of Period (III+……X+XI) - 30/09/2018	**860,000**	**(587)**	**-**	**92**	**11,646**	**-**	**-**	**-**	**(113,718)**	**-**	**246,680**	**47,268**	**71,563**	**1,122,944**	**-**	**1,122,944**
	CURRENT PERIOD 30/09/2019																
I.	**Balance at the Beginning of Period**	**860,000**	**(587)**	**-**	**-**	**13,268**	**(376)**	**-**	**-**	**(83,233)**	**-**	**246,680**	**47,268**	**83,549**	**1,166,569**	**-**	**1,166,569**
II.	**Adjustment in accordance with TAS 8**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1	Effect of Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	Effect of Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	**New Balance (I+II)**	**860,000**	**(587)**	**-**	**-**	**13,268**	**(376)**	**-**	**-**	**(83,233)**	**-**	**246,680**	**47,268**	**83,549**	**1,166,569**	**-**	**1,166,569**
IV.	**Total Comprehensive Income**	-	-	-	-	**71**	**(144)**	-	-	**70,090**	-	-	-	**52,757**	**122,774**	-	**122,774**
V.	**Capital Increase in Cash**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.	**Capital Increase through internal reserves**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	**Issued capital/inflation adjustment difference**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	**Convertible Bonds**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	**Subordinated Debt**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	**Increase/(Decrease) Through Other Changes, equity**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	**Profit Distribution**	-	-	-	-	-	-	-	-	-	-	**82,098**	**1,595**	**(83,549)**	**144**	-	**144**
11.1.	Dividents distributed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.2.	Transfers to legal reserves	-	-	-	-	-	-	-	-	-	-	82,098	(81,954)	-	144	-	144
11.3.	Other	-	-	-	-	-	-	-	-	-	-	-	83,549	(83,549)	-	-	-
	Balances at the End of Period (I+…+X+XI) - 30/09/2019	**860,000**	**(587)**	**-**	**-**	**13,339**	**(520)**	**-**	**-**	**(13,143)**	**-**	**328,778**	**48,863**	**47,639**	**1,289,487**	**-**	**1,289,487**

1. Tangible and Intangible Assets Revaluation Reserves

2. Actuarial Gains/(Losses) on Remeasurement od Defined Benefit Plans

3. Other (Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income that will not be Reclassified to Profit or Loss)

4. Exchange Differences on Translation

5. Accumulated gains/(losses) due to revaluation and/or reclassification of financial assets measured at fair value through other comprehensive income

6. Other (Accumulated Gains/(Losses) on Cash Flow Hedges, Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income that will be Reclassified to Profit or Loss)

The accompanying notes are an integral part of these financial statements.

ICBC TURKEY BANK ANONİM ŞİRKETİ
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 30 SEPTEMBER 2019
(Currency: Thousands of TL - Turkish Lira)

		THOUSANDS OF TURKISH LIRA	
		CURRENT PERIOD (01/01/2019 - 30/09/2019)	PRIOR PERIOD (01/01/2018 - 30/09/2018)
A.	**CASH FLOWS FROM BANKING OPERATIONS**		
1.1	**Operating profit before changes in operating assets and liabilities**	**359,873**	**(360,200)**
1.1.1	Interest Received	1,026,120	657,082
1.1.2	Interest Paid	(717,407)	(471,400)
1.1.3	Dividends Received	1	1
1.1.4	Fees and Commissions Received	79,053	80,668
1.1.5	Other Income	65,125	66,115
1.1.6	Collections from Previously Written-off Loans and Other Receivables	12,533	6,404
1.1.7	Cash Payments to Personnel and Service Suppliers	(149,047)	(129,151)
1.1.8	Taxes Paid	(59,755)	(54,938)
1.1.9	Other	103,250	(514,981)
1.2	**Changes in Operating Assets and Liabilities Subject to Banking Operations**	**1,157,780**	**1,250,247**
1.2.1	Net (Increase) Decrease in Financial Assets at Fair Value through Profit or Loss	(10,039)	40,319
1.2.2	Net (Increase) Decrease in due from Banks	(260,498)	692,620
1.2.3	Net (Increase) Decrease in Loans	(26,932)	(1,610,747)
1.2.4	Net (Increase) Decrease in Other Assets	(12,296)	3,270
1.2.5	Net (Increase) Decrease in Bank Deposits	(576,237)	223,781
1.2.6	Net (Increase) Decrease in Other Deposits	2,298,300	2,780,195
1.2.7	Net Increase (Decrease) in Financial Liabilities at Fair Value Through Profit or Loss	-	-
1.2.8	Net Increase (Decrease) in Funds Borrowed	(594,688)	(817,277)
1.2.9	Net Increase (Decrease) in Matured Payables	-	-
1.2.10	Net Increase (Decrease) in Other Liabilities	340,170	(61,914)
I.	**Net Cash Provided by Banking Operations**	**1,517,653**	**890,047**
B.	**CASH FLOWS FROM INVESTING ACTIVITIES**		
II.	**Net Cash Flows from Investing Activities**	**(275,348)**	**(1,258,232)**
2.1	Cash Paid for the Purchase of Associates, Subsidiaries and Joint Ventures	-	-
2.2	Cash Obtained from the Sale of Associates, Subsidiaries and Joint Ventures	-	-
2.3	Cash Paid for the Purchase of Tangible and Intangible Asset	(23,201)	(2,776)
2.4	Cash Obtained from the Sale of Tangible and Intangible Asset	2,049	421,880
2.5	Cash Paid for the Purchase of Financial Assets at Fair Value Through Other Comprehensive Income	4,596	(494,026)
2.6	Cash Obtained from the Sale of Financial Assets at Fair Value Through Other Comprehensive Income	650,418	-
2.7	Cash Paid for the Purchase of Financial Assets at Amortised Cost	(890,747)	(495,425)
2.8	Cash Obtained from Sale of Financial Assets at Amortised Cost	-	-
2.9	Other	(18,463)	(687,885)
C.	**CASH FLOWS FROM FINANCING ACTIVITIES**		
III.	**Net Cash Provided from Financing Activities**	**-**	**-**
3.1	Cash Obtained from Funds Borrowed and Securities Issued	-	-
3.2	Cash Outflow from Funds Borrowed and Securities Issued	-	-
3.3	Equity Investments Issued	-	-
3.4	Dividends Paid	-	-
3.5	Payments for Liabilities Lease	-	-
3.6	Other	-	-
IV.	**Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents**	**(11,041)**	**246,846**
V.	**Net Increase/Decrease in Cash and Cash Equivalents (I+II+III+IV)**	**1,231,264**	**(121,339)**
VI.	**Cash and Cash Equivalents at Beginning of Period**	**3,854,231**	**1,968,369**
VII.	**Cash and Cash Equivalents at End of Period (V+VI)**	**5,085,495**	**1,847,030**