

Inveo Yatırım Holding

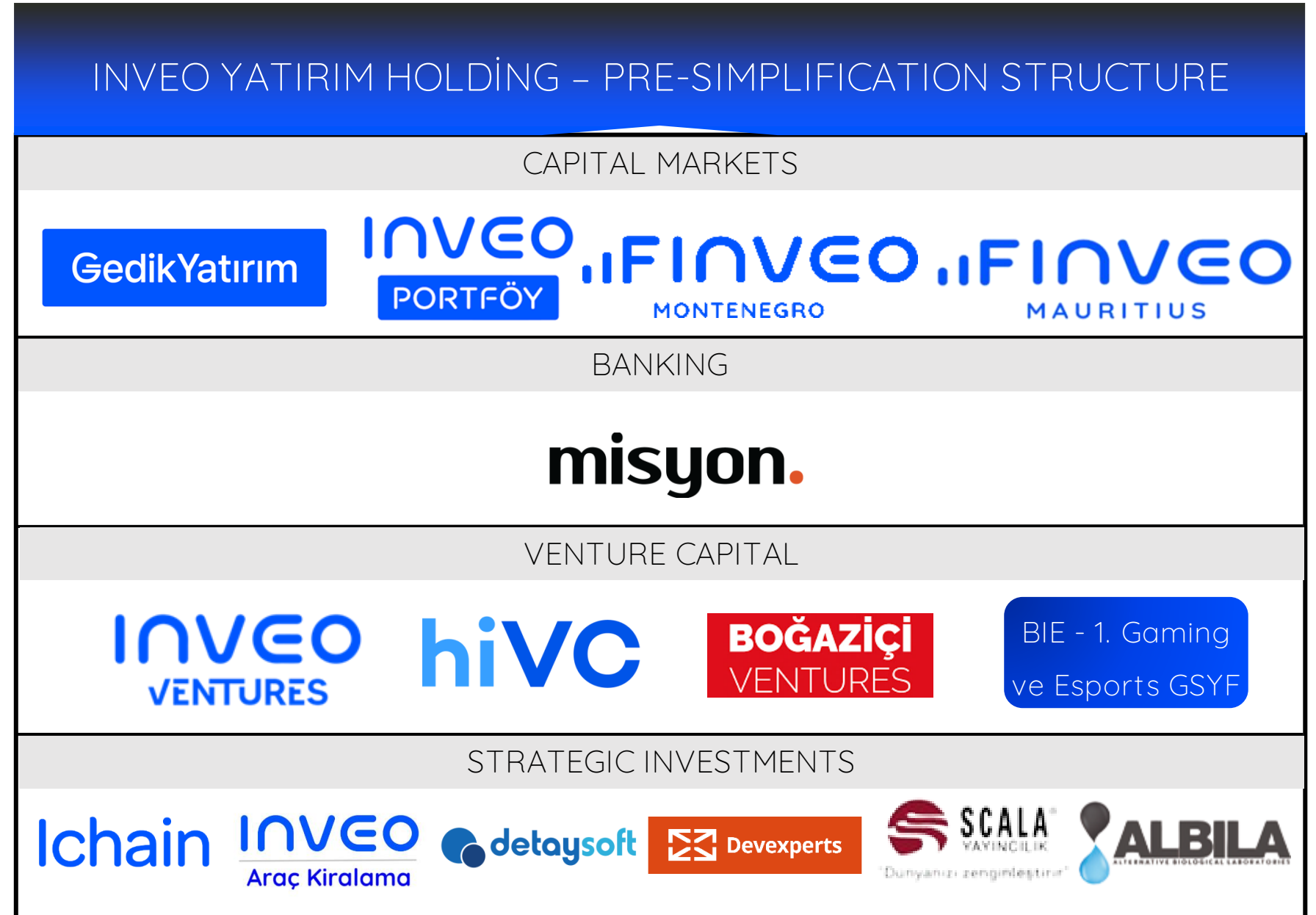
2024 Simplification Plan

INVEO

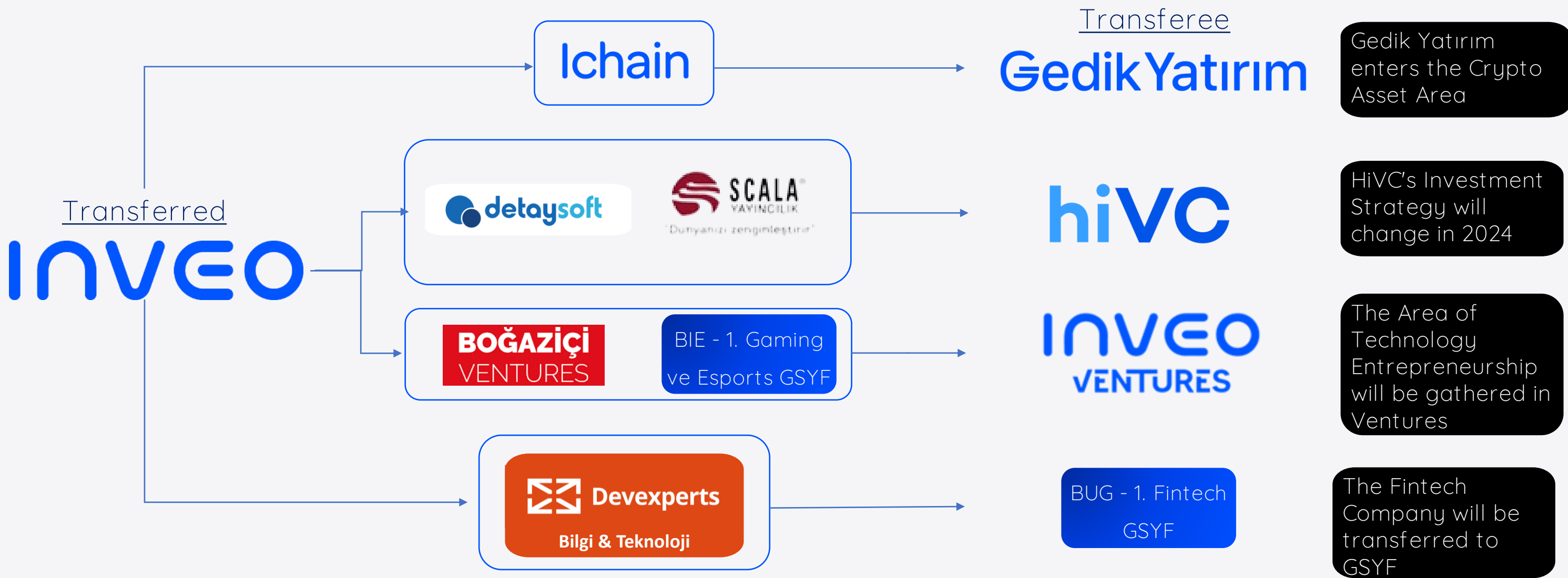
Inveo Yatırım Holding Simplifies in 2024

2024 Simplification Plan Objectives

- To increasing organizational and operational efficiency,
- To effective resource management,
- To benefit more from the incentives offered by GSYO and GSYF,



Inveo to Transfer Selected Investments



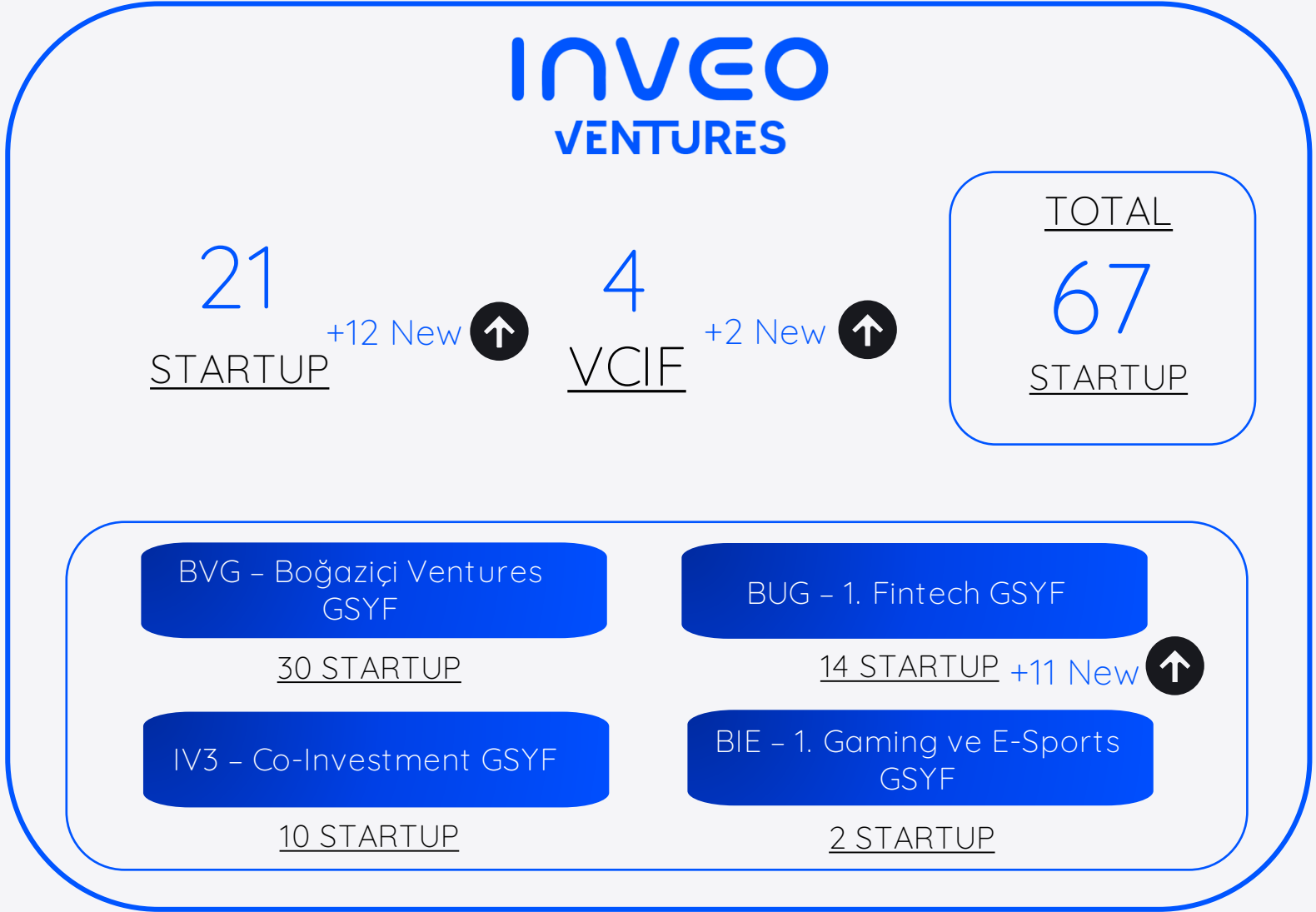
As a result of the transfers, Inveo Yatırım Holding will receive cash inflow of over TL 150 million.

Technology Entrepreneurship Area to be Gathered under Inveo Ventures

Technology Entrepreneurship Current Investments

INVEO	<u>6</u> STARTUP	<u>1</u> VCIF
INVEO VENTURES	<u>9</u> STARTUP	<u>2</u> VCIF
Gedik Yatırım	<u>1</u> STARTUP	<u>5</u> VCIF
hiVC	<u>23</u> STARTUP	

New Structure After the Transfers



* Since there are co-investments in the current structure in the enterprises and VCIF, the elimination effect should be taken into account in the total number of enterprises and VCIF in the new structure.
** VCIF Transfers will be planned separately in 2024.
*** Inveo Ventures' direct investments after the takeovers include the investments of Hiboost, which it acquired.

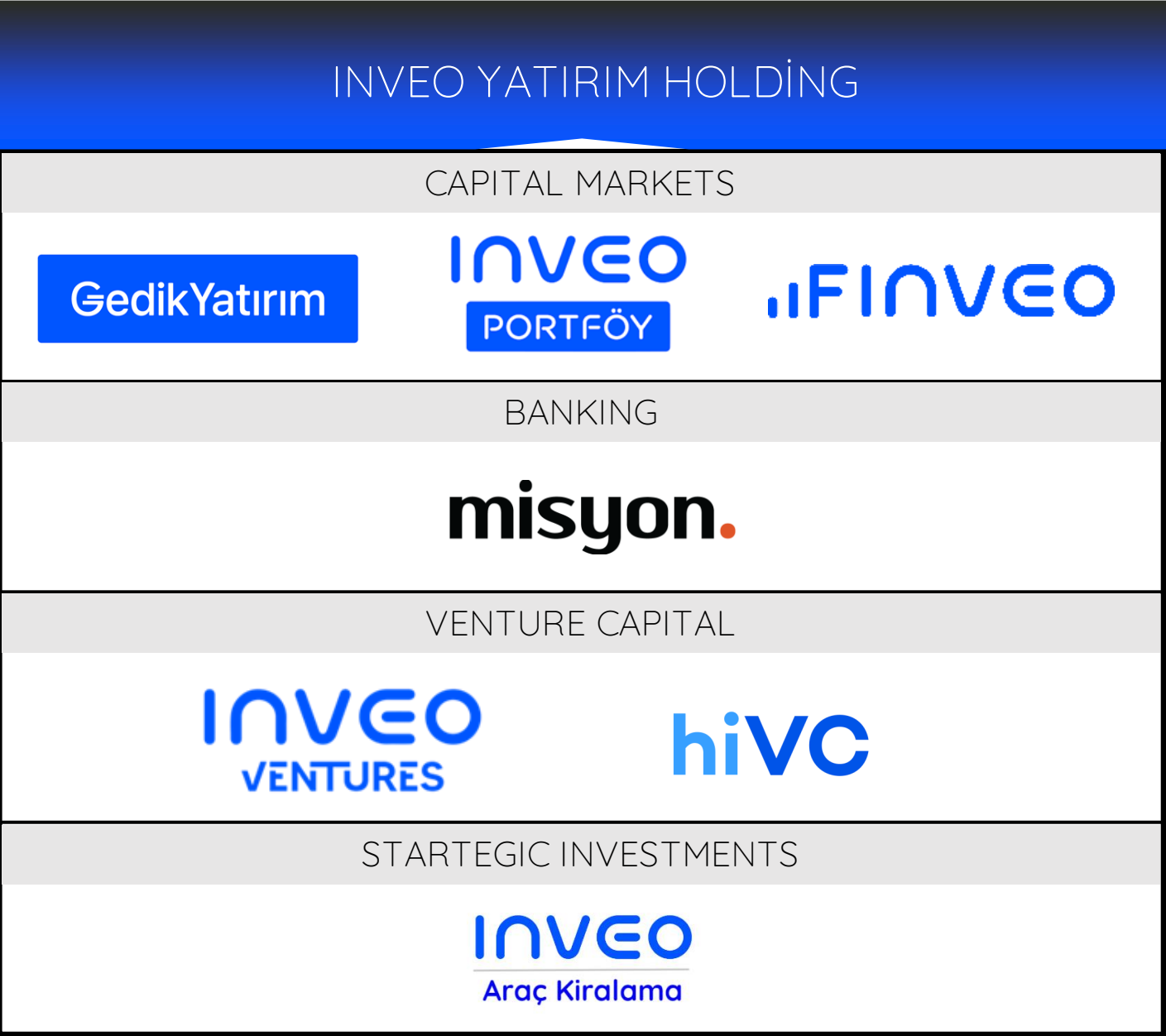
International Capital Markets Companies to be Managed Under One Roof

Capital markets globally companies in which we have invested in different countries under a roof Finveo Yatırım Holding within the organization.

Our goal will be to increase organizational and operational efficiency and effective resource management.



Inveo Yatırım Holding – New Structure After Simplification Plan



Changes in Capital Share and Share Ratios in Direct Investments

DOĞRUDAN FİNANSAL YATIRIMLAR	2015		2016		2017		2018		2019		2020		2021		2022		2023		2024 – After Simplification	
	Nominal TL	%	Nominal TL	%	Nominal TL	%	Nominal TL	%	Nominal TL	%	Nominal TL	%	Nominal TL	%	Nominal TL	%	Nominal TL	%	Nominal TL	%
Gedik Yatırım	10.414.164	18,54	13.408.278	19,90%	16.848.000	25,00%	35.046.190	52,00%	35.046.190	52,00%	57.052.825	47,54%	108.470.932	43,04%	278.021.223	84,87%	428.573.607	84,87%	428.573.607	84,87%
Misyon Yatırım Bankası													224.997.000	75,00%	384.997.000	77,00%	384.997.000	77,00%	384.997.000	77,00%
Inveo Ventures GSYO															55.250.000	85,00%	55.250.000	85,00%	55.250.000	85,00%
Finveo Yatırım Holding																			35.003.311	100,00%
Inveo Portföy											5.300.000	100,00%	6.000.000	100,00%	7.500.000	100,00%	30.000.000	100,00%	30.000.000	100,00%
Inveo Araç Kiralama																	20.000.000	100,00%	20.000.000	100,00%
hiVC GSYO											3.712.500	9,80%	3.712.500	9,80%	3.712.500	9,80%	3.712.500	9,80%	3.712.500	9,80%
Albila Serum							9.067	2,57%	9.067	2,57%	796.340	2,57%	796.340	1,94%	796.340	1,21%	796.340	1,21%	796.340	0,93%
Inveo Alfa									388.000	100,00%	772.376	100,00%	5.132.646	100,00%	5.132.646	100,00%	28.032.646	100,00%	0	0
Inveo Beta									862.500	100,00%	862.500	100,00%	6.970.665	100,00%	6.970.665	100,00%	6.970.665	100,00%	0	0
Ichain Yatırım Holding															10.000.000	100,00%	10.000.000	100,00%	0	0
Boğaziçi Ventures											825.600	20,00%	825.600	20,00%	1.358.740	20,50%	1.358.740	20,50%	0	0
Detaysoft													1.306.050	5,50%	1.306.050	5,50%	1.306.050	5,50%	0	0
Novel Scala											55.000	55,00%	55.000	55,00%	55.000	55,00%	55.000	55,00%	0	0
Devexperts Bilgi Dağıtım					5.549	9,99%	5.549	9,99%	5.549	9,99%	5.549	9,99%	5.549	9,99%	5.549	9,99%	5.549	9,99%	0	0
Devexperts Teknoloji							4.995	9,99%	4.995	9,99%	4.995	9,99%	4.995	9,99%	4.995	9,99%	4.995	9,99%	0	0

* Note: The figures in the table represent Inveo Yatırım Holding’s direct share in direct investments.

Thank you

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