

Completion of the purchase of Tat Gıda shares

Following the fulfilment of the closing conditions regarding the acquisition process of Tat Gıda Sanayi A.Ş. ("Tat Gıda") shares, the payment and transfer transactions regarding the acquisition of shares corresponding to 49,04% of Tat Gıda capital and 15 founder usufruct shares from Koç Holding, Koç Group companies, Koç Family Members and foundations related to Koç Group have been completed.

The share transfer price determined as USD 80,915,335.72 for 49.04% of Tat Gıda shares subject to transfer will be subject to adjustment based on the net debt and net working capital amounts in the independently audited financial statements to be prepared based on the closing date.

In addition, an option agreement between Temel Ticaret ve Yatırım A.Ş., the ultimate parent company of Koç Holding, and our Company for the right to sell all or part of the shares owned by Temel Ticaret, corresponding to 3.26% of Tat Gıda capital, to our Company for a period of 6 months, starting from the end of the 6-month period starting from today.

In this respect, the share purchase transactions are planned to be organized in such a manner that at any point in time the ratio of Tat Gıda shares held by our Company will not be above 50% of company's capital and accordingly will not trigger any mandatory obligation for our Company with respect to CMB's Communiqué on Takeover Bids.

Transaction Date	Total Nominal Amount of Shares Subject to the Purchase Transaction (TL)	Total Nominal Amount of Shares Subject to the Sale Transaction (TL)	Net Nominal Amount of the Transactions (TL)	Nominal Value of Shares Held at the Beginning of the Day (TL)	End of Day Nominal Amount of Shares Held (TL)	Proportion of the Day Balance of Shares Owned to Share Capital (%)	Ratio of Voting Rights Held to Voting Rights at the Beginning of the Day (%)	Ratio of End of Day Balance of Shares Owned to Capital (%)	Ratio of Voting Rights Held to Voting Rights at the End of the Day (%)
19.02.2024	66.693.852,46	-	66.693.852,46	-	66.693.852,46	-	-	49,04%	49,04%

On behalf of Memişoğlu Tarım Ürünleri Ticaret Limited Şirketi

Serafettin Memis

General Manager

