

B&S sets date for publication Full Year 2022 Results and reiterates guidance

Mensdorf, Luxembourg – April 3, 2023 (07:00 CET)

B&S Group S.A. ("B&S" or the "Company"), tech company in the consumer goods industry, announces it will publish its audited Full Year 2022 Results on April 17, 2023 (07:00 CET).

The publication was originally scheduled for February 27, 2023. Due to the full review of the Company's governance practices, and to ensure satisfactory completion with all necessary assurances, B&S decided to delay the publication of its Full Year 2022 Results.

The Annual General Meeting of Shareholders will be held on May 22, 2023, and will be convened in the customary manner.

Full Year 2022 Results guidance reiterated

B&S Group reiterates its previous guidance, confirming that the noted matters relating to the governance of the Company had no material impact on the Full Year 2022 results nor on the financial position of the Company. As such, the Company reiterates the Full Year 2022 EBITDA margin to be 4.2%.

Updated Financial calendar

April 17, 2023 Full Year 2022 results (07:00 CET)

April 18, 2023 Publication Annual Report 2022

May 15, 2023 Q1 2023 trading update (07:00 CET)

May 22, 2023 Annual General Meeting

August 21, 2023 Half Year 2023 results (07:00 CET)

November 6, 2023 9M 2023 trading update (07:00 CET)

This press release contains information within the meaning of Article 7(a) of the Market Abuse Regulation.

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About B&S

B&S (EURONEXT:BSGR) exists to make premium consumer goods available to everyone, anywhere. We believe that getting access to consumer products that bring joy and comfort into everyday lives, should be easy around the globe.

With our ever-growing international network and physical local presence, we bring suppliers, brand owners, logistics partners, wholesalers, retailers and consumers all over the world together that are in many ways difficult to connect.

We work with the world's premium consumer brands in beauty, liquors, personal care, food, health and consumer electronics to serve millions of consumers daily - either directly or through our wholesaler and reseller partners.

Powered by our high-tech platform and arising from supply chain expertise, we provide sourcing, warehousing, distribution, digital commerce, marketing and brand development solutions that enhance choice, speed up delivery, drive conversion and increase reach.

Additional information can be found on our [website](#) and on [LinkedIn](#).

Forward Looking Statements

This press release includes forward-looking statements. Other than reported financial results and historical information, all statements included in this press release, including, without limitation, those regarding our financial position, business strategy and management plans and objectives for future operations, are, or may be deemed to be, forward-looking statements. These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "projects", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. These forward-looking statements are based on our current expectations and projections about future events and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond B&S's ability to control or estimate precisely, such as future market conditions, the behaviour of other market participants and the actions of governmental regulators. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release and are subject to change without notice. Other than as required by applicable law or the applicable rules of any exchange on which our securities may be traded, we have no intention or obligation to update forward-looking statements.