Benevolent^{AI}

NOTIFICATION FOR PURPOSES OF ARTICLE 13 OF THE LUXEMBOURG LAW OF 11 JANUARY 2008 ON TRANSPARENCY REQUIREMENTS FOR ISSUERS

27 April 2022 – As a result of the completion of the redemption of 25,137,581 class A shares on 26 April 2022, the percentage of own shares of BenevolentAI (formerly known as Odyssey Acquisition S.A.) reached 17.32%. This percentage has been calculated on the basis of 25,137,581 own shares out of 145,126,303 shares in issue to which voting rights are attached.

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ABOUT BENEVOLENTAL

BenevolentAl (AMS: BAI) is a leading, clinical-stage Al-enabled drug discovery company listed on the Euronext Amsterdam stock exchange. Through the combined capabilities of its Al platform, scientific expertise and wet-lab facilities, BenevolentAl is well-positioned to deliver novel drug candidates with a higher probability of clinical success than those developed using traditional methods. BenevolentAl has a consistently proven track-record of scientifically validated discoveries. The BenevolentAl Platform™ powers a growing in-house pipeline of over 20 drug programmes, spanning from target discovery to clinical studies, and it maintains successful collaborations with AstraZeneca, as well as leading research and charitable insititutions. BenevolentAl is headquartered in London, with a research facility in Cambridge (UK) and a further office in New York.

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