Welcome to the Fabasphere.

A new paradigm.

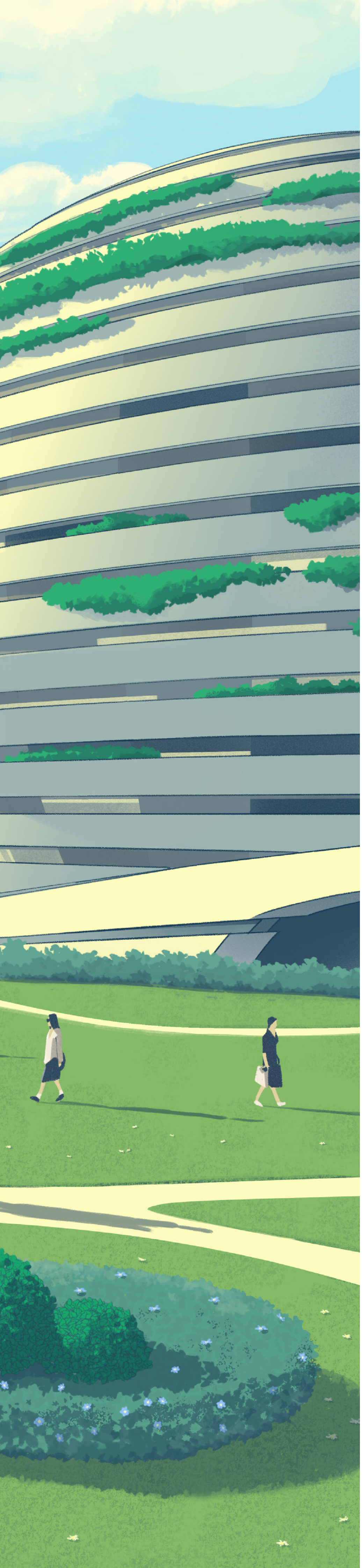
3 Months Report 2026/2027
1 April – 30 June

Key data

in kEUR	April – June 2026	April – June 2025	Change
Revenue	25,364	21,196	19.7%
Result before income taxes	5,107	2,247	127.3%
EBIT (Operating result)[1)]	5,302	2,411	119.9%
EBITDA[1)]	7,310	4,305	69.8%
Result for the period	3,782	1,708	121.4%
Equity at end of period	44,808	37,292	20.2%
Cash flows from operating activities	1,280	-521	345.7%
Cash and cash equivalents at end of period	40,339	32,285	24.9%
Employees at end of period	499	499	0.0%
Basic earnings per share (in EUR)	0.35	0.15	133.3%

[1)] *Definition of the key figures: www.fabasoft.com under Investors, Business Reports, Alternative Performance Measures*


Welcome to the
Fabasphere®



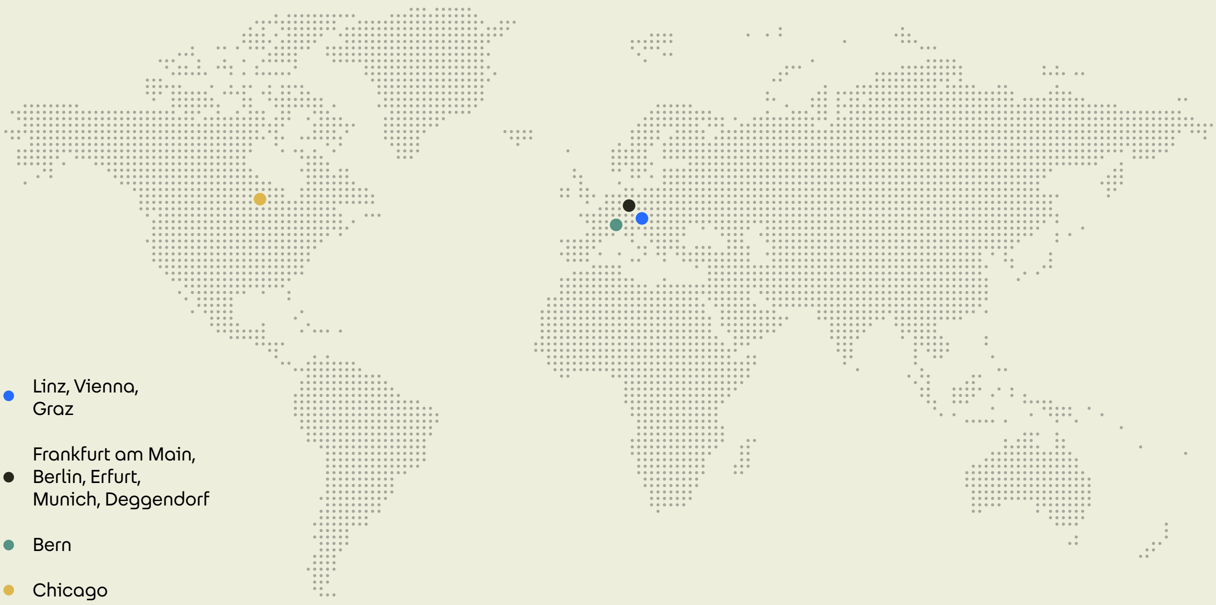
Fabasoft's mission has always been to think digitally about business processes. 2025 marked the next chapter in this success story and opened up completely new perspectives. Because real transformation begins when you no longer think in fragments, but in contexts. And when an intelligent ecosystem reorganizes, connects, and expands document-intensive business processes in all directions. This paradigm shift has a name:

Fabasphere. Business with Higher Intelligence.

07 – 21

Our performance profile

Group structure



The Fabasoft Group as at 30 June 2026

Fabasoft AG	Honauerstrasse 4	4020 Linz, Austria
Fabasoft International Services GmbH	Honauerstrasse 4	4020 Linz, Austria
	Laxenburger Strasse 2	1100 Vienna, Austria
Fabasoft R&D GmbH	Honauerstrasse 4	4020 Linz, Austria
	Laxenburger Strasse 2	1100 Vienna, Austria
Fabasoft Austria GmbH	Honauerstrasse 4	4020 Linz, Austria
	Laxenburger Strasse 2	1100 Vienna, Austria
	Waagner-Biro-Strasse 47	8020 Graz, Austria
Fabasoft Approve GmbH	Honauerstrasse 4	4020 Linz, Austria
Fabasoft Contracts GmbH	Honauerstrasse 4	4020 Linz, Austria
	Laxenburger Strasse 2	1100 Vienna, Austria
Fabasoft Research GmbH	Honauerstrasse 4	4020 Linz, Austria
Fabasoft Talents GmbH	Honauerstrasse 4	4020 Linz, Austria
	Laxenburger Strasse 2	1100 Vienna, Austria
Fabasphere GmbH	Honauerstrasse 4	4020 Linz, Austria
Hon24 Immobilien GmbH	Honauerstrasse 4	4020 Linz, Austria
Mindbreeze GmbH	Honauerstrasse 2	4020 Linz, Austria
	Laxenburger Strasse 2	1100 Vienna, Austria
Fabasoft Deutschland GmbH	THE SQUAIRE 13, Am Flughafen	60549 Frankfurt am Main, Germany
	George-Stephenson-Strasse 15	10557 Berlin, Germany
	Bahnhofstrasse 38	99084 Erfurt, Germany
	Arnulfstrasse 31	80636 Munich, Germany
Fabasoft Xpublisher GmbH	Arnulfstrasse 31	80636 Munich, Germany
	Edlmairstrasse 1	94469 Deggendorf, Germany
Fabasoft Schweiz AG	Dammweg 9	3013 Bern, Switzerland
Mindbreeze Corporation	433 West Van Buren Street	Chicago, IL 60607, USA
Fabasoft Xpublisher Inc.	311 West Monroe Street	Chicago, IL 60606, USA

Our performance profile

Visionary technology made in Europe

1. About the Fabasoft Group

As Austrian IT innovation leader and market leader in the field of electronic records management in the DACH region, Fabasoft sets standards for efficient and scalable processes in digital document and process management. The SaaS provider's technologies define the meaning of excellence in digital transformation. As a result, numerous well-known companies and public administration organizations have relied on Fabasoft's quality and experience for more than three decades.

In a digital ecosystem - the Fabasphere - Fabasoft offers networked software solutions for document-intensive business processes. The products digitize, simplify, and accelerate business processes - and sustainably increase their quality. All solutions are built on the technological basis of the Fabasphere AI Core, consisting of the Fabasoft Cloud and Mindbreeze AI.

Fabasoft also stands for digital sovereignty in its applications – with development, operation and data storage in data centers in the EU and Switzerland. The Group thus strengthens the European digital economy and reduces dependencies on non-European solutions.

Fabasoft sees itself as a partner to its customers, with ambitious collaboration on an equal footing that thrives on reliability, understanding, and transparency. The company’s 499 employees (as of 30 June 2026) act with ambition and responsibility. They help companies and organizations realize their full potential - through excellence in execution and the courage to innovate. In this way, Fabasoft creates sustainable products that prepare our customers for the future. The Fabasoft Group invests approximately 30% of its revenue in research, innovation, and technological development.

The Fabasoft Group is represented by subsidiaries in Germany, Austria, and Switzerland as well as via Mindbreeze Corporation (wholly owned subsidiary of Mindbreeze GmbH) and Fabasoft Xpublisher Inc. (wholly owned subsidiary of Fabasoft Xpublisher GmbH) in the USA. The Group is also active in other countries through selected sales and implementation partners. Fabasoft AG, headquartered in Linz, Austria, acts as the Group administration within the Group.

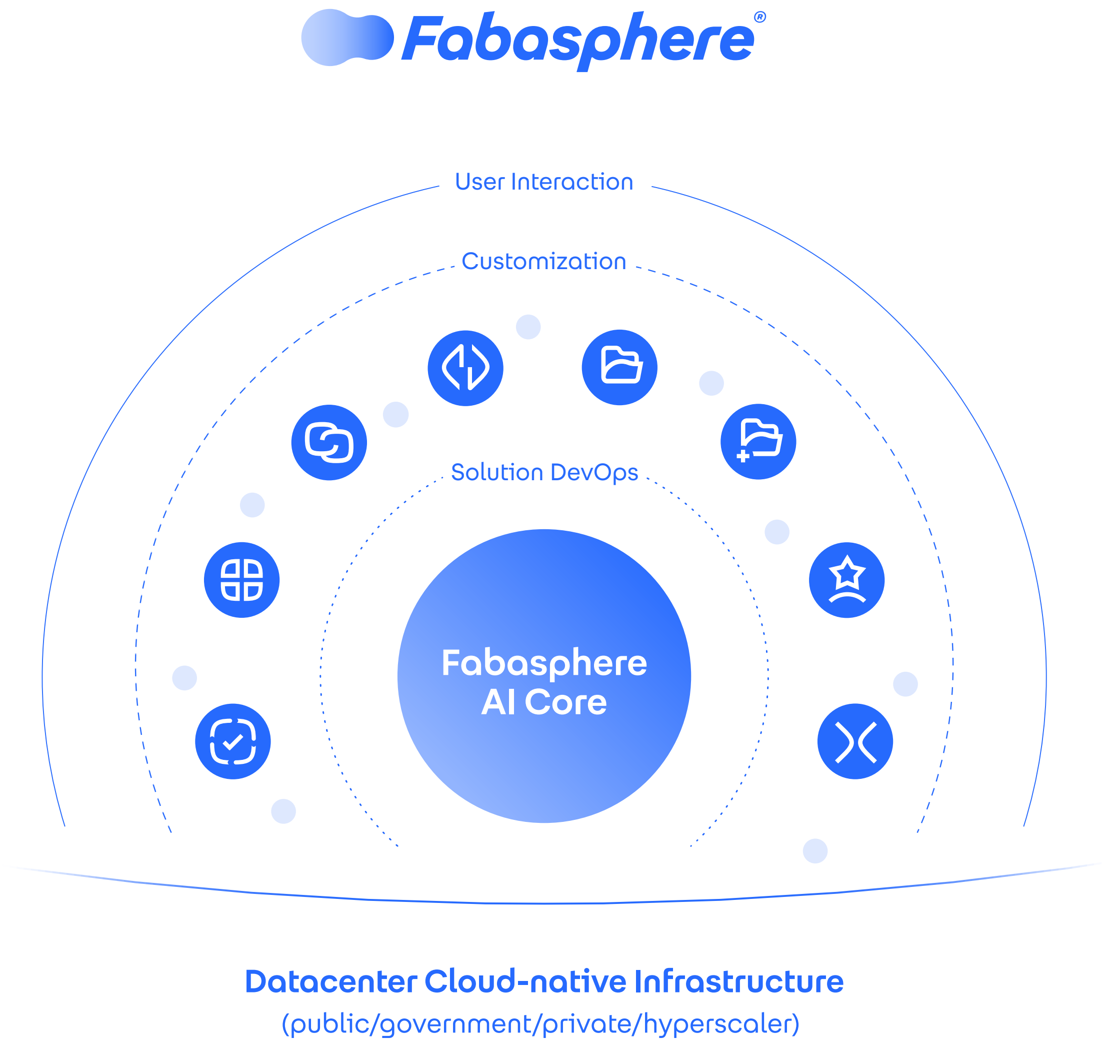
Customer-friendly and flexible

2. The business model

The Fabasoft Group's business model is based on the development and distribution of its own software products and accompanying services. Fabasoft provides these software products primarily in the form of recurring usage fees.

Market access is achieved directly with own sales and service organizations as well as jointly with sales and implementation partners. Direct business is handled by the Group's own companies. These companies have their own project organizations and, if necessary, assume the role of general contractor for project implementation. In addition, the Group is striving to further develop and expand its sales and implementation partnerships.

3. The Fabasphere



The Fabasphere is the cloud-native home for documents and business processes. Based on the Fabasphere AI Core technology – consisting of the Fabasoft Cloud and Mindbreeze AI – the Fabasphere offers a connected ecosystem of solutions for a wide range of requirements. Smart workflows, AI-supported automation, and seamless integrations ensure clear structures and smooth collaboration. Instead of isolated solutions, users get intelligent knowledge management that adapts to the complex needs of leading companies and the people behind their success.

The objective of the Fabasphere is to make business processes more efficient, secure, and transparent across departmental and organizational boundaries. Its users gain access to a shared process and data environment that breaks down information silos, facilitates collaboration, and speeds up decision-making processes across departments and companies. Thanks to its cloud-native architecture, companies are always up to date with the latest technology and can respond quickly to new requirements.

Effortless efficiency

Complete process automation

AI-supported enterprise content management is the key to efficient business processes. With the solutions in the Fabasphere, companies and government institutions can classify, structure, and manage their documents seamlessly so that all content is available exactly where it is needed in the context of the respective business process. Routine tasks are intelligently automated using AI, while clear workflows ensure that all processing steps run seamlessly and on time. The solutions in the Fabasphere minimize errors, reduce costs, and, above all, give users one thing: time. Time to further develop their business, make important strategic decisions, and thus achieve sustainable growth.

Trust through control

Data security at the highest level

In the Fabasphere, sensitive customer data is given the highest priority – with security standards that go far beyond the norm. From software development to support services, we make every effort to ensure reliable data protection and information security standards for our customers. This is confirmed by regular BSI C5 and SOC 2 audits conducted by independent bodies as well as EU Cloud CoC Level 3 and ISO 27001/27018 certifications, which represent the highest requirements in these areas.

With European data storage and audit-proof architectures, the Fabasphere and its solutions comply with compliance requirements and ensure digital data sovereignty. Comprehensive protection mechanisms ensure maximum data security at all levels in the Fabasphere: data transmission and storage are always encrypted. End-to-end document encryption is available as an option. Robust access controls, role-based permissions in secure “team rooms” and configurable two-factor authentication ensure traceable, controllable security at the user level. This allows companies to maintain control at all times while providing a high level of user-friendliness for internal and external stakeholders.

Transparent & traceable

Single source of truth

The seamless interaction of all solutions in the Fabasphere creates the basis for a cross-company shared process and data world in which information is available in a networked form to internal and external parties. The entire lifecycle of every document is made fully traceable. To ensure maximum data quality and transparency, every processing step is logged and remains verifiable. Even accidentally deleted data can be restored precisely when needed.

A boost for digital transformation

Innovative AI functionalities

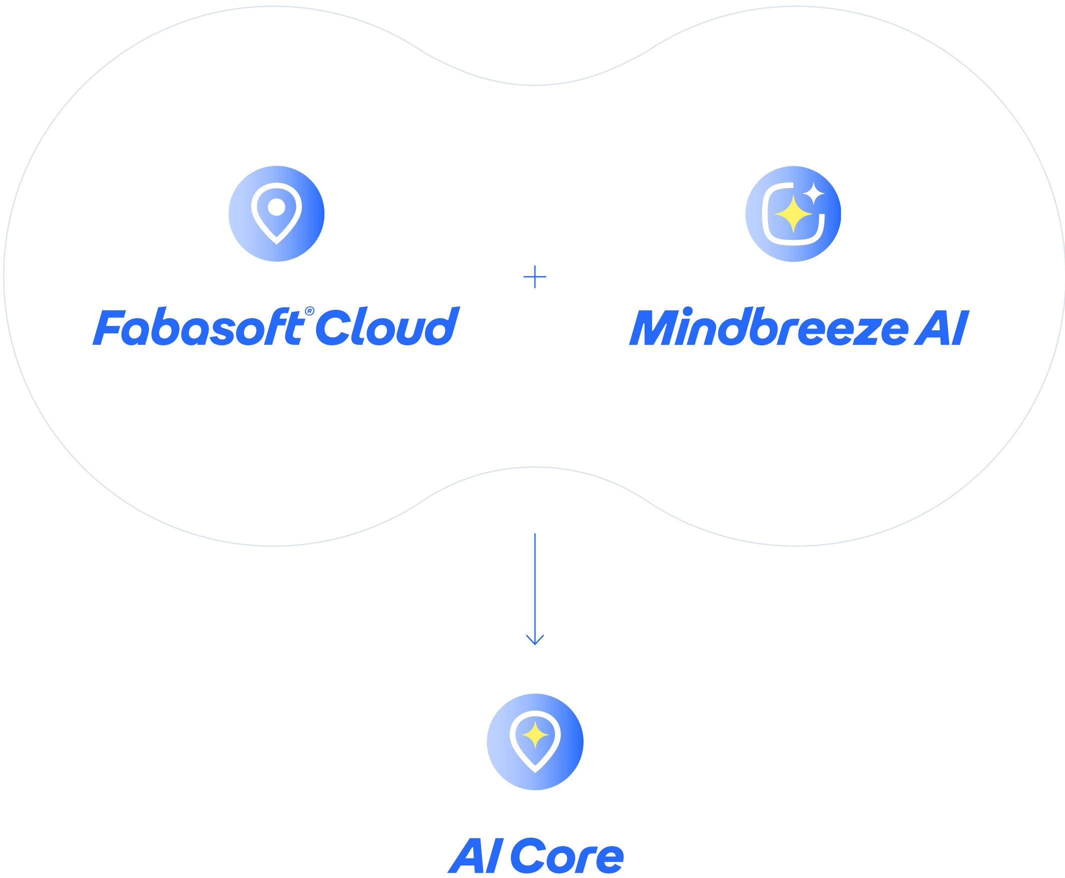
The AI-powered solutions in the Fabasphere understand and analyze documents and information and proactively indicate where action is needed. To do this, Mindbreeze AI accesses only business-relevant data and minimizes misinformation (hallucinations). It extracts, interprets, and links existing knowledge to intelligently drive business processes – from contract review to decision support for management and C-level executives. This enables companies to not only optimize existing processes, but also transform their entire way of working – with maximum precision and fact-based decisions. As a result, strategies take effect more quickly, long-term competitiveness increases, and digitization becomes a driver of growth.

Workflows without obstacles

Consistent user experience

All solutions in the Fabasphere follow a consistent operating concept – for intuitive use and uniform workflows across all applications. The user interface is responsive and automatically adapts to any device, whether desktop, tablet, or smartphone. Barrier-free working is also fully possible: keyboard operation, WAI-ARIA support, and multilingual interfaces in up to 22 languages make the Fabasphere solutions accessible to everyone, regardless of technical knowledge or individual limitations.

3.1. The Fabasphere AI Core



At the heart of the Fabasphere is the Fabasphere AI Core – the technological foundation on which all digital business processes are built. It combines two of the most powerful components of the Fabasoft world: the secure, scalable, and highly available Fabasoft Cloud for document and process management and Mindbreeze AI for understanding information in the right context. Together, they form a strong foundation for digital transformation at the highest level. This combination makes the Fabasphere AI Core a unique starting point for companies that want to combine sovereignty, efficiency, and innovation – reliably, transparently, and "Made in Europe."

3.1.1. The Fabasoft Cloud

The Fabasoft Cloud enables companies to securely manage sensitive data, automate complex workflows, and seamlessly integrate into existing IT landscapes. And thanks to its scalability and adaptability, it lays the foundation for sustainable digitization at the highest level.

Efficient document management

Enterprise content and enterprise records management

In the Fabasoft Cloud, information is stored in a traceable and permanently accessible manner, regardless of time, location, or device. As a powerful enterprise content management system (ECM) with integrated records management functions (ERM), it helps companies manage business-critical content in a legally compliant manner and establish end-to-end digital processes.

The entire lifecycle of a document – from receipt or creation to editing and approval to audit-proof archiving – is mapped seamlessly. The "time travel" function allows you to view previous versions at exactly the right moment, while audit trails log all changes and dynamic watermarks provide additional security. Tasks are also managed efficiently with personalized worklists, automatic notifications, and mobile availability.

From modeling to signature

Powerful business processes

With its business process management (BPM) functions, the Fabasoft Cloud helps companies map their business processes digitally, efficiently, and transparently from start to finish – from the initial model to the legally compliant signature. A graphical BPMN 2.0 editor makes it easy to design, optimize, and automate individual processes without any programming knowledge. Ad hoc processes offer the flexibility needed to respond to new requirements as they arise and to involve both internal and external participants in all process steps in a targeted and platform-independent manner.

Electronic signatures can be seamlessly integrated into existing workflows for binding decisions. In addition to simple signatures, the Fabasoft Cloud also supports qualified electronic signatures in accordance with the eIDAS Regulation – for EU-wide legally valid and media-break-free process completion. Behind the processes, a well-thought-out organizational structure ensures clear responsibilities and simple assignment of rights and roles. Members, teams, organizational units, and positions can be managed centrally and their authorizations controlled. This ensures that tasks and responsibilities remain clear at all times, even with complex requirements.

Tailored flexibility

Customization to the last detail

The Fabasoft Cloud offers users a wide range of options for customizing their environment with low-code and no-code functionalities. Processes can be modeled and mapped based on requirements, categories control the behavior of objects, and user-defined forms capture exactly the data that is relevant for the respective organization. Reusable templates and structured text modules promote resource-efficient use of knowledge and enable the efficient creation of consistent documents, even for complex requirements.

Analysis and display options can also be customized: Insight Apps provide an aggregated view of information that can be adapted to specific roles and tasks. With customizable views and search filters, users get exactly the information they need. The result is an environment that grows with users and fits seamlessly into existing processes and structures.

The cloud for various requirements

Flexible operating models

Thanks to its cloud-native architecture, the Fabasphere offers companies maximum flexibility in choosing the optimal operating model. Companies select the setup that best meets their security requirements, operational conditions, and regulatory requirements. There are four cloud operating models to choose from:

- Public Cloud: Certified provision of the Fabasphere on Fabasoft's own hardware infrastructure in certified data centers in Germany, Austria, and Switzerland. Fabasoft operates the Fabasphere in the public cloud model. Test reports and certificates document the measures taken in the areas of information security and data protection.
- Government Cloud: The operating model is reserved exclusively for government organizations. Provision is similar to the public cloud operating model.
- Private Cloud: Fabasoft delivers the Fabasphere as a container. The customer is responsible for operation on their infrastructure and for the associated measures in the areas of information security and data protection.
- Hyperscaler Cloud: The division of responsibilities is identical to the "Private Cloud" operating model.

Highly available and reliable

Public cloud operations at the highest level

Fabasphere is hosted on Fabasoft's own hardware in certified data centers located in Germany, Austria, and Switzerland - each with two redundant sites per location. Fabasphere is developed and operated exclusively by Fabasoft employees in Europe.

Combined with a cloud-native architecture and a well-thought-out software design, this infrastructure ensures high reliability and consistent performance. A minimum availability of 99.9% per quarter is contractually guaranteed. At the same time, the average response time on the web server is less than one second – continuously monitored and transparently documented by Fabasoft app.telemetry. Various support models are available to Fabasphere customers. Fabasoft app.telemetry provides content support for the analysis of support requests.

Demanding certifications and audits attest to the technological excellence of Public Cloud Operations and establish Fabasphere as the benchmark in the European market.

Seamlessly connected

Integrations and interfaces

Whether ERP, CRM, or collaboration solutions, the Fabasphere integrates seamlessly into existing IT systems and enables consistent, media-break-free processes. Thanks to certified SAP connectivity, business documents can be automatically archived, managed in an audit-proof manner, and integrated into existing workflows. Content can be created, edited, shared, or stored directly in Microsoft Office applications, including access to central text modules and cloud functions.

In addition, the standardized OData interface enables structured access to business data. In addition, open interfaces, such as those based on Web DAV, OpenAPI, or CMIS (Content Management Interoperability Services), ensure maximum flexibility when connecting external systems. CMIS enables manufacturer-independent management and access to documents and content in various content management systems.

Integration with calendar and contact services is also possible – for centralized information flows across system boundaries. This makes the Fabasphere a reliable hub in the digital ecosystem of companies.

3.1.2. Mindbreeze AI

The Fabasphere AI Core – and therefore every solution – includes Mindbreeze AI. The AI understands business-relevant information in context, intelligently links knowledge, and makes it immediately usable for informed decisions and automated processes. This turns documents and information into a real competitive advantage.

Automated intelligence for documents

Intelligent Document Processing (IDP)

With Intelligent Document Processing (IDP), Mindbreeze AI automates the entire information processing workflow, from extraction and classification to semantic interpretation. Using technologies such as semantic analysis and natural language processing, Mindbreeze AI recognizes relevant structures in documents and metadata, extracts them, and links them to existing objects.

IDP is used wherever large volumes of documents need to be processed in a time-critical, secure, and traceable manner – for example, in contract management, invoice verification, or digital inboxes. The information gained forms a reliable basis for downstream processes, promotes efficiency, and creates new insights based on existing knowledge.

Context-based automation

Process control with Agentic AI

The Fabasphere AI Core goes beyond traditional automation: with Mindbreeze AI's ability to make context-based decisions, document flows and business processes are increasingly controlled autonomously. Agentic AI means that processes and tasks are controlled or completed by AI based on current information and predefined goals. This reduces the workload for employees, speeds up processes, and creates space for strategic tasks. This is how automation becomes true process intelligence.

Dialogue with documents

Natural language as the key to corporate knowledge

Understanding user queries in natural language is one of Mindbreeze AI's strengths. To extract relevant facts and provide users with accurate answers, Mindbreeze AI uses Natural Language Question Answering (NLQA) and accesses business data, considering permissions.

In addition, Mindbreeze AI enables Retrieval Augmented Generation (RAG) using powerful Large Language Models (LLMs) to generate context-based answers based on secure company data. Unlike generic LLMs, which are based solely on static training knowledge, RAG always accesses indexed company data. Customer data is not used as training data for general LLMs (zero data retention) and also remains in the customer's own tenant. Customers can flexibly choose their own language models and integrate them as needed.

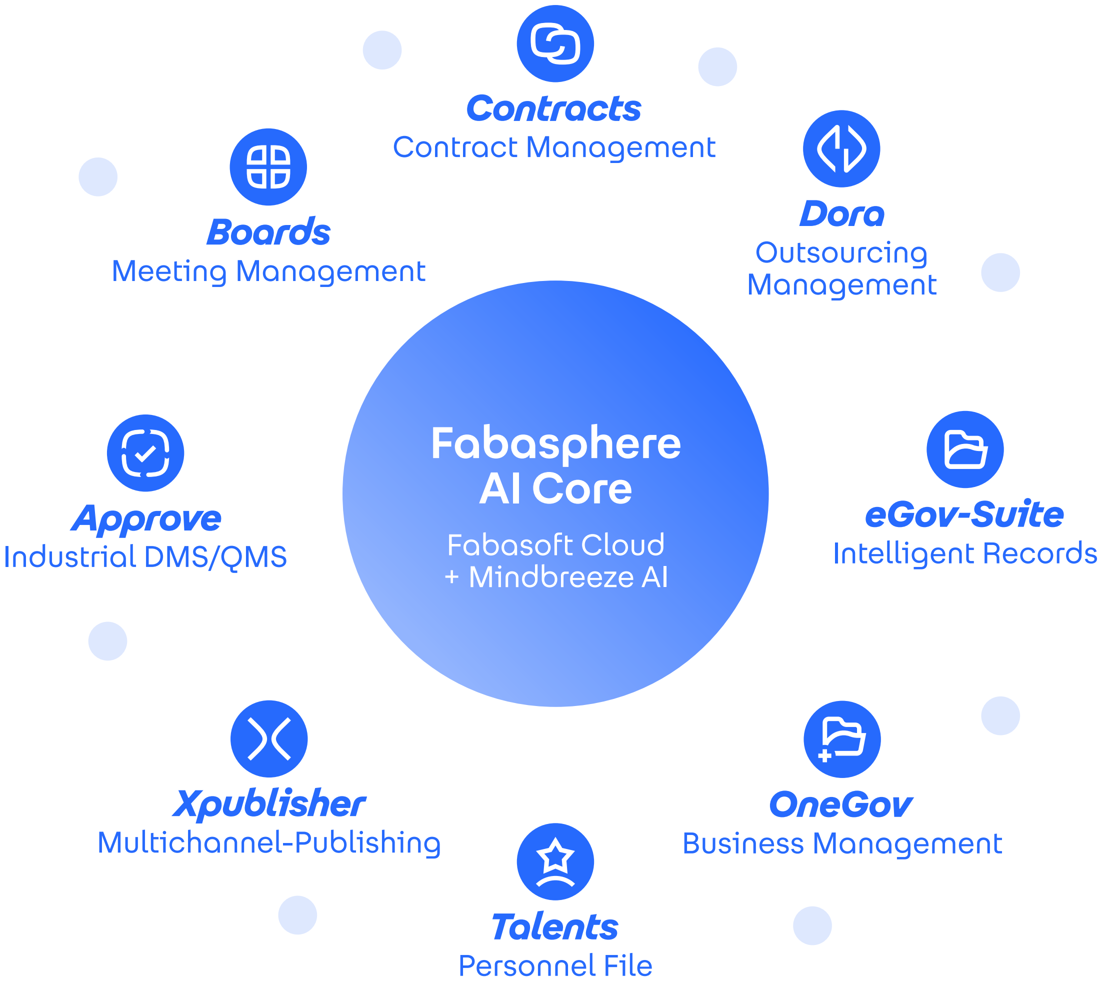
Whether it's automatically answering complex technical questions or comparing regulatory requirements with internal company documents, the result is an insightful dialogue with files, team rooms, and documents that yields insights far beyond the original question.

Know what matters when

Proactive information management

Mindbreeze AI helps users stay informed based on their interests. Instead of constantly searching for information, Mindbreeze provides them with relevant context early on and derives recommendations from it – for example, in the event of supply bottlenecks or missed deadlines. To do this, Mindbreeze AI analyzes all available data sources in context and provides a 360° view of business processes, contracts, projects, and participants. This eliminates the need to search for crucial information – instead, relevant content finds its way to the right person at the right time. This increases response times and improves decision-making quality.

3.2. The solutions in the Fabasphere



The Fabasphere brings together carefully curated solutions for different industries and use cases. They help customers make informed, AI-driven decisions based on secure information and transform their company's knowledge and information management for the future.

Fabasoft Approve

Fabasoft Approve, the AI-supported document and quality management solution, improves project quality in manufacturing and ensures efficient and transparent processing. Companies in the special-purpose machinery, plant, and infrastructure construction sectors benefit from a shared database for exchanging technical documentation, contract-related communication with suppliers and customers, and the necessary testing, approval, and quality processes.

The comprehensive functions for document, quality, and process management offer high user-friendliness and enable the rapid implementation of customer-specific requirements. The Interactive Exploded View adds additional information to documents for effortless navigation in technical databases. The AI chat with documents also answers content-related questions in natural language. By analyzing past projects, Mindbreeze AI provides context-specific answers at every step of the 8D process that can be integrated directly. Digital workflows accelerate collaboration with internal and external stakeholders along the entire value chain.

Fabasoft Boards

Fabasoft Boards meeting management helps companies efficiently organize, conduct, and follow up on meetings. The solution ensures compliance with strict requirements for highly confidential meetings at the board and management levels, such as in the financial sector. In addition to easy scheduling, the digital distribution of invitations and the ability to continuously update and expand agenda items simplify preparation. AI-generated summaries and translations quickly provide essential information. A particular highlight is the AI-supported task creation from meeting minutes: The system automatically identifies the need for action and generates corresponding task suggestions based on the meeting context. This innovation ensures that decisions remain traceable. The integrated timer ensures reliable time management. Decisions and follow-up tasks are seamlessly documented in an audit-proof record and transmitted to participants via seamless workflows.

Fabasoft Contracts

Fabasoft Contracts enables AI-supported, efficient creation, digitization, and management of contracts throughout their entire lifecycle. Responsible parties in the legal, compliance, procurement, and sales departments benefit from the easy digitization of contracts through intelligent metadata extraction, as well as the rapid creation of new agreements using templates and a clause library. Digital workflows, including integrated electronic signatures in accordance with the eIDAS regulation, ensure seamless and audit-proof approval and signing processes. The cloud-based software also offers additional helpful features for editing, managing, and monitoring the contract portfolio, including AI-powered contract review, semantic full-text search, automated summaries, and an integrated AI chat function for questions regarding contract content.

Fabasoft Dora

Fabasoft Dora outsourcing management supports companies in the financial sector to source and manage third-party service providers in compliance with legal requirements. The solution covers the entire outsourcing cycle - including all reporting requirements arising from regulations such as the EU's DORA (Digital Operational Resilience Act).

The AI-supported solution minimizes resource usage and the risk and potential for errors faced by professionals in outsourcing, compliance, and data protection at financial institutions – such as banks, insurance companies, and other financial service providers. The AI-based contract analysis allows agreements to be reviewed for compliance with internal and legal requirements. Digital templates enable the rapid creation of new contracts, addenda, risk assessments, supplier questionnaires, exit plans, etc. Additionally, the software automatically generates the required audit reports – such as the information and outsourcing register – in the required format. Digital workflows also ensure the audit-proof and verifiable execution of all required activities.

Fabasoft Talents

The Fabasoft solution for digital personnel files, Fabasoft Talents, enables the audit-proof and transparent digitization of HR processes across the entire personnel lifecycle. HR managers benefit from legally compliant document storage, quick document retrieval using intelligent search functions, and improved interaction with employees. Routine tasks, such as the timely disposal of documents in accordance with the GDPR, are automated, and practical self-service functions reduce the administrative workload in the HR department. Digital workflows speed up the exchange of documents and the submission of applications. Integrated skills management facilitates the recording, validation, and evaluation of employee competencies.

Fabasoft Xpublisher

Fabasoft Xpublisher, an editorial and publishing solution, helps publishing companies and institutions efficiently create, manage, and distribute content.

Xpublisher establishes a uniform, reliable foundation for structured content and transparent processes, enabling end-to-end management of the entire content lifecycle. From the planning and creation of structured, media-neutral content, through the management of editorial coordination processes, to automated print production and efficient distribution across all digital channels. Tailored to various publishing use cases, the Xpublisher editions address specific requirements regarding different editorial structures, rules, and content lifecycles. Digital workflows ensure traceable processes and consistent quality. The integrated AI automates routine tasks such as text creation, translations, and tagging. This reduces manual effort, improves discoverability and reusability, and creates measurable added value through more efficient processes.

Fabasoft OneGov

Fabasoft OneGov, a digital business management solution, supports Swiss authorities at the federal, cantonal, and municipal levels, as well as administration-related institutions, in the AI-supported, legally compliant creation, processing and management of dossiers. Users benefit from the intuitive design and intelligent automation of business processes. A key milestone in its further development is the seamless integration with meeting management: Motions can now be generated directly from dossiers, while meeting documents are automatically returned to their original GEVER context.

In the area of AI, document summaries have been optimized so that users can now flexibly choose between different levels of detail. The AI-powered chat with documents also accelerates the understanding of extensive, case-specific information through clear answers with source references. Powerful low-code/no-code features allow new requirements to be implemented quickly and without programming knowledge. To significantly improve performance and clarity when dealing with large volumes of data, the dashboard and user interface have also been comprehensively modernized in preparation for the next generation.

Fabasoft eGov-Suite

Fabasoft eGov-Suite is the leading product for digital administration in German-speaking countries, setting new standards with AI.

With the help of Mindbreeze AI, Fabasoft eGov-Suite transforms electronic documents into “intelligent files” by enabling a deep understanding of the content and how it is connected. Users benefit from precise answers to questions in natural language and the automatic generation of summaries, among other things. The product also automates the classification of documents, the extraction of relevant information, and its assignment to the corresponding business cases. Predefined templates initiate processes directly and enable comprehensive process automation while maintaining the traceability of each individual step.

Fabasoft eGov-Suite supports citizen-centric online services with intuitive low-code/no-code functions that allow specific processes to be flexibly adapted without programming knowledge. Citizens and businesses can easily submit applications via the service platform, with the relevant data flowing directly into the electronic file, creating seamless digital workflows from application to final result.

With the continuous integration of intelligent functions and the consistent automation of processes, Fabasoft eGov-Suite continues to position itself as the central and forward-looking product for modern administrative work at all levels.

4. Mindbreeze

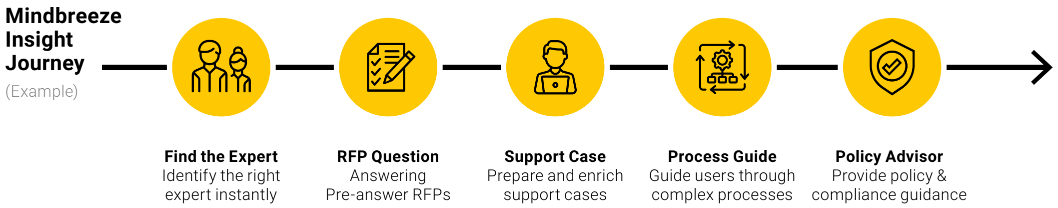
MINDBREEZE®
ILLUMINATING INFORMATION

Mindbreeze Insight Workplace

Governed orchestration layer and point of entry

Mindbreeze Insight Touchpoints

Pre-built agentic AI use cases that deliver curated, contextual and governed expertise



Mindbreeze InSpire

Enterprise AI Search and Insight Services for AI-based information provision

- **Semantic Search**
- **RAG & GenAI**
- **Knowledge Graph**
- **Document Understanding**
- **Access Control**
- **Audit & Governance**

Mindbreeze is redefining how organizations engage and interact with information. Using AI, Mindbreeze transforms complex data into sound decision-making insights for businesses. To do this, Mindbreeze analyzes, extracts, and interprets business-relevant facts and makes them available to users – regardless of the corporate data source – in accordance with their access rights.

Enterprise AI Search

Mindbreeze InSpire

Mindbreeze InSpire is an AI-based, powerful knowledge management solution that analyzes structured and unstructured information from various enterprise data sources, consolidates it, and prepares it according to user access rights. Mindbreeze InSpire is designed as an add-on product and can therefore be easily integrated into existing IT infrastructures, regardless of whether these are on-premises installations (Private Cloud), SaaS environments, or marketplaces such as Amazon Web Services, Microsoft Azure, Google Cloud, or Oracle Cloud. The connection to company data sources is established via connectors ranging from email and document management systems to industry-specific applications and archives. Mindbreeze InSpire forms the technological basis for the Mindbreeze Insight Workplace, which acts as the central entry point for all interactions with corporate data.

In addition, Mindbreeze InSpire integrates seamlessly into work environments such as Microsoft Outlook, Microsoft SharePoint, and Salesforce. This means that employees can access relevant information more quickly and conveniently, as they do not have to leave their preferred work environment.

Understanding data

Insight Services

Insight Services form the basis for AI-based information processing in the areas of enterprise AI search, knowledge management, AI driven workflows and generative Artificial Intelligence (GenAI). To this end, Mindbreeze combines various Artificial Intelligence methods such as fact extraction, classification (text, image), natural language question answering (NLQA), and large language models (LLMs). To minimize hallucinations when generating answers, Mindbreeze uses Retrieval Augmented Generation (RAG) and Agentic RAG to achieve high-quality responses.

Mindbreeze provides interfaces and services for software manufacturers, integrators, and developers so that they can easily integrate the proven Mindbreeze technology into their own products and projects.

Enterprise Control Plane

Mindbreeze Insight Workplace

The Mindbreeze Insight Workplace as the central point of entry for interacting with company data, offers users a new way of accessing and preparing data. Mindbreeze InSpire understands questions asked in natural language and immediately provides a context-sensitive and clearly structured answer. Mindbreeze selects the optimal visual representation (Insight App) in the background and creates the agent-based process. These can be lists, graphics, diagrams, with or without a chat window, which are automatically generated by the Insight App Designer. The entire generation and thought process is presented transparently and comprehensibly in a “chain of thought.” References to the data sources from which the content originates serve to verify the results. Any further interaction with the results takes place easily in the Mindbreeze Insight Workplace, such as chatting with documents or with any selected content, as well as creating summaries or suggested answers. Only the content of the selected information is used for generation, taking access rights into account. Depending on the use case, additional questions or tasks are asked or the answers are narrowed down and displayed in a more focused manner using detailed inputs and filters.

With Insight Touchpoints and Insight Journeys, the Mindbreeze Insight Workplace offers an ideal solution for enterprise-wide AI orchestration. Companies can standardize best practices, boost operational efficiency, and deliver consistent results for customers and employees.

Starting point for interactions

Mindbreeze Insight Touchpoints

Mindbreeze Insight Touchpoints are curated AI applications designed for specific roles, functions, and business objectives, which perfectly reflect the expertise of the company’s subject matter experts (SMEs). Instead of relying on individual prompts or generic chat interactions, each predefined Insight Touchpoint is preconfigured with clearly defined data sources, retrieval logic, and governance rules. This ensures accuracy, security, and consistency for all users.

An Insight Touchpoint can take on and facilitate a specific task, such as automatically responding to questionnaires and RFPs, providing project information, or locating relevant individuals. They deliver context-relevant information while adhering to access rights and compliance guidelines.

In addition to predefined Insight Touchpoints, questions can also be asked in natural language. In this process, the best possible agent-based workflow is selected in the background, and the optimal visual representation (Insight App) is used. The entire process remains clearly traceable at all times.

Pathways through corporate knowledge

Mindbreeze Insight Journeys

When a user accesses multiple Insight touchpoints, these are linked together to form an Insight Journey. This guides users through complex business processes in a structured manner, from the initial search for information to the final action. These workflows are modeled after real-world workflows and also support the efficient execution of complex tasks, such as preparing for meetings, resolving customer issues, or managing financial and operational decisions.

In Mindbreeze Insight Journeys, insight touchpoints on a specific topic can also be grouped together. For the HR department, for example, this would include all questions related to the onboarding process for new employees. This Insight Journey is automatically created in Mindbreeze Insight Workplace, saved, and updated in real time every time it is accessed.

Report on the first three months of the 2026/2027 fiscal year

Report on the first three months of the 2026/2027 fiscal year

Business status

In the first three months of fiscal year 2026/2027, the Fabasoft Group recorded revenues of kEUR 25,364 (kEUR 21,196 in the same period of the previous year). The increase in revenues by 19.7% reflects the continued positive development of recurring revenues, which amounted to kEUR 15,172 in the reporting period (kEUR 12,725 in the same period of the previous year).

With continued investments in the development and expansion of Fabasphere and in research and development of cloud-native software product technology, the Fabasoft Group achieved EBITDA[1)] of kEUR 7,310 in the first three months of fiscal year 2026/2027 (kEUR 4,305 in the same period of the previous year) and EBIT[1)] of kEUR 5,302 (kEUR 2,411 in the same period of the previous year).

As a result of the challenging economic environment, headcount remained unchanged at 499 employees as of 30 June 2026 compared to the previous year's interim reporting date. Consequently, personnel expenses grew underproportionately relative to the Fabasoft Group's revenue, rising to kEUR 13,104 during the reporting period (kEUR 12,112 in the same period of the previous year). Other operating expenses amounted to kEUR 3,561, thus 2.7% below the previous year's level (kEUR 3,660 in the same period of the previous year).

The equity ratio[1)] of the Fabasoft Group on the reporting date (30 June 2026) was 42.2% (40.6% on 30 June 2025).

The balance of cash and cash equivalents changed from kEUR 32,285 as at 30 June 2025 to kEUR 40,339 as at 30 June 2026.

[1)] Definition of the key figures: www.fabasoft.com under Investors, Business Reports, Alternative Performance Measures

Topics worthy of mention

E-Gov Day Berlin 2026

On 14 April 2026, Advantage Austria hosted E-Gov Day at the Austrian Embassy in Berlin. Representatives from government and the business sector demonstrated how digital technologies can make public services more efficient and enable the responsible use of data.

Using the „ELAK AI" project as an example, Fabasoft demonstrated how AI analyzes files and supports case workers in their day-to-day tasks. The cross-border exchange between Germany and Austria underscored the successful collaboration and the shared path toward a modern, digital public administration.

Webinar with Siemens Energy: Analyzing Tenders with AI

On 29 April 2026, Fabasoft Approve, in collaboration with Siemens Energy, hosted a webinar on the use of AI in tendering processes. Experts from Siemens Energy's project management team and Andreas Dangl, Managing Director of Fabasoft Approve GmbH, used concrete real-world examples to demonstrate how AI helps companies analyze tenders in a structured manner, automatically evaluate requirements, and streamline the bidding process.

The joint event highlighted how AI supports employees in complex tasks and makes decision-making processes more efficient.

DigiDay Ljubljana 2026

At DigiDay Ljubljana on 19 May 2026, representatives from business, research and government in Austria and Slovenia shared their experiences regarding current developments in digital government. The focus was on AI, cybersecurity, and digital services.

In a panel discussion, Fabasoft demonstrated how the Fabasoft eGov-Suite provides end-to-end digital support for administrative processes. The event strengthened cooperation between Austria and Slovenia and highlighted how shared expertise and innovative technologies enable the further digital development of public administration.

Fabasoft Approve at the Control Expert Days 2026

On 20 and 21 May 2026, Fabasoft Approve exhibited at the Control Expert Days in Stuttgart. The new event format brought together around 50 exhibitors from the fields of quality management software and measurement technology, creating a platform for discussion on future-oriented quality assurance.

At its booth, Fabasoft Approve showcased practical applications for AI-powered document and quality management. Andreas Dangl, Managing Director of Fabasoft Approve GmbH, also presented how integrated management systems (IMS) intelligently connect processes, data and requirements, helping companies efficiently manage quality and compliance.

FutureHub Public Sector 2026

On 21 May 2026, experts gathered at the Palais Berg in Vienna to shape the future of public administration. The focus was on digital sovereignty, AI and cloud technologies. As a partner of the event, Fabasoft presented end-to-end digital workflows as well as the Fabasphere.

The approaches presented demonstrate how AI and cloud technologies simplify processes, reduce the workload on employees, and improve access to administrative services for citizens and businesses. The FutureHub underscored the importance of close collaboration between the public sector and the private sector for a sovereign digital administration.

Fabasoft Xpublisher: Digital Transformation of the Media Industry

Fabasoft Xpublisher presented the latest developments in the digital transformation of the media industry at events such as the B2B Media Days and the Free Press Media Forum. The focus was on structured content, media-neutral publishing, and the targeted use of AI in editorial processes. Discussions with industry experts highlighted the importance of efficient content workflows for the media landscape of tomorrow.

ADV e-Government Conference 2026

From 29 to 30 June 2026, experts gathered in Villach to jointly shape the next steps in digital government. The focus was on digital sovereignty, AI and modern government services.

Philipp Strokosch (Managing Director of Fabasoft Austria GmbH) and representatives from the Office of the Vorarlberg State Government presented the Fabasoft eGov-Suite using the citizen portal mein.vorarlberg.at as an example. They demonstrated how government agencies can independently develop digital processes and implement them more efficiently through automation and AI.

The conference made it clear that successful digital transformation results from the interplay of technology, expertise and cooperation. Fabasoft supports public authorities in shaping their digital future securely and independently.

Premium Customer for Fabasoft Xpublisher

Fabasoft Xpublisher has added another prestigious client to its roster: A. Lange & Söhne. The rollout of the cloud-based publishing platform began in June 2026 and has been supporting efficient content processes within the company ever since.

VOLKSBANK WIEN AG digitizes outsourcing management with Fabasoft Dora

VOLKSBANK WIEN AG is digitizing its outsourcing management with Fabasoft Dora, thereby laying the foundation for the efficient implementation of regulatory requirements in the banking sector. Information and outsourcing registers are automatically generated, validated and made available in the required format. At the same time, the solution supports end-to-end contract management with digital workflows, high data quality and efficient oversight of third-party service providers. As a next step, VOLKSBANK WIEN AG plans to implement AI-powered contract review.

Outlook

Like the entire software industry, the Fabasoft Group's software product business continues to undergo a transformation process characterized by technological developments, regulatory requirements, and changing customer needs.

Artificial intelligence

The focus on AI is increasingly shifting toward concrete, economically viable use cases and AI agents. At Fabasoft, the emphasis is on delivering sustainable value to customers, particularly by improving efficiency, quality, and access to information. Our close technological collaboration to Mindbreeze within the Fabasoft Group provides a crucial foundation for innovative solutions.

Fabasoft prioritizes operational efficiency that is technologically sound, economically viable, and ethically responsible. The focus is on Generative AI, Explainable AI (XAI), and Responsible AI, which offer clear market prospects. The AI technology meets high standards for security, transparency, and data sovereignty: data does not leave the customer-specific environment. Existing rights and access concepts are preserved. With generative methods, special attention is paid to the traceability of sources in order to create the conditions for high explainability and acceptance.

Cloud-native-SaaS

Market expectations are clear: software solutions must be readily available and dynamically adaptable without requiring significant implementation effort. Companies are increasingly treating SaaS as the standard. Even in regulated industries, the model is gaining acceptance, coupled with growing demands for compliance and data sovereignty.

Fabasoft is addressing this development with a consistent focus on cloud-native products and a SaaS model. Cloud-native is not merely an architectural decision, but a strategic prerequisite for ensuring long-term competitiveness.

Based on modular, container-based components, cloud-native enables the flexible and scalable deployment of software solutions, regardless of the specific operating environment. For companies, this means shorter innovation cycles and greater adaptability to changing business requirements. Furthermore, cloud-native also creates the conditions for the sustainable implementation of regulatory requirements. The technical and organizational requirements of EU Implementing Regulation 2024/2690 on NIS-2 can be implemented more efficiently on a cloud-native basis.

Furthermore, cloud-native supports flexible operating models. While the private sector is increasingly relying on Fabasoft for end-to-end operations, the public sector continues to run many applications in its own data centers. Here, Fabasoft provides targeted support for the transformation to flexible and modern cloud-native operating models within the framework of customer-specific infrastructure.

Investments in growth measures

In order to consistently continue on its growth course, the Fabasoft Group is setting clear investment priorities in strategically important future-oriented fields during the 2026/2027 fiscal year.

In the area of product innovation, the focus is on further developing the product portfolio, with a particular emphasis on AI capabilities and expanding the corresponding capacities in data centers.

To further penetrate the market, investments in sales and marketing will be intensified. The focus here is on targeted Fabasphere campaigns as well as measures to further strengthen brand positioning.

The Fabasoft Group is also investing in certified training and continuing education programs for employees, the implementation of a certified training program for Fabasphere partners, and further measures in the area of employer branding.

The Group also aims to establish successful international partner infrastructures. This would entail significant upfront investments, particularly in international marketing, a nationwide presence, partner support, and personnel expansion.

To further increase flexibility and efficiency, Fabasoft will implement targeted measures for digital transformation and the continuous optimization of core business processes in fiscal year 2026/2027. The focus here is on the standardization and automation of Group-wide processes, as well as the sustainable embedding of operational excellence as an essential component of organizational and process development.

In this context, Fabasoft will consistently continue the migration to a modern SAP system landscape (SAP S/4HANA Public Cloud) throughout the remainder of the 2026/2027 fiscal year. The goal of this transformation process is to further professionalize the financial architecture across all Group companies and to align the technological standard of the financial backbone with a long-term, future-oriented approach.

These investments, along with the planned expansion and growth initiatives, are expected to impact the Fabasoft Group's profitability as the 2026/2027 fiscal year progresses. This also includes the targeted expansion and adaptation of office locations to meet the needs of a growing company, modern work concepts, and an attractive work environment for employees. At the same time, strategic issues of fundamental importance for sustainable and future-oriented development will continue to be consciously prioritized over short-term earnings targets.

Against the backdrop of a challenging market environment characterized by global political and macroeconomic uncertainties, the Fabasoft Group expects to remain well-positioned to successfully capitalize on emerging market opportunities based on its comprehensive and proven portfolio of products and services in the field of digital transformation.

Consolidated Interim Financial Statement

Consolidated interim statement of financial position as at 30 June 2026

Assets in kEUR	Note	30/06/2026	31/03/2026
Non-current assets			
Property, plant and equipment	3.1./3.4.	38,856	38,733
Intangible assets	3.1.	3,599	3,857
Other financial assets	3.3.	151	153
Other non-financial assets		6	6
Deferred tax assets		612	609
		43,224	**43,358**
Current assets			
Trade and other receivables		18,495	17,964
Contract assets		3,064	2,573
Current tax assets		1,015	1,025
Cash and cash equivalents		40,339	41,810
		62,913	**63,372**
Total assets		**106,137**	**106,730**

Equity and liabilities in kEUR	Note	30/06/2026	31/03/2026
Equity	**3.2.**		
Capital and reserves attributable to the Parent Company's equity holders			
Share capital		11,000	11,000
Capital reserves		19,555	19,555
Treasury shares	3.2.1.	-7,710	-7,039
Other reserves		-625	-625
Adjustment item for currency conversion		456	490
Retained earnings		20,645	16,995
		43,321	**40,376**
Non-controlling interest		1,487	1,993
		44,808	**42,369**
Non-current liabilities			
Provisions for severance payments		3,254	3,206
Deferred tax liabilities		1,621	1,687
Loans and borrowings		9,851	9,849
Other payables	3.3./3.4.	6,232	6,419
Investment grants	3.4	41	46
		20,999	**21,207**
Current liabilities			
Loans and borrowings		800	901
Trade and other payables		14,820	13,289
Current tax liabilities		3,538	3,251
Contract liabilities	3.4.	21,172	25,713
		40,330	**43,154**
Total equity and liabilities		**106,137**	**106,730**

Consolidated statement of profit and loss and other comprehensive income for the first quarter of the 2026/2027 fiscal year

in kEUR	Note	April – June 2026	April – June 2025
Revenue	**5.**	**25,364**	**21,196**
Other operating income		12	123
Expenses for purchased services		-1,401	-1,242
Employee benefits expenses		-13,104	-12,112
Depreciation and amortisation expenses	5.	-2,008	-1,894
Other operating expenses		-3,561	-3,660
Operating result	**5.**	**5,302**	**2,411**
Finance income		0	2
Finance costs		-195	-166
Result before income taxes		**5,107**	**2,247**
Income tax expense		-1,325	-539
Result for the period		**3,782**	**1,708**
Other result (possible reclassification in result for the period):			
Change in adjustment item for currency conversion		-42	89
Other result		**-42**	**89**
Total result		**3,740**	**1,797**
Result for the period attributable to:			
Equity holders of the Parent Company		3,650	1,600
Non-controlling interest		132	108
Total result attributable to:			
Equity holders of the Parent Company		3,616	1,666
Non-controlling interest		124	131
Diluted and basic earnings per share in terms of the results for the period for result attributable to the equity holders of the Parent Company in the fiscal year (expressed in EUR per share)		**0.35**	**0.15**

Consolidated statement of cash flows for the first quarter of the 2026/2027 fiscal year

in kEUR	Note	April – June 2026	April – June 2025
Cash flows from operating activities			
Result before income taxes		5,107	2,247
Net finance expenses		195	164
Operating result		5,302	2,411
Adjustments in non-cash items			
Depreciation and amortisation expenses	5.	2,008	1,894
Effects from currency conversion		-5	106
Changes in non-current provisions		48	45
Changes in other non-financial assets recognised in profit and loss		0	43
Loss from disposal of property, plant and equipment		1	0
Income from the dissolution of investment grants	3.4.	-5	-12
		7,349	4,487
Adjustments in net current assets			
Changes in trade and other receivables (without income tax receivables)		-531	-559
Changes in contract assets		-492	-448
Changes in trade and other payables (without income tax and lease liabilities)		674	-9
Changes in contract liabilities		-4,537	-3,003
		-4,886	**-4,019**
Cash generated from operations		**2,463**	**468**
Interest received		0	2
Interest paid		-85	-186
Income taxes paid		-1,098	-805
Net cash generated from operating activities		**1,280**	**-521**
Cash flows from investing activities			
Purchases of property, plant and equipment and intangible assets	3.1.	-1,425	-1,087
Proceeds from sale of property, plant and equipment and intangible assets		0	24
Net cash used in investing activities		**-1,425**	**-1,063**
Cash flows from financing activities			
Redemption of lease liability		-496	-411
Payments for the purchase of treasury shares	3.2.1.	-671	0
Payments from transactions with non-controlling interest		0	8
Payments for transactions with non-controlling interest		-26	-20
Inclusion of financial liabilities		0	9
Repayment and payment of financial liabilities	3.3.	-98	0
Net cash used in financing activities		**-1,291**	**-414**
Changes in cash and cash equivalents		**-1,436**	**-1,998**
Development in cash and cash equivalents			
Cash and cash equivalents at beginning of period		41,810	34,283
Effect of exchange rates changes		-35	0
Changes in cash and cash equivalents		-1,436	-1,998
Cash and cash equivalents at end of the year	**4.**	**40,339**	**32,285**

Consolidated statement of changes in equity for the first quater of the 2026/2027 fiscal year

in kEUR	Note	Attributable to equity holders of the parent company							Non-controlling interest	Total equity
		Share capital	Capital reserves	Treasury shares	Other reserves	Adjustment item for currency conversion	Retained earnings	Total		
Balance at 31 March 2026		11,000	19,555	-7,039	-625	490	16,995	40,376	1,993	42,369
Other result		0	0	0	0	-34	0	-34	-8	-42
Result for the period		0	0	0	0	0	3,650	3,650	132	3,782
Total result		0	0	0	0	-34	3,650	3,616	124	3,740
Dividends		0	0	0	0	0	0	0	-630	-630
Treasury shares acquired	3.2.1.	0	0	-671	0	0	0	-671	0	-671
Balance at 30 June 2026	3.2.	11,000	19,555	-7,710	-625	456	20,645	43,321	1,487	44,808

		Attributable to equity holders of the parent company								
in kEUR	Note	Share capital	Capital reserves	Treasury shares	Other reserves	Adjustment item for currency conversion	Retained earnings	Total	Non-controlling interest	Total equity
Balance at 31 March 2025		**11,000**	**19,555**	**-4,024**	**-718**	**323**	**7,637**	**33,773**	**2,323**	**36,096**
Other result		0	0	0	0	64	0	64	25	89
Result for the period		0	0	0	0	0	1,600	1,600	108	1,708
Total result		**0**	**0**	**0**	**0**	**64**	**1,600**	**1,664**	**133**	**1,797**
Dividends		0	0	0	0	0	0	0	-589	-589
Transactions with non-controlling interest		0	0	0	0	2	261	263	-275	-12
Balance at 30 June 2025	**3.2.**	**11,000**	**19,555**	**-4,024**	**-718**	**389**	**9,498**	**35,700**	**1,592**	**37,292**

Notes to the consolidated interim financial statements as at 30 June 2026

1. Company Details

As an Austrian IT innovation leader and market leader in electronic files in the DACH region, Fabasoft sets standards for efficient and scalable processes in digital document and process management. The SaaS provider's technologies define what excellence in digital transformation means. That is why numerous well-known companies and public administration organizations have been relying on Fabasoft's quality and experience for more than three decades.
In the Fabasphere – a digital ecosystem – Fabasoft delivers connected software solutions for document-intensive business processes. Our products digitize, simplify, and accelerate workflows – while sustainably enhancing their quality.
Fabasoft AG with its headquarters at Honauerstrasse 4, 4020 Linz, Austria is the Group Parent Company. Company shares have been quoted in the Prime Standard of the Frankfurt Stock Exchange (WKN (D) 922985).
The reporting period for the consolidated interim financial statements is from 1 April 2026 to 30 June 2026.

2. Accounting policies

2.1. Basis of preparation

The consolidated interim financial statements dated 30 June 2026 were drawn up in compliance with IAS 34 interim financial reporting.

The preparation of the consolidated interim financial statements in accordance with the generally accepted accounting and valuation methods requires the use of estimates and assumptions that affect the extent and the disclosure of the reported assets and liabilities on the reporting date and the income and expenses recorded in the reporting period. Although these estimates are calculated to the best knowledge based on current transactions, actual values may deviate from these estimates.

The same accounting and valuation principles applied for the last consolidated financial statements as at 31 March 2026 were also applied for the preparation of the consolidated interim financial statements.

The following standards and interpretations were adopted or amended by 30 June 2026 and are mandatory for the 2026/2027 fiscal year:

Standard	Content	Adopted and to be applied to new fiscal years as of
IFRS 9 and IFRS 7	Changes to classification and measurement of financial instruments	January 2026
IFRS 9 and IFRS 7	Contracts that refer to electricity linked to natural conditions	January 2026
Various	Annual improvements to IFRS 2021-2023	January 2026

The above listed new versions or amendments have no significant impact on the assets, liabilities, financial position and profit or loss of the Group.

The consolidated interim financial statements are prepared in thousands of Euros (kEUR), as are entries in the notes.

2.2. Consolidation

The consolidated interim financial statements of subsidiaries included in the interim financial statements were drawn up Group-wide on 30 June 2026 and in accordance with IFRS Accounting Standards (IFRS) and the interpretation of the IFRS interpretation committee as adopted by the EU.

2.2.1. Consolidation scope

As at the interim reporting date, 30 June 2026, the following companies in addition to Fabasoft AG, as the Parent Company, have been fully consolidated and are included in the consolidated interim financial statements:

Entity	Location of Headquarters	Direct share of Fabasoft AG as a %
Fabasoft International Services GmbH	Linz/Austria	100
Fabasoft R&D GmbH	Linz/Austria	100
Fabasoft Austria GmbH	Linz/Austria	100
Mindbreeze GmbH	Linz/Austria	85.5
Fabasoft Talents GmbH	Linz/Austria	100
Fabasoft Approve GmbH	Linz/Austria	80
Fabasoft Contracts GmbH	Linz/Austria	80
Hon24 Immobilien GmbH	Linz/Austria	100
Fabasoft Research GmbH	Linz/Austria	100
Fabasphere GmbH	Linz/Austria	100
Fabasoft Deutschland GmbH	Frankfurt am Main/Germany	100
Fabasoft Xpublisher GmbH	München/Germany	95
Fabasoft Schweiz AG	Bern/Switzerland	70

Entity	Location of Headquarters	Indirect share of Fabasoft AG as a %
Mindbreeze Corporation	Chicago/USA	85.5
Fabasoft Xpublisher Inc.	Chicago/USA	95

2.2.2. Changes to the scope of consolidation

There were no changes in the scope of consolidation during the reporting period.

2.2.3. Foreign currency translation

Interim financial statements in foreign currencies have been translated at the average relevant exchange rate. According to this method, the items on the interim statement of financial position were translated at the exchange rates valid on the interim reporting date, whereas the items on the statement of profit and loss and other comprehensive income were translated at the average exchange rate for the reported period. Differences in the currency conversions are recorded in the other result. Exchange differences which may occur when converting transactions and accounting items into foreign currencies are calculated using the valid exchange rate at the time of the transaction or valuation and recognized in profit or loss.

3. Notes to the consolidated interim statement of financial position and the consolidated statement of profit and loss and other comprehensive income

3.1. Investments

Investments in property, plant and equipment and intangible assets mainly relate to hardware, software and construction investments in the office building.

3.2. Equity

As at 30 June 2026, the company's share capital was kEUR 11,000 (31/03/2026: kEUR 11,000). It is comprised of 11,000,000 individual shares (31/03/2026: 11,000,000) at a nominal value of EUR 1.00 per share.

The capital reserve amounting to kEUR 19,555 (31/03/2026: kEUR 19,555) affects premiums to the amount of kEUR 17,173 (31/03/2026: kEUR 17,173). The remainder results in an amount of kEUR 2,069 (31/03/2026: kEUR 2,069) from reorganizations and in an amount of kEUR 313 (31/03/2026: kEUR 313) from former options programs.

Dividends to minority shareholders of various Group companies were approved through 30 June 2026, but were not paid out until the second quarter.

3.2.1. Treasury shares

On 20 April 2026, the Management Board of Fabasoft AG, with the approval of the Supervisory Board, resolved to make use of the authorization granted by the Annual General Meeting on 9 July 2025 to acquire treasury shares pursuant to Section 65 (1) no. 4 and Section 65 (1) no. 8 of the Austrian Stock Corporation Act (AktG) and launched a share buyback program for the period from 22 April 2026 until no later than 31 January 2027 ("Share Buyback Program 2026"). Pursuant to this share buyback program, shares of the Company are to be acquired up to a maximum aggregate purchase volume, excluding ancillary acquisition costs, of EUR 2 million. As at the interim reporting date, the share buyback program 2026 had not yet been completed.

As of 30 June 2026, the total number of treasury shares held by Fabasoft AG amounted to 468,798 shares (31/03/2026: 412,692 shares). This corresponds to an amount of share capital of EUR 468,798 (31/03/2026: EUR 412,692) and thus 4.26% (31/03/2026: 3.75%) of the Company's share capital of EUR 11,000,000.00. Of these, 56,106 shares (corresponding period of the previous year: 0) were acquired during the first three months of the 2026/2027 financial year. The costs incurred by the Company for these acquisitions amounting to kEUR 671 are presented in a separate deduction item within equity.

The share buybacks were conducted by a bank, which made its decisions regarding the timing of the acquisition of the shares independently of and without influence from the Company. The acquisitions were carried out via the stock exchange in compliance with the so-called safe harbour provisions set out in Article 5 of Regulation (EU) No. 596/2014, with the exception of the purpose of the repurchase. This purpose is broader than that provided for in Article 5 (2) of Regulation (EU) No. 596/2014. Accordingly, the shares may be used for all purposes specified in the authorization granted by the Annual General Meeting on 9 July 2025.

No treasury shares were sold in the reporting period.

3.3. Financial instruments

The financial instruments on 30 June 2026 break down as follows:

Statement of financial position in kEUR	Book value	Fair Value – Level I (through profit and loss)	Fair Value – Level III (through profit and loss)	Amortized costs	No financial instrument
Cash and cash equivalents	40,339	0	0	40,339	0
Trade and other receivables	18,495	0	0	15,363	3,132
Other financial assets	151	151	0	0	0
Other payables	6,232	0	0	0	6,232
Trade and other payables	14,820	0	196	5,594	9,030
Loans and borrowings	10,651	0	0	10,651	0

The financial instruments on 31 March 2026 broke down as follows:

Statement of financial position in kEUR	Book value	Fair Value – Level I (through profit and loss)	Fair Value – Level III (through profit and loss)	Amortized costs	No financial instrument
Cash and cash equivalents	41,810	0	0	41,810	0
Trade and other receivables	17,964	0	6	15,260	2,698
Other financial assets	153	151	2	0	0
Other payables	6,419	0	30	0	6,389
Trade and other payables	13,289	0	199	3,083	10,007
Loans and borrowings	10,750	0	0	10,750	0

During the reporting period, there are individual write-downs on receivables amounting to kEUR 377 (31/03/2026: kEUR 101). These value adjustments result primarily from devaluations of customers of Mindbreeze Corporation due to differing interpretations of contract terms.

Other financial assets consist to securities (investment certificates) amounting to kEUR 151 (31/03/2026: kEUR 151) and other receivables amounting to kEUR 0 (31/03/2026: kEUR 2). The fair values of the securities are derived from quoted market prices.

The other liabilities measured at fair value are related, among other things, to the acquisition of additional shares in Fabasoft Xpublisher GmbH. The acquisition is based on contractually agreed purchase price obligations, which are recognized as other financial liabilities. The agreed consideration comprises unconditional purchase price components amounting to EUR 42,000.00 and conditional purchase price components, which are subject to contractually defined conditions, amounting to EUR 108,000.00. The future purchase price payments were recognized at their present value at the acquisition date. A market-adequate discount rate was used to determine the present value. A probability of occurrence of 95% was assumed for the fair value in connection with the conditional purchase price components. This probability of occurrence is reviewed at each reporting date and adjusted with profit or loss effect if there are changes in estimates. The difference between the present value and the agreed purchase price payments is recognized in profit or loss over the term of the payment arrangements through interest expense. The present value of the outstanding purchase price payments amounts to kEUR 101 as of 30 June 2026 (31/03/2026: kEUR 119) and is fully included in the item trade and other payables in the consolidated interim statement of financial position.

Both the unconditional and the conditional purchase price payments are due in several tranches by 30 June 2027 at the latest. By the interim reporting date, two tranches of unconditional purchase price payments have been made, leaving only conditional purchase price payments outstanding. The first part of the unconditional purchase price payment of EUR 16,000.00 was paid by 31 March 2026. The final part of the unconditional purchase price payment of EUR 26,000.00 was made by 30 June 2026.

In connection with the acquisition of Fabasoft Schweiz AG, a contingent purchase price component amounting to TCHF 100 continues to exist. The payment of the remaining purchase price component is subject to compliance with the conditions specified in the contract.

During the financial year 2025/2026, it was agreed to postpone the previously agreed payment date for the remaining contingent purchase price from the original date of 31 March 2026 to the fiscal year 2026/2027.

The valuation was carried out using the discounted cash flow method, taking into account probability weightings of the underlying conditions. The present value of the contingent purchase price recognized as of the reporting date as an other payable amounts to kEUR 95 (31/03/2026: 95) and is reported in the consolidated interim statement of financial position under the item trade and other payables.

The loans and borrowings relate to a loan with an original nominal amount of kEUR 12,000 and a term of 15 years, which was taken out in connection with the acquisition of the office building at Honauerstrasse 2 and 4, 4020 Linz, on 30 October 2024. The financial liability is to be repaid in equal semi-annual instalments. For the first five years, the interest rate is fixed at 3.77%; thereafter, it will be converted to a variable interest rate based on the 6-month EURIBOR. No loan agreements (covenants) exist for this financing. The effective interest rate for this financial liability amounted to 3.80% in the financial year 2026/2027 (financial year 2025/2026: 3.80%).

3.4. Further notes to the consolidated interim statement of financial position and the consolidated statement of profit and loss and other comprehensive income

The contract liabilities resulting from fixed-price projects pursuant to IFRS 15 amounted to kEUR 870 as at 30 June 2026 (31/03/2026: kEUR 1,076), the remaining amount of kEUR 20,302 (31/03/2026: 24,637) related to deferred revenue, in particular from software updates, fees for right of use and recurring professional services.

The right-of-use assets pursuant to IFRS 16 are reported in the balance sheet item "Property, plant and equipment" and amounted to kEUR 7,562 as at 30 June 2026 (31/03/2026: kEUR 7,745), the leasing liabilities are reported at an amount of kEUR 6,232 as at 30 June 2026 (31/03/2026: kEUR 6,389) in non-current other payables and at an amount of kEUR 1,855 (31/03/2026: kEUR 1,874) in current trade and other payables.

Investment premiums are shown in the balance sheet item "Investment grants". These are grants from the Austrian Federal Government of up to 14% of the investments made and up to 30% of the investments made in e-charging infrastructure. They were recognized as a liability to the amount of kEUR 41 (31/03/2026: kEUR 46) and to the amount of kEUR 5 (corresponding period of the previous year: kEUR 12) as other operating income due to the dissolution over the period of the useful life of the assets.

4. Consolidated statement of cash flows

The statement of cash flows has been drawn up according to the indirect method. It shows the change in cash and cash equivalents for the Group during the reporting period through the inflow and outflow of funds.

Within the statement of cash flows, a distinction is made between cash flows from operating activities, investing activities and financing activities.

5. Segment reporting

The Group's reporting format is structured according to geographical segments in terms of the locations of the assets.

April – June 2026 in kEUR	Austria	Germany	Switzerland	Other countries	Group
Gross revenue	18,338	11,829	2,091	1,692	33,950
Less intersegmental revenue	-8,492	-47	-37	-10	-8,586
Revenue with external customers	**9,846**	**11,782**	**2,054**	**1,682**	**25,364**
Operating result	3,833	1,421	27	21	5,302
Depreciation and amortization expenses	1,442	269	74	223	2,008

Reconciliation in kEUR	
Operating result segments	5,302
Financial result Group	-195
Result before income taxes	5,107

April – June 2025 in kEUR	Austria	Germany	Switzerland	Other countries	Group
Gross revenue	15,339	9,628	2,164	1,437	28,568
Less intersegmental revenue	-7,089	-211	-58	-14	-7,372
Revenue with external customers	**8,250**	**9,417**	**2,106**	**1,423**	**21,196**
Operating result	1,489	966	69	-114	2,411
Depreciation and amortization expenses	1,402	248	81	164	1,894

Reconciliation in kEUR	
Operating result segments	2,411
Financial result Group	-164
Result before income taxes	2,247

In order to take account of the general trend in the software industry in the reporting – namely the transformation process away from the model of purchasing rights of use against a one-off fee and in the direction of an ongoing monthly usage fee – a breakdown of revenue by recurring revenue from ongoing obligations with varying terms or residual terms (recurring revenue) and revenue not based on ongoing obligations (non-recurring revenue) follows.

Breakdown of revenue by type of contract:

in kEUR	April - June 2026	April - June 2025
Recurring revenue	15,172	12,725
Non-recurring revenue	10,192	8,471
thereof software	658	213
thereof professional services	9,534	8,258
Total	25,364	21,196

Recurring revenue includes in particular software updates, fees for right of use for Mindbreeze InSpire, Solutions in the Fabasphere and recurring professional services (e.g., for support and operation management).

Non-recurring revenue includes one-off licenses (software) and revenue of consulting services (professional services).

Revenues are recognized over time, with the exception of one-off licenses, whose revenue is recognized at a point in time.

6. Other statements

6.1. Details of affiliated persons and employees

6.1.1. Average number of employees

	April - June 2026	April - June 2025
Employees	503	500

6.1.2. Managing Board of Fabasoft AG

- Helmut Fallmann, Linz (Chairman of the Managing Board)
- Oliver Albl, Haag am Hausruck (Member of the Managing Board)
- Matthias Wodniok, Hofheim Wallau (Member of the Managing Board)

6.1.3. Supervisory Board of Fabasoft AG

- Friedrich Roithmayr, Linz (Chairman of the Supervisory Board)
- Ingrid Schaumüller-Bichl, Linz (Second Deputy)
- Andreas Altmann, Innsbruck (First Deputy)
- Michaela Schwinghammer-Hausleithner, Linz (Member)

6.1.4. Other affiliated companies und employees

- Fallmann & Bauernfeind Privatstiftung, Linz, main shareholder of Fabasoft AG
- Birgit Fallmann, wife of Helmut Fallmann, employee of Fabasoft AG (continuous emoluments kEUR 14, corresponding period of the previous year kEUR 14)
- Fabian Fallmann, son of Helmut Fallmann, managing director of Fabasoft International Services GmbH (continuous emoluments kEUR 60, corresponding period of the previous year kEUR 40).

There are no further business relationships with other affiliated companies and employees in the first three months of the 2026/2027 fiscal year.

6.2. Direct and indirect effects from the macroeconomic and geopolitical environment

Fabasoft operates in selected core markets and is therefore exposed to the economic and political conditions prevailing in these regions. Macroeconomic developments and geopolitical tensions may also indirectly affect the business activities of the Fabasoft Group, even in the absence of direct business operations in the affected regions.

This particularly relates to the general willingness of companies and public sector clients to invest and spend, which is significantly influenced by economic developments, budget restrictions and economic policy conditions. A deterioration in the overall economic environment may result in delayed decision-making processes, project postponements or reduced demand for IT and digitalization services.

In addition, a non-quantifiable risk exists in connection with geopolitical tensions in the form of increased cyber threats or attacks on critical infrastructure, which may also indirectly affect the stability of digital business processes.

Finally, political changes, in particular changes in government in markets relevant to Fabasoft, represent a significant source of uncertainty. New political conditions may lead to changes in economic, budgetary and regulatory policies and may therefore affect general market conditions. In this context, new or increased trade barriers, regulatory requirements or compliance obligations may arise, which could negatively affect the business development as well as the net assets, financial position and results of operations of the Fabasoft Group.

The Fabasoft Group conducts its U.S. business through subsidiaries that provide a direct presence in the United States. This structure helps to mitigate potential risks to the Group's net assets, financial position and results of operations arising from new tariff regulations. Developments in this area are continuously monitored. However, a reliable quantification of the risks arising from potential changes in tariffs is currently not possible.

As the Fabasoft Group currently maintains no business relationships in Russia, Ukraine or Iran, the direct effects of the military conflicts taking place there on the Group's net assets, financial position and results of operations are currently assessed as limited. This is due in particular to the fact that the Group sources a significant proportion of its energy from renewable sources and is therefore only dependent to a limited extent on fossil fuels. From today's perspective, management therefore does not expect any material risks with regard to security of supply. Nevertheless, the Fabasoft Group continues to expect rising costs in the area of energy procurement.

However, the specific effects of potential trade barriers depend heavily on the respective political and economic situation in the affected countries and cannot currently be reliably quantified. Developments are continuously monitored and taken into account accordingly within the scope of risk reporting. As of the date of the consolidated interim financial statements as at 30 June 2026, no new specific findings had arisen compared with the previous reporting period.

6.3. Climate-related risks and opportunities of the Fabasoft Group

The Fabasoft Group is fully aware of its role and responsibility with regard to climate change and is clearly committed to regularly anticipating and managing its climate-related risks taking into consideration the requirements of the Corporate Sustainability Reporting Directive (CSRD).

The current control environment of the Fabasoft Group, in conjunction with its business model and the extent of climate-related opportunities, creates a relatively low-risk environment with regard to climate change, so that the overall impact on the business model, income statement and balance sheet of the Fabasoft Group are classified as immaterial.

6.4. Events after the interim reporting date

The "Share Buyback Program 2026" which was approved on 20 April 2026, had not yet been completed as of the date of preparation of these interim consolidated financial statements.

The following resolutions, among others, were made at the Fabasoft AG Annual General Meeting on 8 July 2026:

A dividend of EUR 0.50 per dividend-bearing share was paid out for the 2025/2026 fiscal year.

The Managing Board is authorized for the period of 30 months to acquire its own shares pursuant to Section 65 (1) (4) of the Austrian Stock Corporation Act (Aktiengesetz, AktG) for the purpose of issuing them to employees, company executives and members of the Managing Board of the company or an affiliated company respectively to Section 65 (1) (8) of the AktG and up to a maximum holding of 10% of the total share capital of the company. The equivalent value permissible at repurchase must not exceed 10% above and must not be 20% at the least below the average price at the close of Xetra trading on the Deutsche Börse AG of the last five exchange trading days prior to the fixing of the purchase price.

The Managing Board is authorized, with the approval of the Supervisory Board, to increase the company's share capital within five years of the entry of this amendment to the Articles of Association in the commercial register – in several tranches, if necessary – by up to 5,500,000.00 nominal value by issuing up to 5,500,000 no-par value shares, both against cash contributions and, in accordance with Section 172 of the Austrian Stock Corporation Act (AktG), against contributions in kind, up to EUR 16,500,000.00 and to determine the terms and conditions of issue in agreement with the Supervisory Board (authorized capital within the meaning of Section 169 et seq. AktG), whereby the Management Board is also authorized to issue new shares, if necessary, excluding the subscription rights otherwise attached to the shares (Section 170 (2) AktG).

Furthermore, no other material events affect these consolidated interim financial statements occurred after 30 June 2026.

Linz, 11 August 2026

Helmut Fallmann
Chairman of the Managing Board

Oliver Albl
Member of the Managing Board

Matthias Wodniok
Member of the Managing Board

Report on the review of the condensed consolidated interim financial statements

Introduction

We have reviewed the accompanying condensed consolidated interim financial statements of Fabasoft AG, Linz, for the period from 1 April 2026 to 30 June 2026. These condensed consolidated interim financial statements comprise the consolidated interim statement of financial position as of 30 June 2026 and the consolidated statement of profit and loss and other comprehensive income, the consolidated statement of cash flows and the consolidated statement of changes in equity for the period from 1 April 2026 to 30 June 2026 and the condensed notes, summarizing the significant accounting policies and other explanatory notes.

Management is responsible for the preparation of the condensed consolidated interim financial statements in accordance with International Financial Reporting Standards (IFRS's) for Interim Financial Reporting as adopted by the EU.

Our responsibility is to express a conclusion on these condensed consolidated interim financial and third parties. Our liability towards the Company and towards third parties is limited in accordance with Section 275 (2) of the Austrian Commercial Code (UGB).

Scope of review

We conducted our review in accordance with Austrian Standards for Chartered Accountants, in particular in compliance with KFS/PG 11 "Principles of Engagements to Review Financial Statements", and with the International Standard on Review Engagements (ISRE 2410) "Review of Interim Financial Information Performed by the Independent Auditor of the Entity".

A review of interim financial statements is limited primarily to making inquiries, primarily of Company personnel, responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Austrian Standards on Auditing or International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing came to our attention that causes us to believe that the accompanying condensed consolidated interim financial statements are not prepared, in all material respects, in accordance with International Financial Reporting Standards (IFRS's) for Interim Financial Reporting as adopted by the EU.

Linz, 11 August 2026

Ernst & Young
Wirtschaftsprüfungsgesellschaft m.b.H.

Mag. Marion Raninger mp
Wirtschaftsprüferin / Certified Public Accountant

ppa Peter Bachmaier, BA mp
Wirtschaftsprüfer / Certified Public Accountant

Imprint

Publisher responsible for the contents:
Fabasoft AG, FN 98699x, Honauerstrasse 4,
A-4020 Linz, Phone: +43 732 606162-0,
E-mail: office@fabasoft.com,
Website: www.fabasoft.com.

Future-related and other statements:

This report contains data which relate to expected future developments. These forward-looking statements are normally but not exclusively paraphrased with words such as "expect," "assume," "plan", "anticipate" etc. If these assumptions on which the statements have been based do not prove true or if risks materialise – such as those mentioned for example in the issue prospectus or in the risk report or if the current situation changes in the future, the actual results may deviate from the result expected at present. The forward-looking statements assert no claim to correctness or completeness, are not updated and should therefore be treated with all due caution.

This report has been complied with the highest degree of diligence and all data published have been checked. Rounding, typesetting and printing errors cannot be excluded, however. The addition of rounded amounts and percentages may result in differences in figures calculated due to use of automatic calculation aids. The translation of the original German version of the report has been included for the convenience of our English-speaking shareholders. The German version is authoritative.

Austria

Fabasoft Austria GmbH
Honauerstrasse 4
4020 Linz, Austria
+43 732 606162-0

Fabasoft Approve GmbH
Honauerstrasse 4
4020 Linz, Austria
+43 732 606162-0

Fabasoft Contracts GmbH
Honauerstrasse 4
4020 Linz, Austria
+43 732 606162-0

Fabasoft Talents GmbH
Honauerstrasse 4
4020 Linz, Austria
+43 732 606162-0

Mindbreeze GmbH
Honauerstrasse 2
4020 Linz, Austria
+43 732 606162-0

Germany

Fabasoft Deutschland GmbH
THE SQUAIRE 13, Am Flughafen
60549 Frankfurt am Main,
Germany
+49 69 6435515-0

Fabasoft Xpublisher GmbH
Arnulfstrasse 31
D-80636 Munich, Germany
+49 89 54726178-0

USA

Mindbreeze Corporation
433 West Van Buren Street
Chicago, IL 60607, USA
+1 312 300-6745

Fabasoft Xpublisher Inc.
Convene 3rd floor
311 West Monroe Street
Chicago, Illinois, 60606, USA
+1 802 540 0445

Switzerland

Fabasoft Schweiz AG
Dammweg 9
3013 Bern, Schweiz
+41 31 511 04 00

Contact information

General information:
office@fabasoft.com

Sustainability:
sustainability@fabasoft.com

Investor Relations:
ir@fabasoft.com

Press Relations:
pr@fabasoft.com

Publisher

Fabasoft AG,
Honauerstrasse 4, A-4020 Linz,
+43 732 606162-0, office@fabasoft.com