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468 SPAC II SE / Key word(s): Mergers & Acquisitions/Share Buyback
468 SPAC II SE: Number of Redemption Notices received at Expiration of Redemption Period

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After expiration of the redemption period, a cash amount of approximately EUR 9.9 million remains in the SPAC vehicle, resulting in a total funding of the combined entity following the business combination of approximately EUR 44.9 million, which also includes EUR 35 million secured through the pre-SPAC funding of Marley Spoon SE in connection with the proposed business combination

Luxembourg, June 28, 2023 – 468 SPAC II SE ("**468 SPAC**", ISIN: LU2380748603, Frankfurt Stock Exchange: SPV2), a Luxembourg special purpose acquisition company, in connection with the proposed business combination ("**Business Combination**") with Marley Spoon SE ("**Marley Spoon**") at the end of the redemption period, received redemption notices of shareholders of 468 SPAC in the total amount of 20,012,470 public shares, leading to redemption payments in an aggregate amount of approximately EUR 200 million. As a result, the total funding of the combined entity in connection with the business combination amounts to approximately EUR 44.9 million, which also includes EUR 35 million secured through the pre-SPAC funding of Marley Spoon

Spoon.

The closing of the proposed Business Combination is not subject to a minimum cash condition. The proposed Business Combination remains subject to certain other customary closing conditions, including the approval of 468 SPAC's general meeting on June 30, 2023.

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End of Inside Information

Language:	English
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