

PRESENTATION FIRST HALF OF 2013

MOBIMO HOLDING



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- Notes on key financial figures
- First Half of 2013 / Outlook

Manuel Itten, CFO

Christoph Caviezel, CEO

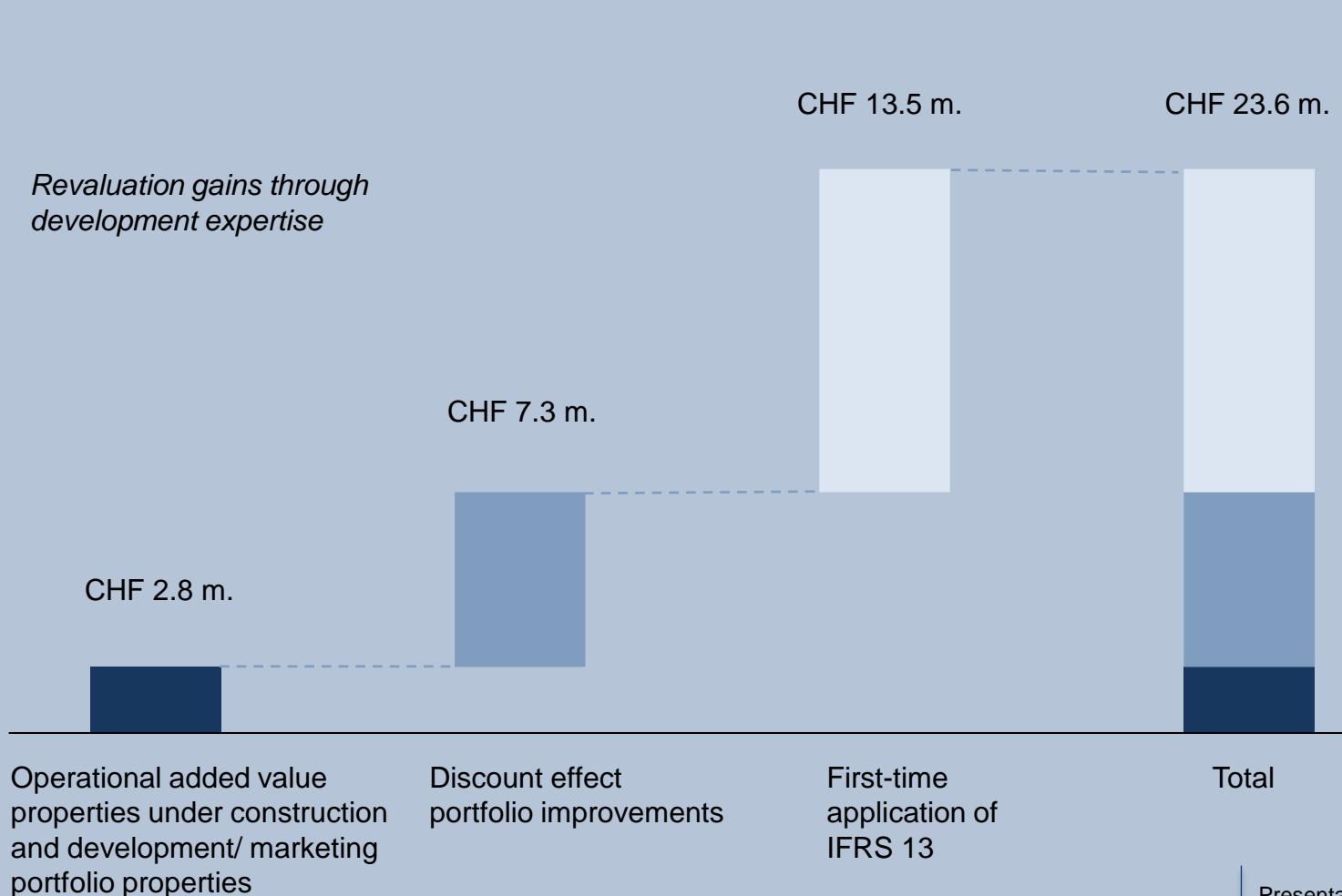
KEY FINANCIAL FIGURES I

in CHF m.	30.06.2013	31.12.2012 (restated)	30.06.2012 (restated)
Profit on sale of trading properties	5.7	21.7	8.3
Net rental income	39.8	79.8	39.8
Net income from revaluation	23.6	36.9	22.7
Profit from sale of invest. properties	1.9	-0.1	-
Tax expense	-9.9	-17.6	-8.9
Profit	41.4	75.9	39.6

KEY FINANCIAL FIGURES II

in CHF	30.06.2013	31.12.2012 (restated)	30.06.2012 (restated)
EBITDA	60.2 m.	118.5 m.	61.4 m.
EBIT	59.4 m.	117.2 m.	60.8 m.
Profit	41.4 m.	75.9 m.	39.6 m.
Return on equity	7.1%	6.7%	6.8%

BREAK DOWN OF PROFIT FROM REVALUATION (HY 2013)



SOLID FINANCING

	Target	30.06.2013	31.12.2012 (restated)	30.06.2012 (restated)
Equity ratio	> 40%	46%	48%	47%
Interest coverage factor	> 2.0	2.9	3.0	3.0
Net gearing	< 150%	88%	80%	78%
Average interest rate		2.8%	3.0%	3.1%
Average residual maturity		8.2 years	9.1 years	9.3 years

1) An interest rate of 2.7% applied as at 30 June 2013

KEY FIGURES FOR PROPERTY PORTFOLIO

	30.06.2013	31.12.2012	30.06.2012
Gross yield on investment properties	5.7%	5.8%	5.8%
Net yield on investment properties	4.7%	4.8%	4.9%
Investment property vacancy rate	4.3%	3.8%	4.1%

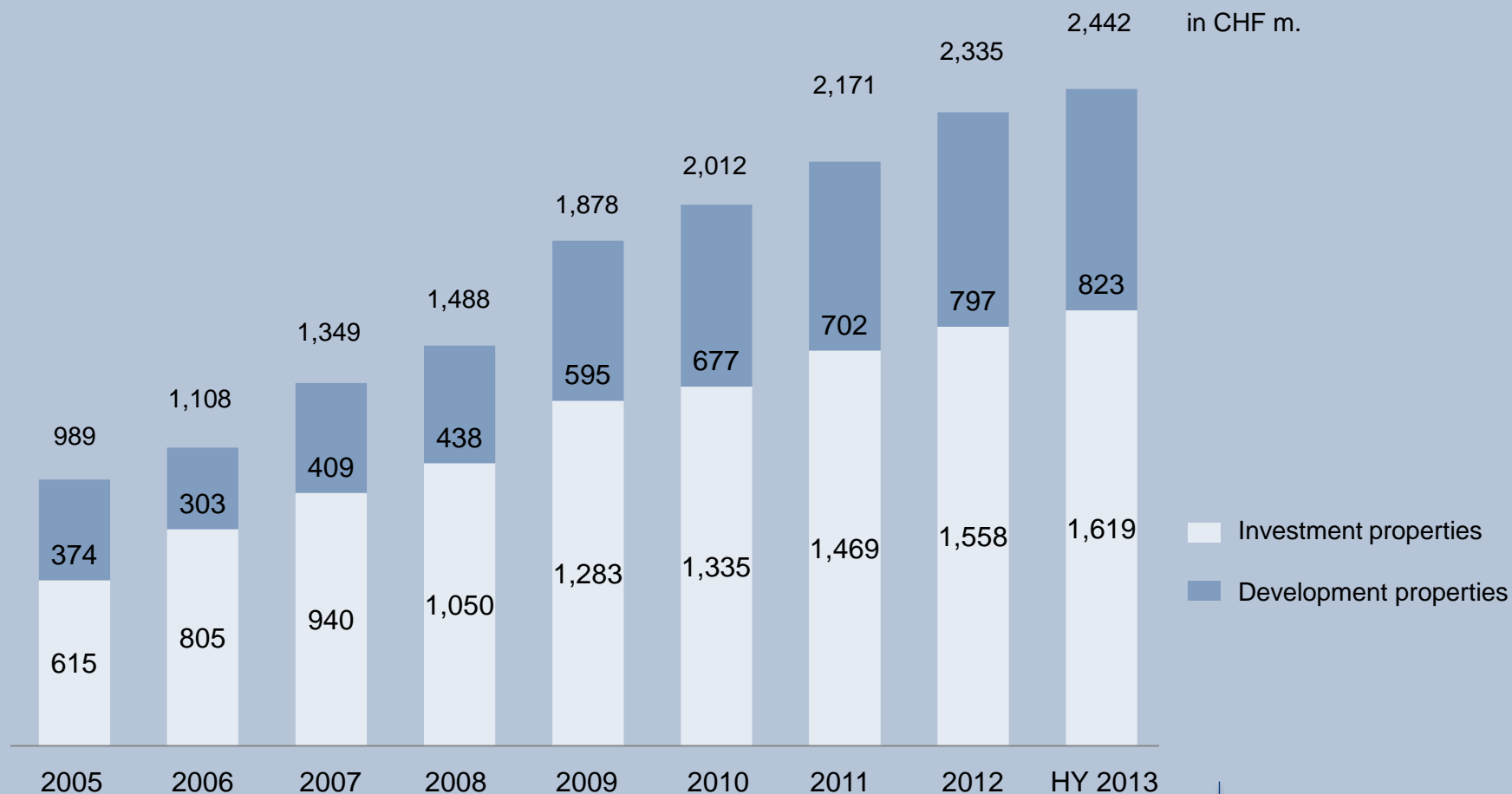
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PROPERTY PORTFOLIO AS AT 30 JUNE 2013



PROJECTS COMPLETED FIRST HALF OF 2013

Horgen, Wisental



- Investment total approx. CHF 47 m.
- 43 condo residential units (39 already sold as at end of July)

PROJECTS STARTS FIRST HALF OF 2013

Lausanne, Petit Mont Riond



Regensdorf, Sonnenhof



Zurich, Station 595



- Investment total approx. CHF 180 m.
- 86 condo residential units, 21 studio
- 185 apartments

Lausanne, Grand Mont Riond



View of the project «Petit Mont Riond»,
(89 apartments)



- Market value CHF 19.7 m.
- 48 apartments
- Areal incl. Petit Mont Riond 10'000 m²

PROJECTS COMPLETIONS SECOND HALF OF 2013

Lausanne, La Poste



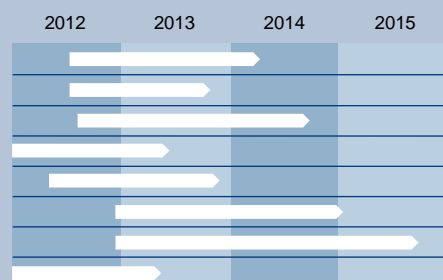
Zürich, Am Pfingstweidpark (Buildings A, B + C)



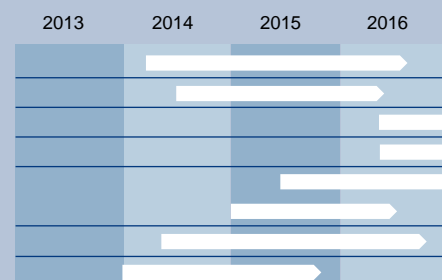
- Investment total approx. CHF 330 m.
- 144 condo residential units
- 96 rental residential units
- 13'500 m² office, commercial

Development and construction of investment properties for own portfolio

Under construction: CHF 440 m.

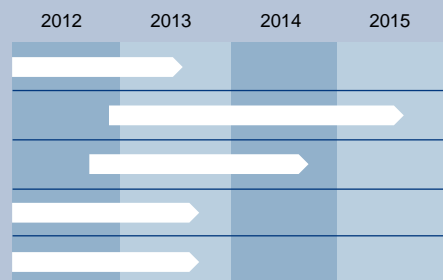


In planning: CHF 670 m.

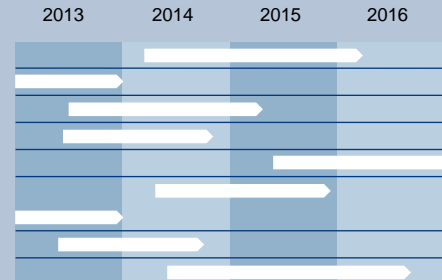


Development, construction and sale of condominiums

Under construction: CHF 270 m.



In planning: CHF 270 m.



OUTLOOK: FOCAL POINTS OF OPERATIONS IN 2013

- Completion of major rental and condominium projects
- Profit before revaluation in the 2nd Half of 2013 significantly higher than the previous year
- Further developments in project pipeline

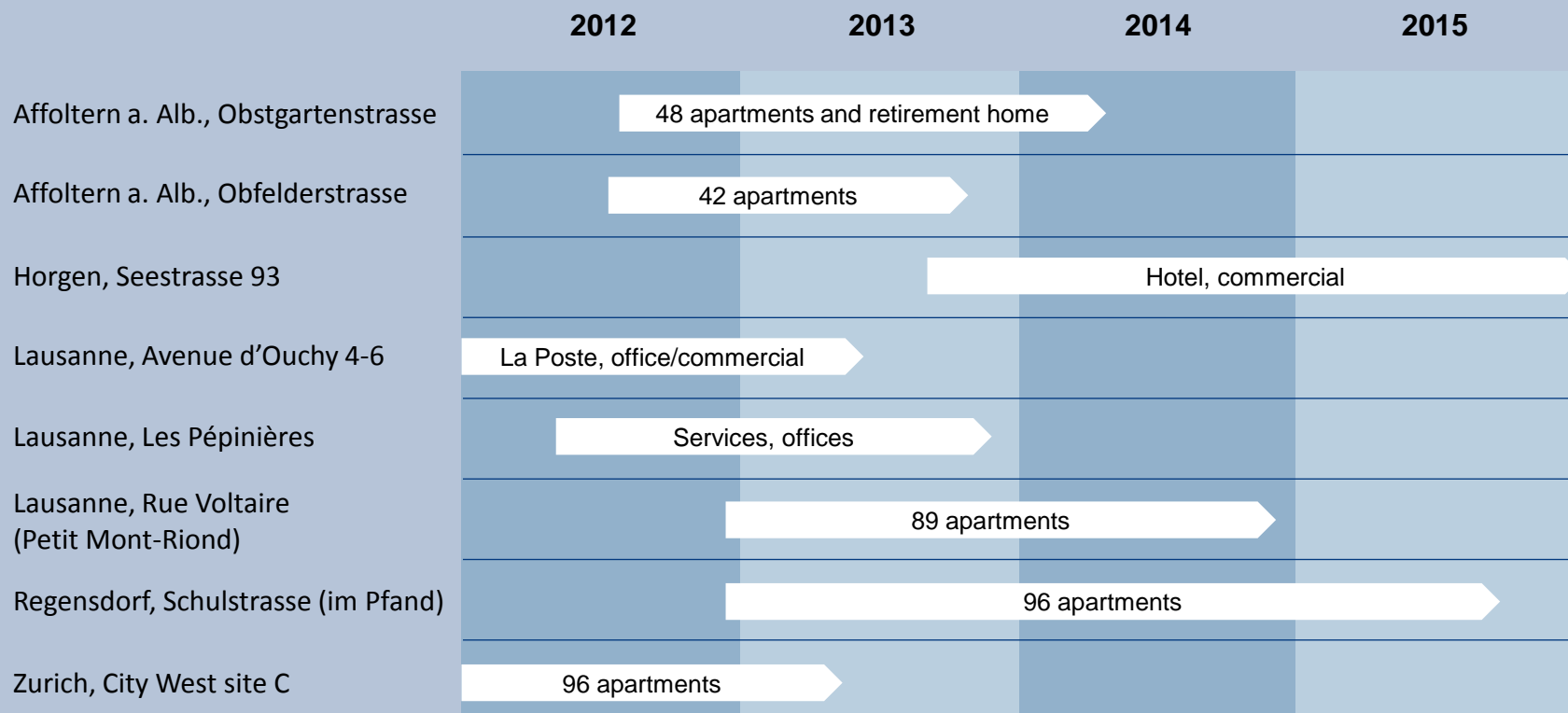
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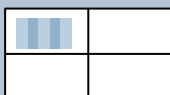
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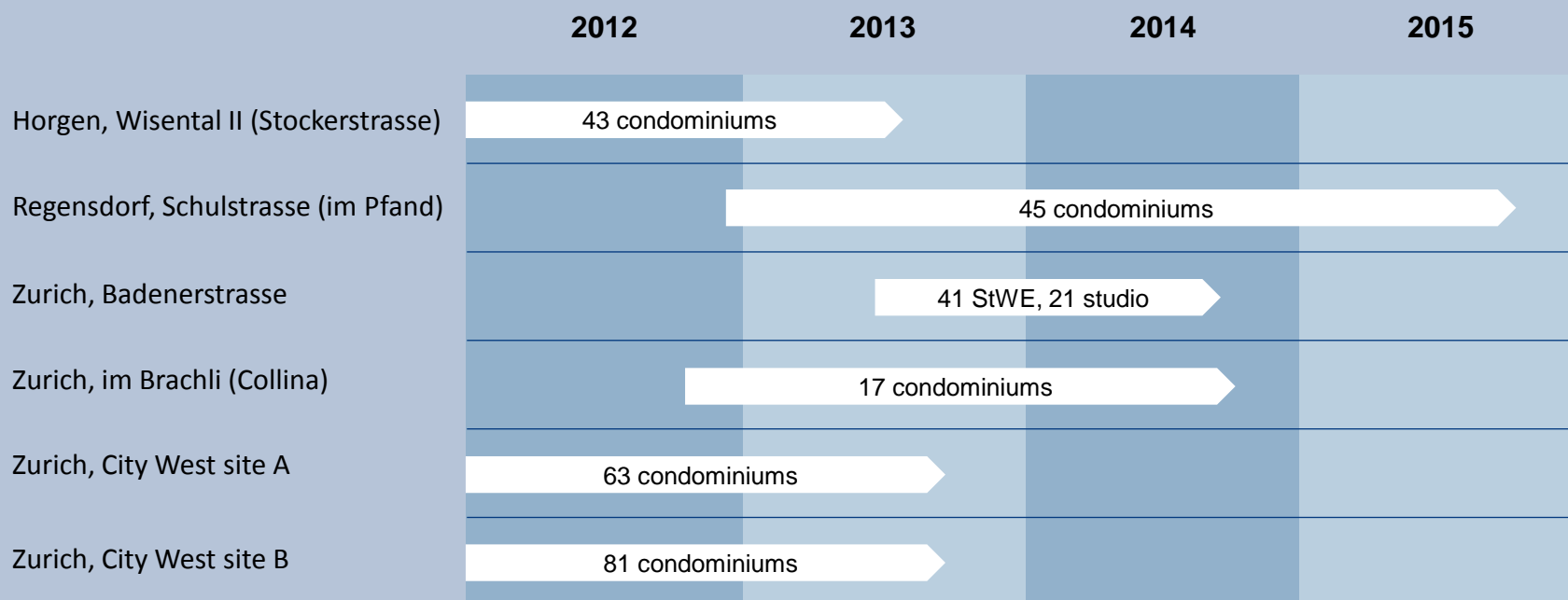
PROJECT PIPELINE – INVESTMENT PROPERTIES UNDER CONSTRUCTION (APPROX. CHF 440 M.)



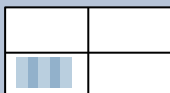
Dates: start to end of construction



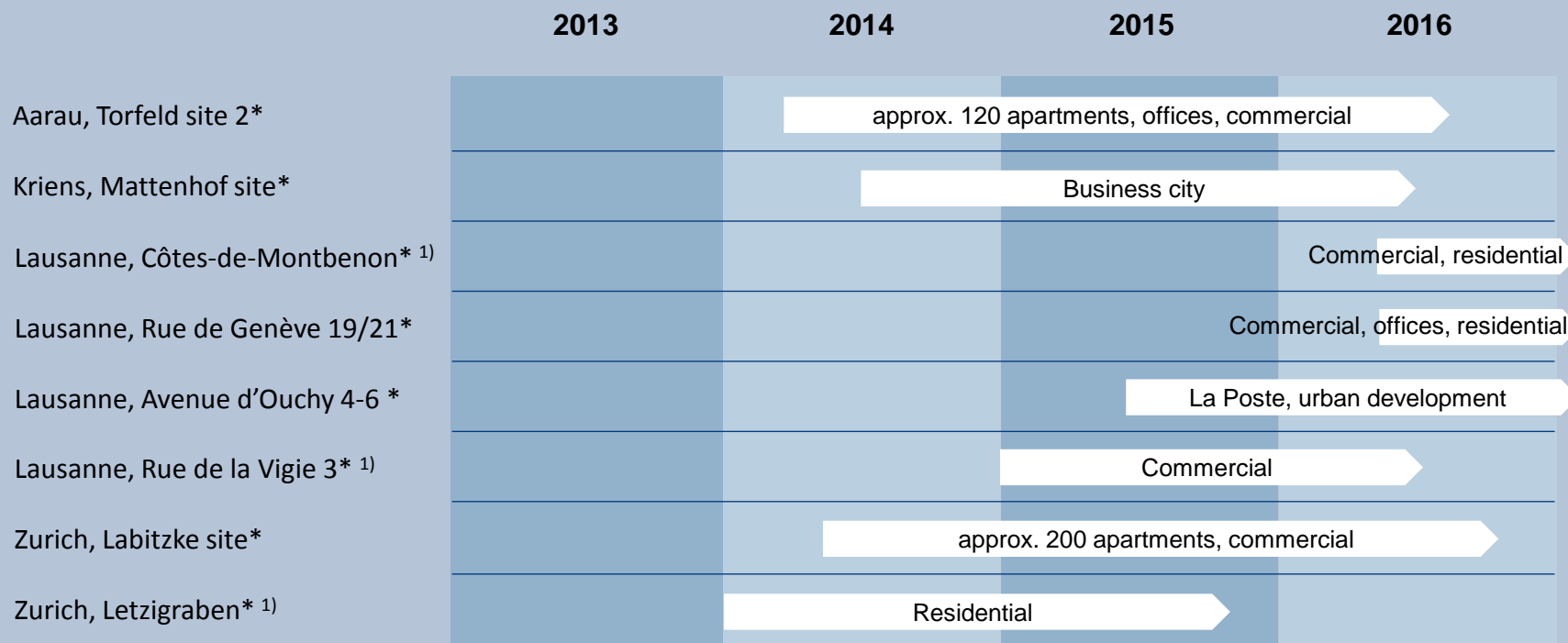
PROJECT PIPELINE – CONDO PROPERTIES UNDER CONSTRUCTION (APPROX. CHF 270 M.)



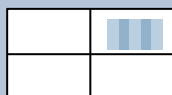
Dates: start to end of construction



PROJECT PIPELINE – INVESTMENT PROPERTIES IN PLANNING (APPROX. CHF 670 M.)



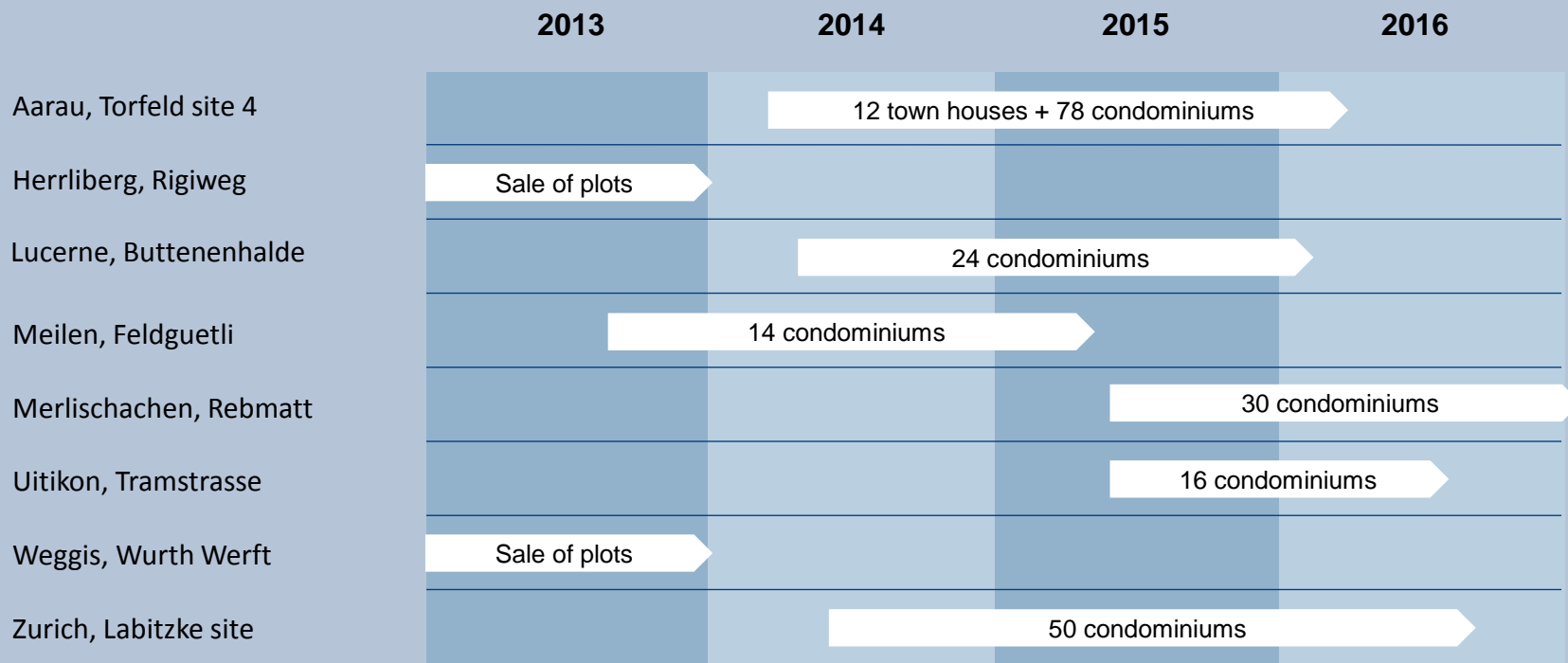
Dates: start to end of construction



* Building land with interim use and rental income

1) Development from portfolio

PROJECT PIPELINE – CONDO PROPERTIES IN PLANNING (APPROX. CHF 270 M.)



Dates: start to end of construction

