

Malta, 26 February 2024

From: **ATHENA T Limited**  
230 second floor  
Eucharistic Congress Road  
Mosta MST 9039  
Malta  
("Athena", "Notifier")

To: **Polish Financial Supervision Authority  
(Komisja Nadzoru Finansowego)**  
Piękna 20  
00-549 Warsaw, Poland  
  
**„Moliera2 S.A.” Spółka Akcyjna**  
Krucza 16/22  
00-526 Warsaw, Poland

#### **NOTIFICATION OF INCREASE IN THE SHARE OF TOTAL NUMBER OF VOTES**

I, the undersigned, Noel Buttigieg Scicluna, acting on behalf of **ATHENA T Limited** with its registered office in Malta, 230 second floor, Eucharistic Congress Road, Mosta MST 9039 registered having Company Registry Number O.C. 454 ("**Notifier**") as director, pursuant to Article 69 Item 1 Point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005 ("**Act on Public Offer**"), hereby notify that Athena's share in the total number of votes in the Company has increased above 15%.

**1. The date and type of the event causing the change in the equity interest to which the notification relates:**

- a) Acquisition by Athena T. Ltd of. 25 000 000 Series U Shares.
- b) Registration in the National Court Register on February 21, 2024 of an increase in the Issuer's share capital to PLN 42,731,603.60 (the "Registration") through the issuance of 30,300,000 series U ordinary bearer shares.

**2. Information on the number of Shares held before the change in shareholding and their percentage share in the company's share capital, as well as the number of votes from these Shares and their percentage share in the total number of votes.**

Before the change, the Notifier owned fifty-seven million hundred eighty seven thousand hundred fifty four (57.187.154) shares representing 14,40 % of the Company's share capital entitling to exercise 57 187 154 votes, which accounted for 14,40 % of the total number of votes at the Company's general meeting.

**3. Information on the number of Shares currently held and their percentage share in the company's share capital, as well as the number of votes from these Shares and their percentage share in the total number of votes.**

After the change and recording the Shares in the securities account of the Notifier, the Notifier owns eighty-two million hundred eighty seven thousand hundred fifty four (82.187.154) ordinary share in the Company, representing 19,23% (excluding the exercise of warrants, option plans and any

convertible bonds if applicable) of the share capital of the Company, giving eighty-two million hundred eighty seven thousand hundred fifty four (82.187.154) votes at the General Meeting of Shareholders of the Company, i.e. 19,23% (excluding the exercise of warrants, option plans and any convertible bonds if applicable) of total votes at the General Meeting of Shareholders of the Company.

**4. Subsidiaries of the notifying shareholder, holding the Company's shares**

Not applicable.

**5. The persons mentioned in art. 87 sec. 1 point 3 let. c of the Act**

Not applicable.

**6. Information on the number of votes attached to the Shares, calculated in the manner specified in Article 69b Section 2, which the holder of the financial instruments referred to in Article 69b Section 1 item 1 and the financial instruments referred to in Article 69b Section 1 item 2, which are not exercised exclusively through cash settlement, the type or name of such financial instruments, their expiration date and the date or date on which the acquisition of the Shares will or may occur**

Not applicable.

**7. Information on the number of votes from Shares, calculated in the manner specified in Article 69b Section 3, to which the financial instruments referred to in Article 69b Section 1 item 2 relate directly or indirectly, the type or name of such financial instruments and the expiration date of such financial instruments**

Not applicable.

**8. Information on the total sum of the number of votes indicated under items 3, 6 and 7 and its percentage share in the total number of votes.**

82 187 154 shares representing 19,23 % of the Company's share capital entitling to exercise 82 187 154 votes, which account for 19,23% of the total number of votes at the Company's general meeting;

DocuSigned by:  
  
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**For Athena T Limited :  
Noel Buttigieg Scicluna, director**