

**SEA1 OFFSHORE INC.**  
(the "Company")

MINUTES OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY  
HELD AT 11:00 AM UK TIME, FRIDAY, 26 SEPTEMBER 2025, AT 10 FINSBURY  
SQUARE, LONDON, EC2A 1AF, ENGLAND.

---

Present: See Schedule I  
In Attendance: See Schedule II

---

IT WAS RESOLVED THAT Vidar Jerstad be appointed Chairman and Secretary of the meeting.

**GENERAL**

**1. Notice, quorum and voting**

- 1.1. The Chairman noted that notice of the meeting (the "Notice") had been sent to the Shareholders on or about 10 September 2025 in accordance with the Articles of Association and that, accordingly, due notice of the meeting had been given.
- 1.2. The Chairman noted that a quorum exists when there are one or more Shareholders present in person or by proxy holding not less than one-third of the issued Shares of the Company carrying the right to vote at the meeting in question. The Chairman explained that a total of 105,620,576 shares, or 68.789% of the total 153,543,734 shares entitled to vote, were present in person or by proxy and that, accordingly, a quorum was present.
- 1.3. The Chairman declared that in order to accurately reflect the views of the shareholders of the Company a poll would be conducted on each of the resolutions put to the meeting.

**SPECIAL BUSINESS**

*Special Resolutions*

**2. Transfer of listing on Oslo Stock Exchange**

- 2.1. The Chairman noted that in accordance with the Notice of the Extraordinary General Meeting of the Company it was proposed that the Shareholders approve the transfer of the Company's listing on the Oslo Stock Exchange from Euronext Oslo Børs to Euronext Growth Oslo, by way of a delisting of company from Euronext Oslo Bors and re-listing on Euronext Growth Oslo.
- 2.2. **IT WAS RESOLVED BY WAY OF SPECIAL RESOLUTION** with 102,848,220 shares voting "FOR" (representing 97.375% of the shares in attendance in person or by proxy) and 2,772,356 shares voting "AGAINST" (representing 2.625% of the shares in

attendance in person or by proxy) **THAT:**

the transfer of the Company's listing on the Oslo Stock Exchange from Euronext Oslo Børs to Euronext Growth Oslo, by way of a delisting of company from Euronext Oslo Børs and re-listing on Euronext Growth Oslo be and is hereby approved, ratified and confirmed.

**3. De-listing of Company shares from Euronext Oslo Børs**

3.1. The Chairman noted that in accordance with the Notice of the Extraordinary General Meeting of the Company it was proposed that, subject to the adoption of Resolution 2 above, an application be made to the Oslo Stock Exchange for a de-listing of the Company's shares from Euronext Oslo Børs.

3.2. **IT WAS RESOLVED BY WAY OF SPECIAL RESOLUTION** with 102,867,038 shares voting "FOR" (representing 97.393% of the shares in attendance in person or by proxy) and 2,753,538 shares voting "AGAINST" (representing 2.607% of the shares in attendance in person or by proxy) **THAT:**

the making by the Company of an application to the Oslo Stock Exchange for a de-listing of the Company's shares from Euronext Oslo Børs be and is hereby approved, ratified and confirmed.

**4. Amendment of Articles of Association**

4.1. The Chairman noted that in accordance with the Notice of the Extraordinary General Meeting of the Company, it was proposed that the Company approve subject to the adoption of 3 above, the amendment of Article 2 of the Company's articles of association to delete the existing definition of "Oslo Stock Exchange" and "OSE" and to replace it with the following new definition:

""Oslo Stock Exchange" and "OSE" shall mean the Oslo Stock Exchange, Norway and any exchange, regulated market or multilateral trading facility operated by Oslo Børs ASA (or any successor thereof), Norway, including without limitation Euronext Growth Oslo."

4.2. **IT WAS RESOLVED BY WAY OF SPECIAL RESOLUTION** with 102,867,038 shares voting "FOR" (representing 97.393% of the shares in attendance in person or by proxy) and 2,753,538 shares voting "AGAINST" (representing 2.607% of the shares in attendance in person or by proxy) **THAT** the amendment of Article 2 of the Company's articles of association to delete the existing definition of "Oslo Stock Exchange" and "OSE" and to replace it with the following new definition:

""Oslo Stock Exchange" and "OSE" shall mean the Oslo Stock Exchange, Norway and any exchange, regulated market or multilateral trading facility operated by Oslo Børs ASA (or any successor thereof), Norway, including without limitation Euronext Growth Oslo."

be and is hereby approved, ratified and confirmed.

**5. Power to negotiate and agree documents**

5.1. The Chairman noted that in accordance with the Notice of the Extraordinary General Meeting of the Company it was proposed that, the Company grant authority to the Board of

Directors to negotiate, agree and execute such documents and approve such other actions as they may in their absolute discretion consider necessary and/or appropriate in order to effect the actions outlined in Resolution 2 above.

- 5.2. **IT WAS RESOLVED BY WAY OF SPECIAL RESOLUTION** with 102,848,220 shares voting "FOR" (representing 97.375% of the shares in attendance in person or by proxy) and 2,772,356 shares voting "AGAINST" (representing 2.625% of the shares in attendance in person or by proxy) **THAT:**

the granting by the Company of the authority to the Board of Directors to negotiate, agree and execute such documents and approve such other actions as they may in their absolute discretion consider necessary and/or appropriate in order to effect the actions outlined in Resolution 2 above be and is hereby approved, ratified and confirmed.

6. **Ratify the Actions of Directors and Officers**

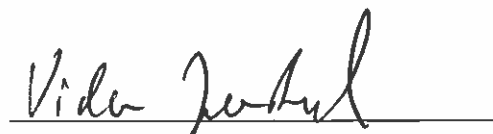
- 6.1. The Chairman noted that in accordance with the Notice of the Extraordinary General Meeting of the Company it was proposed that the Shareholders ratify and confirm all of the actions of the Directors and Officers of the Company taken in respect of the matters contemplated by these Resolutions.
- 6.2. **IT WAS RESOLVED** with 102,867,038 shares voting "FOR" (representing 97.393% of the shares in attendance in person or by proxy) and 2,753,538 shares voting "AGAINST" (representing 2.607% of the shares in attendance in person or by proxy) **THAT** each and all of the actions of the Directors and Officers of the Company taken in respect of the matters contemplated by these Resolutions be and they are hereby approved, ratified and confirmed.

7. **Adjournment of the meeting**

- 7.1. The Chairman noted that in accordance with the Notice of the Extraordinary General Meeting of the Company it was proposed that the Shareholders approve, by way of **ordinary** resolution, the adjournment of the Meeting to a later date or dates (A) to the extent necessary or convenient to ensure that any required supplement or amendment to the proxy statement is provided to Shareholders or (B) in order to solicit additional proxies from Shareholders in favour of one or more of the proposals at the Meeting be approved. **IT WAS NOTED THAT** no such adjournment was required.

8. **Any other business**

There being no further business, the Chairman declared the Meeting closed.

  
Chairman and Secretary



Schedule I

**SEA1 OFFSHORE INC**

**VOTES OF MEMBERS REPRESENTED AT EXTRAORDINARY GENERAL  
MEETING ON 25 APRIL 2025 OF A TOTAL 153,543,734 SHARES ISSUED AND  
OUTSTANDING**

	Own shares		Proxies	Total	% of total shares entitled to vote
Mr. Vidar Jerstad	0	0%	105,620,576	105,620,576	68.789%
Total	0	0%	105,620,576	105,620,576	68.789%

## Schedule II

In attendance:

Vidar Jerstad

Barnabas Finnigan