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**Adler Group S.A.****Adler Group S.A.: High Court of Justice of England and Wales sanctions the restructuring plan**

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Publication of a notice pursuant to Article 17 (1) of the Market Abuse Regulation (Regulation (EU) No. 596/2014)

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**High Court of Justice of England and Wales sanctions the restructuring plan**

**Luxembourg, 12 April 2023** – Today, the High Court of Justice of England and Wales sanctioned the restructuring plan under Part 26A of the Companies Act 2006 of AGPS BondCo PLC, a 100% subsidiary of Adler Group S.A.

With the sanctioning, material requirements for the implementation of the amendments of the terms and conditions of the notes of AGPS BondCo PLC are being met and new money will be provided by a group of bondholders.

The funding of the new money is subject to the fulfillment of further closing conditions.

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Grand Duchy of Luxembourg, 12 April 2023

ADLER Group S.A.

Board of Directors

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End of Inside Information

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