

ADLER Group S.A.

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Luxembourg, 25 April 2024 – Adler Group S.A. ("**Adler Group**" and together with its subsidiaries, the "**Group**") is currently in advanced negotiations with a steering committee of bondholders ("**SteerCo**") to, among others, refinance and extend existing financial indebtedness, partially subordinate existing financial indebtedness and issue instruments representing majority voting control in Adler Group to bondholders.

These discussions have resulted in a non-binding agreement in principle and the parties are aiming for a lock-up agreement ("**Lock-up Agreement**") to be signed with the members of the SteerCo and further bondholders of the Group in due course. Further information will be provided upon signing of a Lock-up Agreement. Whether a Lock-up Agreement will be concluded remains uncertain as the parties have not yet reached a final agreement.

Notifying Person:

Gundolf Moritz, Head of Financial Communications

+49 151 23680993

g.moritz@adler-group.com

Grand Duchy of Luxembourg, 25 April 2024

Adler Group S.A.

Board of Directors

Contact:

Thierry Beaudemoulin, CEO

End of Inside Information

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Company:	Adler Group S.A. 55 Allée Scheffer 2520 Luxembourg Luxembourg
Phone:	+352 278 456 710
Fax:	+352 203 015 00
E-mail:	investorrelations@adler-group.com
Internet:	www.adler-group.com
ISIN:	LU1250154413

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