Informazione Regolamentata n. 0091-14-2026	Data/Ora Inizio Diffusione 23 Marzo 2026 12:31:35	Euronext Star Milan

Societa'	:	CEMENTIR HOLDING
Utenza - referente	:	CEMENTIRN04 - Bianconi Marco Maria
Tipologia	:	REGEM; 3.1
Data/Ora Ricezione	:	23 Marzo 2026 12:31:35
Data/Ora Inizio Diffusione	:	23 Marzo 2026 12:31:35
Oggetto	:	Cementir Holding, through its subsidiary Aalborg Portland Holding, acquires Nymølle Stenindustrier A/S in Denmark

Testo del comunicato

Vedi allegato

Cementir Holding, through its subsidiary Aalborg Portland Holding, acquires Nymølle Stenindustrier A/S in Denmark

Amsterdam, 23 March 2026 – Cementir Holding N.V. announces that its Danish subsidiary Aalborg Portland Holding A/S has entered into a binding agreement to acquire 100% of the share capital of Nymølle Stenindustrier A/S ("Nymølle"), the leading Danish aggregates player in terms of capacity, with a market share of around 10.3%.

Nymølle operates 26 land-based aggregate quarries across Denmark and holds a well-developed reserve base, providing a strong platform for future growth. The company boasts a solid market position, attractive margins and proximity to key metropolitan areas. The company reported revenues of DKK 213 million (around EUR 28.5 million) and pro-forma EBITDA of DKK 92 million (around EUR 12 million) for the fiscal year ending April 2025.

The transaction has an Enterprise Value of DKK 900 million (around EUR 120 million) on a cash and debt-free basis. Completion of the transaction is subject to customary closing conditions, including regulatory approvals, expected by the third quarter of 2026.

This acquisition strengthens the Group's vertically integrated business model by combining high-quality aggregates with cement and ready-mixed concrete, while securing long-term value creation. This transaction is expected to generate synergies of around DKK 30 million (around EUR 4 million) within 24 months from completion, through the integration with the Group's existing operations in the Nordic & Baltic region.

"*This transaction represents a unique opportunity to reinforce our vertically integrated model in Denmark, and supports the Group's broader strategic objectives in low-carbon building materials, by anchoring a highly profitable and cash-generative Nordic platform within our portfolio*", commented Francesco Caltagirone Jr., Chairman and CEO of Cementir Holding.

About Cementir Holding

Cementir Holding is an international manufacturer and supplier of a wide range of building materials products and innovative building solutions, with operations in 18 countries and a workforce of around 3,000 people. The Group is global leader in the white cement business and is one of the largest constituents of the Star segment of the Euronext Milan Stock Exchange.
With sustainability at the core of its strategy, Cementir has its emissions reduction targets independently verified by the Science Based Target initiative and it is rated A for Climate Change and A- for Water Security by CDP. The Company is also rated BBB- with Stable Outlook by S&P.

Learn more about Cementir Holding on www.cementirholding.com

Contacts

Media Relations
T +39 06 45412365
ufficiostampa@caltagironegroup.it

Investor Relations
T +39 06 32493305
invrel@cementirholding.it

Fine Comunicato n.0091-14-2026	Numero di Pagine: 3