

**Standard form for the notification of Home Member State  
pursuant to Sec. 2c para. 1 Nr. 2 letter a WpHG**

to be submitted to Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) via E-Mail ([p26@bafin.de](mailto:p26@bafin.de))

**1. Issuer Name:** UBS AG

*Formerly known as<sup>1</sup>:* ---

**2. Registered office:** Basel and Zurich, Switzerland

**3. Legal Entity Identifier (LEI):** ---

*National company register number  
(in case LEI is unavailable):* CHE-101.329.561

**4. Home Member State (Sec 2 para. 6 WpHG):** Federal Republic of Germany

**5. Triggering event for determination of Home Member State** (please cross-mark applicable triggering event/s):

<input type="checkbox"/> Issuer of shares admitted to trading on a regulated market	Sec. 2 para. 6 Nr. 1, letter a WpHG
<input checked="" type="checkbox"/> Issuer of debt securities denominated less than 1,000 Euro (or the equivalent value in another currency on the date of issue) admitted to trading on a regulated market	Sec. 2 para. 6 Nr. 1, letter a WpHG
<input checked="" type="checkbox"/> Issuer of other than the aforementioned securities admitted to trading on a regulated market <sup>2</sup>	Sec. 2 para. 6 Nr. 2 WpHG
<input type="checkbox"/> Change of Home Member State	Sec. 2b WpHG

**6. Member State(s) in which the issuer's securities are admitted to trading on a regulated market** (please cross-mark applicable securities in Member State/s):

	Shares	Debt securities < 1.000 Euro	Other securities
Austria	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Belgium	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bulgaria	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Croatia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cyprus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Czech Republic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Denmark	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estonia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
France	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

	Shares	Debt securities < 1.000 Euro	Other securities
Greece	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hungary	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Iceland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ireland	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Italy	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Latvia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Liechtenstein	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lithuania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Luxembourg	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Malta	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Netherlands	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Norway	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Portugal	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Romania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Slovakia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Slovenia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spain	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Sweden	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
United Kingdom	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**6.a. Former Home Member State (in case of choice of new Home Member State pursuant to Sec. 2b para. 2 WpHG):**

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**7. National Competent Authority/ies to which the Home Member State shall be notified (Sec. 2c para. 1 sent. 2 Nr. 2 WpHG):**

Austria, France, Germany, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, United Kingdom

**8. Date of notification of Home Member State:** 31 May 2016

**9. Start of 3 year period (Sec 2b para. 2 WpHG)<sup>3</sup>:** 31 May 2016

**10. Additional information:** This notification relates to securities issued by UBS AG including all its (non-independent) branches

**11. Contact details:**

Issuer's address: UBS AG, Bahnhofstrasse 45, 8001 Zurich, Switzerland

Person responsible within the issuer for the present notification: Stefan Wagner (Department: Corporate Legal)

E-Mail address: stefan-za.wagner@ubs.com

Telephone: +41 44 236 20 63

**Information on filing procedures towards National Competent Authority/ies<sup>4</sup>:**

Austria	e-mail to: <a href="mailto:marktaufsicht@fma.gv.at">marktaufsicht@fma.gv.at</a>
Belgium	e-mail to: <a href="mailto:trp.fin@fsma.be">trp.fin@fsma.be</a>
Bulgaria	
Croatia	via national OAM: SRPI; or postal address: Miramarska 24b, 10000 Zagreb, Croatia
Cyprus	e-mail to: <a href="mailto:info@cysec.gov.cy">info@cysec.gov.cy</a> (to the attention of Issuers Department)
Czech Republic	via national OAM: <a href="http://www.cnb.cz/en/supervision_financial_market/information_published_inIssuers/index.html">http://www.cnb.cz/en/supervision_financial_market/information_published_inIssuers/index.html</a>
Denmark	website: <a href="http://oasm.dfsa.dk/">http://oasm.dfsa.dk/</a>
Estonia	e-mail to: <a href="mailto:info@fi.ee">info@fi.ee</a>
Finland	e-mail to: <a href="mailto:kirjaamo@finanssivalvonta.fi">kirjaamo@finanssivalvonta.fi</a>
France	via: <a href="https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx">https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx</a>
Germany	e-mail to: <a href="mailto:p26@bafin.de">p26@bafin.de</a>
Greece	e-mail to: <a href="mailto:transparency@cmc.gov.gr">transparency@cmc.gov.gr</a>
Hungary	e-mail to: <a href="mailto:surveillance@mnb.hu">surveillance@mnb.hu</a>
Iceland	via national OAM: <a href="http://www.oam.is">www.oam.is</a>
Ireland	e-mail to: <a href="mailto:regulateddisclosures@centralbank.ie">regulateddisclosures@centralbank.ie</a>
Italy	e-mail to: <a href="mailto:HMSdisclosurereform@consob.it">HMSdisclosurereform@consob.it</a>
Latvia	e-mail to: <a href="mailto:fktk@fktk.lv">fktk@fktk.lv</a> or postal address: Kungu iela 1, Riga, Latvia, LV-1050
Liechtenstein	
Lithuania	e-mail to: <a href="mailto:transparency@lb.lt">transparency@lb.lt</a>
Luxembourg	e-mail to: <a href="mailto:transparency@cssf.lu">transparency@cssf.lu</a>
Malta	
Netherlands	e-mail to: <a href="mailto:HMS_Registration@afm.nl">HMS_Registration@afm.nl</a>
Norway	
Poland	e-mail to: <a href="mailto:dno@knf.gov.pl">dno@knf.gov.pl</a> or via ESPI system
Portugal	e-mail to: <a href="mailto:transparency@cmvm.pt">transparency@cmvm.pt</a>
Romania	e-mail to: <a href="mailto:transparency@asfromania.ro">transparency@asfromania.ro</a>
Slovakia	via national OAM: <a href="https://ceri.nbs.sk/">https://ceri.nbs.sk/</a>
Slovenia	e-mail to: <a href="mailto:info@atvp.si">info@atvp.si</a>
Spain	online register: <a href="https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en">https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en</a>
Sweden	e-mail to: <a href="mailto:borsbolag@fi.se">borsbolag@fi.se</a>
United Kingdom	e-mail to: <a href="mailto:tdhomestate@fca.org.uk">tdhomestate@fca.org.uk</a>

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Notes:

<sup>1</sup> In case of change of the company name compared to the previous disclosure, please provide the issuer's former company name. In case of a first time disclosure, no information on an earlier name change is required.

<sup>2</sup> For example debt securities denominated at least 1,000 Euro, units of collective investment undertaking of the closed end-type.

<sup>3</sup> Information required to determine from what point of time an issuer can choose Germany as new Home Member State pursuant to Sec. 2b WpHG.

Pursuant to Sec 2b para. 2 sent. 1 Nr. 1 WpHG an issuer as referred to in Sec. 2 para. 6 Nr. 2 WpHG can choose Germany as Home Member State if the issuer did not choose another EU Member State as Home Member State within the last 3 years. Pursuant to Sec. 2b para. 2 sent. 2 Nr. 2 WpHG the choice of Germany as Home Member State remains valid as long as the issuer's financial instruments are not admitted to trading on an regulated market in another EU Member State and a time period of 3 years elapsed after the choice has been made.

<sup>4</sup> Information of filing procedures taken from the ESMA Standard Form for the disclosure of Home Member State (ESMA/2015/1596) dated 22 October 2015 (available under: <http://www.esma.europa.eu/page/transparency>).